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## Table of Contents

ARTICLES:		
The "False Chronicles," Cardinal Cesare Baronio, and Sacred History		
in Counter-Reformation Spain		1
and the Mission to Liberia, 1842–44		27
Sisterly Advice and Eugenic Education: The Katholische Deutsche	Greary	41
Frauenbund and German Catholic Marriage Counseling in the		
1920s and 1930s	Lippold	52
Archbishop Francis J. Spellman's Visit to Wartime Rome	Fogarty	72
French Women and the Global Fight for Faith: Catholic International	1 08000	
Religious Outreach in Turn-of-the-Century France Emily	Machen	292
Popes and Livonia in the First Half of the Thirteenth Century:		
Means and Chances to Shape the Periphery	i Selart	437
"But an Echo"? Claude Martin, Marie de l'Incarnation, and Female		
Religious Identity in Seventeenth-Century New France	y Dunn	459
The First Six Chinese Bishops of Modern Times: A Study in		
Church Indigenization	ni, S.J.	486
Rev. John J. Burke, the National Catholic Welfare Conference, and the		
American Occupation of Haiti (1915-34)	Slawson	514
Pope John Paul II, the Saints, and Communist Poland:		
The Papal Pilgrimages of 1979 and 1983	n Felak	555
The Schoolmaster and the Bishop-Elect: Nicolò Cologno, Cosimo Gheri,		
and Catholic Reform in Northeastern Italy, 1530–39 Christopher Ca	irlsmith	671
Transatlantic Connections: American Anti-Catholicism and the	7	(05
First Vatican Council (1869–70)	rhoeven	695
Acción Obrerista: Confessional Labor Organization in the	./ D:	721
Spanish Republic (1931–36)	u Pierce	721
Movement in Shanxi (1963–65) Henrietta H	Jarricon	748
Movement in Shanxi (1703–03)	turrison	740
PRESIDENTIAL ADDRESS:		
Why Relationships Matter: Sisters, Bishops, and the History of Catholicism		
in the United States Margaret M. McG	Juinness	219
DISPUTATIO:		
The Origins of the Guadalupe Tradition in Mexico Timothy Ma	itovina	243
A Response to Timothy Matovina Stafford Poole	, C.M.	271
A Response to Stafford Poole		284
FORUM ESSAY:		
Between Pagan and Christian (Christopher P. Jones) Robin Darling	Young,	771
David Frankfurter, Robert J. Penella, Jill Harries, Averil Cameron,		
and Christopher P. Jones		
DEVIEW ECCAN		
REVIEW ESSAY: New Perspectives on the Spanish Civil War: The Gomá Archive William J. Ca	allahan	792
New Perspectives on the Spanish Civil War: The Goina Archive William J. Ca	ananan	192
REPORT OF THE EDITOR	Minnich	400
BOOK REVIEWS	319 575	
BRIEF NOTICES		
NOTES AND COMMENTS 187, 4		
PERIODICAL LITERATURE		
THERE BUILDS RELEIVED		×56

# GENERAL INDEX Volume 100 (2014)

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Abbreviations:
autobio.: autobiography
bio.: biography
b.n.: brief notice
contrib.: contributor
FS: Festschrift
introd.: introduction
men.: mentioned
obit.: obituary
rev.: review
trans.: translator

XVth Latin American Conference on Religion and Ethnicity Announces theme "Memory, Identi

Announces theme "Memory, Identity, and Religious Diversity," 407

XVII<sup>e</sup> Siècle

Publishes articles on Pascal, 409 XLII Incontro di Studiosi dell'Antichità Cristiana

Announces conference on "Povertà e ricchezza nel Cristianesimo Antico (I–V sec.)," 404

Abulafia, Anna Sapir

rev. of Deeana Copeland Klepper, 138–39

Academy of Hungary

Cosponsors conference "Catholics and the Holy See in the First World War," 190

Acción Obrerista

men., 721-47

Adomnán

men., 806-08

Alcuin

bio., 115–16

Alemany, Véronique

La dernière solitaire de Port-Royal: Survivances jansénistes jusqu'au XX<sup>e</sup> siècle, rev., 624–25

Alfani, Guido

Fathers and Godfathers: Spiritual Kinship in Early-Modern Italy, rev., 367–68

Altermatt, Urs, Jan De Maeyer, and Franziska Metzger, eds. Religious Institutes and Catholic Culture in 19th- and 20th-Century Europe, rev., 826–27

Altman, Ida

rev. of James D. Riley, ed., 181–82 Ambrose of Milan, Bishop and Saint bio., 586–88

American Academy in Rome

Schedules five-week seminar on medieval secular and religious movements, 188

American Catholic Historical Association 2014 spring meeting announced, 187 95th Annual Meeting announced, 187 Halecki memorial volume published, 190–91

Presents awards and prizes, 403 Presents research grants, 646 Presidential Address, Margaret M. McGuinness, 219–42

Anchieta, José de, S.J.

Pope Francis extends liturgical cult to the universal Church, 403

Anderson, Emma

The Death and Afterlife of the North American Martyrs, rev., 635–36 Annales de Bretagne et des Pays de l'Ouest Publishes papers on "Les Cisterciens dans le Maine et dans l'Ouest au Moyen Age," 408

Annuarium Historiae Conciliorum

Publishes papers on "Mission und
Evangelisierung als Thema von
Synoden und Konzilien," 648, 836

rev. of Henry Maguire and Robert S.  Nelson, eds., 129–31  Barnes, Bernadine rev. of Anne Dillon, 613–14  Barnes, Hartis, and Brigitte Basdevant- Gaudemet, eds.  Les Cleres et les Princes: Doctrines et pratiques de l'autorité ecclésiastique à lépoque moderne, rev., 578–79  Archivoum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649 Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28  Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14  Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834  Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformation und Konfession 1500–1721, rev., 143–45  Augustine of Hippo, Bishop and Saint bio., 323–24  men., 153–54  Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, den der gerke of micro, of Barnes, T.D. rev. of Massimo Giudetti, 804–05  Barnes, Bernadine rev. of Anne Dillon, 613–14  Barnes, Peradinie rev. of Anne Dillon, 613–14  Barnes, T.D. rev. of Massimo Giudetti, 804–05  Barnes, Tmothy D., and George Bevan, eds. The Funerary Speech for John Chrysostom, rev., 605–06  Barnes, T.D. rev. of Anne Dillon, 613–14  Barnes, Peradinie rev	Anselm, Saint	Barker, John W.
Antoninus, Saint men., 339–40 Aquinas, Thomas, Saint men., 814–15 Arabeyre, Patrick, and Brigitte Basdevant-Gaudemet, eds.  Les Clers et les Princes: Doctrines et pratiques de l'autorité eclésiastique à l'époque moderne, rev., 578–79 Arbeivum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blett, \$21, (1918–2009), 649 Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28 Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14 Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834 Ashe, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformation und Konfession 1500–1721, rev., 143–45 Augustniae of Hippo, Bishop and Saint bio., 323–24 men., 105–06, 324–25 Augustnian Order men., 153–54 Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835 Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192 Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Abstyate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, 9 Annol, 218 Barnes, Endendine rev. of Annob Gludetti, 804–05 Barnes, Timothy D., and George Bevan, eds. The Finerary Speech for John Chrysostom, rev. of Mentine, 114–16 Barnes, T. D. Tev. of Mantolliti, 804–05 Barnes, Timothy D., and George Bevan, eds. The Finerary Speech for John Chrysostom, rev. of Mentine, 130–4 Barnes, T. D. Tev. of Mantolliti, 804–05 Barnes, Timothy D., and George Bevan, eds. The Finerary Speech for John Chrysostom, rev. of Geamon Darcy and of John Chrysostom, rev., 627–59 Bartett, Thomas rev. of Arriban Lettry, 103–14 Barnes, T. D. Tev. of Mantolliti, 804–05 Barnes, Timothy D., and George Pe		
mem., 339–40 Aquinas, Thomas, Saint mem., 814–15 Arabeyre, Patrick, and Brigitte Basdevant-Gaudemet, eds.  Les Cleres et les Princes: Doctrines et pratiques de l'autorité eclésiastique à lépoque moderne, rev., 578–79 Archivum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649 Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28 Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardemes, rev., 113–14 Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834 Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Landei im Zeitalter der Reformation und Konfessionalisierung. Teile 1–4: Livoland, Estland, Osel, Ingermanland, Kurland und Lettyallen. Stadt, Land und Konfession 1500–1721, rev., 143–45 Augustine of Hippo, Bishop and Saint bio., 323–24 amen., 105–06, 324–25 Augustinian Order men., 153–54 Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835 Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192 Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Absgate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, Federico		
Aquinas, Thomas, Saint men., 814–15 Arabeyre, Patrick, and Brigitte Basdevant-Gaudemet, eds.  Les Clers et les Princes: Doctrines et pratiques de l'autorité ecclésiastique à l'époque moderne, rev., 578–79 Archivum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649 Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28 Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14 Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834 Asche, Marthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformation und Konfessionalisierung. Teile 1–4: Livoland, Estland, Osel, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfession 1500–1721, rev., 143–45 Augustine of Hippo, Bishop and Saint bio., 323–24 Augustinan Order men., 153–54 Augustinian Order men., 152–54 Augustinian Order men., 152–54 Augustinian Order men., 152–55 Augustinian Order men., 152–56 Augustinian Order men., 152–54 Augustinian Order men., 152–55 Becker, Marjoric rev. of Bert Flanky, 394–95 Becker, Homas Archbishop and Saint bio., 323–24 Beatrice, Pier Franco The Transmission of Sin: Augustine and the Pre-Augustinian Sources, rev., 105–06 Becker, Alfons Papst Urban II. (1088–1099), Teil 3: Ideen, Institutionen und Praxis eines pâpstitichen regimen universale, rev., 559–94 Becker, Marjoric rev. of Ben Fallaw, 394–95 Becker, Thomas, Archbishop and Saint men., 114–15 Bedos-Rezak, Brigitte Miriam Weben Ego Was Image: Signs of Identity in the Middle Ages, rev., 589–90 BeDuhn, Jason David Mugustine's Mantichaean Dilemma, Vol. 2: Making a "Catholic" self, 538–401 C.E., rev., 324–25 Beke, Peter rev., 525–26 Benedict XVI, Pope men., 625–26 Benedict XVI, Pope men., 625–26 Benedict SVI, Pope men., 625–26 Benedict SVI, Pope men., 625–26		
men., 814–15  Rarbeyre, Patrick, and Brigitte Basdevant-Gaudemet, eds.  Les Clers et les Princes: Doctrines et pratiques de l'autorité ecclésiastique à l'époque moderne, rev., 578–79  Archèveum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649  Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28  Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14  Artibat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834  Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformation und Konfessionalisierung, Teile 1–4: Lieuland, Estland, Ösel, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfession 1500–1721, rev., 143–45  Augustine of Hippo, Bishop and Saint bio., 323–24  men., 105–06, 324–25  Augustinian Order men., 153–54  Augustinian Order men., 153–55  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  Barnes, Timothy D., and George Bevan, eds. The Funcation in Texa, 260–20  Baronio, Cesare, Cardinal men., 1–26  Baro	Aguinas, Thomas, Saint	
Arabeyre, Patrick, and Brigitte Basdevant-Gaudemet, eds.  Les Clers et les Princes: Doctrines et pratiques de l'autorité ecclsiastique à l'époque moderne, rev., 578-79  Archivum Historiae Pontificiae  Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918-2009), 649  Arjakovsky, Antoine  The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925-1940, rev., 627-28  Arnold, Ellen F.  Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113-14  Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834  Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die haltischen Lande im Zeitalter der Reformation und Konfession alsierung. Teile 1-4: Liviland, Estland, Ösel, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfession 1500-1721, rev., 143-45  Augustinien Order men., 153-54  Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven  Receives 2013 Vatican II Award for distinguished service to the priesthood, 192  Badisches Landesmuseum Sponsors exhibition "1414-1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Ausgrafian and New Zeard Companion to the Counter-Reformation, rev., 607-09  Barbierato, Fledrico  Ver Massimo Giudetti, 204, 276  Barnes, Timothy D., and George Bevan, eds. The Funerary Speech for John Chrysostom, rev., 805-06  Barnel, Timothy D., and George Bevan, eds. The Funerary Speech for John Chrysostom, rev., 805-06  Barrlett, Thomas  rev. of Farlet alm., 1-26  Bartlett, Thomas  rev. of Eamon Darcy and of John Gibney, 157-59  Bauman, Chad M.  Christian Identity and Dalit Religion in Hindu India, 1868-1947, rev., 397-98  Bauman, Chad M.  Christian Identity and Dalit Religion in Hindu India, 1868-1947, rev., 397-98  Bauman, Chad M.  Christian Identity and Dalit Religion in Hindu India, 1868-1947, rev		
Gaudemet, eds.  Les Clercs et les Princes: Doctrines et pratiques de l'autorité ecclésiastique à l'époque moderne, rev., 578–79  Archivum Historiae Pontificiae  Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649  Arjakovsky, Antoine  The Way: Religions Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28  Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14  Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834  Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformation und Konfessionalisierus, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfessionalisierus, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfessionalisierus, Ingermanland order men., 153–54  Augustinian Order men., 153–54  Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Funerary Speech for John Chrysostom, rev., 805–06  Baronio, Cesare, Cardinal men., 1–26  Bartlett, Thomas rev. of Earnon Darcy and of John Gibney in Daltit, 1276 M. Cibney, 157–59  Bauman, Chad M. Christian Identity and Dalit Religion in Hindu India, 1868–1947, rev., 397–98  Bauman, Chad M. Christian Identity and Dalit Religion in Hindu India, 1868–1947, rev., 397–98  Bauman, Chad M. Christian Identity, and Dalit Religion in Hindu India, 1868–1947, rev., 397–98  Bauman, Chad M. Christian Identity and Dalit Religion in Prev. of Arlette Jouanna, 353–55  Bauter, Rican M. Christian Identity and Dalit Religion in Prev. of Arlette Jouanna, 353–55  Bauter, Rican M. Christian Identity and Dalit Reli		
Les Clercs et les Princes: Doctrines et pratiques de l'autorité ecclésiastique à l'époque moderne, rev., 578–79 Archèveum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649 Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28 Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Indensity in the Medieval Indensity in the Medieval Ardennes, rev., 113–14 Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834 Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformantion und Konfessionalisierung. Teile 1–4: Livland, Estland, Ösel, Ingermantian und Konfessionalisierung. Teile 1–4: Livland, Estland, Ösel, Ingermantian und Konfessionalisierung. Teile 1–4: Livland, Estland, Ösel, Ingermantian und Konfessionalisierung. Teile 1–4: Livland and Lettgallen. Stadt, Land und Konfessionalisierung. Teile 1–4: Livland and Lettgallen. Stadt, Land und Konfessionalisierung. Teile 1–4: Livland and Lettgallen. Stadt, Land und Konfessionalisierung. Teile 1–4: Livland, Estland, Ösel, Ingermantian und Konfessionalisierung. Teile 1–4: Livland bentity in the Redieval and Early Modern Studies Schedules tenth biennial conference, 835 Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest- hood, 192 Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Funnenaria Carden Pierre Bartlett, Thomas rev. of Earmon Daltit Religion in Hindu		
rev, 805-06  Baronio, Cesare, Cardinal men., 1-26  Baronio, Cesare, Off Partie, in pen., 1-26  Baronio, Cesare, Off Pan., 26  Baronio, Cesare, Cardinal men., 1-26  Baronio, Cesare, Off Pan., 26  Baronio, Casare, Off Pan., 26  Baronio, Cesare, Off Pan., 26  Baronio, Casare, Off Pan., 26  Baronio, Casare, Off Pan., 27  Bauman, Chad M.  Christian Identity and Dalit Religion in Men., 159-61  Beates, Dardenic, Pier Fr		
**Pophym emoderne, rev., 578–79** **Archivum Historiae Pontificiae** Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649*  Arjakovsky, Antoine **The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28*  Arnold, Ellen F. **Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14*  Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834 Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. **Die baltischen Lande im Zeitalter der Reformation und Konfessionalisierung.** Teile 1-4: Livland, Estland, Ösel, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfession 1500–1721, rev., 143–45* Augustinian Order men., 153–54* Augustinian Order men., 153–54* Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835 Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priesthood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. **The Asbgate Research Companion to the Counter-Reformation, rev., 607–09* Barbierato, Federico  Baronio, Cesare, Cardinal men., 1–26 Bartlett, Thomas rev. of Eamon Darcy and of John Gibney, 157–59 Baruman, Chad M. **Christian Identity and Dalit Religion in Hindu India, 1868–1947, rev., 397–98 Baumagarnet, Frederic J. rev. of Arlette Jouanna, 353–55 Baxter, Richard men., 159–61 Beales, Derek rev. of Jeffrey D. Burson and Ulrich L. Lehner, eds., 823–24 Beatrice, Pier Franco The Transmission of Sin: Augustine and the Pre-Augustinian Sources, rev., 105–06 Becker, Alfons Papst Urban II. (1088–1099), Teil 3: Ideen, Institutionen und Praxis eines päpstlichen regimen universale, rev., 592–94 Becket, Thomas rev. of Eamon Darcy and of John Gibney, rev., 397–98 Bauman, Chad M. Christian Identity and Dalit Religion		
Archivum Historiae Pontificiae Publishes papers on "Tra Parigi e Roma: L'opera storiografica di Padre Pierre Blet, S.J. (1918–2009), 649 Arjakovsky, Antoine The Way: Religious Thinkers of the Russian Emigration in Paris and Their Journal, 1925–1940, rev., 627–28 Arnold, Ellen F. Negotiating the Landscape: Environment and Monastic Identity in the Medieval Ardennes, rev., 113–14 Arribat, Joseph-Auguste, S.D.B., Servant of God Pope Francis authorizes decree of heroic virtues of Arribat, 834 Asche, Matthias, Werner Buchholz, and Anton Schindling, eds. Die baltischen Lande im Zeitalter der Reformation und Konfessionalisierung, Teile 1–4: Livland, Estland, Ösel, Ingermanland, Kurland und Lettgallen. Stadt, Land und Konfession 1500– 1721, rev., 143–45 Augustinian Order men., 153–54 Augustinian Order men., 153–54 Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835 Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192 Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The May: Religions Thinkers of the Russian Logatina Their Loural Helican Their Christian Identity and Dalit Religion in Hindu India, 1868–1947, rev., 397–98 Baumgartne, Frederic J. rev. of Arlette Jouanna, 353–55 Baxter, Richard men., 159–61 Beales, Derek rev. of Jeffrey D. Burson and Ulrich L. Lehner, eds., 823–24 Beatrice, Pier Franco The Transmission of Sin: Augustine and the Pre-Augustinian Sources, rev., 105–06 Becker, Marjorie rev. of Ben Fallaw, 394–95 Becker, Thomas, Archbishop and Saint men., 122–23 Bede, Venerable, Saint men., 122–23 Bede, Pretra Tusor, 69, 79–81 Bello, George men., 379–80 Belloc, Hilaire men., 625–26 Benedict XVI, Pop		
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bio., 323–24 men., 105–06, 324–25  Augustinian Order men., 153–54  Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priesthood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  men., 122–23  Bede, Venerable, Saint men., 114–15  Bedos-Rezak, Brigitte Miriam  When Ego Was Imago: Signs of Identity in the Middle Ages, rev., 589–90  BeDuhn, Jason David  Augustine's Manichaean Dilemma, Vol. 2:  Making a "Catholic" Self, 388–401  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bello, George men., 379–80  Belloc, Hilaire men., 112–22  Barbierato, Federico		
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Augustinian Order men., 153–54  Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priesthood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico men., 114–15  Bedos-Rezak, Brigitte Miriam When Ego Was Imago: Signs of Identity in the Middle Ages, rev., 589–90  BeDuhn, Jason David Augustine's Manichaean Dilemma, Vol. 2: Making a "Catholic" Self, 388–401  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bello, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		
men., 153–54  Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priesthood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  Bedos-Rezak, Brigitte Miriam  When Ego Was Imago: Signs of Identity in the Middle Ages, rev., 589–90  BeDuhn, Jason David  Augustine's Manichaean Dilemma, Vol. 2:  Making a "Catholic" Self, 388–401  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bello, George men., 379–80  Bello, Hilaire men., 625–26  Benedict XVI, Pope men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		
Australian and New Zealand Association of Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priesthood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, Federico  When Ego Was Imago: Signs of Identity in the Middle Ages, rev., 589–90  BeDuhn, Jason David  Augustine's Manichaean Dilemma, Vol. 2:  Making a "Catholic" Self, 388–401  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bell, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		
Medieval and Early Modern Studies Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest- hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  the Middle Ages, rev., 589–90  BeDuhn, Jason David Augustine's Manichaean Dilemma, Vol. 2: Making a "Catholic" Self, 388–401 C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bell, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 625–26  Benedict XVI, Pope men., 621–22 Papers published on pope's Porta Fidei,		
Schedules tenth biennial conference, 835  Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  BeDuhn, Jason David  Augustine's Manichaean Dilemma, Vol. 2:  Making a "Catholic" Self, 388–401  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bell, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 625–26  Benedict XVI, Pope		
Avella, Steven Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192 Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, Federico  Augustine's Manichaean Dilemma, Vol. 2: Making a "Catholic" Self, 388–401 C.E., rev., 324–25 Beke, Péter rev. of Péter Tusor, ed., 579–81 Bell, George men., 379–80 Belloc, Hilaire men., 625–26 Benedict XVI, Pope men., 625–26 Papers published on pope's Porta Fidei,		
Receives 2013 Vatican II Award for distinguished service to the priest-hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  Making a "Catholic" Self, 388–401  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bell, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		
distinguished service to the priest-hood, 192  Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  C.E., rev., 324–25  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bell, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		<u> </u>
hood, 192  Badisches Landesmuseum  Sponsors exhibition "1414–1418  Weltereignis des Mittelalters," 834  Bamji, Alexandra, Geert H. Janssen, and  Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  Beke, Péter rev. of Péter Tusor, ed., 579–81  Bell, George men., 379–80  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		
Badisches Landesmuseum Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds. The Ashgate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, Federico  rev. of Péter Tusor, ed., 579–81 Bell, George men., 379–80 Belloc, Hilaire men., 625–26 Benedict XVI, Pope men., 621–22 Papers published on pope's Porta Fidei,		
Sponsors exhibition "1414–1418 Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, Federico  Bell, George men., 379–80 Belloc, Hilaire men., 625–26 Benedict XVI, Pope men., 621–22 Papers published on pope's Porta Fidei,		·
Weltereignis des Mittelalters," 834 Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09 Barbierato, Federico  men., 379–80 Belloc, Hilaire men., 625–26 Benedict XVI, Pope men., 621–22 Papers published on pope's Porta Fidei,		D # 0
Bamji, Alexandra, Geert H. Janssen, and Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  Belloc, Hilaire men., 625–26  Benedict XVI, Pope men., 621–22 Papers published on pope's Porta Fidei,		
Mary Laven, eds.  The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  men., 625–26  Benedict XVI, Pope men., 621–22  Papers published on pope's Porta Fidei,		
The Ashgate Research Companion to the Counter-Reformation, rev., 607–09  Barbierato, Federico  Benedict XVI, Pope men., 621–22 Papers published on pope's Porta Fidei,		
Counter-Reformation, rev., 607–09 men., 621–22 Barbierato, Federico Papers published on pope's Porta Fidei,		
Barbierato, Federico Papers published on pope's <i>Porta Fidei</i> ,		
	rev. of Thomas F. Mayer, 154–55	191

Benedict, Philip, and Nicolas Fornerod, eds.

L'Organisation et l'action des églises réformées de France (1557–1563). Synodes provinciaux et autres documents, rev., 349–51

Bergin, Joseph

rev. of Elizabeth C. Tingle, 342–44 men., 353–55

Bériou, Nicole, and Cécile Caby, eds.

Moines et religieux dans la ville (XII<sup>e</sup>-XV<sup>e</sup>
siècle), rev., 119-21

Berman, Constance H.

rev. of Emilia Jamroziak, 810-11 rev. of James France, 121-22

Bernard of Clairvaux, Abbot and Saint men., 594–95

Bernard-Maître, Henri, Pierre Humbertclaude, and Maurice Prunier Présences occidentales au Japon. Du «siècle chrétien» à la réouverture du XIX<sup>e</sup> siècle,

rev., 398-99

Beschet, Paul, S.J.

Mission in Thuringia in the Time of
Nazism, rev., 167–68

Biale, David

rev. of Mitchell B. Merback, 134–35 Bird, Jessalynn, Edward Peters, and James M. Powell, eds.

Crusade and Christendom: Annotated Documents in Translation from Innocent III to the Fall of Acre, 1187–1291, rev., 126–27

Blastic, Michael W., O.F.M.; Jay M. Hammond; and J. A. Wayne Hellmann, O.F.M.Conv., eds.

Studies in Early Franciscan Sources. Vol. 1: The Writings of Francis of Assisi: Letters and Prayers; Vol. 2: The Writings of Francis of Assisi: Rules, Testament and Admonitions; Vol. 3: The Writings of Clare of Assisi: Letters, Form of Life, Testament and Blessing, rev., 127–29

Blumenfeld-Kosinski, Renate rev. of Tanya Stabler Miller, 816–18

Blumenthal, Uta-Renate

rev. of Alfons Becker, 592-94

Bockhorn, Lee, and Giulietta Bockhorn trans., Padre Pio under Investigation, 376–78

Bogle, Lori

rev. of R. W. H. Miller, 101-02

Boismenu, Alain-Marie Guynot de, Servant of God

Pope Francis authorizes decree on heroic virtues of de Boismenu, 646

Bonaldo, Maria Oliva, Servant of God Pope Francis declares virtues heroic, 187 Böntert, Stefan

Friedlicher Kreuzzug und fromme Pilger: Liturgiehistorische Studien zu Heilig-Land- Wallfahrt im Spiegel deutschsprachiger Pilgerberichte des späten 19. Jahrhunderts, rev., 622–23

Borromeo, Federico

De cognitionibus quas habent Daemones liber unus, rev., 341–42

Boston College

Announces conference on "The Problem of Religion: Faith and Agency in History," 189

Institute for Advanced Jesuit Studies announces first world congress on Jesuit studies with theme "Exploring Jesuit Identity and Distinctiveness in the History of the Modern World," 407

Institute for Advanced Jesuit Studies sponsors international symposium on "Exploring Jesuit Distinctiveness," 646

Bottegal, Romano, O.C.S.O., Servant of

Pope Francis declares virtues heroic, 187 Bottoni, Elena

Scritture dell'anima: Esperienze religiose femminili nella Toscana del Settecento, rev., 618–19

Bouchard, Constance B.

rev. of Alice Chapman, 594-95

Bozell, Brent, Jr. bio., 830–31

Bradshaw, Paul F., and Maxwell E. Johnson The Eucharistic Liturgies: Their Evolution and Interpretation, rev., 575–76

Brand, Clinton A.

rev. of Alejandro Cifres, ed., 372-74

Brekus, Catherine A., and W. Clark Gilpin, eds.

American Christianities: A History of Dominance and Diversity, rev., 174–75

Brendle, Franz

Der Erzkanzler im Religionskrieg: Kurfürst Anselm Casimir von Mainz, die geistlichen Fürsten und das Reich, 1629 bis 1647, rev., 362–63

Brennan, Sean

Receives ACHA Junior Faculty Research Grant, 646

Brenner, Elma, Meredith Cohen, and Mary Franklin-Brown, eds.

Memory and Commemoration in Medieval Culture, rev., 330–31 Brepols Publishers

Announces new reference bibliography Indexreligious, 403

Brocadelli, Lucia

men., 606-07

Bromberg, Sarah

rev. of Joyce Coleman, Mark Cruse, and Kathryn A. Smith, eds., 813–14

Brown, Peter

Through the Eye of a Needle: Wealth, the Fall of Rome, and the Making of Christianity in the West, 350–550 AD, rev., 104–05

Bruce, Scott G.

rev. of Ellen F. Arnold, 113-14

Bruckberger, Raymond-Léopold

bio., 165–66

Bruno-Jofre, Rosa

Receives Social Sciences and Humanities Research Council Connection Grant, 838

Buffon, Giuseppe, O.F.M.

rev. of Francesco Castelli, 376-78

Bugni, Chiara

bio., 603–04

Burke, John J. men., 459–87

Burns, David

The Life and Death of the Radical Historical Jesus, rev., 639–40

Burns, Robert I., S.J. men., 332–33

Burr, David

rev. of Nicole Bériou and Cécile Caby, eds., 119–21

Burson, Jeffrey D., and Ulrich L. Lehner, eds.

Enlightenment and Catholicism in Europe: A Transnational History, rev., 823–24

Butler, Anne M.

Across God's Frontiers: Catholic Sisters in the American West, 1850–1920, rev., 382–83

Caccia, Francesco di, ed.

De cognitionibus quas habent Daemones liber unus, rev., 341–42

Cadegan, Una M.

All Good Books Are Catholic Books: Print Culture, Censorship, and Modernity in Twentieth-Century America, rev., 176–

Cahiers de civilization médiéval X<sup>e</sup>–XII<sup>e</sup> siècles

Publishes articles with different ways of looking at the Middle Ages, 408

Cain, Andrew, ed.

Jerome's Epitaph on Paula: A Commentary on the Epitaphium Sanctae Paulae, rev., 106–07

Cajka, Peter

Receives ACHA Graduate Student Research Grant, 646

Callahan, William J.

New Perspectives on the Spanish Civil War: The Gomá Archive, Review Essay, 792–99

Callon, David rev. of James Emmett Ryan, 173–74

Calvert, Christine

trans., Fathers and Godfathers, 367-68

Calvin Institute of Christian Worship Sponsors seminar "Leadership and Christian Formation in the Early Church," 188

Cameron, Averil

Between Pagan and Christian, Forum Essay, 771–91

Campbell, Kenneth L.

Windows into Men's Souls: Religious Nonconformity in Tudor and Early Stuart England, rev., 152–53

Canadian Catholic Historical Association Announces 81st Annual Meeting with theme "Borders without Boundaries," 189–90

Publishes vol. 79 of *Historical Studies*, 192

Candia, Marcello, Servant of God Pope Francis authorizes decree of heroic virtues of Candia, 835

Cannan, Fergus

contrib., Object of Devotion, 137-38

Cannon, Jon, and Beth Williamson, eds.

The Medieval Art, Architecture and History
of Bristol Cathedral: An Enigma
Explored, rev., 123–25

Cardon-Jette, Rosalie, Servant of God Pope Francis declares heroic virtues of Institute of the Sisters of Misericorde foundress, 187

Caravale, Giorgio, and Stefania Pastore, eds. Intellettuali in esilio. Dall'Inquisizione romana al fascismo, rev., 615–16

Cardini, Franco

The Companion to Medieval Society, rev., 808–09

Carinci, Eleonora

rev. of Virginia Cox, 355-56

Carlsmith, Christopher

rev. of Maurizio Sangalli, 366–67 The Schoolmaster and the Bishop-Elect: Nicolò Cologno, Cosimo Gheri, and Catholic Reform in Northeastern Italy, 1530–39, 671–94

Carmelite Order men., 99-100

Carmody, Maurice, O.F.M.

rev. of Michael W. Blastic, O.F.M.; Jay M. Hammond; and J. A. Wayne Hellmann, O.F.M.Conv., eds., 127–29

Carroll, John, S.J., Archbishop men., 219–42

Carter, Karen E.

rev. of Patrick Arabeyre and Brigitte Basdevant-Gaudemet, eds., 578–79

Carvajal y Mendoza, Luisa de men., 358-59

Castelli, Francesco

Padre Pio under Investigation: The Secret Vatican Files, rev., 376–78

Catherine of Siena, Saint men., 335–37

Catholic University of Leuven

Documentation and Research Center for Religion, Culture, and Society issues international newsletter, 646

Ceci, Lucia

L'interesse superiore: Il Vaticano e l'Italia di Mussolini, rev., 378-79

Cervantes, Fernando, and Andrew Redden, eds.

Angels, Demons and the New World, rev., 390–91

Chambers, David

rev. of Brigide Schwarz, 132–34 rev. of Maria Antonietta Visceglia, ed., 821–22

Champion, Renée

trans., Hindiyya, Mystic and Criminal, 1720–1798, 619–21

Chapman, Alice

Sacred Authority and Temporal Power in the Writings of Bernard of Clairvaux, rev., 594–95

Chappel, James

rev. of Joachim Kuropka, ed., 628-30

Charles-Edwards, T. M.

rev. of Michael J. Enright, 806-08

Charlemagne

men., 825-27

Chorpenning, Joseph F., O.S.F.S., ed. Encountering Anew the Familiar: Francis de Sales's Introduction to the Devout Life at 400 Years, rev., 361–62

Chovelon, Bernard, and Bernadette Chovelon

Bruckberger: L'enfant terrible, rev., 165-66

Church History & Religious Culture
Publishes essays on the Devotio Moderna,
409

Cifres, Alejandro, ed.

La validez de las ordenaciones Anglicanas. Los documentos de la comisión preparatoria de la bula «Apostolicæ Curæ». Tomo II: Los documentos de 1896, rev., 372–74

Cistercian Order

men., 121-22, 409, 810-11

Claverie, Pierre-Vincent

Honorius III et l'Orient (1216–1227). Étude et publication de sources inédites des Archives vaticanes (ASV), rev., 595– 96

Coffman, Elesha J.

The Christian Century and the Rise of the Protestant Mainline, rev., 384–85

Cohen, Thomas M. rev. of James E. Wadsworth, 392–94

Coleman, Joyce, Mark Cruse, and Kathryn A. Smith, eds.

The Social Life of Illumination: Manuscripts, Images, and Communities in the Late Middle Ages, rev., 813–14

Collins, David J., S.J. rev. of Sophie Page, 815–16

Cologno, Nicolò

men., 671–94

Columba, Saint men., 806-08

Columbia University

Cosponsors workshop in Middle French paleography, 188

Comerford, Kathleen

rev. of Alexandra Bamji, Geert H. Janssen, and Mary Laven, eds., 607–09

Concilium Lateranense IV

Conference scheduled to commemorate the 800th anniversary of the Fourth Lateran Council, 835

Constance, Council of Exhibition about, 834

Constantine, Emperor men., 191, 804–05

Cooper, Tim

John Owen, Richard Baxter and the Formation of English Nonconformity, rev., 159–61

Coppa, Frank J.

rev. of Bartolo Gariglio, 621-22

Cordero Molina, Raffaele, Servant of God Pope Francis declares heroic virtues, 187

Cornelison, Sally J.

Art and the Relic Cult of St. Antoninus in Renaissance Florence, rev., 339–40 Costambeys, Marios Davis, David J. rev. of Michael McCormick, ed., 325-27 Seeing Faith, Printing Pictures: Religious Costigan, Richard F., S.J. Identity during the English Reformaobit., 410-11 tion, rev., 148-49 Courtenay, William J., and Eric D. De Hamel, Christopher Goddard, eds. rev. of David A. Salomon, 125-26 Rotuli Parisienses: Supplications to the Pope De la Torre Curiel, José Refugio from the University of Paris, Vol. III: Twilight of the Mission Frontier: Shifting 1378-1394, rev., 337-38 Interethnic Alliances and Social Organi-Cox, Virginia zation in Sonora, 1768-1855, rev., 391-92 The Prodigious Muse. Women's Writing in Counter-Reformation Italy, rev., 355-56 Delbeke, Maarten Crane, Richard Francis The Art of Religion: Sforza Pallavicino and rev. of Bernard and Bernadette Art Theory in Bernini's Rome, rev., Chovelon, 165-66 365 - 66rev. of Brenna Moore, 374-76 Dellapenna, Joseph W. Creary, Nicholas M. rev. of Wolfgang P. Müller, 109-10 The Demands of Humanity and Demacopoulos, George E. Religion: The U.S. Catholic Church, The Invention of Peter: Apostolic Discourse Colonization, and the Mission to and Papal Authority in Late Antiquity, Liberia, 1842-44, 27-51 rev., 801-03 Crook, Eugene Dendorfer, Jürgen, and Ralf Lützelschwab, trans., Speculum Curatorm, 818-19 eds. Crouch, David Die Kardinäle des Mittelalters und der rev. of Elizabeth Gemmill, 333-34 Frühen Renaissance, rev., 117-18 Crusades Geschichte des Kardinalats im Mittelalter, men., 118-19, 126-27, 590-91 rev., 588-89 Cullum, P. H., and Katherine J. Lewis, eds. Des Rochers, Jacques Religious Men and Masculine Identity in iconographic researcher, The Sulpicians of the Middle Ages, rev., 328-30 Montreal, 170-71 Cunningham, Jack P. Desan, Philippe, ed. rev. of John Flood, James R. Ginther, Dieu à nostre commerce et société. and Joseph W. Goering, eds., 331-32 Montaigne et la théologie, rev., Cushing, Kathleen G. 352-53 rev. of Patricia Ranft, 591-92 d'Escures, Ralph, Archbishop Dailey, Alice bio., 122–23 The English Martyr from Reformation to Deslandres, Dominique, John A. Revolution, rev., 611-13 Dickenson, and Ollivier Hubert, eds. Dales, Douglas The Sulpicians of Montreal: A History of Alcuin: His Life and Legacy, rev., 115-16 Power and Discretion 1657-2007, rev., Dall'Aglio, Stefano 170 - 71Savonarola and Savonarolism, rev., 604-05 Dillon, Anne Daly, Richard, C.S.C. Michelangelo and the English Martyrs, Becomes new president of the Texas rev., 613-14 Catholic Historical Society, 650 Di Stefano, Andrea Dameron, George Receives ACHA Junior Faculty Research rev. of Franco Cardini, 808-09 Grant, 646 Damian, Peter, Saint Dohrmann, Natalie B. and Annette men., 591-92 Yoshiko Reed, eds. Damiani, Bruno M. Jews, Christians, and the Roman Empire: rev. of Hilaire Kallendorf, 610-11 The Poetics of Power in Late Antiquity, Darcy, Eamon rev., 800-01 The Irish Rebellion of 1641 and the Wars Dolan, Frances E. of the Three Kingdoms, rev., 157-59 True Relations: Reading, Literature, and David, Nicetas Evidence in Seventeenth-Century

England, rev., 155-57

The Life of Patriarch Ignatius, rev., 809-10

Domenico, Roy Enwerem, Iheanyi, O.P. Receives ACHA Distinguished rev. of Cosmas K. O. Nwosuh, 184-85 Teaching Award, 401 Erdő, Péter, Cardinal rev. of Alberto Guasco, 626-27 FS, 579-81 rev. of Lucia Ceci, 378-79 Evangelische Theologie Dossey, Leslie Publishes articles on quincentenary of Peasant and Empire in Christian North the Reformation, 836 Africa, rev., 107-09 Evers, Alexander Drake, Richard rev. of Leslie Dossey, 107-09 rev. of Wendy Pojmann, 168-69 Fabbri, Alessandro Drake, Susanna All'indomani del grande Scisma d'Occidente. Slandering the Jew: Sexuality and Jean Le Fèvre canonista al servizio Difference in Early Christian Texts, dei Valois e il trattato De planctu rev., 584-85 bonorum in risposta a Giovanni da Legnano, rev., 599-600 Drexel, Katharine, S.B.S., Saint men., 219-42 Fabun, Sean Duffy, Eamon Receives ACHA Peter Guilday Award, 403 contrib., Object of Devotion, 137-38 Fallaw, Ben Duffy, John M. Religion and State Formation in Postmen., 809-10 revolutionary Mexico, rev., 394-95 Dumont, Martin Federici, Corrado Le Saint-Siège et l'organisation politiques men., 808-09 des catholiques français aux lendemains Fedewa, Marilyn H. du Ralliement, 1890-1902, rev., 370-71 María of Agreda: Mystical Lady in Blue, Dunand, Carine rev., 359-61 Des montagnards endiablés: Chasse aux Felak, James Ramon sorciers dans la vallée de Chamonix Pope John Paul II, the Saints, and (1458-1462), rev., 341-42 Communist Poland: The Papal Pilgrimages of 1979 and 1983, 459-88 Dunn, Dennis J. rev. of Antoine Arjakovsky, auth; John Ferlan, Claudio A. Jillions and Michael Plekon, eds.; Dentro e fuori le aule: la Compagnia di trans. Jerry Ryan, 627-28 Gesù a Gorizia e nell'Austria interna Dunn, Mary (secoli XVI-XVII), rev., 351 "But an Echo"? Claude Martin, Marie de Ferrer, Vincent, O.P., Saint l'Incarnation, and Female Religious men., 819-20 Identity in Seventeenth-Century New Fincham, Kenneth, and Nicholas Tyacke France, 459-85 Altars Restored: The Changing Face of Dunne, Michael W., and Simon Nolan, English Religious Worship, 1547-c. O.Carm., eds. 1700, rev., 347-48 Richard FitzRalph: His Life, Times and Finocchiaro, Maurice A. Thought, rev., 135-36 The Routledge Guidebook to Galileo's Edbury, Peter W. Dialogue, rev., 617–18 rev. of Pierre-Vincent Claverie, 595-Fisher, Alexander rev. of Richard Wetzel and Erika Eisler, Jakob Heitmeyer, 614-15 Das Deutsche Johanniter-Hospiz in Fisher, James T. Receives ACHA Distinguished Jerusalem, rev., 161–62 Ekandem, Dominic, Cardinal Scholarship Award, 403 men., 184-85 Fitzgerald, Allan, O.S.A. rev. of Pier Franco Beatrice, 105-06 Ellison, Robert H. rev. of Bob Tennant, 825-26 Fitzpatrick-Behrens, Susan Emery, Elizabeth The Maryknoll Catholic Mission in Peru, trans., "Martyr to the Truth," 162-63 1943-1989: Transnational Faith and Transformation, rev., 182-84 Enright, Michael J. Prophecy and Kingship in Adomnán's "Life of Saint Columba," rev., 806–08 FitzRalph, Richard, Bishop men., 135-36

Flannery, John M. The Trial of Jan Hus: Medieval Heresy and The Mission of the Portuguese Augustinians Criminal Procedure, rev., 140-41 Fuhl, Vinzenz, C.R.S.A., Servant of God to Persia and Beyond (1602-1747), rev., 153-54 Pope Francis declares heroic virtues, 187 Flood, John, James R. Ginther, and Joseph Fuller, Robert C. W. Goering, eds. The Body of Faith: A Biological History of Robert Grosseteste and His Intellectual Religion in America, rev., 638-39 Milieu: New Editions and Studies, rev., Gaetana of the Blessed Sacrament, Superior 331 - 32General and Servant of God (Carlotta Floor, Willem Fontana) rev. of John M. Flannery, 153-54 Pope Francis authorizes decree of heroic virtues of Gaetana, 834-35 Flori, Jean Prêcher la croisade. XI-XIII siècle. Com-Gagné, John munication et propagande, rev., 590-91 trans., Savonarola and Savonarolism, Fogarty, Gerald P. 604-05 Archbishop Francis J. Spellman's Visit to Galilei, Galileo Wartime Rome, 72–96 The Routledge Guidebook to Galileo's Folger Institute Dialogue, rev., 617–18 Sponsors seminars on "Narratives of Galindo, David Rex Conversion in Reformation Europe, rev. of John J. O'Hagan, 634-35 ca. 1550-1700" and "Afterlife of the Gallagher, Charles R., David I. Kertzer, Reformation: Embodied Souls and and Alberto Melloni, eds. Their Rivals," 647 Pius XI and America: Proceedings of the Fondazione per le scienze religiose Brown University Conference (Provi-Giovanni XXIII dence, October 2010), rev., 386-90 Announces plenary sessions' theme of García y García, Antonio, O.F.M. "Arts, Portraits and Representation in obit., 193-94 the Reformation Era," 189 Gariglio, Bartolo Forbes, Helen Foxhall I cattolici dal Risorgimento a Benedetto XVI: Un percorso dal Piemonte all'Italia, rev. of Douglas Dales, 115-16 France, James rev., 621-22 Separate but Equal: Cistercian Lay Garneau, James F. Brothers, 1120-1350, rev., 121-22 rev. of Susan Fitzpatrick-Behrens, 182-Franchi, Giovannina, Servant of God Pope Francis assigns status of Miracles, Garrigou, Maurice, Servant of God 187 Pope Francis declares heroic virtues of Francis de Sales, Saint French Compassionist, 187 men., 361-62 Gatland, Emma Franciscan Order Women from the Golden Legend: Female men., 127-29, 131-32, 603-04, 634-35 Authority in a Medieval Castilian Sanc-Frankfurter, David toral, rev., 139-40 Gemeinhardt, Peter Between Pagan and Christian, Forum Essay, 771-91 rev. of Clare Monagle, 811-12 Fraser, Theodore P. Gemmill, Elizabeth trans., Mission in Thuringia in the Time of The Nobility and Ecclesiastical Patronage in Thirteenth-Century England, rev., Nazism, 167-68 333-34 Freed, John B. rev. of Edeltraud Klueting, T.O.Carm.; George, Timothy Stephan Panzer, O.Carm.; and Andreas Reading the Scriptures with the Reformers, rev., 344-45 H. Scholten, O.Carm., eds., 99-100 Germeten, Nicole von Freedman, Paul introd., Warrior Neighbours, 332-33 Violent Delights, Violent Ends: Sex, Race Fudge, Thomas A. & Honor in Colonial Cartagena de The Memory and Motivation of Jan Hus, Indias, rev., 831-32 Medieval Priest and Martyr, rev., 338-Gheri, Cosimo, Bishop-Elect

men., 671-94

39

Gibney, John	Haberkern, Phillip
The Shadow of a Year: The 1641 Rebellion	rev. of Thomas A. Fudge, 140–41
in Irish History and Memory, rev., 157–	Habsburg, Maximilian von
59	Catholic and Protestant Translations of the
Giemza, Bryan	Imitatio Christi, 1425–1650: From
Irish Catholic Writers and the Invention of	Late Medieval Classic to Early Modern
the American South, rev., 641–42	Bestseller, rev., 320-21
Giovanni da Legnano	Hackett, William, S.J.
men., 599–600	bio., 185–86
Giudetti, Massimo	Halecki, Oskar
Costantino e il suo secolo: L'"editto di	Memorial volume published, 190–91
Milano" e le religioni, rev., 804-05	Hall, Marcia B., and Tracy E. Cooper, eds.
Gjerde, Jon	The Sensuous in the Counter-Reformation
Catholicism and the Shaping of Nineteenth-	Church, rev., 609–10
Century America, rev., 637–38	Halpern, Nikki
Godwin, Joscelyn	trans., The Faith of Remembrance, 581-82
rev. of Daniel Stolzenberg, 363–65	Hancock, Christopher
Goodkin, Helen Fairbank	rev. of Jessie Gregory Lutz, 395–96
rev. of Francis J. Sypher Jr., 177–78	Hao Nai, Vicar General
Grant, Jeanne E.	men., 748–70
rev. of Thomas A. Fudge, 338–39	Harries, Jill
Grant, Robert L.	Between Pagan and Christian, Forum
trans., Ambrose of Milan, 586–88	Essay, 771–91
Green, Ian	Harrison, Henrietta
rev. of David J. Davis, 148–49	Chinese Catholic Visionaries and the
Greene, Robert H.	Socialist Education Movement in
Bodies Like Bright Stars: Saints and Relics	Shanxi (1963–65), 748–70
in Orthodox Russia, rev., 371–72	Hayes, Patrick J.
Greenleaf, Richard E.	rev. of Paula M. Kane, 828–30
The Inquisition in Colonial Latin America:	Heesakkers, Chris L.
Selected Writings of Richard E. Green-	contrib., Les Livres des procurateurs de la
leaf, rev., 181–82	nation germanique de l'ancienne
Grendler, Paul F.	Université d'Orléans 1444–1602, 602–
Receives Premio Internazionale Galileo	03
Galilei, 650	Heineman, Kenneth J.
rev. of John Tedeschi, auth.; Giorgio	rev. of Timothy Kelly, 180–81
Caravale and Stefania Pastore, eds.,	Heitmeyer, Erika
615–16	Johann Leisentrit's Geistliche Lieder und
The University of Mantua, the Gonzaga,	Psalmen, 1567: Hymnody of the
and the Jesuits, 1584–1630, rev., 356–57	Counter- Reformation in Germany, rev.
Gribben, Crawford	614–15
rev. of Sarah Rivett, 169–70	Helding, Michael, Bishop
Grosseteste, Robert, Bishop	bio., 146–48
men., 331–32	Hailandière, Célestin de la, Bishop
Guasco, Alberto	men., 219–42
Cattolici e fascisti: La Santa Sede e la	Henstock, Christopher J.
politica italiana all'alba del Regime	contrib., 358–59
(1919–1925), rev., 626–27	Heretz, Leonid
Guérin, Theodore, Saint	rev. of Robert H. Greene, 371–72
men., 219–42	Herzig, Tamar
Gützlaff, Karl F. A.	Christ Transformed into a Virgin Woman:
men., 395–96	Lucia Brocadelli, Heinrich Institoris,
Haas, Thomas	and the Defense of the Faith, rev., 606–
Geistliche als Kreuzfahrer. Der Klerus im	07
Konflikt zwischen Orient und Okzident,	Hess, Rudolf
1095–1221, rev., 118–19	men., 379–80
10/0 1441, 101., 110 1/	111011., 317 00

Heyberger, Bernard International Commission for the Study of Hindiyya, Mystic and Criminal, 1720-1798: A Political and Religious Crisis in World War I conference to discuss role Lebanon, rev., 619-21 of military chaplains, 190 International Congress on Medieval Studies Hibbard, Caroline rev. of Peter Marshall and Geoffrey Announces three panels on canon law, Scott, eds., 348-49 International Society of Medieval Canon Higden, Ranulph Speculum Curatorm: A Mirror for Curates, Law/Iuris Canonici Medii Aevi rev., 818-19 Consociatio Cosponsors panel "Saints, Heretics, and Hillis, Gregory K. rev. of Geza Vermes, 102-03 Canon Law: Re-thinking the Signifi-Hindiyya cance of the Fourth Lateran Council (1215)" with Hagiography Society, bio., 619-21 History Fund of Ohio 835 Provides grant to restore White Water Cosponsors sessions on "Reform and Renewal" with Leeds Medieval Con-Shaker Village, 404 Hollerich, Michael gress, 835 rev. of Natalie B. Dohrmann and Irenaeus, Saint Annette Yoshiko Reed, eds., 800-01 bio., 585-86 Hollingworth, Miles Istituto Sangalli per la storia e le culture Saint Augustine of Hippo: An Intellectual religiose Biography, rev., 323-24 Opens in Florence, 647 Honorius III, Pope Izbicki, Thomas M. men., 595-96 rev. of Alessandro Fabbri, 599-600 Hudon, William V. Jamroziak, Emilia rev. of Reinhold C. Mueller and The Cistercian Order in Medieval Europe, Gabriella Zarri, eds., 603-04 1090-1500, rev., 810-11 Janauschek, Wilhelm, C.Ss.R., Servant of Hudson, Anne rev. of Michael W. Dunne and Simon Nolan, O.Carm., eds., 135-36 Pope Francis authorizes decree on heroic Humbertclaude, Pierre virtues of Janauschek, 646 Présences occidentales au Japon. Du «siècle Iansenism chrétien» à la réouverture du XIX<sup>e</sup> siècle, men., 624-25 Jennings, Margaret rev., 398-99 Hus, Jan trans., Speculum Curatorm, 818-19 bio., 338-39 Jerome, Saint men., 106-07 men., 140-41 Huysegoms, Henri, and Pierre Liesse, eds. Jillions, John A., and Michael Plekon, eds. Edmond Pezet: A Priest among Buddhist The Way: Religious Thinkers of the Russian Monks in Thailand, rev., 643-44 Emigration in Paris and Their Jour-Hyland, Sabine nal, 1925-1940, rev., 627-28 rev. of Fernando Cervantes and Andrew John Chrysostom, Archbishop and Saint Redden, eds., 390-91 men., 805-06 XLII Incontro di Studiosi dell'Antichità John Paul II, Pope and Saint Cristiana men., 459-88 Announces conference on "Povertà e Johnson, Maxwell E. ricchezza nel Cristianesimo Antico The Eucharistic Liturgies: Their Evolution (I-V sec.)," 404 and Interpretation, rev., 575-6 Ignatius of Loyola, Superior General and Jones, Christopher P. Between Pagan and Christian, Forum autobio., 149-50 Essay, 771-91 Ignatius, Patriarch Jones, David, ed. bio., 809-10 Friars' Tales: Thirteenth-Century Institut Catholique de la Méditerranée Exempla from the British Isles, rev., Sponsors conference on World War I, 190  $131 - \bar{3}2$ 

Jouanna, Arlette The Saint Bartholomew's Day Massacre: The Mysteries of a Crime of State (24 August 1572), rev., 353-55 Journal of Early Modern Europe Publishes issue on theme of war and conscience, 836 Journal of Early Modern History Publishes theme issue on conversion narratives, 191 Journal of Jesuit Studies Publishes first volume, 409 Journal of Medieval and Early Modern Publishes articles on "Devotion and Intellectual Labor," 408, 648 Jürjo-Pöltsam, Inna rev. of Matthias Asche, Werner Buchholz, and Anton Schindling, eds., 143-45 Kabala, James S. Church-State Relations in the Early American Republic, 1787–1846, rev., 171 - 73Kallendorf, Hilaire Sins of the Fathers: Moral Economies in Early Modern Spain, rev., 610 - 11Kamesar, Adam trans., The Transmission of Sin, 105-06 Kane, Paula M. Sister Thorn and Catholic Mysticism in Modern America, rev., 828-30 Kang, S. Deborah, ed. Catholicism and the Shaping of Nineteenth-Century America, rev., 637–38 Katholische Deutsche Frauenbund men., 52-71 Keen, Ralph rev. of Peter M. Seidel, 146-48 Kehnel, Annette rev. of David Jones, ed., 131-32 Keith, Charles Receives ACHA John Gilmary Shea Book Prize, 403 Kelly, Daniel Living on Fire: The Life of Brent Bozell, Jr., rev., 830–31 Kelly, Timothy The Transformation of American Catholicism: The Pittsburgh Laity and

the Second Vatican Council, 1950-1972,

Receives ACHA Distinguished Service

to Catholic Studies Award, 403

rev., 180-81

Kennelly, Karen M., C.S.J.

Kertzer, David I. The Pope and Mussolini: The Secret History of Pius XI and the Rise of Fascism in Europe, rev., 630-32 Kilcullen, John, John Scott, Jan Ballweg, and Volker Leppin, eds. William of Ockham. Dialogus. Part 2. Part 3, Tract 1, rev., 334-35 Killen, Patricia O'Connell rev. of Anne M. Butler, 382-83 Kilroy, Gerard rev. of Alice Dailey, 611-13 Kim, Sebastian rev. of Chad M. Bauman, 397-98 Kircher, Athanasius men., 363-65 Klaiber, Jeffrey L., S.J. obit., 650-52 Klepper, Deeana Copeland The Insight of Unbelievers. Nicholas of Lyra and Christian Reading of Jewish Text in the Later Middle Ages, rev., 138-39 Klueting, Edeltraud, T.O.Carm.; Stephan Panzer, O.Carm.; and Andreas H. Scholten, O.Carm., eds. Monasticon Carmelitanum: Die Klöster des Karmelitenordens (O. Carm.) in Deutschland von den Anfängen bis zur Gegenwart, rev., 99-100 Kouam, Thierry rev. of William J. Courtenay and Eric D. Goddard, eds., 337-38 Koziol, Geoffrey rev. of Brigitte Miriam Bedos-Rezak, 589-90 Kramer, Heinrich, "Institoris" men., 606-07 Kselman, Thomas rev. of Martin Dumont, 370-71 Kulikowski, Michael rev. of Peter Brown, 104-05 Kuropka, Joachim, ed. Grenzen des katholischen Milieus. Stabilität und Gefährdung katholischer Milieus in der Endphase der Weimarer Republik und der NS-Zeit, rev., 628-30 Stephan Kuttner Institute of Medieval Canon Law Sponsors panel on "Medieval Canon Law and Social Issues," 835 Labor: Studies in Working-Class History of the Americas

Publishes papers on Herbert Gutman's

can Labor Movement," 649

essay "Protestantism and the Ameri-

Lamm, Julia A., ed.	Ludovico da Casoria, O.F.M., Blessed
The Wiley-Blackwell Companion to	(Arcangelo Palmentieri)
Christian Mysticism, rev., 97–98	Pope Francis authorizes decree
Lateran University	concerning miracles for founder of
Announces conference to commemorate	Congregation of Franciscan Sisters of
the 800th anniversary of the Fourth	St. Elizabeth, 646
Lateran Council, 190	Luongo, F. Thomas
Laval, François de	rev. of Jane Tylus, 335-37
Pope Francis extends liturgical cult to	Lutz, Jessie Gregory
the universal Church, 403	Opening China: Karl F. A. Gützlaff and
Lantzer, Jason S.	Sino-Western Relations, 1827–1852,
rev. of Elesha J. Coffman, 384–85	rev., 395–96
Lapomarda, Vincent A., S.J.	Luxford, Julian M.
rev. of Paul Beschet, S.J., 167–68	rev. of Paul Williamson, ed., 137–38
Lappin, Anthony John	Lyon, Eileen Groth
rev. of Emma Gatland, 139–40	rev. of Peter Raina, ed., 379–80
Larsen, Kevin S.	Machen, Emily
rev. of Nathan Wachtel, 581–82	French Women and the Global Fight for
Le Fèvre, Jean	Faith: Catholic International Reli-
men., 599–600	gious Outreach in Turn-of-the-Cen-
Leisentrit, Johann	tury France, 292–318
men., 614–15	MacLean, Katie
Leon, Sharon M.	rev. of Marilyn H. Fedewa, 359–61
An Image of God: The Catholic Struggle	Maggi, Armando
with Eugenics, rev., 179–80	rev. of Carine Dunand, 341–42
"Lendület" Church History Research	rev. of Federico Borromeo, 341-42
Institute, Hungarian Academy of	Maguire, Henry, and Robert S. Nelson,
Sciences/Péter Pázmany Catholic	eds.
University	San Marco, Byzantium, and the Myths of
Hosts international workshop "The	Venice, rev., 129–31
Papacy and the Local Churches	Mannard, Joseph G.
(16th–20th Centuries)," 188	rev. of Margaret M. McGuinness, 380-
Lieu, Judith M.	82
rev. of Susanna Drake, 584-85	Marak, Andrae M., and Laura
Lindberg, Carter	Tuennerman
rev. of Douglas H. Shantz, 100-01	At the Border of Empires: The Tohono
Lippold, Anette	O'odham, Ğender, and Assimilation,
Sisterly Advice and Eugenic Education:	1880–1934, rev., 383–84
The Katholische Deutsche Frauen-	María of Ágreda
bund and German Catholic Marriage	bio., 359–61
Counseling in the 1920s and 1930s,	Mariani, Paul P., S.J.
52–71	The First Six Chinese Bishops of
Lombardo, Paul A.	Modern Times: A Study in Church
rev. of Sharon M. Leon, 179–80	Indigenization, 459–86
Lopez Novoa, Saturnino, Servant of God	Marie de l'Incarnation, O.S.U. (Marie
Pope Francis authorizes decree of heroic	Guyart)
virtues of cofounder of the Congrega-	men., 459–85
tion of the Little Sisters of the Aban-	
a amaza a	Pope Francis extends liturgical cult to
doned Elderly, 834	the universal Church, 403
Louth, Andrew	Marina, Areli
rev. of Nicetas David, 809–10	Receives ACHA Howard R. Marraro
Loyola University of Chicago	Book Prize, 403
Museum of Art sponsors exhibition	Maritain, Raïssa
"Crossings and Dwellings: Restored	men., 374–76
Jesuits, Women Religious, American	Marotti, Arthur F.
Experience, 1814–2014," 834	rev. of Frances E. Dolan, 155–57

Marques de Araújo, Joaquim McCloud, Sean bio., 392-94 rev. of David Burns, 639-40 Marquet, Christophe, ed. McCormick, Michael, ed. Présences occidentales au Japon. Du «siècle Charlemagne's Survey of the Holy Land: Wealth, Personnel, and Buildings of chrétien» à la réouverture du XIX<sup>e</sup> siècle, rev., 398-99 a Mediterranean Church between Marritt, Stephen Antiquity and the Middle Ages, rev., rev. of Jean Truax, 122-23 325 - 27Marshall, Peter, and Geoffrey Scott, eds. McDougall, Roseanne, S.H.C.J. Catholic Gentry in English Society: The rev. of Eric G. Tenbus, 368-70 Throckmortons of Coughton from Refor-McEwan, Bonnie G. rev. of Christopher M. Stojanowski, mation to Emancipation, rev., 348–49 Marsilius of Padua 827 - 28men., 598-99 McGinness, Frederick Martin, Claude rev. of Emily Michelson, 145-46 men., 459-85 McGoldrick, Terence Martin, Dennis D. rev. of Joseph F. Chorpenning, O.S.F.S., rev. of Maximilian von Habsburg, ed., 361-62 320 - 21McGrath, David Martin, Jessica, and Alec Ryrie, eds. trans., The Letters of Luisa de Carvajal y Private and Domestic Devotion in Early Mendoza, 358-59 Modern Britain, rev., 141-43 McGuinness, Margaret M. Marton, Marcell Boldizar, O.C.D., Servant Called to Serve: A History of Nuns in of God America, rev., 380–82 Pope Francis declares heroic virtues, 187 rev. of Barbra Mann Wall, 642-43 Mary Veronica of the Passion, O.C.D., Why Relationships Matter: Sisters, Servant of God (Sophie Leeves) Bishops, and the History of Catholi-Pope Francis authorizes decree of heroic cism in the United States, Presidential virtues of the Sisters of the Apostolic Address, 219-42 Carmel foundress, 834 McManamon, John M., S.J. Maryknoll missionaries The Texts and Contexts of Ignatius Loyola's men., 182-84 "Autobiography," rev., 149-50 Maryks, Robert A. Mélanges de Science Religieuse rev. of Claudio Ferlan, 351 Publishes articles on "Aspects de la Mathisen, Robert R. religion dans la littérature américaine," rev. of Catherine A. Brekus and W. 409-10 Clark Gilpin, eds., 174-75 Publishes articles on "Les médias Matovina, Timothy confessionnels et la prise de pouvoir The Origins of the Guadalupe Tradition d'Adolf Hitler en 1933," 837 in Mexico, Disputatio, 243-70 Menke, Martin rev. of Stefan Böntert, 622-23 A Response to Stafford Poole, Disputatio, 284-91 Merback, Mitchell B. Maurer, Catherine Pilgrimage and Pogrom: Violence, Memory La ville charitable: Les oeuvres sociales and Visual Culture at the Host-Miracle catholiques en France et en Allemagne au Shrines of Germany and Austria, rev., XIX<sup>e</sup> siècle, rev., 163-64 134 - 35Mayer, Thomas F. Merz, Daniel rev. of James Monti, 327-28 The Roman Inquisition. A Papal Bureaucracy and Its Laws in the Age of Mezzini, Orsola, Servant of God Pope Francis declares virtues heroic, Galileo, rev., 154-55 Mayer, Wendy 187 rev. of Timothy D. Barnes and George Michelangelo men., 613-14 Bevan, eds., 805–06 Michelson, Emily McCahill, Elizabeth Reviving the Eternal City: Rome and the The Pulpit and the Press in Reformation

Papal Court, 1420-1447, rev., 600-01

Italy, rev., 145-46

Miller, R. W. H. One Firm Anchor: The Church and the Merchant Seafarer, an Introductory History, rev., 101-02 Miller, Tanya Stabler The Beguines of Medieval Paris: Gender, Patronage, and Spiritual Authority, rev., Minnich, Nelson H. Report of the Editor, 400-02 Misner, Barbara, S.C.S.C. obit., 194–95 Misner, Paul rev. of Catherine Maurer, 163-64 rev. of Urs Altermatt, Jan De Maeyer, and Franziska Metzger, eds., 826-27 Molony, John rev. of Brenda Niall, 185-86 Monagle, Clare Orthodoxy and Controversy in Twelfth-Century Religious Discourse: Peter Lombard's Sentences and the Development of Theology, rev., 811-12 Montaigne, Michel de men., 352-53 Monter, William rev. of François Soyer, 822-23 Monti, James A Sense of the Sacred: Roman Catholic Worship in the Middle Ages, rev., 327-28 Sacred Dread: Raïssa Maritain, the Allure of Suffering, and the French Catholic Revival (1905-1944), rev., 374-76 Moreno-Riaño, Gerson rev. of Vasileios Syros, 598-99 Mueller, Reinhold C., and Gabriella Zarri, La Vita e i Sermoni di Chiara Bugni Clarissa Veneziana (1471-1514), rev., 603 - 4Müller, Wolfgang P. The Criminalization of Abortion in the West: Its Origins in Medieval Law, rev., 109-10 Murphy, Paul V. rev. of Paul F. Grendler, 356-57 Murray, Alan V. rev. of Thomas Haas, 118-19 Mussolini, Benito men., 630-32 Neil, Bronwen rev. of Andrew Cain, ed., 106-07 Newberry Library

Accepting applications for short-term

fellowships, 187

Center for Renaissance Studies sponsors symposium on "Latin America in the Early Colonial Period," 647 Newhauser, Richard G., and Susan J. Ridyard, eds. Sin in Medieval and Early Modern Culture: The Tradition of the Seven Deadly Sins, rev., 576-78 Niall, Brenda The Riddle of Father Hackett: A Life in Ireland and Australia, rev., 185-86 Nicholas of Lyra men., 138-39 Nichols, Aidan, O.P. rev. of Denys Turner, 814-15 Nicholson, Helen J. rev. of Jessalynn Bird, Edward Peters, and James M. Powell, eds., 126-27 Nicolotti, Andrea Dal Mandylion di Edessa alla Sindone di Torino: metamorfosi di una leggenda, and I Templari e la Sindone: storia di un falso, rev., 319-20 Ngei Ko Lat, Isidoro, Servant of God Pope Francis assigns status of martyr to Ngei Ko Lat, 187 Nold, Patrick rev. of John Kilcullen, John Scott, Jan Ballweg, and Volker Leppin, eds., 334-35 rev. of Jürgen Dendorfer and Ralf Lützelschwab, eds., 588-89 Noll, Mark, and David Bebbington, eds. The Global Diffusion of Evangelicalism: The Age of Billy Graham and John Stott, rev., 582-83 Notre-Dame-de-Québec parish Celebrates 350th anniversary of its foundation, 834 Nwosuh, Cosmas, K. O. Cardinal Dominic Ekandem and the Growth of the Catholic Church in Nigeria, rev., 184-85 O'Brien, William P. rev. of Véronique Alemany, 624-25 O'Connor, James, Bishop men., 219-42 O'Daly, Gerard rev. of Miles Hollingworth, 323-24 O'Hagan, John J. Lands Never Trodden: The Franciscans and the California Missions, rev., 634-Okumenische Rundschau

Publishes articles on the Second Vatican

Council, 837-38

Olds, Katrina B. Peter Lombard The "False Chronicles," Cardinal Cesare men., 811-12 Baronio, and Sacred History in Peter, Saint Counter-Reformation Spain, men., 801-03 1 - 26Peterson, David S. Order of the Knights of Saint John rev. of Sally J. Cornelison, 339-40 (Johanniter) Pezet, Edmond men., 161-62 men., 643-44 Ott, John S., and Trpimir Vedriš, eds. Phan, Peter C. Saintly Bishops and Bishops' Saints, rev., rev. of Henri Huysegoms and Pierre 111 - 12Liesse, eds., 643-44 Our Lady of Guadalupe Phillips, Sean men., 243-70, 271-83, 284-91 Receives ACHA Graduate Student Research Grant, 646 Owen, John men., 159-61 Pierce, Samuel Page, Sophie Acción Obrerista: Confessional Labor Organization in the Spanish Republic Magic in the Cloister: Pious Motives, Illicit (1931-36), 721-47Interests, and Occult Approaches to the Medieval Universe, rev., 815-16 Pio, Padre (Pio da Pietrelcina) Pallavicino, Pietro Sforza, Cardinal men., 376-78 men., 365-66 Pius IV, Pope men., 150-52 Palmer, Andrew N. rev. of Andrea Nicolotti, 319-20 Pius XI, Pope Parrott, David men., 386-90, 630-32 rev. of Franz Brendle, 362-63 Pojmann, Wendy Parvis, Sara, and Paul Foster, eds. Italian Women and International Cold War Politics, 1944-1968, rev., Irenaeus: Life, Scripture, Legacy, rev., 585-86 168-69 Pasini, Cesare Pontifical Commission for Historical Ambrose of Milan: Deeds and Thoughts of a Bishop, rev., 586-88 Announces international conference to Pattenden, Miles commemorate the 50th anniversity of the closing of the Second Vatican Pius IV and the Fall of the Carafa: Nepotism and Papal Authority in Counter-Council, 190 Pontificia Università della Santa Croce Reformation Rome, rev., 150-52 Pearce, Joseph Announces international conference to rev. of James V. Schall, S.J., 625-26 commemorate the centenary of the Pearson, Timothy G. birth of Monsignor Alvaro del rev. of Emma Anderson, 635-36 Portillo, 189 Penella, Robert J. Poole, Stafford, C.M. Between Pagan and Christian, Forum A Response to Timothy Matovina, Essay, 771–91 Disputatio, 271-83 Pentcheva, Bissera Porter-Szűcs, Brian rev. of Walter D. Ray, 112-13 Faith and Fatherland. Catholicism, Perkinson, Stephen Modernity, and Poland, rev., 164-65 contrib., 137-38 Portnykh, Valentin L. rev. of Jean Flori, 590-91 Perry, Mary Elizabeth, ed. Posner, David M. Warrior Neighbours: Crusader Valencia in Its International Context. Collected rev. of Philippe Desan, ed., 352-53 Essays of Father Robert I. Burns, SJ, Prudlo, Donald S. rev., 332-33 rev. of P. H. Cullum and Katherine J. Persico, Elena da, Servant of God Lewis, eds., 328-30 Pope Francis authorizes decree of heroic Prunier, Maurice virtues of foundress of the Secular Présences occidentales au Japon. Du «siècle Institute of the Daughters of the chrétien» à la réouverture du XIX<sup>e</sup> siècle, rev., 398-99

Queen of the Apostles, 834

Puglisi, Catherine R. Rivata, Orsola Maria, Servant of God rev. of Marcia B. Hall and Tracy E. Pope Francis declares heroic virtues of Cooper, eds., 609-10 Rivata, 187 Questier, Michael C. Rivett, Sarah rev. of Francis Young, 321-22 The Science of the Soul in Colonial New England, rev., 169-70 Quinlan, Kieran rev. of Bryan Giemza, 641-42 Rivista di Storia e Letteratura Religiosa Radding, Cynthia Publishes articles on "Città di Maria: rev. of José Refugio De la Torre Curiel, Tradizioni civiche e devozioni tra 391 - 92medioevo ed età moderna," 836 Raina, Peter, ed. Römische Quartalschrift Bishop George Bell: House of Lords Speeches Publishes papers on the theme "Der and Correspondence with Rudolf Hess, Untergang des Kirchenstaates und rev., 379-80 Solidaritätsaktionen aus dem Rhein-Ranft, Patricia land und aus Westfalen (1860-1870)," The Theology of Peter Damian: "Let Your Ronconi, Amato, Blessed Life Always Serve as a Witness," rev., 591-92 Pope Francis authorizes decree Ray, Walter D. concerning miracles of Ronconi, 646 Rule, Paul Tasting Heaven on Earth: Worship in Sixth-Century Constantinople, rev., rev. of Henri Bernard-Maître, Pierre 112 - 13Humbertclaude, and Maurice Prunier, Redmond, Jennifer 398-99 rev. of Aenne Werner-Leggett, 633-34 Rumble, Alexander R., ed. Redworth, Glyn, ed. Leaders of the Anglo-Saxon Church: From The Letters of Luisa de Carvajal y Bede and Stigand, rev., 114-15 Mendoza, rev., 358-59 Ryan, James Emmett Reilly, Bernard F. Faithful Passages: American Catholicism in rev. of Mary Elizabeth Perry, ed., Literary Culture, 1844-1931, rev., 173-74 332 - 33Reinhard, Wolfgang Ryan, Jerry rev. of Miles Pattenden, 150-52 trans., The Way, 627-28 Rensink, Brenden W. Ryan, Patrick, Archbishop rev. of Andrae M. Marak and Laura men., 219-42 Tuennerman, 383-84 Saint Louis University Revue d'histoire de l'Église de France Panel on "Dispensing Mercy" at Second Publishes issue to commemorate the Annual Symposium on Medieval and bicentenary of the birth of Frédéric Renaissance Studies, 406 Ozanam, 837 Salomon, David A. Rhodes, Elizabeth An Introduction to the Glossa Ordinaria rev. of Glyn Redworth, ed., 358-59 as Medieval Hypertext, rev., Richardson, Carol M. 125 - 26rev. of Elizabeth McCahill, 600-01 Sandberg, Brian Ridderikhoff, Cornelia M., and Hilde de rev. of Philip Benedict and Nicolas Ridder-Symoens, eds. Fornerod, eds., 349-51 Les Livres des procurateurs de la nation Sangalli, Maurizio germanique de l'ancienne Université Le smanie per l'educazione: Gli scolopi a Venezia tra Sei e Settecento, rev., 366d'Orléans 1444–1602. Troisième Livre des procurateurs de la nation germanique de l'ancienne Université d'Orléans Sangha, Laura 1567-1587. Texte des rapports des rev. of Jessica Martin and Alec Ryrie, procurateurs, rev., 602–03 eds., 141-43 Riley, James D., ed. Il Santo

The Inquisition in Colonial Latin America: Selected Writings of Richard E. Green-

leaf, rev., 181-82

Publishes papers on "Crocifissi lignei a

Venezia e nei territory della

Serenissima, 1350-1500," 191

Savonarola, Girolamo, O.P. Smithies, Andrew men., 604-05 men., 809-10 Schall, James V., S.J. Smoller, Laura Ackerman Remembering Belloc, rev., 625-26 The Saint and the Chopped-Up Baby: The Cult of Vincent Ferrer in Medieval Schlereth, Eric R. rev. of James S. Kabala, 171-73 and Early Modern Europe, rev., Schneider, Gregory L. 819 - 20rev. of Daniel Kelly, 830-31 Society for Italian Historical Studies Schultenover, David G., S.J. Announces panel on Italy and World rev. of C. J. T. Talar, ed., 162-63 War I at AHA conference, 406 Schutte, Anne Jacobson Society of Jesus rev. of Elena Bottoni, 618-19 men., 351, 356-57, 407, 409, 646, 834 Schwarz, Brigide Society of Saint Sulpice Kurienuniversität und stadtrömische men., 170-71 Universität von ca. 1300 bis 1471, rev., Sowerby, Richard rev. of Alexander R. Rumble, ed., 114-132 - 34Scott, Amanda Soyer, François Receives ACHA John Tracy Ellis Outstanding Dissertation Award, 403 Popularizing Anti-Semitism in Early Modern Spain and Its Empire: Francisco Seidel, Peter M. Michael Helding (1506-1561): Ein Bischof de Torrejoncillo and the Centinela im Dienst von Kirche und Reich, rev., contra Judios (1674), rev., 822-23 146-48 Sparr, Arnold Seitz, John C. rev. of Una M. Cadegan, 176-77 rev. of Robert C. Fuller, 638-39 Spellman, Francis J., Archbishop and Selart, Anti Cardinal Popes and Livonia in the First Half of men., 72-96 the Thirteenth Century: Means and Spicer, Kevin P., C.S.C. Chances to Shape the Periphery, 437rev. of Charles R. Gallagher, David I. Kertzer, and Alberto Melloni, eds., Seton, Elizabeth Ann, Saint 386-90 men., 219-42 Spierling, Karen E. Shantz, Douglas H. rev. of Guido Alfani, 367-68 An Introduction to German Pietism: Stanford, Charlotte A. rev. of Elma Brenner, Meredith Cohen, Protestant Renewal at the Dawn of Modern Europe, rev., 100–101 and Mary Franklin-Brown, eds., 330-Shaw, Christine 31 rev. of Jürgen Dendorfer and Ralf Stanley, Brian Lützelschwab, eds., 117-18 The Global Diffusion of Evangelicalism: Shea, William R. The Age of Billy Graham and John Stott, rev. of Maurice A. Finocchiaro, 617–18 rev., 582–83 Shroud of Turin Stigand men., 319-20 men., 114-15 Simpson, Patricia, C.N.D. Stojanowski, Christopher M. rev. of Dominique Deslandres, John A. Mission Cemeteries, Mission Peoples: Dickenson, and Ollivier Hubert, eds., Historical and Evolutionary Dimensions 170 - 71of Intracemetery Bioarchaeology in Slawson, Douglas J. Spanish Florida, rev., 827-28 Rev. John J. Burke, the National Stolzenberg, Daniel Catholic Welfare Conference, and the Egyptian Oedipus: Athanasius Kircher and American Occupation of Haiti (1915– the Secrets of Antiquity, rev., 363-65 34), 459-87 Sullivan, Thomas, O.S.B. Sluhovsky, Moshe rev. of Cornelia M. Ridderikhoff and Hilde rev. of John M. McManamon, S.J., 149-50 de Ridder-Symoens, eds., 602-03 Smith, William Bradford Svelmoe, William

rev. of Brian Stanley, 582-83

rev. of Joel Van Amberg, 345-47

Swanson, R. N. Tingle, Elizabeth C. Indulgences in Late Medieval England: Purgatory and Piety in Brittany 1480-1720, rev., 342-44 Passports to Paradise?, rev., 596-98 Sypher, Francis J. Jr. Torrejoncillo, Francisco de Strangers & Pilgrims: A Centennial men., 822–23 History of the Layman's Club of the Truax, Jean Cathedral Church of St. John the Archbishops Ralph d'Escures, William of Cor-Divine, rev., 177-78 beil and Theobald of Bec. Heirs of Anselm Syros, Vasileios and Ancestors of Becket, rev., 122-23 Marsilius of Padua at the Intersection of Trueman, Carl R. Ancient and Medieval Traditions of rev. of Tim Cooper, 159-61 Political Thought, rev., 598-99 Tuennerman, Laura Tabbernee, William At the Border of Empires: The Tohono rev. of Sara Parvis and Paul Foster, eds., O'odham, Gender, and Assimilation, 585-86 1880-1934, rev., 383-84 Talar, C. J. T., ed. and trans. Turmel, Joseph "Martyr to the Truth": The Autobiography autobio., 162-63 of Joseph Turmel, rev., 162-63 Turner, Denys Tavuzzi, Michael, O.P. Thomas Aquinas: A Portrait, rev., 814-15 rev. of Tamar Herzig, 606-07 Tusor, Péter, ed. Tedeschi, John Hungary and the Holy See of Rome (Sources Intellettuali in esilio. Dall'Inquisizione and Perspectives): Studies in Honor of romana al fascismo, rev., 615-16 Cardinal Erdő, rev., 579-81 Twinam, Ann Tenbus, Eric G. English Catholics and the Education of the rev. of Nicole von Germeten, 831-32 Poor, 1847-1902, rev., 368-70 Twomey, Carolyn Tennant, Bob Receives ACHA Graduate Student Corporate Holiness: Pulpit Preaching Research Grant, 646 and the Church of England Tyacke, Nicholas Missionary Societies, 1760-1870, rev., Altars Restored: The Changing Face of 825-26 English Religious Worship, 1547-c. Tentler, Thomas 1700, rev., 347-48 rev. of Richard G. Newhauser and Susan Tylus, Jane J. Ridyard, eds., 576–78 Reclaiming Catherine of Siena: Literacy, Cul-Terpstra, Nicholas ture, and the Signs of Others, rev., 335-37 rev. of Stefano Dall'Aglio, 604-05 Umstadt, Anselm Casimir Wambold von, Teske, Roland J., S.J. Archbishop rev. of Jason David BeDuhn, 324-25 men., 362-63 Theobald of Bec, Archbishop Urban II, Pope bio., 122-23 men., 592-94 Theologie und Glaube U.S. Catholic Historian Publishes theme issue on "West Coast Publishes papers on "Hitler und die Religion," 649 Catholicism," 410 Thomas, Arvind Publishes "The Twentieth Century" in series on U.S. Catholics and the rev. of Ranulph Higden, 818-19 Thorn, Sister Bible, 649 Publishes articles on Catholics of men., 828-30 Throckmortons of Coughton Eastern rites, 838 men., 348-49 Publishes issue on the process of con-Thurlby, Malcolm version to Catholicism in the ninerev. of Jon Cannon and Beth teenth and twentieth centuries, 838 Williamson, eds., 123-25 Van Amberg, Joel Tibau, Maria Rosa Teresa, Servant of God A Real Presence: Religious and Social Pope Francis declares virtues heroic of Dynamics of the Eucharistic Conflicts in

Early Modern Augsburg, 1520-1530,

rev., 345-47

the Religious of St. Joseph of Girona

foundress, 187

Van Dam, Raymond Weeks, Theodore R. rev. of John S. Ott and Trpimir Vedriš, rev. of Brian Porter-Szűcs, 164-65 eds., 111-12 Werner-Leggett, Aenne Van Leeuwen, Richard Being Mary? Irish Catholic Immigrant rev. of Bernard Heyberger, 619-21 Women and Home and Community Vargas, Michael Building in Harold Hill Essex 1947rev. of Laura Ackerman Smoller, 819-20 1970, rev., 633-34 Ventresca, Robert A. Wetzel, Richard, and Erika Heitmeyer rev. of David I. Kertzer, 630-32 Johann Leisentrit's Geistliche Lieder und Vergara, Mario, Servant of God Psalmen, 1567: Hymnody of Pope Francis assigns status of martyr to the Counter-Reformation in Germany, Vergara, 187 rev., 614-15 Verhoeven, Timothy Whitford, David M. Transatlantic Connections: American rev. of Timothy George, 344-45 Anti-Catholicism and the First Vati-Wilken, Robert Louis can Council (1869-70), 695-720 rev. of George E. Demacopoulos, 801-Vermes, Geza Christian Beginnings: From Nazareth to William of Corbeil, Archbishop Nicaea, rev., 102-03 bio., 122-23 Viçoso, Antonio Fereira, C.M., Servant of William of Ockham men., 334-35 God Pope Francis authorizes decree of heroic Williams, Michael Stuart rev. of Cesare Pasini, 586-88 virtues of Viçoso, 834 Williams, Robert Vincentian Heritage Announces digital-only format, 403-04 rev. of Maarten Delbeke, 365-66 Visceglia, Maria Antonietta, ed. Williamson, Paul, ed. Papato e politica internazionale nella prima Object of Devotion: Medieval English età moderna, rev., 821-22 Alabaster Sculpture from the Victoria and Albert Museum, rev., 137-38 Vivens Homo Witczak, Michael G. Publishes papers on the Second Vatican Council and the churches of Tuscany, rev. of Paul F. Bradshaw and Maxwell E. 649 - 50Johnson, 575-76 Wachtel, Nathan Wittberg, Patricia, S.C. The Faith of Remembrance: Marrano b.n. of Meg Wilkes Karraker, 833 Labyrinths, rev., 581-82 Wooding, Lucy Wadsworth, James E. rev. of R. N. Swanson, 596-98 In Defence of the Faith: Joaquim Marques Woods, Richard, O.P. de Araújo: A Comissário in the Age rev. of Julia A. Lamm, ed., 97-98 of Inquisitional Decline, rev., 392-94 Yocum, Sandra Wall, Barbra Mann rev. of Jon Gjerde, 637-38 American Catholic Hospitals: A Century of Yonke, Eric rev. of Jakob Eisler, 161-62 Changing Markets and Missions, rev., 642 - 43Young, Francis Walsh, Michael J. English Catholics and the Supernatural, b.n. of Alan J. Koman, 645 1553–1829, rev., 321–22 Wang Shiwei, O.F.M., Superior Young, Robin Darling, David Frankfurter, Robert J. Penella, Jill Harries, Averil men., 748–70 Watt, Steven Cameron, and Christopher P. Jones trans., The Sulpicians of Montreal, 170-71 Between Pagan and Christian, Forum Webster, Tom Essay, 771-91

rev. of Kenneth Fincham and Nicholas

rev. of Kenneth L. Campbell, 152-53

Tyacke, 347-48

# THE CATHOLIC HISTORICAL REVIEW

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## The Schoolmaster and the Bishop-Elect: Nicolò Cologno, Cosimo Gheri, and Catholic Reform in Northeastern Italy, 1530–39

### CHRISTOPHER CARLSMITH\*

This essay examines the efforts of schoolmaster Nicolò Cologno (c. 1511–1602) of Bergamo and Bishop-Elect Cosimo Gheri of Fano (1513–37) to provide education and pastoral care to those under their supervision, particularly in 1536–37 when they worked together. Both men received an excellent classical education and were fervent in their desire to promote Catholic reform, albeit in different ways. The content of the education of the bishop-elect's three younger siblings, together with that of several other boys from the aristocracy, can be gleaned from correspondence to and from Cologno and Gheri during this period.

Keywords: Beccadelli, Lodovico, Archbishop; Cologno, Nicolò; Gheri, Cosimo, Bishop-Elect; Della Casa, Giovanni, Archbishop; Catholic Reform

In spring 1536, a young schoolmaster arrived in the Paduan house of a similarly young bishop-elect to take up a position as a tutor to the bishop-elect's three younger brothers. Both the bishop-elect, Cosimo Gheri (1513–37), and the schoolmaster, Nicolò Cologno (c. 1511–1602), had received an extensive classical education in their respective hometowns of Pistoia and Bergamo. Both men were ardent in their Catholic faith, and both served the Catholic Church through different ecclesiastical offices.

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For a period of eighteen months, they worked together to train the bishopelect's younger siblings and other elite boys in a curriculum that combined Greco-Roman history and literature with the precepts of Catholic religion. Their efforts to blend humanism and Catholicism in the classroom were hardly new; such efforts had been flourishing for more than a century in Italy and would soon provide the foundation for schooling offered by the Jesuits and other religious orders. Yet the partnership of Cologno and Gheri merits closer study for several reasons.

First, humanist and Catholic educational programs in Italy had been vying for supremacy during the previous 100 years; humanism's success in the fifteenth century at reshaping the Latinate curriculum and at explicating classical texts in new ways was matched in the early to mid-sixteenth century by the dynamic response of Catholic religious orders, Schools of Christian Doctrine, and other initiatives. Cologno and Gheri embody this tension; more important, they demonstrate a successful effort to blend secular texts and sacred ends. Second, the efforts of the bishop-elect and the schoolmaster illuminate clearly the texts and methodology preferred by Italian elites for the instruction of their children, as well as the critical importance of identifying a proper tutor. Third, their joint efforts took place during a decisive moment in European religious and intellectual history, when many believed that Protestants and Catholics might still be reunited. Although Cologno and Gheri did not participate directly in the major debates or councils of the time (e.g., Regensburg in 1541 or Trent in 1545), they were clearly preoccupied with the religious issues of the day. Schoolmasters and prelates across Europe were struggling to find religious compromise; the efforts of Italian reformers, to whom Cologno and Gheri were close, seemed to be a promising avenue for religious concord. Finally, the two men present a stark contrast in their geographical and socioeconomic origins: Cologno was a largely unknown figure from the outskirts of the Venetian Empire who grew up in poverty, whereas Gheri was the scion of a noble Tuscan family and the center of a prominent circle of churchmen and reformers. Despite such different backgrounds, Cologno and Gheri found common ground in their pedagogical and pastoral achievements. The actions of Cologno and Gheri thus represent not just an idyllic moment in the early history of the Catholic Reformation but also a lens through which we can see some broader educational, religious, and intellectual themes at the end of the Italian Renaissance.

This essay focuses principally upon the period between March 1536 and September 1537 when Cologno and Gheri worked together at Padua and Fano. The correspondence that circulated through Gheri's circle at Padua

and beyond reveals the lessons offered by Cologno to the boys as well as the growing friendship between the two men. That happy era ceased abruptly in late September 1537 with Gheri's unexpected death, probably at the hands of Pier Luigi Farnese (1503–47), Pope Paul III's unscrupulous nephew. Bereft of his patron, Cologno was forced to return to Bergamo. There he would enjoy an illustrious, if largely unknown, career of six decades as a teacher, author, canon, priest, administrator, and superintendent, topped off by an appointment as professor of moral philosophy in Padua.

Cologno's career exemplifies a number of important elements about education in sixteenth-century Italy. These include the diversity of educational options available even in provincial towns, the essential role of confraternities as school patrons, the institutional cooperation evident in support of schools (e.g., joint appointments or shared classroom space), and the triumph of humanist methodology in many regions.<sup>2</sup> Yet Cologno's career is important for reasons beyond classroom practice and pedagogical innovation. Most obviously, Cologno's career demonstrates the resurgence of the Catholic Church as a provider of education in the sixteenth century. Diocesan seminaries, catechism schools, Jesuit academies, Somaschan orphanages—in these ways and many more, the Catholic Church demonstrated great vigor and creativity in the face of Protestant reform and humanist challenges. In the single figure of Cologno are many of these diverse efforts to train the hearts and minds of the next generation.

Similar vigor is evident in Gheri's efforts to be responsive to the needs of his diocese by promoting local reform and serving as a model bishop-elect. Although he was guilty of absenteeism during his first six years in his position, owing to his studies in Padua and Bologna, Gheri consciously

<sup>1.</sup> The most important correspondence is that between Lodovico Beccadelli and Cosimo Gheri in Lodovico Beccadelli, *Monumenti di varia letteratura tratti dai manoscritti di Monsignor Lodovico Beccadelli arcivescovo di Ragusa*, ed. Giambattista Morandi (Bologna, 1797; repr. Farnborough, UK, 1967), 3 vols. All references to Beccadelli's *Monumenti* in this essay are to volume 1. Other relevant published correspondence includes Pietro Bembo, *Opere* (Venice, 1729), 4 tomes (letters are in t. 3–4), about which see C. H. Clough, "A Portion of Pietro Bembo's *Epistolario*," *Bodleian Library Review*, 8 (1967–72), 26–40; and Giovanni Della Casa, *Opere* (Venice, 1752), 3 vols. (letters in t. 2). Unpublished correspondence among many of these men, especially Bembo, Beccadelli, Della Casa, Priuli, and Carlo Gualteruzzi, is conserved in three manuscripts at Oxford University: Bodleian Library, Mss. Ital. c. 23, c. 24, and c. 25, which mss. the author has seen only briefly.

<sup>2.</sup> On these themes in Italian education, see, for example, Christopher Carlsmith, *A Renaissance Education: Schooling in Bergamo and the Venetian Republic, 1500–1650* (Toronto, 2010), and Paul F. Grendler, *Schooling in Renaissance Italy: Literacy and Learning, 1300–1600* (Baltimore, 1989).

decided in autumn 1536 that he must reside in his own diocese.<sup>3</sup> The two men also demonstrate the sometimes slippery line that existed between heterodoxy and orthodoxy, as when Cologno, along with other cathedral canons, was caught up in the twin trials in the 1540s of Vittore Soranzo, bishop of Bergamo (1500–58), on suspicion of heresy, or when Gheri corresponded with men later deemed to be "suspicious." The figure of Cologno, in particular, illustrates how a schoolmaster could veer from suspected heretic to staunch defender of the Catholic Reformation—and find himself in trouble in both instances.<sup>5</sup>

Owing to his noble ancestry and infamous death, Gheri has received considerable scrutiny from scholars past and present. That careful attention began immediately with then-monsignor Lodovico Beccadelli, Gheri's mentor and later his testamentary executor (1501–72, see figure 1), who authored a short biography of Gheri and preserved much of their mutual correspondence. Gheri's contemporaries and later historians singled him out for his piety and his learning. Surprisingly, no comprehensive biogra-

<sup>3.</sup> Letter from Cosimo Gheri to Benedetto Ramberti (August 31, 1536), wherein Gheri states that he had been "persuaso da vecchi pensieri et da nuove occorrentie" (persuaded by old thoughts and new needs) to return to Fano; quoted in Antonella Giusti, "Gheri, Cosimo," Dizionario Biografico degli Italiani (hereafter DBI) (Rome, 1960–), 53:645–49, here 647.

<sup>4.</sup> Massimo Firpo, Vittore Soranzo vescovo ed eretico: riforma della Chiesa e Inquisizione nell'Italia del Cinquecento (Rome, 2006), p. 400; Massimo Firpo and Sergio Pagano, I Processi Inquisitoriali di Vittore Soranzo (1550–1558): edizione critica, 2 vols. [Collectanea Archivi Vaticani, 53], (Vatican City, 2004), pp. 995–96.

<sup>5.</sup> Bernard Frischer, "'Rezeptionsgeschichte and Interpretation': The Quarrel of Antonio Riccoboni and Nicolò Cologno about the Structure of Horace's 'Ars Poetica,'" in Zeitgenosse Horaz, ed. Helmut Krasser and Ernst A. Schmidt (Tübingen, 1996), pp. 68–116, and Christopher Carlsmith, "L'identità di Nicolò Cologno, maestro di grammatica a Bergamo nel Cinquecento," Atti dell'Ateneo di Bergamo, 73 (2009–10), 177–90.

<sup>6.</sup> Beccadelli, *Monumenti*, pp. 175–96, biography of Gheri, composed January 1, 1537; *ibid.*, pp. 196–338, letters to/from Gheri. On Beccadelli, see Giuseppe Alberigo, "Beccadelli, Ludovico," in *DBI*, 7:407–13, which includes bibliography through 1970. The author has not yet seen the recent dissertation of Tanja Trska, "Lodovico Beccadelli and Visual Arts" (PhD diss., Scuola Normale di Pisa, 2014), nor the thesis of Camilla Russell, "The Debate over Episcopal Residence in the Writing of Ludovico Beccadelli, Bishop, Humanist, and Reformer, 1501–72" (M.A. thesis, Univ. of Melbourne, 1998). Descended from a noble Bolognese family, Beccadelli later became papal nuncio to Venice and archbishop of Ragusa. Alberigo claims that in 1529–30, after mentoring young Cosimo Gheri in Bologna, Beccadelli accompanied Gheri to Padua where the two shared a residence until 1534. This assertion contradicts a letter of Giovanni Della Casa; see Della Casa, *Opere*, 2:240 (October 27, 1530).

<sup>7.</sup> For three examples among many, see the letter of Pietro Bembo to Filippo Gheri (Cosimo's brother) on January 6, 1538, in Bembo, *Opere*, 3:287, citing the "incomparabile virtù" of "quel buono e santo giovane Mons. lo Vescovo vostro fratello"; or Bembo's letter observing that the figure of Gheri in Padua was "non solo amato ma anche riverito da tutta

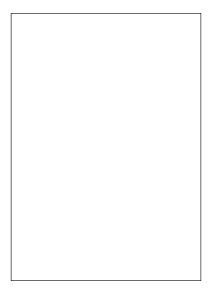


FIGURE 1. Ludovico Beccadelli. Image from Edward Walmsley, *Physiognomical Portraits*, vol. 1 (London, 1822) [p. 32].

phy or monograph has yet been written about Gheri. However, Gheri's martyrdom—for that is how it came to be seen by many—provided fodder for English Protestants who wished to extol the depravity of the pope and his family. The story of Gheri's death appeared in *Storia fiorentina* by Benedetto Varchi (1503–65) and was repeated by notable figures of the day, including Pier Paolo Vergerio (1498–1565), who later was summoned to Rome to account for his role in the dissemination of this story. Other historians denied that the assault ever occurred or blamed Gheri's death on malaria. As Anne Schutte has noted in her analysis of Italian Catholic reform in the first half of the sixteenth century, "A surprising amount of scholarly attention has been paid to the story about Pier Lugi Farnese and

questa città" (quoted in Giusti, "Gheri, Cosimo," p. 646), or the account of Benedetto Varchi, *Storia fiorentina*, ed. Lelio Arbib (Florence, 1844, 2003), p. 372: "Era messer Cosimo Gheri da Pistoia vescovo di Fano d'età d'anni ventiquattro, ma di tanta cognizione delle buone lettere così greche, come latine e toscane, e di tal santità di costumi, ch'era meravigliosa e quasi incredibile. Trovavasi questo giovane, esercitato nelle Scritture sacre, ed in somma più tosto divino che umano, alla cura del suo vescovado, dove pieno di zelo e di carità faceva ogni giorno di molte buone e sante opere."

<sup>8.</sup> Varchi, Storia fiorentina, pp. 371–76; on Vergerio, see Anne Jacobson Schutte, Pier Paolo Vergerio: The Making of an Italian Reformer (Geneva, 1977), pp. 190–92.

the Bishop of Fano." Gheri's brief life and calamitous death are thus both well-documented events.

By contrast, despite the longevity of his teaching career in Bergamo and the notoriety of his career-ending debate with a professional colleague at the University of Padua, the figure of Cologno has languished in obscurity. He does not appear in the *Dizioniario Biografico degli Italiani* nor in the surveys of Paul Grendler or Robert Black about education in the Italian Renaissance. Seventeenth- and eighteenth-century chroniclers like Donato Calvi and Barnaba Vaerini duly noted Cologno's achievements, but nineteenth- and twentieth-century historians of Bergamo such as Bortolo Belotti, Giuseppe Locatelli, and Lelio Pagani have largely ignored Cologno. Historians of higher education mention Cologno in passing, but here, too, he rarely receives more than a sentence or two. Bernard Frischer's excellent article describes Cologno's 1591 debate with professor Antonio Riccoboni in some detail, but Frischer ridicules Cologno's earlier career as "dismal" and his lack of renown as "well-deserved." More recently, Carlsmith has explored the question of Cologno's identity and

<sup>9.</sup> A brief summary of the historiography on this issue is included in Schutte, *Pier Paolo Vergerio*, p. 190n9.

<sup>10.</sup> Grendler, Schooling; Robert Black, Humanism and Education in Medieval and Renaissance Italy (Cambridge, UK, 2001).

<sup>11.</sup> Donato Calvi, Scena letteraria de gli scrittori bergamaschi aperta all'curiosità dei suoi concittadini . . . (Bergamo, 1664), pp. 411–13; Biblioteca Civica di Bergamo "Angelo Mai" (hereafter BCBg), Archivio del Comune, MMB 309, Barnaba Vaerini, Gli Scrittori di Bergamo, vol. 2 ("C–F"), fols. 158–62; Bortolo Belotti, Storia di Bergamo e dei Bergamaschi, 3 vols. (Bergamo, 1940; repr. Bergamo, 1989, in 9 vols.), 2:282, 284, 289, 299; Giuseppe Locatelli, "L'istruzione a Bergamo e la Misericordia Maggiore," Bergomum: Bollettino della Civica Biblioteca di Bergamo, 4 (1910), 57–169, here 93–94; Lelio Pagani, ed., L'Ateneo dall'età napoleonica all'unità d'Italia: storia e documenti della cultura di Bergamo (Bergamo, 2001). Although Calvi, Vaerini, and others prior to 1800 mention only one schoolteacher by the name of Nicolò Cologno, Locatelli and Belotti started a scholarly trend in claiming two eponymous schoolteachers were in the city at the same time. Providing substantial evidence in support of the view that there was just one teacher in Bergamo with the name Nicolò Cologno are Frischer, "Rezeptiongeschichte," and Carlsmith, "L'identità di Nicolò Cologno."

<sup>12.</sup> Antonio Poppi, "Il problema della filosofia morale nella scuola padovana del Rinascimento: Platonismo e Aristotelismo nella definizione del metodo dell'Etica," in *Platon et Aristote à la Renaissance* [De Pétrarque à Descartes, XXXII] (Paris, 1976), pp. 103–46, here p. 108; David A. Lines, *Aristotle's* "Ethics" in the Italian Renaissance (ca. 1300–1650) (Leiden, 2002), pp. 106, 254–55, 440; Paul Grendler, *Universities of the Italian Renaissance* (Baltimore, 2002). p. 401; and Antonio Iurilli, *Orazio nella letteratura italiana: Commentatori, traduttori, editori italiani di Quinto Orazio Flacco dal XV al XVIII secolo* (Rome, 2004), pp. 56–57, 256–59.

<sup>13.</sup> Frischer, "Rezeptionsgeschichte," p. 82. Frischer published most of the same material in *idem*, "Horace and the End of Renaissance Humanism in Italy: Quarrels, Religious

documented Cologno's multiple achievements as a teacher in Bergamo, particularly when it came to teaching the Roman poet Horace. <sup>14</sup> Nevertheless, there is much more to be said about this provincial schoolmaster who taught longer than any other teacher in Renaissance Italy and who had a career that illuminates many of the important intellectual and ecclesiastical changes of that era. <sup>15</sup> In particular, the formative era of the mid-1530s and Cologno's collaboration with Gheri have been almost completely ignored.

### Cologno and Gheri in Padua

Gheri arrived in Padua in autumn 1530 to commence his studies at the university. <sup>16</sup> Born to an influential noble family in Pistoia in 1513, he had received a first-class humanist education, probably under the domestic tutor Raffaele da Scarperia, whom Gheri remembered fondly as "a man of good letters, good behavior, and honorable character, who devoted eight full years to my care." Gheri was also tutored by his uncle, Gregorio (Gori) Gheri (1470–1528), secretary to Lorenzo de' Medici and an intimate of the Medici popes Leo X and Clement VII. From 1530–36 the younger Gheri studied letters and philosophy in Padua under the direction of professors Lazzaro Bonamico (1477–1552), Nicolò Leonico Tomeo (1456–1531), and Benedetto Lampridio (1478–1540). In summer 1535,

Correctness, Nationalism, and Academic Protectionism," *Arethusa*, 28 (1995), 265–88, but his 1996 article contains more thorough documentation.

- 14. Carlsmith, "L'identità di Nicolò Cologno"; *idem*, "A Roman Poet in the Venetian Republic: The Reception of Horace in Sixteenth-Century Bergamo," *Sixteenth Century Journal*, 44 (2013), 393–415; *idem*, A Renaissance Education, s.v. "Cologno, Nicolò."
- 15. Other instructors in Italy taught for long periods of time, but none matched the extraordinary duration of Cologno's career. For example, Guarino Guarini (1374–1460) taught for about forty years as a humanist schoolmaster prior to becoming a university lecturer in Ferrara in 1442. In Siena, Giovanni di Ser Buccio di Spoleto was *magistro de scuola* from 1396–1446 (fifty years); in Venice, Iohannes Antonius a Saraceno was a sixty-seven-year-old layman who claimed to have taught reading, writing, and math for fifty-four years. See Grendler, *Schooling*, pp. 56, 63–66, 127; and Peter Denley, *Teachers and Schools in Siena*, 1357–1500 (Siena, 2007), pp. 18–19.
- 16. Della Casa welcomed Gheri to Padua in late October 1530, offering suggestions about finding a place to stay and condolences on Gheri's recent malady. Della Casa, *Opere*, 2:240 (October 27, 1530). Gheri appears on December 9, 1530, in the *Acta Graduum* as a student and witness at the doctoral ceremony of Alessandro Zilioli, as noted in *Acta graduum academicorum Gymnasii Patavini ab anno 1500*, ed. Elda Martelozzo Forin, vol. 3, no. 2 (Padua, 1970), no. 1691, p. 189.
- 17. Letter from Cosimo Gheri to the cathedral chapter of Fano, November 1529, as cited in V. Bartoccetti, "Cosimo Gheri di Fano (con nuovi documenti) 1528–1537," *Studia Picena*, II (1926), 153–208, here 196.
  - 18. On Gregorio Gheri, see Antonella Giusti, "Gheri, Gregorio," DBI, 53:653-57.

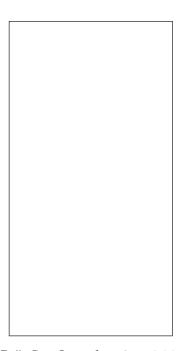


FIGURE 2. Giovanni Della Casa. Image from *Opere di Monsignor Giovanni Della Casa*, vol 1. (Milan, 1806), frontispiece.

Gheri wrote to Beccadelli that he had been reading Aristotle, Xenophon, and Horace with a friend from Bologna.<sup>19</sup> A few days earlier, he had received a letter from Giovanni Della Casa (figure 2), offering thoughts on how to best interpret Aesop, Horace, and Aristophanes.<sup>20</sup> A year later (1536), Gheri responded to Cardinal Reginald Pole (figure 3) that he could not take up Pole's request to write a biography of Cardinal John Fisher of England because "he was too busy reading Aristotle."<sup>21</sup> In June

<sup>19.</sup> Beccadelli, *Monumenti*, 199, letter IV (August 10, 1535): "Questa mattina . . . levatomi per studiare Aristotele come soglio. . . . M. Scipione [Scipione Bianchini of Bologna], et io, abbiamo già divorato il primo degli Apomnimoneumni [= *Apomnemoneumata* in Greek, *Commentarii* in Latin, or *Memorabilia* in English] di Xenofonte et non so quante Ode d'Horatio, le quali mi dilettano sopra modo. Per questo mese non studierò troppo Cicerone, perchè il dì dopo desinare sono occupato con Messer Scipione intorno a questi libri, che vi ho detto, et la mattina non mi voglio avvezzar a torla ad Aristotele."

<sup>20.</sup> Della Casa, Opere, 2:252 (August 5, 1535).

<sup>21.</sup> Cited in Thomas F. Mayer, *Reginald Pole: Prince and Prophet*, [Cambridge Studies in Early Modern British History], (Cambridge, UK, 2000), p. 66.

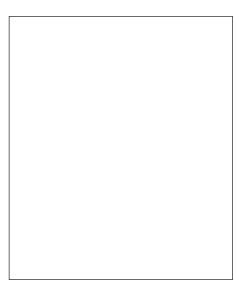


FIGURE 3. Cardinal Reginald Pole. Engraving by J. W. Cook. From *Popes and Other Churchmen: Twenty Portraits* (London, 1825). Wellcome Library, London.

1537 Gheri received a letter from Pietro Carnesecchi (1508–67) about reading Plutarch.<sup>22</sup> In addition, Gheri corresponded and visited frequently in Padua with a wide array of distinguished men, including bibliophile Pietro Bembo (1470–1547); ambassador Benedetto Ramberti (1503–46); and Galeazzo Florimonte, then bishop of Aquino (1484–1565).

Gheri's ecclesiastical career began in February 1524, when Goro Gheri renounced the bishopric of Fano so he could bestow it on his teenage nephew. By August 1525, Cosimo had joined his uncle in Bologna where the latter had been nominated governor of the city and vice-legate of the Romagna.<sup>23</sup> Cosimo began to carry out limited episcopal duties only after the death of his uncle in 1528, and he was formally presented to the commune of Fano as its bishop-elect on April 12, 1530. Despite the obvi-

<sup>22.</sup> Letter from Pietro Carnesecchi to Cosimo Gheri (June 2, 1537), Bodleian Library, Ms. Ital., c. 24.

<sup>23.</sup> Giusti, "Gheri, Cosimo," p. 645; Goro Gheri had been invested as bishop-elect of Fano in 1518 by Leo X. Goro renounced the bishop's seat on February 17, 1524, but Pope Clement VII did not confirm Cosimo as administrator until January 24, 1530. Instead, Cardinal Ercole Gonzaga was named administrator until Cosimo was named administrator in 1530. See Konrad Eubel, *Hierarchia catholica*, 2nd ed. (Munster, 1923), III:194.

ous nepotism in his appointment to the episcopate, as well as the blatant disregard of a minimum age of thirty for a bishop, Cosimo seems to have been attentive to the needs of the diocese. During his minority and his years in Padua, he utilized a series of vicars and his procurator, the philologist Carlo Gualteruzzi (1500–77), to carry out diocesan business.

Gheri was influenced by the short treatise De officio viri boni et probi episcopi (On the Office of a Good Man and Upright Bishop), written by Gasparo Contarini (1483–1542) in 1517.<sup>24</sup> Contarini was in Venice from 1530 to 1535, precisely the same period when Gheri was in Padua; Contarini also served as one of three Riformatori dello Studio of the university, and the two men shared many friends in common as well as the exchange of correspondence. Usually titled De officio episcopi (The Office of a Bishop), this treatise describes the formation of the ideal bishop and the duties of his office.<sup>25</sup> Ironically, Contarini wrote De officio episcopi for another underage bishop, Pietro Lippomano (1504-48), appointed in 1516 to succeed his uncle to the bishopric of Bergamo. Contarini makes no specific reference to the flouting of the minimum age for a bishop; instead, he describes moral and philosophical issues, educational ideas, and specific suggestions for a young bishop's daily life.<sup>26</sup> As Elizabeth Gleason has noted, the treatise does not explore weightier issues such as the nature of episcopal power or practical issues such as diocesan administration. However, the treatise does reflect upon the development of a morally-principled Christian man and the chief virtues to be prized in his formation.<sup>27</sup> Contarini believed that an upright and moral bishop could make a substantial difference, and he emphasized this aspect more than communal action or institutional reform.

It is uncertain precisely when Cologno first arrived in Padua. It is known that, like Gheri, he received an excellent education in Latin, prob-

<sup>24.</sup> In November 1533 Gheri's friend, Galeazzo Florimonte, who was then serving the reformist bishop of Verona, Matteo Maria Giberti, referred to the *libretto* of Contarini; and in 1534 Florimonte again urged Gheri to remember the homily of S. Giovanni Crisostomo for those who wished to be a good bishop (Giusti, "Gheri, Cosimo," p. 646).

<sup>25.</sup> For an English translation and useful introduction, see *The Office of a Bishop: De Officio Viri Boni et Probi Episcopi*, introd., trans., and ed. John Patrick Donnelly (Milwaukee, 2002). See also Gigliola Fragnito, "Cultura umanistica e riforma religiosa: il 'De officio boni viri ac probi episcopi' di Gasparo Contarini," *Studi veneziani*, 11 (1969), 75–198. On the figure of Contarini, see Gigliola Fragnito, "Contarini, Gasparo," *DBI*, 28:72–92; the best biography of Contarini is Elizabeth Gleason, *Gasparo Contarini: Venice, Rome, and Reform* (Berkeley, 1993), esp. pp. 93–98 on the *De officio episcopi*.

<sup>26.</sup> Gleason, Gasparo Contarini, p. 93.

<sup>27.</sup> Gleason, Gasparo Contarini, p. 95.

ably in Bergamo with the schoolmaster Giovita Ravizza (1476–1553).<sup>28</sup> It seems reasonable to assume that, like Gheri, Cologno studied at Padua in the late 1520s or the early 1530s, but no trace of him has been discovered thus far in the *Acta Graduum* (Graduation Acts) there, nor is there any trace of Cologno in the records of a powerful confraternity that frequently offered scholarships and housing to students from Bergamo at the university in Padua.<sup>29</sup> An early reference by Gheri notes that Cologno "has been at home only a little in his life" and implied that he had come to Padua from Venice, so perhaps Cologno had some other occupation or form of study in Venice itself.<sup>30</sup>

In any case, it is known that Gheri and Cologno met in March 1536, for Gheri detailed the encounter in a letter from Padua, addressed to Luigi (Alvise) Priuli and Beccadelli. The twenty-three-year-old bishop-elect described his initial impressions of Cologno thus:

I have solved the problem of finding a teacher for our boys in a manner consistent with your advice. . . . This is a certain Nicolò Cologno of Bergamo, 25 years old. Rhamberti<sup>31</sup> [sic] endured many days learning

<sup>28.</sup> Vaerini states that Cologno "completed his studies in the schools of the city"; see Gli Scrittori di Bergamo, fol. 158. Giovita Ravizza taught in Bergamo from 1508–23, during which time he wrote his pedagogical treatise De liberis publice ad humanitatem informandis [On Public Education of Children Toward the Humanities], after which he taught in Vicenza and then Venice. On Ravizza's career, see Luigi Boldrini, Della vita e degli scritti di Messer Giovita Rapicio (Verona, 1903); Grendler, Schooling, pp. 64–66. On the content and complicated history of Ravizza's pedagogical treatise, see Carlsmith, A Renaissance Education, pp. 42–48.

<sup>29.</sup> On the scholarships offered by the Misericordia Maggiore of Bergamo, see Carlsmith, *A Renaissance Education*, pp. 80–84; on the Paduan College, *idem*, pp. 99–110. No trace of Cologno appears in the *Acta Graduum*. Nor is there any trace of a Nicolò Cologno (or Nicolaus Colonius) in the large database of Italian students (ASFE, or Amore Scientiae Facti Sunt Exules) compiled by Gian Paolo Brizzi and Andrea Daltri, available at http://asfe.unibo.it, accessed June 10, 2013. The absence of a *laurea* is very curious; one wonders how Cologno's long career was possible without a university degree and especially how he secured an appointment at the University of Padua in 1591. Perhaps he received a degree from a count palatine or from another university; the most likely explanation seems to be that the record of his degree has been lost in the notarial archives of Padua. It should be noted that—despite six years of intensive study in Padua—neither Contarini nor Gheri ultimately took a degree from the university.

<sup>30.</sup> On Cologno's time away from Bergamo, see notes 41–42. However, no trace of Cologno appears in Richard Palmer, *The Studio of Venice and Its Graduates in the Sixteenth Century* (Padua, 1983).

<sup>31.</sup> Benedetto Ramberti (1503–46) was a colleague of Gheri's in Padua in 1536 and a correspondent with Cologno in November of that same year. A Venetian secretary and ambassador who served as a "cultural diplomat" for Venice, he traveled widely to amass a

about his character, and ultimately found nothing but good in him. From what I have seen of his Greek and Latin, I judge that he is without peer and even better than Pietro [the previous tutor] in those languages. I have promised him three scudi per month, and God willing he will continue until God sends us someone new. Although Rhamberti says all good things about him, I have protested, cautioning that these are not bonds that one dissolves easily or with pleasure.<sup>32</sup>

It is clear from Gheri's correspondence that he needed a tutor to teach a group of young boys in the bishop-elect's residence. These boys included Gheri's younger brothers Vincenzo, Filippo, and Giovanni, who had likely arrived in Padua immediately after their father's death in mid-August 1534, when Gheri took charge of his brothers, mother, and sister.<sup>33</sup> Also present were Goro, the son of Gualteruzzi; Pandolfo Rucellai, son of Luigi Rucellai and nephew of Della Casa (1503–56); and Girolamo, nephew of Priuli (1471–1560?). Pandolfo arrived at Gheri's house in spring 1535 or 1536; according to a letter from Della Casa to Gheri:

Pandolfo left here on Palm Sunday and will perhaps arrive along with this letter or shortly thereafter. I have told him that he comes to serve you, and to learn not only his letters but also proper behavior and courtesy.<sup>34</sup>

Later Bembo would tutor Goro Gualteruzzi; indeed, the renowned cardinal wrote a letter in 1544 to one of the *Riformatori* of the University of

collection of inscriptions, including trips to Albania and Constantinople in 1534, from which he published the lively *Libri tre delle cose de' Turchi* (Venice, 1539) that forecast the military buildup of the Ottoman Empire several decades later. Ramberti succeeded Bembo as librarian of S. Marco (i.e., the Marciana Library) in 1543 and participated in the publication of a new catalog of the library's collection in 1545.

- 32. Beccadelli, *Monumenti*, pp. 249–50, letter XXIII (March 10, 1536): "Havea risoluto la cosa del Maestro per li nostri Putti non molto diversamente dal consiglio vostro: perciòcche ho tolto persona mediocre, et nella quale mi sarà integro in tenerla, et non tenerla a mio modo. Questi è un M. Nicolo Colonio da Bergamo di 25 anni, et del quale il Rhamberti finalmente non ha trovato altro che bene. Io per quanto ho visto da alcune sue [e]pistole mezzo greche, et latine f[acci]o guidicio, che sia senza comparatione più innanzi di Pietro in quelle lingue. Hogli promesso tre scudi il mese; et così piacendo a Dio, servirommene finche Dio ci dia miglior ventura, benche il Rhamberti ne dica tutti li beni; ma io, a cautela ho fatto li protesti, che questi non sono parentadi che non si dissolvino a comodo, et piacer delle parti."
  - 33. Beccadelli, Monumenti, p. 186.
- 34. Della Casa, *Opere*, 2:250 (April 3, 1535): "Pandolfo partì di qui la domenica dell'oliva, e sarà forse con V.S. insieme con la presente, o poco dapoi: io gli ho detto, che viene per servire V. S. e per imparare non solo lettere, ma costumi buoni, ed anco gentili, la quale comodità datagli da me e da noi altri, saria di pari prezzo alla roba di suo padre." Note that the year of the letter is written as 1536, but given the letter's context and its location between two other letters from spring 1535, is likely 1535 instead.

Padua urging that young Goro be granted his doctorate and later found Goro a house in Rome when the young man started a job at the Curia. Della Casa wrote extensively to Gheri and Beccadelli about Pandolfo who, despite his uncle's best efforts, was clearly more interested in gambling than in his studies. These young boys represented the top echelon of Italian society; their fathers and uncles moved in high circles of the ecclesiastical hierarchy. The network of support (or better, patronage) among these powerful men is clearly evident as they assisted each other in the pursuit of education and employment for their children.

The boys followed a traditional classical curriculum, including Virgil's Eclogues and Aeneid, Cicero's Letters, and the plays of Euripides. Two of the boys were also studying the works of Homer, which was an unusual addition.<sup>36</sup> Gheri himself tutored the older boys occasionally, and his letters demonstrate his protracted engagement with the education of all the boys. Both Gualteruzzi and Della Casa wrote frequently to Gheri and Beccadelli; usually the letters pertain to ecclesiastical business or financial affairs, but references to the boys' education pop up surprisingly often. For example, in July 1535 Della Casa expressed to Gheri his pleasure at the arrival of a recent unnamed guest who would be teaching eloquence to Pandolfo and the other boys. <sup>37</sup> In February 1536 Della Casa offered condolences to Gheri about the anticipated arrival of still more children and the potential adverse consequences for the bishop-elect: "I am sorry that you will soon lose use of your villa on account of the children, if indeed that comes to pass."38 Six years later Della Casa wrote to Beccadelli about the importance of finding the right kind of teacher for his nephew, Annibale, with an emphasis upon the desired balance between severity and enthusiasm in the instructor:

<sup>35.</sup> Bembo, *Opere*, tome 3, vol. 2:133 (Bembo to Niccolo Tiepolo, September 13, 1544); see also another letter from Bembo to G. B. Rannusio, the schoolmaster in Venice, regarding placement of Carlo Gualteruzzi's younger son, Orazio, in school: *ibid.*, 124 (March 13, 1546), and 125 (April 3, 1546). Both are briefly summarized in Carol Kidwell, *Pietro Bembo: Lover, Linguist, Cardinal* (Montreal, 2004), pp. 368–69.

<sup>36.</sup> Beccadelli, *Monumenti*, p. 210, letter VIII (n.d. but written prior to Cologno's arrival): "Dovete haver inteso di molti libri che mi recitorono a mente sulla giunta mia: Philippo et Goro due d'Omero, et un di Virgilio, et a quel di Virgilio hebbero ancho compagno Vincentio, il qual recitò con Pandolfo tutta la Buccolica, et 130 versi di Euripide; certo mi paiono tutti buoni, et il Maestro migliore, dico ne' costumi, [perchè] nelle lettere non ha quel peculio [sic] ch' io desidererei, ma suplisce con diligenza, et per li piccoli è perfetto. Con li grandi mi sono messo io a veder l'Epistole di Cicerone."

<sup>37.</sup> Della Casa, *Opere*, 2:251 (July 5, 1535). Presumably this was Cologno's predecessor, referred to elsewhere as Pietro.

<sup>38.</sup> Della Casa, *Opere*, 2:253 (February 4, 1536): "Mi dispiace che V.S. sia privata della villa per conto de'fanciulli, se così sarà."

My nephew Annibale Rucellai, of whom I spoke to you upon your departure from here, has been in Bologna for a while, as I told you, and [has been] very comfortable there on account of the kindness of those good men, but it is now necessary that you take up part, or even most, of the burden of finding him a teacher, who will be with him in the house of Messer Lorenzo; he [the teacher] will look after Pandolfo's letters, and his behavior, in which [Pandolfo] has been lacking, as I already recounted to you. [The teacher] must be strict, because our boy is not accustomed to any kind of obedience; and he must be of excellent intelligence, and of great enthusiasm, so as to convince [Pandolfo] to study, and to slow down [his misbehavior?] a bit. . . . I hope that amongst all your other duties you can make time to find such a person.<sup>39</sup>

Gheri's letter of early March 1536 had made clear that he harbored reservations about Cologno's suitability for the position of household tutor. In particular, Gheri was concerned that "these are not bonds that one dissolves easily or with pleasure." Ten days after Cologno's arrival, Gheri wrote a follow-up letter in which he expressed admiration for the proposed tutor's intellectual and linguistic gifts but balanced that praise with his misgivings about Cologno's suitability for the position within the household:

As I wrote to you in my previous letter, on the fifteenth of this month I hired a teacher from Venice, <sup>41</sup> although with some hesitation because these are bonds not easily broken. Now that he has arrived, he is more a man and knows his letters more than that previous one; and despite being from Bergamo, he has excellent language skills, because he has been at home only a little in his life. I tell you sincerely that although I do not believe myself to have been negligent in this education of the boys, nevertheless I am not entirely satisfied [with Cologno]; in his care of the household, while there is no untidiness or excess of any kind, nevertheless

<sup>39.</sup> Della Casa, *Opere*, 2:257 (April 27, 1542), letter XXVIII: "Annibale Rucellai mio nipote, del quale vi parlai alla vostra partita di qua, lungamente viene a Bologna, com'io vi dissi, e comodamente per la bontà di quelli gentiluomini tanto amorevoli, e cortesi, ma bisogna, che voi ancora pigliate parte di questo peso, anzi la principal parte, che è di provedergli d'uno maestro, che stia con esso lui nella casa medesima di M. Lorenzo, ed abbia cura di lui così nelle lettere, come nei costumi, nei quali è alquanto trascorso, come ancora vi dissi: e vol essere persona severa, perchè il putto è poco usato ad alcuna obbedienza; e bene di buonissimo ingegno, e di spirito grande, tale che se si può volgerlo agli studj, e frenarlo un poco, spero che sia di molto contento a suo padre, e a me, che non lo amo manco che figliuolo. Vi prego che con tutte le vostre occupazioni pigliate fatica di trovar una persona accomodata a questo. . . . "

<sup>40.</sup> Beccadelli, Monumenti, pp. 249-50, letter XXIII (March 10, 1536).

<sup>41.</sup> It is not clear why Cologno would have been in Venice in 1535, although Gheri's subsequent comment that Cologno had been in Bergamo "only a little" may offer some clue.

to me he does not seem to be a worthy man, the kind which I should hire and which you desire.  $^{42}$ 

The allusion to Cologno as not a "worthy man" is frustratingly vague; it may intimate something about Cologno's social status or his possible lack of a university degree. Or perhaps Gheri saw something in Cologno that he mistrusted, but was unable or unwilling to put it into words.

Over the course of the next fifteen months, Gheri wrote frequently of Cologno's activities with the boys and of his role within the household. 43 Cologno's devotion to his pupils and to his Catholic faith slowly convinced Gheri of the tutor's merit. In early December 1536, for example, Gheri wrote that "these boys are behaving very well, and Filippo not only is studious and eager to learn but is beginning to be more serious and wise." 44 By the end of that month, Gheri would write:

[t]he boys are learning, and what is most pleasing to me, they have finally gone to confession; I have had excellent reports of their behavior and of their religion from their confessor. Messer Nicolò does his duty and he himself demonstrates the important principle of Religion.<sup>45</sup>

<sup>42.</sup> Beccadelli, *Monumenti*, p. 253, letter XXIV (March 27, 1536): "Vi scrissi per l'ultima mia, come a quindici di questo havea da venir un pedante da Venetia, ch'io havea tolto con pretesto, che questi non erano parentadi, che non si potessero dissolvere al piacere de contrahenti. Or esso è venuto, è più huomo, e sà più lettere che l'altro, et benchè sia Bergamasco, ha buonissima lingua, perche non è stato se non pochissimo a Casa sua. . . . Dico certo *ex animo* perche advenga che non mi pare d'essere stato negligente in questa [a Greek word here, translated by Beccadelli as "educazione di fanciulli"] nondimeno no mi satisfo a pieno a un buon pezzo, come anche nella cura della casa, nella quale, comeche non sia intravenuto disordine alcuno, tuttavia a me non pare d'esser valent'huomo, quello ch'io dovrei, et voi desiderate."

<sup>43.</sup> Beccadelli, *Monumenti*, pp. 252, 264, 265, 268, 274, 279, 280, 284, 291, 293, 295, 298, 300, 303, 305, 310, 327, 329, 331, 332, 334. Gheri traveled regularly to Padua, Fano, and Pistoia; from October 1535 to August 1536 he was in Padua; in September 1536 he returned to Pistoia for his sister's wedding. From October 1536 onward he resided in Fano, with regular trips to a villa at Predalbino (in the Bolognese Appenines) for fresh air and *otio studiorum*. To judge from Gheri's letters, Cologno was nearly always at his side as tutor, companion, and secretary.

<sup>44.</sup> Beccadelli, *Monumenti*, p. 264, letter XXVIII (December 4, 1536): "Questi Fanciulli si portono benissimo, et Filippo oltra l'esser studioso, et lo imparar volentieri, comincia ad esser grave, et savio."

<sup>45.</sup> Beccadelli, *Monumenti*, p. 268, letter XXIV (December 29, 1536): "Li putti imparano, *et quod mihi gratissimum est*, ultimamente che si sono confessati; ho havuta ottima relatione de' costumi, et della Religion loro dal Confessore. M. Nicolo fa il debito, et mostra in se principio non piccolo di Religione."

In March 1537, exactly a year after Cologno had entered his employ, Gheri described the tutor as "very good, and worthy of being deeply loved." <sup>46</sup> Later that month he noted that Cologno "was improving every day, [and was] both calm and discreet, and deeply devoted."<sup>47</sup> Furthermore, Cologno "was giving him great hope" in reflecting upon his own charitable and religious obligations. Gheri went on to note that their extended conversations were both fruitful and pleasurable. Finally, Cologno was especially valuable in curbing the bad habits of the bishop-elect's young relation, Giovanni; Cologno had even convinced his young charge to find and return a sum of money that had mysteriously disappeared. Gheri praised Cologno as "exhibiting great care" in his supervision of the boys and lauded him as ever more successful in bringing out a proper respect for God.<sup>48</sup> These comments describe Cologno's character and religiosity more than his pedagogical skills. It was precisely in this period that Cologno—encouraged by Gheri and the circle of intelligent churchmen that surrounded himappears to have first developed his evangelical passion. In any case, by spring 1537, Cologno had clearly found a secure position in this noble household.

Gheri's own spiritual awakening is revealed over the course of the 1530s. It was clearly evident in a letter of April 1536 from Federico Fregoso (1480–1541) to Bembo about Fregoso's confidence that Gheri would honor the greater part of those episcopal responsibilities that were too often neglected.<sup>49</sup> Fregoso repeated his confidence in Gheri when the two met during a pastoral visitation in Gubbio at Easter 1536, at which time Fregoso encouraged Gheri to organize his studies so as to have "lessons both in doc-

<sup>46.</sup> Beccadelli, *Monumenti*, p. 284, letter XXXIV (March 3, 1537): "M. Nicolo, s' io non m'inganno [è] molto buono, et degno d'essere amato extraordinariamente."

<sup>47.</sup> Beccadelli, *Monumenti*, p. 291, letter XXXVI (March 13, 1537): "M. Nicolo vi saluta assai, et amorevolmente, il quale riesce ogni di migliore, et quieto, et discreto, et molto devoto."

<sup>48.</sup> Beccadelli, *Monumenti*, pp. 295–96, letter XXXX (April 2, 1537): "Non voglio tacervi in questo ragionamento di carità, come il nostro M. Nicolo mi dà grandissima speranza d'haver ad esser tale, che noi saremo sforzati ad amarlo sommamente: gusta le cose d'Iddio, et parmi che da senno desideri la gratia sua. A me comincia ad essere di gran piacere, et frutto la conversatione sua, et li ragionamenti c'havemo insieme, oltra che egli mi è uno instrumento, il quale uso obliquamente per ritener Gioanni a freno, senza che Gioanni se ne accorga; il quale pure ultimamente credea per mezzo di M. Nicolo . . . . *Sed longa sunt ambages, longa historia*. Basta che un conto di danari, il quale egli mi havea male reso, et mancavano parecchi Scudi, poi per mezzo di M. Nicolo si è ben reso, et ritrovati li danari. A questi putti usa assai diligenza, et ella per quanto vedo per usare ogni dì maggiore, perciocche si moverà per rispetto non mio, ma d'Iddio."

<sup>49.</sup> Letter from Fregoso to Bembo, April 1536, in *Lettere . . . a P. Bembo*, vol. 4, no. 5, as cited in Giusti, "Gheri, Cosimo," p. 647.

trine and in piety."<sup>50</sup> Gheri expressed his own pleasure at how his spiritual understanding had expanded due to his conversations with Cologno.

In addition to supervising the boys and discussing matters of faith with Gheri, Cologno had specific pedagogical responsibilities. In early February 1537, for example, two of his students (Pandolfo and Vincenzo) recited 1200 lines from Euripides's play *Hecuba* without a single error. Gheri noted that such an achievement "sprang not only from the boys' own talent but from the extraordinary diligence of their teacher," Cologno. <sup>51</sup> Several months later young Filippo Gheri composed an original poem in both Greek and Latin to be sent to Rome, an exercise that received praise for its elegant prose style not only from Gheri but also from Della Casa and the philologist Gualteruzzi. <sup>52</sup> During summer 1537, Gheri once again noted Cologno's outstanding ability to bring forth the best in his young charges:

There are those two young boys, who recently recited Book Five of Virgil [the *Aeneid*] in the old style without making a single mistake; truthfully, it happened more because of the diligence of Messer Nicolò than of the boys, as Pandolfo continues to exhibit difficulty in learning anything by memory. Filippo behaves much better up there [in Brettine] than down here [in Fano]. Concerning Messer Nicolò I cannot say [enough] how he accomplishes remarkable tasks in the ways of God, and truly, Messer Lodovico [Priuli], I would not know how to wish for either more modesty or more thoroughness than exist in that young man.<sup>53</sup>

Subsequent evidence confirms this felicitous interlude in Cologno's life. An autobiographical poem written by Cologno twenty-five years later attests that this was one of the happiest periods in Cologno's career. Ded-

<sup>50.</sup> Oxford University, Bodleian Library, Mss. Ital. c. 24, fol. 251r.

<sup>51.</sup> Beccadelli, *Monumenti*, p. 279, letter XXXII ("prima domenica di Quaresima del 1537"): "Pandolfo et Vincentio nostri, *quod te gavisurum certo scio*, hanno hiersera l'altra l'uno . . . recitata l'Hecuba d'Euripide che è piu di 1200 versi, senza errare parola nessuna nè l'una nè l'altro . . . il che nasce non solo dallo ingegno loro, ma dalla molta diligenza del Maestro."

<sup>52.</sup> Beccadelli, Monumenti, p. 327, letter XXXXIX (July 6, 1537).

<sup>53.</sup> Beccadelli, *Monumenti*, p. 329, letter XXXXIX (July 6, 1537): "Gli sono que' duo putti piccoli, li quali pure ultimamente hanno recitato il V di Virgilio, pure alla usanza vecchia di nonne fallar parola alcuna; il che in vero per non l'ingannare, accade più per la diligenza di M. Nicolo, che per la loro, et anchora Pandolfo serva di quella sua durezza dello imparare a mente. Filippo la sù si porta molto meglio che quagiù. Di M. Nicolo non parlo, che fa processi mirabilii nella via d'Iddio, et veramente, M. Lodovico, io non saprei desiderare nè più modestia, nè più diligenza, che sia in quel giovine." Brettine was the site of the bishop-elect's villa in the countryside; Fano was the seat of the bishopric. Gheri also used a villa in Pradalbino, near Bologna.

icated to Gheri's memory, the 1561 poem mentions a series of important cardinals and bishops with whom Cologno was apparently able to fraternize, even if he himself may have remained on the margins of such rarefied society.

How happy and pleasing to me were those days, O' Gheri, when I chanced to live with you—indeed that, that was truly deserving to be called life: Toil or Death, . . . you beware lest you think anyone could be better or more brilliant than was that godlike youth, the late Bishop of Fano! Both [Alvise] Priuli and [Reginald] Pole reverenced him as a friend; he was honored by most learned [Pietro] Bembo, whom no age surpasses and no age may ever match: at that time the famous city had such great heroes. I rejoice to have lived then. If perchance I have anything of value, I seized it then from his golden gatherings. <sup>54</sup>

Gheri's own letters made repeated references to these important men and demonstrate that he was in frequent contact with Pole, Contarini, Della Casa, Bembo, Priuli, Soranzo, Beccadelli, and other ecclesiastical and lay figures. Gheri's contemporary, the Lucchese scholar and poet Bernardino Daniello (1500–65), described such "golden gatherings" in Gheri's household in the 1530s as "a company of wise and most judicious

<sup>54.</sup> Frischer, "Rezeptiongeschicte," p. 83; the translation here is his. Frischer graciously shared with the author the Latin text of the poem, which appeared at the conclusion of Cologno's treatise on how to read Horace: Nicolaus Colonius, *Quinti Horatii Flacci Methodus de Arte Poetica* (Bergamo, 1587), pp. 57–60, here p. 58:

Ad Federiucm Cornelius, cum esset Episcopus Bergomi Me, patre amisso puerili aetate abeunte Fors vestra in patria variarum divite rerum Esse iubet, locus atque aetas custodis egentem Molli nequitiae adiunxissent, ni proba mater Paupertas, inopem victum pepulisset ad artes, Queis ego consulerem melius famaeque, famique: Hinc Graeci haud ignarum sermonisque Latini Urbs Patavi suscepti, felicissima, & o mi Quam gratissima tempora, cum me vivere tecum Contigit o Gerie, illa etenim vita illa vocanda est: Haec labor aut mors, quicquid te sine contigit aut In terris esse, aut continget, tu cave quicquam Candidius potuisse putes meliusque videri Dius quam iuvenis fuit ille, & Episcopus olim Fani Fortunae; hunc Priolusque & Polus amicum Par, cui nil ulla anteferat, nil comparet aetas Hunc venerabatur Bembus doctissimus; istos Heroas nam tunc urbs illa illustris huius congressibus aureis.

men" who debated the crucial issues of the day for both Church and state.<sup>55</sup> In spring and summer 1536, for example, Pole visited Gheri and Priuli precisely when he was conceptualizing his treatise *De Unitate*.<sup>56</sup> In 1537 Contarini, now elevated to cardinal (in 1535) and bishop of Belluno (in 1536), was chairing the commission that drew up the recommendations in *Consilium de Emendanda Ecclesia* (Counsel on Reforming the Church) for Paul III. In late summer 1537 Cologno even began to serve as secretary for Gheri when the latter fell ill, writing correspondence on his behalf.<sup>57</sup>

Given the extent to which Gheri was involved with idealistic Catholic reformers in the 1530s, it is reasonable to assume that Cologno absorbed at least some of their reformist message. Indeed, Gheri's repeated comments about Cologno's "devotion" and "modesty" suggest that the two young men shared a moral vision for the Church. Cologno was thus exposed to some of the key players in the *spirituali* movement at a formative time in his life.<sup>58</sup> Confirmation of this hypothesis about Cologno's spiritual awakening is found in another of Gheri's letters. In early April 1537 Gheri described how a mutual friend, an English priest named Giorgio,<sup>59</sup> helped light the spark of Cologno's religiosity:

<sup>55.</sup> Bernardino Daniello, *Della poetica* (1536) (repr. Rome, 2003), pp. 10–13, cited by Giusti, "Gheri, Cosimo," p. 646a: "una brigata di dotti e molto giudiciosi uomini." Daniello moved from Lucca to Venice where he knew Bembo, Ramberti, and their circle; in addition to *Della Poetica* (1536), he wrote a potentially plagiarized commentary on Dante (1568), a commentary on Petrarch (1541, repr. 1549), and a translation of Virgil's *Georgics* (1545). See M. Rafaella De Grammatica, "Bernardino, Daniello," *DBI* 32:608–10; and Deborah Parker, *Commentary and Ideology: Dante in the Renaissance* (Durham, NC, 1993), esp. pp. 109–23.

<sup>56.</sup> Mayer, Reginald Pole, p. 39.

<sup>57.</sup> Beccadelli, *Monumenti*, p. 334, letter XXXXXI ("il dì della Madonna" [15th] d'Agosto 1537): "Se voi harete lette le lettere ch'io vi ho fatto scrivere da M. Nicolo. . . ."

<sup>58.</sup> The Spirituali were Italian "evangelicals" in the first half of the sixteenth century who sought peaceful internal reform. They proposed individual spiritual renewal, careful study of scripture, and justification by faith. Prominent members included Gasparo Contarini, Jacopo Sadoleto, Reginald Pole, and Vittoria Colonna. They were persecuted in the 1550s, especially by Paul IV (r. 1555–59). See Dermot Fenlon, *Heresy and Obedience in Tridentine Italy: Cardinal Pole and the Counter Reformation* (Cambridge, UK, 1972).

<sup>59.</sup> Elsewhere in Gheri's letters there are repeated references to a "Giorgio Inglese" who visited Gheri's household between March and July 1537, where he preached about the letters of St. Paul and counseled Gheri. This English priest has been identified as both George Bucker (Giorgius Buchareus) and Adam Damplip; he claimed to have celebrated Mass for Cardinal Fisher and worked hard to win the affection of Gheri, Pole, and Priuli. Gheri later offered to obtain absolution for him after Bucker had murdered a servant in Rome. Bucker was ultimately executed in Calais in 1543 for heresy and treason; he is discussed at some length in John Foxe's *Book of Martyrs*, pp. 418–22, which calls him "a blessed and innocent martyr." In addition to Giusti, "Gheri, Cosimo," pp. 48–49, see Thomas F.

Giorgio, [a friend] of [Alvise] Priuli[,] has played an important role in helping me to uncover more clearly the good soul of Messer Nicolò, because even if at first he [i.e., Cologno] seemed modest and without vices, nevertheless he did not inspire me, and he was not eager to speak freely of spiritual matters. Now that Giorgio has arrived, and is both reading [aloud] the letters of St. Paul and making excellent arguments about the activities of that Holy Bishop, he has inspired M. Nicolò and rekindled the tiny flames, and has given to me greater occasion to know him.<sup>60</sup>

Sadly for Cologno, his young patron died on September 24, 1537, at the age of only twenty-four. The cause of Gheri's death remains in dispute. Although some sources claimed the cause was merely a fever, others maintained that Gheri was brutally raped and subsequently poisoned by Farnese, a military commander within the Papal States. Gheri's mentor and biographer Beccadelli was uncharacteristically terse on the matter, as were Bembo and Pole. In his *Storia fiorentina*, Varchi cited reliable sources (perhaps Beccadelli himself) in pointing the finger at Farnese. As Thomas Mayer has observed, given that Varchi may have known Gheri and was a practicing homosexual who had been repeatedly accused of rape, he would have had an interest in the cause of Gheri's demise yet would be unlikely to draw attention to himself by raising such an allegation unless convinced

Mayer, "Bucker, George" (d. 1543), in *Oxford Dictionary of National Biography* (Oxford, 2004), n.p., http://www.oxforddnb.com/view/article/69188 (accessed November 3, 2009); and Anne Overell, "An English Friendship and Italian Reform: Richard Morison and Michael Throckmorton, 1532–1538," *Journal of Ecclesiastical History*, 57 (2006), 478–93, here 486, for more on the English Giorgio, including additional bibliography.

- 60. Beccadelli, *Monumenti*, p. 296, letter XXXX (April 2, 1537): "Giorgio del Prioli è stato non piccola causa a farmi scoprire meglio questo buono animo di M. Nicolo, perciòcche di prima ancorche non mi paresse se non modesto, et senza vitio, nondimeno non mi dava così seco, et non ardiva di parlare liberamente delle cose spirituali. Ora venne questo Giorgio, il quale parte leggendo le epistole di S. Paolo, et parte facendoci bellissimi ragionamenti delle cose di quel Santo Vescovo, ha desto in M. Nicolo, et racceso i buoni ignicoli, che havea, et a me dato occasione di conoscergli."
- 61. According to Frischer, "Rezeptiongeschichte," p. 83, Gheri died of Tertian fever; but see Varchi, *Storia fiorentina*, 2:268–70, which blames Pier Luigi Farnese for rape and poison in late summer 1537. Overell, "An English Friendship," pp. 484–88, offers a judicious review of the evidence and further bibliography, as well as Mayer, *Reginald Pole*, pp. 71–72. See also R. Massignan, "Pier Luigi Farnese e il vescovo di Fano," *Atti e memorie della R. Deputazione di storia patria per le provincie delle Marche*, new ser., II (1905), 249–304; and G. B. Parks, "The Pier Luigi Farnese Scandal. An English Report," *Renaissance News*, 15 (1962), 193–200, who says the whole story was clearly a fabrication.
- 62. Beccadelli, *Monumenti*, pp. 190–96; additional bibliography is provided in Mayer, *Reginald Pole*, pp. 71–72.

of its truth.<sup>63</sup> Regardless of the cause of Gheri's death, the English Protestant propaganda machine quickly exploited the story as a way to criticize the wickedness of the pope and his family. The tragic and unexpected death of Gheri must have turned Cologno's world upside down, particularly because of the scandal associated with the bishop-elect's passing.

With the disintegration of the bishop-elect's household and thus the schoolmaster's livelihood, it is not clear where Cologno headed next. A letter written just two weeks after Gheri's death by Benedetto Ramberti to Filippo Gheri and his brothers suggests that Cologno may have already departed.<sup>64</sup> Filippo and Vincenzo Gheri were apparently sent to Rome to be in the service of Pole and Contarini. Given Cologno's apparent affection for these boys and the presence of Cologno's uncle, Hieronymo, in Rome,<sup>65</sup> Cologno may have transferred to Rome as well. The Bergamobased Dominican Barnaba Vaerini wrote in 1790 that

because of the purity of his lifestyle and the fame of his religiosity, [Cologno] was called to Rome by Cardinal Reginald Pole, who elected him as his secretary. Having served him for several months, he [Cologno] resigned in order to return to his home city.<sup>66</sup>

However, none of the scholarly biographies of Pole mention the employment of Cologno in 1538 nor is there any mention of Cologno in Pole's voluminous five-volume correspondence.<sup>67</sup> In addition, Cologno never

<sup>63.</sup> Mayer, Reginald Pole, p. 71.

<sup>64.</sup> Frischer, "Rezeptiongeschichte," p. 84n44. The letter from Ramberti is dated October 7, 1537.

<sup>65.</sup> In December 1536 Gheri asked Beccadelli if the latter could determine whether Cologno's uncle, Hieronymo, was in Rome at that time (Beccadelli, *Monumenti*, p. 265, letter XXVIII [December 4, 1536]). Hieronymo (Girolamo) Cologno was a notary active in Bergamo from 1539–89; numerous members of the Cologno family were notaries in Bergamo, although not the schoolmaster Nicolò.

<sup>66.</sup> Vaerini, *Gli Scrittori di Bergamo*, fol. 158: "Per la purità dei suoi costumi, e per la fama della sua dottrina nel 1538 fu chiamato a Roma dal Cardinale Reginaldo Pole, che lo elesse a suo Segretario. Servitolo per alcuni mesi, si licenziò, ritornando in Patria" in 1539.

<sup>67.</sup> No mention of Cologno appears in the biographies of Pole written by Mayer (2000), Simonicelli (1977), Schenk (1950), or Haile (1910), nor is Cologno mentioned in *The Correspondence of Reginald Pole*, ed. Thomas F. Mayer (Aldershot, UK, 2002–08), 4 vols. thus far. The author is grateful to Mayer (who died in January 2014) for checking the index of the fifth and final volume, which will be the biographical companion for Europe outside the British Isles, in advance of its publication. Mayer's suggestion (Mayer, *Reginald Pole*, 442–51) that Pole was a homosexual and perhaps a pederast casts a different light upon Cologno's possible employment for the cardinal—but again, firm evidence has not yet come to light of Cologno's presence in Rome in 1538.

alluded to working for Pole or even to being in Rome. Vaerini's account is based at least in part on the diary of the chronicler Marco Beretta (d. 1549), whose *Diario* describes events as he witnessed them in the city and countryside of Bergamo from 1500 to 1543. Beretta noted in 1539 that Cologno "was a young man skilled in Greek and Latin, who had listened to many wise men in Venice, Padua, and Rome." Unfortunately, Beretta says nothing more about Cologno's training nor does he explain why Cologno might have been in Rome or Venice. Thus skepticism must greet the theory of Cologno's presence in Rome with Pole; a more likely scenario is that he drifted back to Bergamo in 1538–39. In any case, Cologno's subsequent devotion to training young acolytes for the Church and his lifelong loyalty to Catholicism may be traced, at least in part, to his close association with Gheri and the circle of reformers who surrounded him. 69

The rest of Cologno's career can be briefly summarized. He began teaching "humanities and good letters" for the city of Bergamo in 1539. By 1550, he had become a deacon and a canon of the cathedral of S. Alessandro. For the next four decades he offered instruction in virtually every setting available in a provincial city like Bergamo. In addition to tutoring wealthy students privately in his house, he accepted a joint appointment from the city and bishop in 1556, collaborated with the bishop to found a diocesan seminary in 1564, directed a private academy in 1566, was *maestro principale* for the city as well as for the confraternity of the Misericordia Maggiore (MIA) in 1574, and supervised the MIA's Academy of Clerics (Accademia dei Chierici) in the late 1580s where he oversaw the education of aspiring priests. During this time he also held a benefice from a local church, corresponded with other humanists and religious, and published a

<sup>68.</sup> BCBg, 'Angelo Mai,' Ms. MMB 323, Marco Beretta, *Diario*, fol. 148r (prev. fol. 135): "adolescens etatis . . . . [blank] grece et latine doctus, que Venetiis, Padue, Rome, plures doctissimos viros audivit, pulcherrima, et docta praelectione habita." In 1574 Beretta was glowingly described by the humanist and Latin poet Giovanni Bressani (1489–1560) in a posthumous work called *Tumuli* as a man of "acuti iudicii, elegantis ingenii, exquisitissimae doctrinae vir" (a man of acute judgment, elegant genius, most exquisite learning).

<sup>69.</sup> But see Firpo, Vittore Soranzo vescovo ed eretico, p. 400, who quotes from the 1557 letter of Giovan Battista Brugnatelli accusing Cologno and other canons of Bergamo's cathedral chapter of indulging in heresy in the house of the medical doctor Girolamo Barille, with the complicity of Soranzo. It must be noted, however, that Brugnatelli—whom Firpo describes as the "longa manus del Sant'Ufficio romano" (the long hand of the Roman Holy Office, p. 327) and who had been appointed vicar in that year specifically to keep watch over Soranzo after a lengthy trial—saw heretics everywhere in Bergamo, as his frequent letters to the Holy Office attest. No other evidence of Cologno's interest in Protestant ideas has been uncovered.

grammar textbook (1576, repr. 1582) and a treatise on Horace (1587). In 1591 he was appointed professor of moral philosophy at the University of Padua, where he exchanged Latin treatises and angry words with a jealous rival. His tenure there was brief and by all accounts unhappy, owing to a combination of professional rivalry, disrespectful students, religious conflict, and perhaps ill health. By 1594, he had retired to Bergamo. He published a commentary on Aristotle in 1601 and died in Bergamo in spring 1602.

#### Conclusion

The 1530s was a critical decade for Italy. From ecclesiastical reform and Mannerist art to scientific advances, political state-building, and new literary genres, this period witnessed a series of important developments. The schoolmaster Nicolò Cologno and the bishop-elect Cosimo Gheri were relatively minor figures in the broader sweep of sixteenth-century Italian history, but their contributions in pedagogy and pastoral care should not be overlooked. Individually they contributed to their respective dioceses and towns in diverse ways; collectively they trained (albeit only briefly) some of the future leaders of Italy. Their devotion to classical education and Catholic piety is representative of at least two broad themes that define the sixteenth century: namely, the twin triumphs of humanist education and Catholic orthodoxy. These two movements are often defined in opposition to one another and with good reason. Yet as the examples of Cologno and Gheri make clear, they could also work together. This effort to combine secular and sacred learning is also evident in Contarini's De officio episcopi; Contarini recognized the tensions between Christian principles and secular learning, and he "expressed reservations regarding the effects of a humanist education on the moral development of the young," but he never condemned classical texts or humanist treatises across the board.<sup>70</sup>

Cologno and Gheri shared many similarities in terms of education, linguistic training, and intellectual interests. These common interests were disseminated to Gheri's younger siblings and the other boys resident in Gheri's villa, along with a healthy dose of religious instruction, during the eighteen months that Cologno and Gheri were together. Gheri's unexpected death brought that happy experiment to an abrupt end in September 1537. Gheri's religious vocation seems never to have been in doubt; from a very young age it was clear to all that he was destined for a lucrative career in the Catholic Church. His network of contacts stood him in good

<sup>70.</sup> Gleason, Gasparo Contarini, p. 96.

stead throughout his career. Cologno, on the other hand, was cut from different cloth and had to make his way in the world without the advantages conferred upon Gheri. Nevertheless, Cologno's own religiosity and his later status as a cleric are worthy of note. His propensity to work for religiously oriented institutions such as the Academy of Clerics and the Seminary in Bergamo support the contention that he took his Catholicism seriously and wished to support the development of young clerics in service to the Church. Cologno's success as a teacher mirrors the broader achievement of the Catholic Church during and after Trent to reclaim its position of primacy in educating youth through the creation of seminaries, catechism schools, Schools of Christian Doctrine, and new religious orders of men and women devoted to teaching. In Cologno's case, his clerical status was probably a decisive factor in awarding him the professorship of moral philosophy in 1591. In summary, Cologno and Gheri represent some of the key achievements of the Catholic Church in the 1530s, especially its efforts to train young children and to sharpen its message against potential Lutherans.

# Transatlantic Connections: American Anti-Catholicism and the First Vatican Council (1869–70)

### TIMOTHY VERHOEVEN\*

This article investigates the hostile U.S. reaction to the First Vatican Council (1869–70) and the doctrine of papal infallibility. For opponents of the Church, the Council Fathers could either make peace with the modern age or, by dogmatizing infallibility, reject progressive principles. Throughout the controversy, Americans closely monitored European developments; read translations of European polemics; and rapturously welcomed a former French friar, Charles Jean Marie Loyson (known as Father Hyacinthe), whose act of rebellion against the Vatican seemed to signal a second Reformation. These events evoke a history of anti-Catholicism in the United States that is less parochial and more sensitive to transnational connections.

Keywords: anti-Catholicism, Father Hyacinthe, First Vatican Council, papal infallibility

One of the most exciting developments in historical scholarship over the last two decades has been the emergence of transnational history. Historians in a range of fields have looked beyond the nation to investigate the cross-border movement of ideas, people, and goods in the modern era. In the United States, where a deeply entrenched belief in national exceptionalism has favored historical narratives that emphasize difference rather

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<sup>1.</sup> David Thelen, "Of Audiences, Borderlands and Comparisons: Toward the Internationalization of American History," *Journal of American History*, 79 (1992), 432–62; Ian Tyrrell, "American Exceptionalism in an Age of International History," *American Historical Review*, 96 (1991), 1031–55; Joyce Appleby, "Recovering America's Historical Diversity: Beyond Exceptionalism," *Journal of American History*, 79 (1992), 419–31; "The Nation and Beyond: A Special Issue. Transnational Perspectives on United States History," *Journal of American History*, 86 (1999); Daniel T. Rodgers, "Exceptionalism," in *Imagined Histories: American Historians Interpret the Past*, ed. Anthony Molho and Gordon S. Wood (Princeton, 1998), pp. 21–40; Thomas Bender, ed., *Rethinking American History in a Global Age* (Berkeley, 2002).

than exchange, the originality of the transnational approach has been particularly striking. Historians have offered a fresh reading of pivotal American reform movements, from feminism to social progressivism to temperance, by exploring their connection to a broader North Atlantic network.<sup>2</sup> Recent histories of American Catholicism have adopted a similar approach. Explicitly rejecting the parochialism of previous scholarship, Peter R. D'Agostino and John T. McGreevy have investigated the trans-Atlantic linkages that profoundly shaped the attitudes and identity of American Catholics.<sup>3</sup>

One subject that is yet to benefit from a transnational approach, however, is anti-Catholicism. Historians have interpreted anti-Catholicism within different conceptual frameworks, but these varied approaches share, almost without exception, a rigid focus on domestic circumstances. Early interpretations sought out factors that were unique to the American past. Anti-Catholicism was thus seen as having been encoded in the national psyche with the Puritan settlement of the nation, a lurking prejudice that, in the presence of large-scale Catholic immigration, burst into nativist hostility. In a related interpretation, anti-Catholicism is understood as an outgrowth of an entrenched American propensity to see sinister forces conspiring against the nation. More recent works have moved away from

<sup>2.</sup> Margaret H. McFadden, Golden Cables of Sympathy: The Transatlantic Sources of Nineteenth-Century Feminism (Lexington, 1999); Bonnie S. Anderson, Joyous Greetings: The First International Women's Movement, 1830–1860 (New York, 2000); Daniel T. Rodgers, Atlantic Crossings: Social Politics in a Progressive Age (Cambridge, MA, 1998); Ian Tyrrell, Woman's World/Woman's Empire: The Woman's Christian Temperance Union in International Perspective, 1880–1930 (Chapel Hill, NC, 1991); Ian Tyrrell, Reforming the World: The Creation of America's Moral Empire (Princeton, 2010).

<sup>3.</sup> Peter R. D'Agostino, Rome in America: Transnational Catholic Ideology from the Risorgimento to Fascism (Chapel Hill, NC, 2004); John T. McGreevy, Catholicism and American Freedom: A History (New York, 2003). See also Ronald A. Binzley, "Ganganelli's Disaffected Children: The Suppressed English Jesuit Province and the Shaping of American Catholicism, 1762–1817" (PhD diss., University of Wisconsin–Madison, 2011), which explores the powerful role of English ex-Jesuits in shaping the American Church.

<sup>4.</sup> The classic study is Ray Allen Billington, *The Protestant Crusade 1800–1860* (New York, 1938). On anti-Catholicism in the Revolutionary era, see Francis D. Cogliano, *No King, No Popery: Anti-Catholicism in Revolutionary New England* (Westport, CT, 1995). For anti-Catholicism as an expression of nativism, see John Higham, *Strangers in the Land: Patterns of American Nativism 1860–1925* (New York, 1965).

<sup>5.</sup> Richard Hofstader, *The Paranoid Style in American Politics, and Other Essays* (New York, 1965); David Brion Davis, "Some Themes of Countersubversion: An Analysis of Anti-Masonic, Anti-Catholic and Anti-Mormon Literature," *Mississippi Valley Historical Review*, 47 (1960), 205–24; David H. Bennett, *The Party of Fear: From Nativist Movements to the New Right in American History* (Chapel Hill, NC, 1988).

the stress on irrational fears and fantasies. In Jenny Franchot's landmark work, *Roads to Rome: The Antebellum Protestant Encounter with Catholicism*, the author argues that anti-Catholicism was a powerful tool in the cultivation of a national identity defined in terms of Protestant allegiance. The specter of Rome, she contends, was wielded by Protestant elites in an effort to smooth over divisions within their faith as well as within the nation. Whatever their differences, all Americans could unite in opposition to the Catholic Other.<sup>6</sup> The emergence of gender history has further deepened our understanding of the origins and power of anti-Catholic feeling in nineteenth-century America. Historians have argued strongly that anti-Catholic feeling was driven as much by a perceived threat to cherished gender ideals and the sanctity of the home as by the fear of political subversion.<sup>7</sup> Despite their originality, however, these approaches have remained fixed within a national frame.

A handful of scholars have situated American anti-Catholicism in a broader narrative field. Susan M. Griffin's *Anti-Catholicism and Nineteenth Century Fiction* offers a comparative analysis of depictions of the Church in American and British novels.<sup>8</sup> Marjule Anne Drury argues that opposition to Catholicism functioned in a similar manner in Great Britain, the United States, and Germany. In all three nations, the depiction of Catholicism as hierarchical, authoritarian, and backward served to throw into relief the opposing virtues of Protestantism. These virtues, notably the respect for personal liberty and the encouragement of individual initiative, were in turn understood as the basis of their economic and social advantage over majority-

<sup>6.</sup> Jenny Franchot, Roads to Rome: The Antebellum Protestant Encounter with Catholicism (Berkeley, 1994).

<sup>7.</sup> Barbara Welter, "From Maria Monk to Paul Blanchard," in *Uncivil Religion: Interreligious Hostility in America*, ed. Robert N. Bellah and Frederick E. Greenspahn (New York, 1987), pp. 43–71; Daniel A. Cohen, "The Respectability of Rebecca Reed: Genteel Womanhood and Sectarian Conflict in Antebellum America," *Journal of the Early Republic*, 16 (1996), 419–61; Susan M. Griffin, "Awful Disclosures: Women's Evidence in the Escaped Nun's Tale," *PMLA*, 111 (1996), 93–107; Tracey Fessenden, "The Convent, the Brothel, and the Protestant Woman's Sphere," *Signs*, 25 (2000), 451–78; Marie Anne Pagliarini, "The Pure American Woman and the Wicked Catholic Priest: An Analysis of Anti-Catholic Literature in Antebellum America," *Religion and American Culture*, 9 (1999), 97–128; C. Walker Gollar, "The Alleged Abduction of Milly McPherson and Catholic Recruitment of Presbyterian Girls," *Church History*, 65 (1996), 596–608.

<sup>8.</sup> Susan M. Griffin, *Anti-Catholicism and Nineteenth-Century Fiction* (New York, 2004). John T. McGreevy highlights the role of European controversies such as the Spanish Civil War in inflaming anti-Catholic feeling in the United States in "Thinking on One's Own: Catholicism in the American Intellectual Imagination, 1928–1960," *Journal of American History*, 84 (1997), 97–131.

Catholic nations such as Spain and Italy. Yet overall, scholars have missed the opportunity to investigate the international dimension of American anti-Catholicism. Franchot's *Roads to Rome* typifies this failing. Although conceding that one of the features of anti-Catholic discourse was "its ability to cross national, class, and ethnic boundaries," her analysis fails to explore the manner in which American anti-Catholics drew on foreign polemics or understood themselves to be part of an international crusade. Her narrative, like so many others, comes to a halt at the borders of the nation.

Studies of American anti-Catholicism have thus been marked by an insularity that is both frustrating and puzzling. Anti-Catholicism would seem ideally suited to a transnational approach. To begin with, the imagined nature of the enemy prompted a willingness to look beyond national borders. In particular, the belief that the Church operated on the same sinister principles wherever it spread fostered a global mind-set amongst its opponents. Roman Catholicism's identity, in this view, had been forged in the Middle Ages when a ruthless and ambitious papacy had overthrown the egalitarian and communal spirit of the primitive Church. The Church that was forged by this papal despotism was a medieval monolith with no space for national variation. In 1869, a writer in Putnam's argued that the American Church was no different in spirit or ambition to the French, Spanish, or Italian. Instead, it was subject to the same "trans-Atlantic formulas and precedents." The Church was not "one thing in Naples and another in New York." Everywhere, it was a medieval remnant. "The Church in America today," the author concluded, "is as the Church in Rome in the sixteenth century."11 The logical conclusion was that the battle against such a Church was unlikely to be won on national soil alone.

Catholicism's alleged imperviousness to variations of time or space also enhanced the credibility of foreign polemics. If it were true that the convent followed the same rules wherever it was implanted, or that the

<sup>9.</sup> Marjule Anne Drury, "Anti-Catholicism in Germany, Britain, and the United States: A Review and Critique of Recent Scholarship," *Church History*, 70 (2001), 98–131. On the importance of anti-Catholicism for British national identity, see Linda Colley, *Britons: Forging the Nation 1707–1837* (New Haven, 2009), pp. 20–25, 46–47.

<sup>10.</sup> Franchot, Roads to Rome, p. xx. On the influence of Mexico, John C. Pinheiro, "Extending the Light and Blessings of the Purer Faith': Anti-Catholic Sentiment among American Soldiers in the U.S.-Mexican War," Journal of Popular Culture, 35 (2001), 129–52.

<sup>11. &</sup>quot;Our Unestablished Church," Putnam's Monthly Magazine of American Literature, Science and Art, December 1869, pp. 708-09.

Society of Jesus obeyed the same set of instructions wherever it expanded, then exposés originating from England, France, Italy, or Germany were just as valuable as those from home. Those in the United States opposed to Catholicism thus eagerly absorbed European denunciations of Catholic institutions. Aided by the lack of copyright restrictions for much of the nineteenth century, these foreign works flowed into the United States.

The consensus that the Church was an international institution also meant that anti-Catholics paid close attention to developments abroad. To a degree underestimated by historians, hostility to the Church in the United States was nourished by controversies that had their origin not in New York or Boston but in Rome. This is particularly evident during the papacy of Pius IX (1846–78). Over these three decades, a wave of papal initiatives, from the Dogma of the Immaculate Conception (1854) to the Syllabus of Errors (1864) and the Dogma of Papal Infallibility (1870), stimulated an international backlash in which Americans were active participants. This was also the era that witnessed scandals like the Mortara Affair. In 1858 an international outcry ensued when a young Jewish boy was removed from his family in Bologna on the grounds that he had been secretly baptized as a Catholic. 12 Protestant Americans were as furious as their counterparts abroad. The abolitionist Theodore Parker, writing in the midst of the scandal, described the pope as an "ugly customer" and imagined taking him "by the scruff of the neck" if he ever tried again to "wickedly scare a Jewish baby in his cradle." 13 At the same time, the ongoing controversy over the Papal States drew attention to the Vatican's temporal ambitions. The Church's refusal to cede sovereignty to a nationalist movement espousing the modern doctrines of democracy and liberty was seen in the United States as confirmation of its theocratic ambition.<sup>14</sup>

This article investigates the hostile reaction in America to the greatest international controversy during the papacy of Pius IX: the doctrine of papal infallibility that was discussed at the First Vatican Council (1869–70). Both Catholics and Protestants considered the First Vatican Council as one of the great religious events of the age. The Catholic intellectual

<sup>12.</sup> David I. Kertzer, The Kidnapping of Edgardo Mortara (New York, 1997).

<sup>13.</sup> John Weiss, ed., Life and Correspondence of Theodore Parker (New York, 1864), 2:305. On the American reaction, see Bertram Wallace Korn, The American Reaction to the Mortara Case (Cincinnati, 1957).

<sup>14.</sup> See D'Agostino, Rome in America, pp. 38-39.

Orestes A. Brownson described the Council as the "great fact of the nine-teenth century." The author and social reformer Charles Eliot Norton wrote to his mother that it was certainly "a great historic event" that would "have a large place in the history of the next generation." The poet William Cullen Bryant thought that the Council would "occupy the attention not only of the religious but the secular public." The Council would be of "extraordinary interest," declared one newspaper, to "all peoples under Christian influence."

Historians of the American Church have long been aware of the Council's significance. Several studies exist of the attitudes of the participating American bishops. <sup>19</sup> But scholars of anti-Catholicism have largely ignored the Council. The most comprehensive study remains an unpublished doctoral dissertation written in 1941. <sup>20</sup> This lack of attention to the Council characterizes even analyses that profess to take a broad view of anti-Catholic sentiment. In his perceptive study of Catholic and American notions of freedom, John McGreevy explores the role of international events such as the Spanish Civil War and the Second Vatican Council. The First Vatican Council, however, is given almost no attention. <sup>21</sup>

This article has two major aims. First, it argues that the First Vatican Council was a significant moment in the history of American anti-Catholicism. For opponents of the Church, the Council exposed the fundamental divide between Catholicism and the key tenets of modernity. In its organization, mode of operation, and outcome, the Council was stark proof that the Church was a hierarchical, intolerant, and above all retrogressive force. These were not new accusations. But the brazenness with

<sup>15.</sup> Cited in Patrick W. Carey, Orestes A. Brownson: American Religious Weathervane (Grand Rapids, 2004), p. 300.

<sup>16.</sup> Charles Eliot Norton, Letters of Charles Eliot Norton (New York, 1913), 1:381.

<sup>17.</sup> Bryant to Leonice M. S. Moulton, December 10, 1869, in *The Letters of William Cullen Bryant*, ed. Thomas G. Voss (New York, 1992), 5: 347.

<sup>18. &</sup>quot;The Ecumenical Council," *Daily Evening Bulletin* [San Francisco], October 5, 1869, 2. On the Council, see Roger Aubert, *Vatican I* (Paris, 1964); E. E. Y. Hales, *The First Vatican Council* (Houston, 1962); Cuthbert Butler, *The Vatican Council*, 1869–1870, based on Bishop Ullathorne's Letters (Westminster, 1962).

<sup>19.</sup> William L. Portier, Isaac Hecker and the First Vatican Council (Lewiston, NY, 1985); James J. Hennesey, The First Council of the Vatican: The American Experience (New York, 1963).

<sup>20.</sup> Ryan J. Beiser, "The Vatican Council and the American Secular Newspapers, 1869–1870" (PhD diss., The Catholic University of America, 1941). See also James H. Smylie, "American Protestants Interpret Vatican Council I," *Church History*, 38 (1969), 459–74.

<sup>21.</sup> McGreevy, Catholicism and American Freedom, p. 103.

which the Vatican appeared to have announced its rejection of liberal ideas and processes shocked even the most prejudiced observers. Rome, as the *American Presbyterian Review* warned, has "declared herself." Never before, the writer continued, had the Vatican openly expressed such an "attitude of manifest conflict with the best elements of modern civilization." The divorce between the Church and the age appeared, in the wake of the Council, complete.

Second, it is argued here that the reaction to the Council brings into view what Ian Tyrrell has called "the complicated dialectic between the national and the transnational." Some commentators saw the Council and its outcome through the prism of American democracy. The most contentious aspect of the Council, the doctrine of papal infallibility, was in this view incompatible with the particular brand of republicanism that had taken root in the United States. But this was not the dominant response. Most of the hostile commentary on the Council appealed not to a uniquely American model of democracy, but to a set of principles that spanned the Atlantic and that were labeled simply as modern civilization. In attacking the Council, Americans invoked progressive norms that they saw as jointly held by all the leading nations of the world.

The analysis here of the reaction to the Council begins in the last months of 1869, as American commentators were speculating feverishly about its purpose, and ends with the vote on papal infallibility in July 1870. In those months, those Americans opposed to Catholicism made no secret of their immersion in historical forces larger than the United States. Because of a new transatlantic cable, American observers could follow developments in Europe closely. Foreign accounts of opposition to infallibility were quickly translated and published. The strength of these transatlantic connections was starkly demonstrated in October 1869, when the arrival in New York of one of the leading opponents of infallibility, a former French friar known as Father Hyacinthe, created a public sensation. In the face of an enemy whose ambition and reach eclipsed national borders, American opponents to Catholicism willingly joined an international crusade.

<sup>22.</sup> E. H. Gillett, "Art. III—Papal Infallibility and the 19th Century," *The American Presbyterian Review*, new ser., 2 (1870), 636–58, here 654.

<sup>23.</sup> Tyrrell, Reforming the World, p. 7.

#### The Problem of Infallibility

On June 26, 1867, Pope Pius IX publicly announced his decision to convene an ecumenical council, the first of its kind since the close of the Council of Trent in 1563. The following year, the Bull of Convocation (Aeterni Patris) stated that a Council was needed to respond to the growing threat to faith and morals posed by modern society, and set the opening date as December 8, 1869. Invitations were extended to 1050 prelates across the globe, as well as to the bishops of Orthodox, Protestant, and other non-Catholic churches.

In the months before the opening, the secular and Protestant press published a stream of editorials and articles about the Council. Many commentators interpreted the Council as a crucial juncture for the Vatican: either it would embrace the spirit of the times, or seal its breach with the core principles of modern civilization. As the Boston *Daily Evening Bulletin* argued, the Council would either devise a "progressive platform," or the Church would "continue to regard as heresies the opinions that form the basis and inspiration of modern society."<sup>24</sup> In August 1869, the *New York Herald* similarly portrayed the Council as a moment of decision for the Vatican. If the Church "reconciles science with Scripture" and "harmonizes faith with reason," the newspaper declared, it could yet be a force for progress in the world. Alternatively, if the Council showed that the Vatican had "learned nothing since the days of Galileo," Catholicism would inevitably decline.<sup>25</sup>

The fear that the Council might reject the modern age stemmed from its presumed goals. The first was the transformation into dogma of the 1864 *Quanta Cura* encyclical and its accompanying Syllabus of Errors. In that Syllabus, Pope Pius IX appeared to declare anathema many of the key developments of the modern age, from the separation of church and state to freedom of conscience and expression. Of the eighty propositions that the Syllabus condemned, the last was the most controversial: "That the Roman Pontiff can, and ought to, reconcile himself, and come to terms with progress, liberalism, and modern civilization." In 1864, the response from large sections of American society had been scathing. In a reaction that was typical, the *New York Times* labeled the Syllabus the "last protest of the representative of the Middle Ages against the spirit of the Nineteenth Century." In 1869, many observers interpreted the Council as designed to dogmatize the Syllabus. That, the *Nation* declared, was the

<sup>24. &</sup>quot;The Ecumenical Council," Daily Evening Bulletin, October 5, 1869, 2.

<sup>25. &</sup>quot;The Approaching Catholic Council," New York Herald, August 15, 1869, 6.

"real nature of the occasion" and gave a summary of its contents to impress the point.<sup>27</sup> Some papers went further by reprinting the entire text.<sup>28</sup> For much of the secular press, the forthcoming Council would thus witness the curious sight of the Catholic Church prosecuting the modern era. There seemed little doubt about the outcome. The Council would surely rule, the *Nation* informed its readers, the "state of society which existed in the tenth century superior to that which exists in the nineteenth."<sup>29</sup>

The main point of controversy over the forthcoming Council was not the Syllabus, however, but the definition of papal infallibility. The very idea of an infallible mortal struck many commentators as preposterous. But to claim that the papacy could be considered in this way was even more bizarre. "When the moral character of many of the long line of occupants of the Papal Chair is considered," according to the Albion, "the attempt to designate their utterances as infallible becomes not only absurd but blasphemous."30 Some papers reprinted a French article listing the number of popes deposed, murdered, or declared heretical. Even the American presidents, one paper noted, had a better track record. 31 To prove the doctrine's absurdity, Americans looked abroad, particularly to the Papal States. The New Englander and Yale Review engaged in a debate with the Catholic World over the morality of majority-Catholic compared to majority-Protestant nations. Wielding an array of statistics, the *Review* argued that crime and illegitimacy rates were far higher in Catholic nations, whereas levels of education and prosperity were lower. But it was the administration of the Papal States that provided the most compelling evidence. The murder rate there, the *Review* announced, stood at 113 per million of population. The equivalent figure in Protestant England was four. "A very frightful exhibit," the Review concluded, "for an infallible ruler!"32

Infallibility was also understood as a violation of a key principle of any democratic society, the right of free discussion. As Elizabeth A. Fenton observes, Protestant Americans depicted infallibility "not so much as the

<sup>26. &</sup>quot;The Pope's Letter," New York Times, January 21, 1865, 4.

<sup>27. &</sup>quot;The Oecumenical Council," Nation, October 7, 1869, 287.

<sup>28.</sup> For example, "The Papal Syllabus," Milwaukee Daily Sentinel, November 4, 1869, 3.

<sup>29. &</sup>quot;The Oecumenical Council," Nation.

<sup>30. &</sup>quot;The Ecumenical Council and Papal Infalibility," The Albion, A Journal of News, Politics and Literature, January 8, 1870, 24.

<sup>31. &</sup>quot;Papal Infallibility, a Record of the Popes of Rome," Cleveland Daily Herald, November 19, 1869, 4.

<sup>32. &</sup>quot;Article V—Moral Results of the Romish System," New Englander and Yale Review, January 1870, 101–25, here 123.

power to speak as the power to silence."<sup>33</sup> The claim to be free from error, in this view, precluded any expression of dissenting views. The Council's rules of operation seemed to encapsulate this intolerance. The pope was left to decide which questions could be put to the Council for discussion. These discussions, in turn, were closed to the public and reporters. All of this was designed, critics alleged, to reinforce papal dominance. The "initiative in everything," the *New York Times* alleged, "belongs to the Pope alone."<sup>34</sup> Such rules also gave rise to a suspicion that the Council's purpose was merely to endorse a series of decrees that had already been determined. The aim of the Council, one paper reported, was "not to devise and discuss questions and points of belief, but to promulgate and establish those already determined on by His Holiness the Pope."<sup>35</sup>

Another objection to infallibility centered on one of the most enduring claims against Catholicism, namely, that it sought temporal as well as spiritual sovereignty. "That Church and State should still be one," as the New York Herald reminded its readers, "is still a dogma dear to Rome."<sup>36</sup> In 1869-70, domestic controversies were feeding this perception. In Ohio, the Church's determined effort to have the Protestant King James Bible removed from classrooms and to win funding for its parochial schools had created a storm of controversy. In seeking state money, the Church had shown its contempt, critics alleged, for the principle of church-state separation.<sup>37</sup> Papal infallibility was seen as another tool with which the Vatican sought to enshrine its primacy over secular government. Emboldened by such an assertion of its authority, the Vatican, critics feared, would attempt to meddle even more aggressively in the affairs of government. Such fears were reinforced by the statements of leading Catholic figures in the United States. In April 1870, Brownson affirmed that the ultimate allegiance of any Catholic lay with divine rather than secular authority. The pope, he continued, was "the highest authority . . . for saying what the law of God does or does not forbid."38

This issue gave opponents of Catholicism the opportunity to appeal to a principle that some regarded as pre-eminently American, the separation of

<sup>33.</sup> Elisabeth A. Fenton, Religious Liberties: Anti-Catholicism and Liberal Democracy in Nineteenth-Century U.S. Literature and Culture (New York, 2011), p. 127.

<sup>34. &</sup>quot;The Ecumenical Council," New York Times, November 5, 1869, 1.

<sup>35.</sup> Daily Central City Register, October 20, 1869, 1.

<sup>36. &</sup>quot;The Approaching Catholic Council," New York Herald, August 15, 1869, 6.

<sup>37.</sup> On the Ohio controversy, see Steven K. Green, *The Bible, the School, and the Constitution: The Clash that Shaped Modern Church-State Doctrine* (New York, 2012).

<sup>38.</sup> Cited in Carey, Orestes A. Brownson, p. 309.

church and state. The editors of *The Nation*, for example, argued that although American institutions were largely "a development of European ideas," the United States had made one original contribution to the "science of politics" by formally enshrining a separation of church and state in its constitution.<sup>39</sup> But such appeals to national uniqueness were matched by an equally strong awareness that America was not the only nation to discern in infallibility a threat to secular authority. As much of the American public was aware, the implications of infallibility for church-state relations were of great concern to the European powers. The British premier, William Gladstone, was known to be hostile. The position of the French government, whose troops maintained the pope's temporal power, was particularly important. In a move that was widely reported in America, Gaston-Robert, marquis de Banneville and French ambassador to the Papal States, was instructed to warn the Vatican that any dogmatization of the Syllabus might lead the French government to reassess the maintenance of the French garrison at Rome.<sup>40</sup>

American observers paid close attention to these protests in Europe. The *North American and United States Gazette* asserted that "the monarchs and liberal statesmen of Europe will do their utmost to thwart the schemes of the Pope." More significantly, many commentators challenged the notion that the separation of the religious and the temporal was a uniquely American idea. Although the United States was ahead of other nations in enacting it constitutionally, this was a principle to which all advanced nations adhered. "There is scarcely," one journal claimed, "a country in Europe . . . that does not hold the State to be independent in its functions of all interference from the Church." For proof, many commentators cited the disestablishment of the Church in Ireland, a measure that passed the British parliament in June 1869.<sup>43</sup>

The majority of hostile commentators thus appealed not to a peculiarly American set of principles, but to a conception of modern civilization that overlapped the leading nations of the West. As we have seen, opponents of infallibility sprinkled their attacks with terms such as "the nine-

<sup>39. &</sup>quot;A Word More About Church and State," *Nation*, August 19, 1869, 146. On separation as an American principle, see Philip Hamburger, *The Separation of Church and State* (Cambridge, MA, 2002).

<sup>40. &</sup>quot;Pio Nono's Omen for Napoleon," New York Herald, April 2, 1870, 3.

<sup>41. &</sup>quot;The Ecumenical Council," North American and United States Gazette, December 10, 1869, 2. .

<sup>42.</sup> Rev. Dr. Keatinge, "The Œcumenical Council," Appleton's Journal of Literature, Science and Art, March 12, 1870, 300-02, here 301.

<sup>43. &</sup>quot;A Word More About Church and State," p, 146.

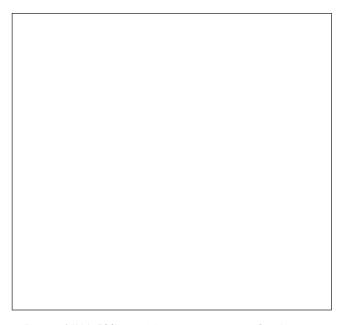


FIGURE 1. "I am infallible." Thomas Nast, *Harper's Weekly*, October 9, 1869. Courtesy Graphic Arts Collection, Department of Rare Books and Special Collections, Princeton University Library.

teenth century," the "progressive era," and "enlightened society." A similar message emerged from cartoonists. Thomas Nast's image (see figure 1) of that great symbol of modernity, the train—marked "progress" and the "nineteenth century"—bearing down on a stubborn Pius IX, captured this sentiment. The Church was a medieval obstacle, the image suggested, not only in America but in all nations that had adopted the core tenets—science, technology, democracy—of the modern era.

## The Prospect of Schism

American opponents of infallibility were also keenly aware that their own misgivings were shared across the Atlantic. This sense of connectedness to transatlantic developments became clear in speculation about a schism. The definition of infallibility was, as American commentators knew, highly contentious within the Catholic episcopacy. A key question was whether infallibility lay in the papacy or in the Church as a whole. The staunchest advocates of papal authority, the Ultramontanes, believed in a papal infallibility independent of the bishops and church councils. Against

them stood bishops such as Félix Dupanloup of Orléans, who argued that infallibility was rather an attribute of the Church assembled in council. A pastoral letter in which Dupanloup expressed his reservations concerning infallibility was widely reported; one British journal, in an article subsequently reprinted in the United States, described the letter as "in every way remarkable and deserving of attention."<sup>44</sup> A related controversy was jurisdictional. Dupanloup and his supporters accepted the primacy of the papacy, but nonetheless argued that the episcopacy should have a voice in questions of faith and administration. This reflected the Gallican spirit of the French Church, under which papal power was to some extent restrained by episcopal power. For the Ultramontanes, in contrast, all power flowed outward from the Holy See.<sup>45</sup>

Anticipating a hostile reaction on the part of governments and opponents of the Church, other bishops argued that, even if true, a definition of papal infallibility was inopportune. Cardinal John Henry Newman was one leading English Catholic who feared the hostile reaction to any dogmatization of personal infallibility. In a letter to Bishop Ullathorne published in the American press in April 1870, Newman regretted the difficulties that any declaration of infallibility would create and condemned the "aggressive insolent faction" forcing it on the Church. <sup>46</sup> To the satisfaction of many Americans, then, the much-vaunted unity of the Church seemed to be fracturing.

<sup>44. &</sup>quot;Bishop Dupanloup on Papal Infallability," Littell's Living Age, January 15, 1870, 139–41, here 139. For other reports of Dupanloup's letters, see "The Catholic Ecumenical Council at Rome," New York Times, July 25, 1869, 4; "The Ecumenical Council: Another Letter from the Bishop of Orleans," New York Times, November 17, 1869, 1. On Dupanloup, see Margaret O'Gara, Triumph in Defeat: Infallibility, Vatican I, and the French Minority Bishops (Washington, DC, 1988); Jean-Rémy Palanque, Catholiques libéraux et gallicans en France face au Concile du Vatican, 1867–1870 (Aix-en-Provence, 1962). On the controversy over infallibility, August Hasler, How the Pope Became Infallible: Pius IX and the Politics of Persuasion (New York, 1981); Richard F. Costigan, The Consensus of the Church and Papal Infallibility: A Study in the Background of Vatican I (Washington, DC, 2005). For medieval debates over infallibility, see Brian Tierney, Rights, Laws and Infallibility in Medieval Thought (Aldershot, UK, 1997).

<sup>45.</sup> The best account of the clash between Ultramontanes and Gallicans is Austin Gough, *Paris and Rome: The Gallican Church and the Ultramontane Campaign*, 1848–1853 (Oxford, 1986).

<sup>46.</sup> The letter was dated January 28, 1870, and appeared in, for example, the Chicago Tribune of April 21, 1870. On Newman, see Kenneth L. Parker and Michael J. G. Pahls, eds., Authority, Dogma, and History: The Role of the Oxford Movement Converts in the Papal Infallibility Debates (Palo Alto, 2009); Paul Misner, Papacy and Development: Newman and the Primacy of the Pope (Leiden, 2006); John R. Page, What Will Dr. Newman Do? John Henry Newman and Papal Infallibility, 1865–1875 (Collegeville, MN, 1994); and Frederick J. Cwickowski, The English Bishops and the First Vatican Council (Louvain, 1971).

But if a rebellion against infallibility were to occur, who would take the lead? Some expressed the hope that the American bishops would demonstrate their republican virtues by spearheading a revolt. Confirmation of the American opposition came from abroad. In January 1870, a collection of letters written by one of the leaders of French Protestantism, Edmond de Pressensé, to an unnamed American friend was published in New York. The letters recounted Pressense's firsthand observations of the preparations for the Council, as well as his assessment of the extent and nature of opposition. The American bishops, he announced from Rome, were hostile to any doctrine that appeared to justify mixing temporal and spiritual power. 47 Several newspapers reprinted a report from France that fifty American bishops stood behind Dupanloup. 48 The New York Herald was confident that the American bishops would be "true to the fundamental principles on which our free institutions are based."49 Other commentators were less sure about the prospect of an American-led revolt. Some newspapers reported that the Americans were deeply conservative. In one theory, this was a reflection of the position of the American Church. Decades of warding off the enlightened spirit of republicanism, the Cleveland Daily Herald argued, had made the Church in the United States fiercely and instinctively resistant to innovation. For this reason, the bishops were likely to uphold the "most extreme doctrines of the papacy." 50

Many commentators placed more faith in European dissenters. Dupan-loup—described by one American paper as "one of the most able, sensible, and liberal Romish prelates of France"—was seen as a formidable opponent of Ultramontane ambition.<sup>51</sup> Two other French bishops were also cited as leaders of the resistance: Georges Darboy, archbishop of Paris, and Henri-Louis-Charles Maret, titular bishop of Sura. Although not translated into English, Maret's two-volume *Du concile générale et de la paix religieuse*, a defense of Gallican autonomy within the Church, was widely praised in the

<sup>47.</sup> Edmond de Pressensé, Rome and Italy at the Opening of the Œcumenical Council, Depicted in Twelve Letters Written from Rome to a Gentleman in America (New York, 1870), p. 169. James Hennesey argues that the majority of American bishops were at least inopportunists. See American Catholics: A History of the Roman Catholic Community in the United States (New York, 1981), p. 169.

<sup>48. &</sup>quot;Diplomacy Towards Rome: Platform of the Bishops," New York Herald, October 4, 1869, 7; "Foreign," Atlanta Constitution, October 10, 1869, 4.

<sup>49. &</sup>quot;The Approaching Catholic Council," New York Herald, August 15, 1869, 6.

<sup>50.</sup> Cleveland Daily Herald, December 29, 1869, 2.

<sup>51. &</sup>quot;The Vaticinations of the Vatican," Independent [New York], July 29, 1869, 4.

United States.<sup>52</sup> Opposition in Germany seemed even more promising. There, in September 1869, fourteen German bishops meeting at Fulda openly declared themselves to be inopportunists. The German liberals, the *North American Gazette* reported, "seem to be the best organized and the most resolute." The extent of German opposition was made clear in *The Pope and the Council*, a German-language work that was translated and published in the United States in 1869. Although appearing under the pseudonym Janus, many reviewers were aware of the author's identity: Ignaz Döllinger, provost of St. Cajetan and professor of church history at Munich. In the book, Döllinger argued that absolute papal control over the traditional prerogatives of the episcopacy was alien to the practices of the early Church. Infallibility, he alleged, was a Jesuit concoction based largely on forged church documents.<sup>54</sup>

Döllinger's work had an enormous impact on English and American readers. A host of American journals drew on the book's detailed theological arguments to bolster their case against infallibility. The book, the *North American Review* declared, was "one of the most remarkable events of the day." Not since the days of the Reformation, the review continued, had the world seen a more damaging assault on the Church. Many reviewers seized on one of the book's central claims: that the argument for infallibility was based on fraud. The book, one reviewer in *Putnam's* alleged, revealed the whole system of papal absolutism to have been built exclusively on a "long series of deliberate forgeries of historical documents. The it was the theological detail that made the book so valuable to critics of the Council. The learning that underlay the book, according to the *New Englander and Yale Review*, was "as accurate as it is ample." The manner in which the papacy was attempting to strip the Church of any remaining liberties was depicted, the *Review* concluded, "with a truthful and unsparing hand."

<sup>52.</sup> Keatinge, "Œcumenical Council," p. 301; a long account of French opposition was reprinted from the *British Quarterly* in the *Eclectic Magazine of Foreign Literature*, new ser., 10, no.6 (1869), 641–57.

<sup>53.</sup> North American and United States Gazette, September 7, 1869, 2; "The Catholic Council," October 26, 1869, 2.

<sup>54.</sup> Janus [Ignaz Döllinger], The Pope and the Council (New York, 1869), pp. 46–48.

<sup>55. &</sup>quot;Critical Notices: Janus's *The Pope and the Council,*" *North American Review*, April 1870, 438.

<sup>56. &</sup>quot;The Council: Why It Was Called and What It May Do," *Nation*, December 30, 1869, 581.

<sup>57. &</sup>quot;Literature at Home: *The Pope and the Council,*" *Putnam's Monthly Magazine*, February 1870, 257.

<sup>58. &</sup>quot;Notices of New Books: The Pope and the Council. By Janus," New Englander and Yale Review, January 1870, 180-81, here 180.

Rather than resting their hopes for a schism on American bishops, the majority of commentators looked to a broader racial alliance. According to the *Nation*, the Council would be a contest between the Latin and the Anglo-Saxon races. The American, English, and German bishops, aided to some degree by the French, would resist infallibility as a radical encroachment on their liberties. Against this coalition of "Teutonic" bishops stood the "Latin world," a race seen as predisposed to servitude and cloaked in ignorance, but unfortunately in a majority at the Council. The Latin bishops outnumbered the Teutonic, the *Nation* reported, by three to one. The outcome would be clear. Those "whose political and social training is most defective" would have the majority voice.<sup>59</sup> The brightest and most sophisticated intellects at the Council, in turn, were doomed to be outmuscled by a cohort of Latins who were ignorant of science, history, and the world outside the Church.<sup>60</sup>

#### The Arrival of Father Hyacinthe

The intensity of the transatlantic connections generated by the Council was emphatically demonstrated by the acclaim that greeted a former French Carmelite friar when he arrived in New York (see figure 2). When the Pereire docked on October 7, 1869, passenger Charles Jean Marie Loyson (known as Father Hyacinthe) was no doubt astounded by his enthusiastic reception. Several journalists boarded the ship in an attempt to nab the first interview, and many more waited at the dock as part of a large crowd of well-wishers. The fact that nobody knew what he looked like perhaps helped Hyacinthe to evade the attention and reach his hotel on Fifth Avenue without incident. But the curiosity only increased. The hotel was bombarded with requests for interviews, most written, as the Times reported, in "elaborately bad French." Over the next weeks, public interest in the former French friar hardly abated. His portrait appeared in Mathew Brady's gallery, translations of his sermons and writings were rushed into print, and journalists monitored his every move. "Every step," one paper reported three weeks after his arrival, "every motion, every casual expression, everything that he has eaten and drunk, everything that he has read, every person whom he has seen, is set forth every morning in some of our city journals."62

<sup>59. &</sup>quot;The Oecumenical Council and the Protestants," Nation, December 2, 1869, 476.

<sup>60.</sup> Lyman Abbott, "Pio Nono and His Councilors," *Harper's New Monthly Magazine*, December 1870, 14–30, here 22.

<sup>61. &</sup>quot;The Preacher Monk," New York Times, October 19, 1869, 1.

<sup>62.</sup> Evening Telegraph [Philadelphia], October 22, 1869, 6.

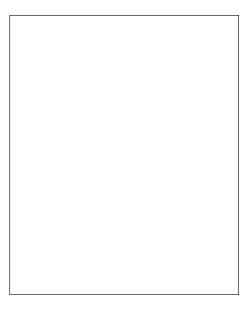


FIGURE 2. Hyacinthe Loyson, from Loyson, My Last Will and Testament (London, 1895), frontispiece. Photograph by Pierre Petit, Paris.

Hyacinthe's celebrity sprang from the controversy over the approaching Vatican Council. In a letter to his superior dated September 20, 1869, Hyacinthe resigned from his Carmelite order in protest at the Ultramontane tendency within the Church. In particular, he denounced what he termed the "divorce as impious, as it is insensate . . . between the Church, which is our eternal mother, and the society of the nineteenth century, of which we are the temporal children, and towards which we also have duties and regards." Hyacinthe's letter of resignation was published first in France, then across Europe and the United States, and created a sensation. In the midst of all the speculation about a possible schism, his bold protest appeared a harbinger of a second Reformation. In the eyes of many Americans, the man who disembarked in New York was not simply

<sup>63.</sup> The letter appeared in full in newspapers such as the New York Times, New York Herald, Boston Advertiser, and Milwaukee Herald. For a review of Hyacinthe's career, see Lucienne Portier, Christianisme, églises et religions. Le dossier Hyacinthe Loyson (Louvain-la-Neuve, 1982). For a more detailed account of his visit to the United States, see Timothy Verhoeven, Transatlantic Anti-Catholicism: France and the United States in the Nineteenth Century (New York, 2010), pp. 1–5, 166–72.

a disaffected friar, but a modern Martin Luther. His acquaintance John Bigelow, a former American consul in Paris, declared in *Putnam's* that "[s]ince Luther there has been no such signal revolt against the authority of the Romish Hierarchy." The *New York Herald* thought that the name Hyacinthe might prove "as great a name as that of Luther." Protestant journals were even more hopeful. "We could wish that this remarkable man," the *Congregationalist and Boston Recorder* announced, "might prove to be another Luther, the rising star of another reformation in the Church of Rome."

Many Americans, therefore, saw Hyacinthe as the herald of the coming schism within the Catholic Church. In the illustration titled "The Flower of the Flock Leaving the Fold" (see figure 3), Nast depicted Hyacinthe as the sheep who leaves the pen, ignoring the shepherd Pius IX and his impotent gestures of fury. But would the bishops follow? Here, opinion was divided. The *New York Tribune* evoked the "stirring effect which the letter of Hyacinthe has produced" on the minds of wavering bishops. His influence, the newspaper stated, was sure to be pronounced on the French and German bishops.<sup>67</sup> But such speculation was often qualified by references to the Vatican's terrifying disciplinary power. For the *Boston Daily Advertiser*, "fear and a sentiment of loyalty" would restrain many from joining Hyacinthe.<sup>68</sup>

Part of the difficulty of assessing Hyacinthe's influence was the uncertainty surrounding his stance toward the Church. Some assessed his protest as a call to reform the Church rather than abandon it. "He aims," wrote one newspaper, "only at accomplishing a reform without producing a disrupture." In his letter of resignation, he had pleaded for a Church more in tune with the age, more tolerant of dissent, and more welcoming toward other Christian churches. He had not, however, formally broken with Catholicism. Although he did not dress in clerical garb, several newspapers noted that he carried his breviary with him at all times. Few found any evidence of an impending conversion to Protestantism. "He has really no more

<sup>64.</sup> John Bigelow, "Father Hyacinthe and His Church," *Putnam's Monthly Magazine of American Literature, Science and Art*, January 1870, 96–114, here 112.

<sup>65. &</sup>quot;The Ecumenical Council: Trouble in the Church," New York Herald, September 24, 1869, 4.

<sup>66.</sup> Congregationalist and Boston Recorder, September 30, 1869, 4.

<sup>67. &</sup>quot;Father Hyacinthe," New York Tribune, October 19, 1869, 1.

<sup>68.</sup> Boston Daily Advertiser, October 7, 1869, 2.

<sup>69. &</sup>quot;Father Hyacinthe," Frank Leslie's Illustrated Newspaper, November 6, 1869, 123.

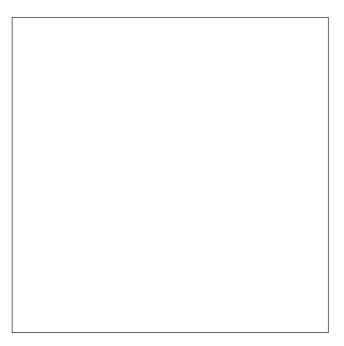


FIGURE 3. "The flower of the flock leaving the fold." Thomas Nast, *Harper's Weekly*, October 30, 1869. Courtesy Graphic Arts Collection, Department of Rare Books and Special Collections, Princeton University Library.

sympathy with the Protestant religion," the *New York Tribune* declared, "than the Emperor of China." Others thought, however, that his breach with the Church was unlikely to be repaired and that he would have no other choice but to embrace Protestantism. The famous preacher Henry Ward Beecher, who met Hyacinthe on two occasions, saw no future for him in a Church so hostile to dissent. "He will be cast out," Beecher predicted, "with the intense alacrity with which a firebrand would be smothered and thrown out of a powder magazine." Reports of his impending excommunication circulated throughout his visit. But other commentators thought that converting to Protestantism would rob Hyacinthe of his appeal; he would become, in this view, just another of the defrocked priests who carved out careers as anti-Catholic orators. The *Nation* urged him to avoid the "snares laid for him by noisy and foolish Protestants" and remain a Roman

<sup>70. &</sup>quot;Interviewing," New York Tribune, October 21, 1869, 4.

<sup>71. &</sup>quot;Father Hyacinthe," Lowell Daily Citizen and News, November 20, 1969, 2.

Catholic. Otherwise, the journal concluded, he would prove himself a "charlatan," and his fame would quickly fade.<sup>72</sup>

For all of this speculation, Americans were not granted access to Hyacinthe's thoughts on these questions. During his U.S. visit, Hyacinthe traveled to Boston and New Haven; stayed for several days at the summer house of Bigelow, and met prominent figures such as the poet Henry Wadsworth Longfellow, the scientist Louis Agassiz, the historian Charles Francis Adams, Massachusetts governor William Claflin, and the author and lawyer Richard Henry Dana. But he gave few interviews and only one public speech—an address before the French Benevolent Society in New York on December 9. Here again, he called for a Church reconciled with modernity, notably progress, the "great thought of the age." At the same time, he refrained from declaring his own position in relation to the Vatican. Nevertheless, his audience continued to see a religious rebel. One of those present, the poet William Cullen Bryant, later wrote that any reference to the abuses of Catholicism was "clapped vehemently."

Just as mysterious to American observers was Hyacinthe's reason for visiting the United States. Most assumed that he sought a period of respite from the turmoil surrounding the approaching Council; some others preferred to believe that he wished to observe firsthand the great Protestant republic that had enshrined religious liberty. Hyacinthe's journals, however, reveal the true cause. 75 At perhaps the most dramatic moment of his life, he had come to negotiate a business matter on behalf of Emilie Meriman, an American widow who had converted to Catholicism under his guidance in 1868 and would later become his wife. This is not to say that he took no interest in Protestantism. He attended a Quaker service with the wife of Bigelow, as well as a Thanksgiving Day service delivered by Congregational minister Leonard Woolsey Bacon. But although he admired the simplicity and purity of the services that he witnessed, his journals make clear that he could never fully embrace the Protestant faith. Protestantism, he wrote, had been forged in the sixteenth century and could never shed the stamp of its origins. The task of erecting a church at one with the spirit of the age could only fall to Catholicism, but a Catholicism stripped of Ultramontane influ-

<sup>72. &</sup>quot;The Week," Nation, October 28, 1869, 355.

<sup>73. &</sup>quot;Father Hyacinthe's Address," Boston Daily Advertiser, December 11, 1869, 4.

<sup>74.</sup> Bryant to Leonice M. S. Moulton, December 10, 1869, in Voss, ed., Letters 5:347.

<sup>75.</sup> Bibliothèque de Genève (hereafter BG), Geneva, Switzerland, unpublished journal, Charles Loyson Papers. The period covering Hyacinthe's visit to the United States is contained in M.S. fr 2862 and 2863. All translations are the author's.

ence. "I have not hated the Catholic Church," he wrote in his journal on November 16, 1869. "I have not attacked nor repudiated it in itself, only its abuses." Hyacinthe's vision was thus of a purified Catholicism to which all in the modern era could rally.

#### The Vote on Infallibility

Hyacinthe left the United States on December 11, 1869, just days after the opening of the Council received extensive coverage. Observers were impressed by the magnificence of the ceremony. De Pressensé described the sight as the assembled bishops entered St Peters, their "ecclesiastical costumes" blended "in an often picaresque variety." George Ripley, the correspondent of the *New York Tribune*, was similarly struck by the color and variety of costumes on display. The ecclesiastical and military costumes of "every imaginable fashion and color," he wrote, "dazzled the eye." Monks enveloped entirely in black hoods, as well as bare-legged friars and bishops adorned in gold, marched before a crowd so large that every space of the immense basilica was occupied. Lyman Abbott described brilliant costumes of "silver tissue," "Tyrian purple wrought with gold and precious stones," and Pius IX himself cloaked in white satin and gold. Another American to witness the opening was Henry James. Although he was less florid, he, too, described the ceremony, as "immensely picturesque."

But such praise for the visual spectacle of the Mass was intended to underline the superficial nature of Catholic ritual. Catholicism, these accounts suggested, was a religion of the senses rather than the intellect, a stage production designed to entrance the uneducated or the weak of mind. This was a long-standing accusation. A decade before the Council, Theodore Parker witnessed an ornate ceremonial procession in Rome. After describing the splendid state-carriages and the rich costume of the pope, Parker came to the hollow core of Catholicism. Rather than a true religion, Catholicism was "nothing but a show" and the pope "a puppet, his life a ceremony." But in its scale and grandeur, the Council offered an unprecedented demonstration of the dangerously seductive appeal of

<sup>76. &</sup>quot;Je n'ai point haï l'Eglise Catholique. Je ne l'ai point attaquée, ni niée en elle-même, mais dans ses abus!" Charles Loyson Papers, MS fr 2863, BG, p. 531.

<sup>77.</sup> Pressensé, Rome and Italy, p. 277.

<sup>78. &</sup>quot;The Œcumenical Council," New York Tribune, December 30, 1869, 1.

<sup>79.</sup> Abbott, "Pio Nono," p. 17.

<sup>80.</sup> Pierre A. Walker and Greg W. Zacharias, eds., The Complete Letters of Henry James, 1855–1872 (Lincoln, 2006), 2:241.

<sup>81.</sup> Weiss, Life and Correspondence of Theodore Parker, p. 378.

Catholicism. As de Pressensé argued in his letters to America, the Mass was the climax of a strategy employed by a church that "speaks to the senses and fascinates them in order the more easily to subdue the understanding and the will." James, too, followed his observations on the aesthetic quality of the Mass with the admission that he was "sick unto death of priests and churches." What he seemed to long for was a dose of rigorous New England intellectualism. "Their 'picturesqueness," he continued, "ends by making you want to go strongly into political economy or the New England school system."

Following the opening of the Council, a lack of information hampered commentary. Discussions were closed to the public and press, and the bishops were sworn to secrecy. As James recorded after meeting Ripley in Rome, "He is here as a reporter on the Council but finds himself rather balked, I fancy, by the governmental incommunicativeness."84 Even the Catholic World was forced to concede that it had not obtained a "glimpse behind the curtain that veils the Council."85 It was not until July, when the bishops cast their votes regarding two Constitutions proposed to the Council, that extensive coverage was resumed. Both were overwhelmingly approved. Only one American bishop, Edward Fitzgerald of Little Rock, voted against the Constitution that included the definition of papal infallibility.86 The vast majority of the opponents of infallibility had already left Rome when the vote was taken. The definition of papal infallibility disappointed many Ultramontanes, who had hoped that all of the pope's proclamations would be covered. In fact, as defined at the Council, the pope would only be infallible when speaking ex cathedra—that is, when proclaiming a solemn doctrine of faith. The Syllabus of Errors was not declared an infallible document. Discussion of other controversial questions, notably the relationship between church and state, was then precluded by the outbreak of the Franco-Prussian war, which forced the Council to adjourn.

In some quarters, infallibility was understood as an attack on specifically American principles. The *North American Gazette*, for example, con-

<sup>82.</sup> Pressensé, Rome and Italy, p. 299.

<sup>83.</sup> Walker and Zacharias, eds., Complete Letters of Henry James, 2:241.

<sup>84.</sup> *Ibid*, 2:226. On James and Catholicism, see Edwin Sill Fussell, *The Catholic Side of Henry James* (New York, 1993).

<sup>85. &</sup>quot;The Vatican Council, Number Four," Catholic World, May 1870, 270–82, here 272–73.

<sup>86.</sup> The American bishops returned home, according to Sydney E. Ahlstrom, "with a new apologetic burden to bear in democratic America." *A Religious History of the American People* (New Haven, 1972), p. 826.

cluded that an infallible papacy was "totally irreconcilable with the whole spirit of our free institutions." But for the most part, the vote on infallibility was seen as violating the core beliefs of advanced peoples everywhere. The vote was a stunning rebuff, according to one newspaper, to "nineteenth-century intelligence and progress." Furthermore, there was a conviction that the gulf between the Church and nineteenth-century civilization could no longer be bridged. The depiction of a backward and medieval Church was not new. But many commentators suggested that any chance, however slim, of the Church reconciling itself with the tenets of modernity was now formally and publically buried. The formal adoption of papal infallibility, the *New York Tribune* concluded, "sharpens and intensifies" the antagonism between the Church and the world. There now existed a "Chinese wall between the world of modern progressive thought and the Roman Catholic Church."

The other great lesson of the Council was that Catholicism had no space for national variation. Here the failure of the American bishops to take a firm stand against infallibility was highly significant. In submitting so meekly, the American bishops had demonstrated one of the defining traits of the Church—namely, its imperviousness to national context. There was no question of Catholicism absorbing the spirit of republican liberty that prevailed in the United States. Instead, the controlling hand of Rome was everywhere dominant. Before the Council, one critic wrote, it was widely supposed that the American bishops would reject "any doctrine or measure contrary to the principles upon which our Constitution is founded."90 Now it was clear that there was no such thing in the Church as "two moral standards and two religious measures, one for the Old and the other for the New World."91 After the Council, the Church appeared more intent than ever on uprooting modern principles wherever they were found. For its opponents, this was perhaps the Council's most significant lesson. As Samuel Weed Barnum argued, "The Roman Catholic Church is the same as in America as in Ireland and in Spain and in Rome . . . it never changes."92

<sup>87. &</sup>quot;The Papal Deity," North American Gazette, July 22, 1870, 2.

<sup>88. &</sup>quot;Infallibility," Frank Leslie's Illustrated Newspaper, July 30, 1870, 306.

<sup>89. &</sup>quot;Infallibility—What It Does and Does Not Mean," New York Tribune, July 16, 1870. 4

<sup>90.</sup> J. B. Torricelli, "American Bishops and Papal Infallibility," *Old and New*, 2 (1870), 30–33, here 30.

<sup>91.</sup> Ibid, p. 33.

<sup>92.</sup> Samuel Weed Barnum, Romanism as It Is: An Exposition of the Roman Catholic System (Hartford, 1871), p. 710, emphasis in original.

#### Conclusion

In his history of American Catholicism, Patrick W. Carey describes the First Vatican Council as "somewhat of a turning point." In its wake, he argues, Catholicism in the United States adopted a stronger Ultramontane cast. <sup>93</sup> It can be argued that the Council was also a key moment for anti-Catholicism. Many of the charges leveled at the Church had been made before. But the boldness of the Vatican in affirming principles that seemed fundamentally at odds with modern beliefs, as well as the utter defeat of liberal Catholics like Dupanloup, were understood as significant developments. After the Council, the Church's divorce from the modern age seemed, to many Americans, both complete and insurmountable.

The definition of infallibility that emerged from the Council would continue to be condemned in the United States and abroad. In 1874, Gladstone won a large American audience for a pamphlet attacking infallibility as a violation of church-state separation. 94 The historian and popular lecturer John Fiske described a belief in infallibility as a marker of an inferior civilization. The progress of civilization, he argued, had weakened the blind arrogance and instinct for domination that underlay a belief in infallibility. Such a doctrine, he concluded, was held only by "the bigot and the savage."95 Many of the leading figures in the controversy remained in public view. Father Hyacinthe's breach with the Vatican was sealed by his marriage in 1872, but he continued to dream of a reformed Church. In 1883 Hyacinthe, now known as Charles Loyson, obtained authorization from the French state for what was called the Gallican Catholic Church in the Rue d'Arras, Paris. Among its doctrines was a rejection of papal infallibility. 96 Although never recapturing the star status that he enjoyed in 1869, he remained a familiar figure to educated Americans. Many visitors to Paris, including Frederick Douglass and Elizabeth Cady Stanton, went to hear him preach.

The hostile reaction to the First Vatican Council also deserves close attention because it demonstrates the transatlantic network linking oppo-

<sup>93.</sup> Patrick W. Carey, Catholics in America: A History (Westport, CT, 2004), p. 53.

<sup>94.</sup> W. E. Gladstone, *The Vatican Decrees in Their Bearing on Civil Allegiance: A Political Expostulation* (New York, 1874).

<sup>95.</sup> John Fiske, Excursions of an Evolutionist (Boston, 1884), p. 238.

<sup>96.</sup> The records are held at the Archives Nationales, Paris, in Series F19 6069. On Hyacinthe's later career, see Albert Houtin, *Le Père Hyacinthe. Réformateur Catholique 1869–1893* (Paris, 1922).

nents of the Church. Far from isolating itself from outside forces and influences, American anti-Catholicism was enmeshed in analogous movements abroad. In combating an enemy that seemed so appallingly indifferent to national borders, anti-Catholics looked abroad for inspiration and for support, and freely admitted that the fate of their nation was intertwined with that of others. Such an approach need not discount entirely claims to national uniqueness. Those opposed to Catholicism in the United States regularly proclaimed that the Vatican had targeted their nation specifically as a key battleground. But as the reaction to the First Vatican Council suggests, many Americans saw the struggle with the Church in global terms. The platform on which opponents to Catholicism constructed their case against the Church was a cosmopolitan set of principles related to democracy, liberalism, and rationalism. The United States was certainly at the forefront of these principles, but it was not, as many Americans in the nineteenth century recognized, the only nation to have embraced them.

Broadening our perspective in this way brings into view a host of neglected events and actors. The First Vatican Council and the visit of Father Hyacinthe are but two examples. Another is the Mortara Affair of 1858. an international scandal that appeared to demonstrate the Church's intolerance, as well as its contempt for the sanctity of the family. In 1869, Americans joined with commentators abroad in denouncing the Catholic convent as a site of incarceration and abuse after the discovery of a nun named Barbara Ubryk in Austrian Gallicia. Ubryk, according to the press, had been held captive in a tiny cell for twenty-one years. Alongside this sensitivity to international events was a thriving cross-border trade in literature. Americans were avid readers of a range of foreign attacks on Catholicism, emanating both from majority-Protestant and majority-Catholic nations. The French historian Jules Michelet's attack on the confessional, first translated and published in the United States in 1845 under the title Spiritual Direction and Auricular Confession, is one example, but many others could be cited. Jean-Henri Merle d'Aubigné's fourvolume History of the Reformation in the Sixteenth Century, an unsparing attack on papal domination, was distributed by the American Tract Society and won a huge American readership. Attacks on the Jesuits such as the Frenchman Eugène Sue's Le juif errant (1844-45) and the German Karl Spindler's Der Jesuit (1829) were also translated and published to great acclaim in America.

There is ample scope, then, to investigate the connections between American anti-Catholicism and analogous movements abroad. In the nineteenth century, opponents of the Church in the United States were tied to their counterparts abroad by what Daniel T. Rodgers aptly calls a "web of both rivalry and exchange." To a large degree, this was a function of the imagined nature of the Church itself. It was difficult to ignore the cross-border scope of the problem posed by Catholicism in the face of international controversies such as the First Vatican Council. Nineteenth-century Americans understood something that recent historians have perhaps forgotten: that the battle against the Church could not be, and indeed was not, played out in national isolation.

<sup>97.</sup> Rodgers, Atlantic Crossings, p. 5.

# Acción Obrerista: Confessional Labor Organization in the Spanish Republic, 1931–36

### SAMUEL PIERCE\*

During Spain's Second Republic, Catholic political activists formed Acción Obrerista, a confessional political party for members of the working class. Its leaders aligned themselves with the largest Catholic political organization of the Republic. Many workers viewed Acción Obrerista as a tool used by employers to weaken the working class, and many middle-class Catholics wanted more control over the working-class movement. Acción Obrerista's failure to allay these suspicions stunted its growth, and the Catholic movement replaced it with a non-political labor movement. Its failure helped discredit confessional labor organization in Spain.

Keywords: anticlericalism, Catholic labor movements, Confederación Española de Derechas Autónomas, political Catholicism, social Catholicism

In September 1931, Catholic labor organizers Dimas Madariaga, Rafael Sanz de Diego, and José Ramón Otero met to organize the creation of a "great party of manual and intellectual workers." This meeting led to the establishment of a labor union, the Coalición Española de Trabajadores (CET) and a confessional political party to represent the interests of Catholic workers, Acción Obrerista. This organization would become the official working-class party of the Confederación Española de Derechas Autónomas (CEDA), the largest political faction of Spain's Second Republic as well as

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<sup>1.</sup> El Castellano, September 26, 1931, 1; José Monge Bernal, Acción Popular: Estudios de biología política (Madrid, 1936), p. 315.

the only confessional Catholic political party. Due to its adherence to social Catholic doctrine, its close ties to the church hierarchy, and its refusal to endorse direct action to address labor abuses, Acción Obrerista failed to amass a major following among the left-leaning working class and is ultimately an example of the weakness of the Catholic labor movement in Spain.

Much has been written about the CEDA and its youth organization, the Juventud de Acción Popular (JAP), but this article examines the obstacles faced by Acción Obrerista, a "working-class" political party that allowed nonworkers to serve on its councils, urged workers to be patient, and opposed class conflict, yet classified itself as a right-of-center, nonviolent, antirevolutionary party advocating social justice. Despite a general belief among its adherents that the majority of Spanish workers would prefer a movement rooted in social Catholic doctrine, Acción Obrerista grew from 40,000 to approximately 80,000 members during its four-year existence. This rate was so disappointing that the scholar José Ramón Montero once called the party "Acción Obrerista: a national political party that was no more than an autonomous section of the CEDA.' And an autonomous section, I might add, among the least important of the confederal party." From the perspective of the CEDA's history, this might be

<sup>2.</sup> Ideas, January 4, 1934, 2; Seville, Archivo Manuel Giménez Fernández, Hemeroteca Municipal de Sevilla (hereafter AGF), Jorge Cera to Manuel Giménez Fernández, February 25, 1936, B-XIII/36; Alfonso Braojos Garrido and Leandro Álvarez Rey, Manuel Giménez Fernández (1896–1968): Epistolario político (Seville, 2000), pp. 178–79. These numbers represent, respectively, 5 percent and just under 10 percent of the total membership of the CEDA. The 40,000 number is taken from the party's official newspaper; the second is from a private letter written from an AO leader to Manuel Giménez Fernández, an important leader in the CEDA at the national level. Determining the level of worker participation in the CEDA was complicated further by the occasional competition between AP and AO in recruiting workers.

<sup>3.</sup> José Ramón Montero, La CEDA: el catolicismo social y político en la II República (Madrid, 1977), 1:747: "'Acción Obrerista: un partido político que no pasó de ser una sección autónoma de la CEDA'. Y una sección autónoma, por añadidura, de las menos importantes del partido confederal." Studies of the CEDA's regional affiliations are inconsistent in their level of discussion on AO. Leandro Alvarez Rey and Rafael Quirosa-Cheyrouze y Muñoz do discuss AO to some degree, but Mary Vincent's study of Catholicism in Salamanca during the Republic, along with Luis Miguel Moreno Fernández's study of Acción Popular in Murcia, make no mention of Acción Obrerista. See Leandro Álvarez Rey, La derecha en la II República: Sevilla, 1931–1936 (Seville, 1993); Rafael Quirosa-Cheyrouze y Muñoz, Católicos, monárquicos y fascistas en Almería durante la II República (Almería, 1998); Luís Miguel Moreno Fernández, Acción Popular Murciana: La derecha confesional en Murcia durante la II República (Murcia, 1987); Mary Vincent, Catholicism in the Second Spanish Republic: Religion and Politics in Salamanca, 1930–1936 (Oxford, 1996). Most studies of Spanish labor movements dismiss AO, with the exception of Domingo Benavides, El fracaso social del catolicismo española. Arboleya-Martínez 1870–1951 (Barcelona, 1973).

true, but Acción Obrerista was the only attempt to create an independent political party, instead of a syndicate, for Catholic workers during the Second Republic. Acción Obrerista faced serious obstacles not just within the labor movement but also within the CEDA itself, as many of the confederation's leaders refused to allow an independent worker movement within its ranks. As the CEDA was divided into factions of barely reformed monarchists and proto-Christian Democrats (among others), its very structure helped undermine the efforts of its working-class affiliate.

## Clericalism and Anticlericalism in Pre-Republic Spanish Labor Movements

The Spanish labor movement developed later than in most other western European countries, but once underway, it was more revolutionary than left-wing movements in many western European states.<sup>4</sup> Initial reactions to industrialization in Spain included machine-breaking and other protests, often in conjunction with anticlerical activities. Workers flocked to left-wing labor movements largely because these promised to fight (often literally) to protect the interests of workers, as the late-nineteenth century surge in strikes and violence attests.<sup>5</sup> The Spanish government relaxed restrictions on labor organization after the Revolution of 1868, opening the door to anarchism and socialism. 6 The anticlericalism of these groups was less a question of religion than of political and social power, and it is distinguished from bourgeois anticlericalism by its reliance on socioeconomic factors for justification. Pablo Iglesias, the father of Spanish socialism, wrote in 1902 that "for a true socialist the principal enemy is not clericalism but capitalism." The Church, he said, had "become, more or less voluntarily, . . . a powerful auxiliary for the exploiting classes." Because

<sup>4.</sup> See, for example, Paul Heywood, "The Labour Movement in Spain before 1914," in *Labour and Socialist Movements in Europe before 1914*, ed. Dick Geary (New York, 1989), pp. 231–65.

<sup>5.</sup> For a brief discussion of early labor movements, see Benjamin Martin, *The Agony of Modernization: Labor and Industrialization in Spain* (Ithaca, NY, 1990), pp. 69–71.

<sup>6.</sup> George Esenwein, Anarchist Ideology and the Working-Class Movement in Spain, 1868–1898 (Berkeley, 1989), pp. 162–63.

<sup>7.</sup> José Alvarez Junco, "El anticlericalismo en el movimiento obrero," in *Octubre 1934. Cincuenta años para la reflexión* (Madrid, 1985), pp. 283–300, here p. 286: "Para un verdadero socialista el enemigo principal no es el clericalismo sino el capitalismo." "...ha venido a ser, más o menos volutariamente ... un poderoso auxiliar de las clases explotadores." For a comparison of socialist and anarchist anticlericalism, see Manuel Suárez Cortina, "Anticlericalismo, religión y política durante la Restauración," in *El anticlericalismo español contemporáneo*, ed. Emilio La Parra López and Manuel Suárez Cortina (Madrid, 1998), pp. 127–210, here pp. 172–80.

724

Spain's late-nineteenth-century government relied on the Catholic Church as "an essential pillar of the political system, legitimizer of the Restoration regime," radical movements believed that attacking the regime's confessionalism would make it more vulnerable.<sup>8</sup>

In contrast, Spain's Catholic labor movement, largely organized by Catholic priests, tended toward "vertical associationism" and brought workers together with owners, largely emphasizing charity over self-help or social justice. Most Catholic groups before the 1890s emphasized "the moral and material improvement of workers" but encouraged "the traditional society of simple manners and recognized hierarchies."10 Feeling pressed to counteract the growing influence of the First International in Spain and to limit the impact of the secularizing tendencies of modernization, Catholic labor activists worked with new urgency in the 1870s. 11 During the 1890s, the concept of social Catholicism crystallized, in large part due to Pope Leo XIII's 1891 encyclical Rerum Novarum. 12 At its core, the encyclical is an indictment of socialism and an exposition of what Leo XIII believed was a better method of encouraging "social justice." The pope wanted "to move the former [the wealthy] to be generous and the latter [workers] to be moderate in their desires," advocating what amounted to a system of vertical associationism designed to stop interclass violence. He argued against state-sponsored relief to the poor because he believed that "no human expedients will ever make up for the devotedness and self sacrifice of Christian charity." The pope also believed that employers needed to pay a wage that could "support a frugal and well-behaved wage-earner," but

<sup>8.</sup> María Pilar Salomón Chéliz, Anticlericalismo en Aragón. Protesta popular y movilización política (1900–1939) (Saragossa, 2002), pp. 13–14.

<sup>9.</sup> José Andrés-Gallego and Antón M. Pazos, "Cien años (y algo más) de catolicismo social en España," in *Un siglo de catolicismo social en Europa 1891–1991* (Pamplona, 1993), pp. 1–91, here pp. 51–52; Montero, *La CEDA*, 1:70–71; Colin Winston, *Workers and the Right in Spain*, 1900–1936 (Princeton, 1985), pp. 24–26.

<sup>10.</sup> Raymond Carr, *Spain: 1808–1975*, 2nd ed. (Oxford, 1982), p. 160; Juan García Nieto, *El sindicalismo cristiano en España: Notas sobre su origen y evolución basta 1936* (Bilbao, 1960), p. 55; Andrés-Gallego and Pazos, "Cien años," pp. 31–32, 50–52.

<sup>11.</sup> García Nieto, Sindicalismo cristiano, p. 27; Martin, Agony, p. 149; Esenwein, Anarchist Ideology, p. 23; Andrés-Gallego and Pazos, "Cien años," pp. 51–52; Julio de la Cueva Merino, "Clericalismo y movilización católica en la España de la Restauración," in Clericalismo y asociacionismo católico en España: de la Restauración a la Transición, ed. Julio de la Cueva Merino and Ángel Luis López Villaverde (Cuenca, 2005), pp. 27–50, here pp. 32–43. Based on a French reaction to the Paris Commune, Antonio Vicent's Catholic Workers' Circles were the first major initiative, but most shortly devolved into social clubs.

<sup>12.</sup> Jay Corrin, Catholic Intellectuals and the Challenge of Democracy (Notre Dame, 2002), pp. 62–63.

Catholic working-class associations, instead of fighting for better wages, should "pay special and chief attention to the duties of religion and morality . . . otherwise they would lose wholly their special character." As a result, many workers believed the Catholic working-class organizations were beholden to the bourgeoisie and would not produce real reform. <sup>14</sup>

The twentieth century brought a new era of labor activism (see table 1). The socialist Unión General de Trabajadores (UGT) grew steadily after 1900, expanding from 32,000 members in 1901 to 200,000 at the end of the 1920s. 15 On the right, Jesuit Gabriel Palau created Acción Social Popular, a bourgeois organization that built Catholic unions on the German model throughout Spain from 1907 to 1916. In Castile, Catholic propagandists from the Asociación Católica Nacional de Propagandistas (ACNP) helped develop the Confederación Nacional Católico-Agraria (CNCA), a broad federation of agricultural syndicates essentially controlled by large landowners. Although the CNCA did provide "facilities and expertise" to peasant laborers, Mary Vincent has explained that such services did more to promote "their traditional way of life" than to improve their financial situation.<sup>17</sup> Catholic workers established the framework for a large union in Spain when they formed the Confederación Nacional de Sindicatos Católicos de Obreros (CNSCO) in 1919, representing at most 60,000 workers in 192 individual syndicates. 18 This group never truly competed with left-wing labor unions, but during the same year a group of Carlist workers formed the Sindicatos Libres in direct opposition to the anarchist Sindicato Único. 19 The Libres defined themselves as a coalition of aconfessional "professional" unions focused on improving working con-

<sup>13.</sup> Leo XIII, *Rerum Novarum*, 1891. http://www.vatican.va/holy\_father/leo\_xiii/encyclicals/documents/hf\_l-xiii\_enc\_15051891\_rerum-novarum\_en.html

<sup>14.</sup> To see how this played out in one region (Asturias), see Adrian Shubert, "El fracaso del sindicalismo católico en Asturias," in *Octubre 1934. Cincuenta años para la reflexión* (Madrid, 1985), pp. 243–52.

<sup>15.</sup> Richard Gillespie, *Historia del Partido Socialista Obrero Español* (Madrid, 1988), p. 46. For fuller explanation of the development of Spanish labor movements before the Second Republic, see Joseph Harrison, *An Economic History of Modern Spain* (Manchester, UK, 1978), pp. 105–24.

<sup>16.</sup> Andrés-Gallego and Pazos, "Cien años," pp. 60-61; Winston, Workers and the Right, pp. 7, 38-45.

<sup>17.</sup> Mary Vincent, Catholicism in the Second Spanish Republic, pp. 125-34.

<sup>18.</sup> Montero, *La CEDA*, 1:72. This is a generous estimate. Other scholars place the figure at closer to 40,000 members. See, for example, Julio Gil Pecharromán, *Historia de la Segunda República 1931–1936* (Madrid, 2002), p. 35.

<sup>19.</sup> In the sindicato único, all workers joined a single union, rather than separating by profession. See Benjamin Martin, *The Agony of Modernization*, pp. 197–98.

TABLE 1. Catholic Labor Organizations Active in 1930s Spain

Organization	Acronym	Description
Asociación Católica Nacional de Propagandistas (National Catholic Association of Propagandists)	ACNP	Society of influential Spanish lay Catholics dedicated to the spreading of Catholic doctrine, incubator of the ideas that would come to fruition in the form of AP, the CEDA, Acción Obrerista, and other parts of the Catholic political mobilization inspired by Spain's Second Republic. Created in 1908 and still active.
Acción Nacional/Acción Popular (National Action/ Popular Action)	AN/AP	Two names for the first major Catholic political party in Spain, which agreed to work within the legal structure of the Republic and would form the backbone of the CEDA in 1933. Founded in 1931. Name changed to Acción Popular in 1932.
Acción Obrerista (Worker Action)	AO	Confessional political party for Catholic workers, allied with the CEDA. Founded in 1932.
Confederación Española de Derechas Autónomas (Spanish Confederation of Autonomous Right- Wing Groups)	CEDA	The largest right-wing political alliance of the Second Republic, which brought together a variety of Catholic political movements for the purpose of unified political action. Founded in 1933 and disbanded during the Spanish Civil War in 1937.
Confederación Española de Sindicatos Obreros (Spanish Confederation of Labor Syndicates)	CESO	Nonconfessional confederation of Catholic labor organizations founded near the end of the Republic. Founded in December 1935. Disbanded during the Spanish Civil War.
Coalición Española de Trabajadore (Spanish Coalition of Workers)	CET	Confessional labor union for Catholic workers, a precursor and partner to Acción Obrerista. Founded in 1932.
Confederación Nacional Católico-Agraria (National Catholic- Agrarian Confederation)	CNCA	Broad federation of confessional agricultural syndicates controlled by large landowners. Founded in 1917.
Confederación Nacional de Sindicatos Católicos de Obreros (National Confederation of Catholic Labor Syndicates)	CNSCO	National confederation of Spanish Catholic labor unions most active in the years prior to the Second Republic. Founded in 1919. Merged with the FNT and other groups to form the CESO in 1935.

TABLE 1. (continued)

Organization	Acronym	Description
Confederación Nacional del Trabajo (National Confederation of Labor)	CNT	Anarchosyndicalist trade union. Founded in 1910 and still active.
Federación Anarquista Ibérica (Iberian Anarchist Federation)	FAI	Elite subgroup of the CNT, founded to continue clandestine operations during the dictatorship of Miguel Primo de Rivera. Established in 1927 and active through the Republic and Civil War.
Federación Andaluza de Trabajadores (Andalusian Federation of Workers)	FAT	Confessional Catholic labor union established in Seville. Founded in 1934. Joined the CESO at its founding in 1935.
Federación Española de Trabajadores (Spanish Federation of Workers)	FET	Originally founded as a local affiliate of the CET, the FET rose to national prominence in 1934 and began competing directly with the CET and CNSCO for members. Integrated into the CESO at its founding in 1935.
Frente Nacional de Trabajo (National Labor Front)	FNT	Coordinating body that brought together confessional Catholic labor groups. Established in the wake of the Socialist uprising of late 1934. Supplanted by the CESO in late 1935.
Instituto Social Obrero (Workers' Social Institute)	ISO	Education group designed to prepare Catholic labor leaders in syndical organization, established by Catholic propagandists linked to Acción Católica. Founded in 1932.
Juventud de Acción Popular (Youth of Popular Action)	r JAP	Radicalized youth wing of Acción Popular. Founded in 1932.
Unión General de Trabajadores (General Union of Workers)	UGT	Socialist trade union. Founded in 1888 and still active.

ditions, but as Carolyn Boyd describes them, they were "a tool of the Employer's Federation, as adept at assassination and terrorism as the underground anarchist groups."<sup>20</sup>

The establishment of General Miguel Primo de Rivera's dictatorship in 1923 ultimately benefitted the socialists and Sindicatos Libres while weakening the anarchists and Catholic unions. Part of his plan for Spain's renewal included organizing the country's productive sectors into vertically integrated "corporations." After banning the anarchist Confederación Nacional del Trabajo (CNT), Primo de Rivera allowed the UGT to choose worker representatives to local settlement committees, an arrangement in place until 1927.<sup>21</sup> During the dictatorship, the Libres enjoyed the protection of General Martínez Anido and grew to rival the UGT's membership in 1929.<sup>22</sup> Meanwhile, the CNT split, with the more radical elements forming the Federación Anarquista Ibérica (FAI) in 1927.<sup>23</sup> After the dictatorship fell, the mythology of its underground struggle against the regime became a significant asset in attracting new members. Meanwhile, the clerically oriented labor movement failed to take advantage of the opportunity presented by the Primo de Rivera dictatorship. The most significant of the clerical labor movements, the CNSCO, has been dismissed as "a façade . . . absolutely unrivaled in its passivity and unimportance" and was truly an afterthought for most unionizers.<sup>24</sup>

Although miniscule compared to the socialist, anarchist, and Libre movements, the CNSCO was the main representative of clerical labor

<sup>20.</sup> Carolyn P. Boyd, *Praetorian Politics in Liberal Spain* (Chapel Hill, 1979), p. 134; Andrés-Gallego and Pazos, "Cien años," p. 59. For more background on the Libres, see José Manuel Cuenca Toribio, *Catolicismo social y político en la España contemporánea (1870–2000)* (Madrid, 2003), pp. 275–85.

<sup>21.</sup> Richard Herr, An Historical Essay on Modern Spain (Berkeley, 1974), pp. 147–48; Javier Tusell and Genoveva Queipo de Llano, "The Dictatorship of Primo de Rivera, 1923–1931," in Spanish History since 1808, ed. José Alvarez Junco and Adrian Shubert (New York, 2000), pp. 207–20, here pp. 213–14; Carr, Spain, p. 512; Winston, Workers and the Right, pp. 173–74; Gil Pecharromán, Historia de la Segunda República, pp. 30–31.

<sup>22.</sup> Eduardo González Calleja, La España de Primo de Rivera. La modernización autoritaria 1923–1930 (Madrid, 2005), pp. 326–28; Winston, Workers and the Right, pp. 108–16, 226–30; García-Nieto, Sindicalismo cristiano, pp. 47–52; Gil Pecharromán, Historia de la Segunda República, p. 36. The socialist UGT had approximately 235,000 members in 1928. The Libres had 190,000 members in 1929. Winston's work focuses on Catalonia, which provided a substantial majority of the membership for the Sindicatos Libres.

<sup>23.</sup> Tusell and Queipo de Llano, "The Dictatorship," p. 214.

<sup>24.</sup> Winston, Workers and the Right, p. 176; Gil Pecharromán, Historia de la Segunda República, p. 35; González Calleja, La España de Primo de Rivera, p. 327. González Calleja, for example, dismisses the group with a single sentence.

organization under the dictatorship and an incubator for Madariaga, who would lead Acción Obrerista during the Republic.<sup>25</sup> During the 1920s, as the socialists and Sindicatos Libres grew, Madariaga tried to establish a political party for Catholic workers, but met with only limited success. In 1927 he helped organize Orientación Social to bring the various elements of the Catholic labor movement together under a "parapolitical" platform, but the Catholic unions refused to support it. Madariaga believed that the Catholic syndicates "remain[ed] prisoners to an inconceivable horror toward politics."26 He also expressed resentment that his group was not taken more seriously by Primo de Rivera's regime.<sup>27</sup> In 1930 he admitted that "a large part of the working class already obeys the dictates of socialism" and warned that, without immediate action, "the date is not very far off in which we will see the great majority of workers join this party."28 He was right. At the Republic's founding in 1931, the CNSCO had only about 40,000 members, whereas the socialist UGT boasted nearly 300,000 affiliates.<sup>29</sup> A year later, socialism became the largest labor movement in Spain.

### Catholic Workers and Party Politics in the Republic

The Second Republic ushered in the first period of truly mass political mobilization in Spain's history, and it would allow Madariaga to build finally the working-class Catholic political party he desired. The monarchy gave way to a provisional government composed mainly of republicans and socialists, embodying in part the anticlerical ideals of the left-wing labor movement. The labor movement was reinvigorated. The reauthorized CNT counted 800,000 members during summer 1931.<sup>30</sup> Membership in the socialist UGT exploded, exceeding 1 million by the middle of 1932 and

<sup>25.</sup> Paul Preston calls Madariaga a "so-called social Catholic" who was "in reality, a hard-liner of Traditionalist views." Julio Gil Pecharromán links him to Primo de Rivera's Unión Patriótica (UP). His public pronouncements do not promote Traditionalism, but he did belong to UP. See Paul Preston, *The Coming of the Spanish Civil War: Reaction, Reform, and Revolution in the Second Republic*, 2nd ed. (New York, 1993), p. 61, and Julio Gil Pecharromán, *Conservadores subversivos: la derecha autoritaria alfonsina (1813–1936)* (Madrid, 1994), p. 49.

Montero, La CEDA, 1:748; José Monge Bernal, Acción Popular: estudios de biología política (Madrid, 1936), p. 313: ". . . siguen presos de un horror inconcebible a la política."

<sup>27.</sup> El Debate, November 26, 1932, 5. See also Ideas, December 7, 1932, 1.

<sup>28.</sup> Dimas Madariaga, Mirando al campo obrero: El avance socialista y la actuación de los católicos (Madrid, 1930), p. 7.

<sup>29.</sup> Gil Pecharromán, *Historia de la Segunda República*, pp. 193–95; Stanley Payne, *Spain's First Democracy: The Second Republic*, 1931–1936 (Madison, WI, 1993), p. 57.

<sup>30.</sup> Payne, *Spain's First Democracy*, pp. 52–54. Anarchists likely participated in the notorious church burnings of May 1931, and anarchist strikes became increasingly frequent.

finally surpassing CNT membership.<sup>31</sup> The growth of the UGT owed much to its willingness to eschew violence as a primary tool of negotiation and its ability to form alliances with more moderate republican groups. Socialist participation in the provisional government gave it an advantage in proposing reform measures, playing an important role in the secularization of government and the imposition of new labor regulations. They were rewarded with the largest single contingent of seats in the Constituent Cortes, which would write the Republic's constitution and thus would be in a position to modify Spain's system of labor relations through the government's founding document.

Key reforms implemented by socialist leader Francisco Largo Caballero as minister of labor in the first months of the Republic regulated labor relations (arbitration committees established by the jurados mixtos law), contracts, worker associations, and employment. These had a positive impact as wages and working conditions improved significantly over the next two years. But this early legislation also included the términos municipales law, which sought to keep employers from using migrant labor as a method of lowering local wages but became one of the most despised laws among right-wing critics of the Republic's reforms.<sup>32</sup> Labor reform took definite shape in Article 46 of the Republic's Constitution, which defined labor as a "social obligation" and promised to "guarantee each worker the conditions necessary for a dignified existence." The latter included health insurance; a minimum wage; paid vacation; and "worker participation in the direction, administration, and benefits" of corporations. The most radical attempts to enact laws along these lines were rejected in the Cortes, but overall, they give the impression of a government intent on revolutionizing labor relations and improving the lot of the average worker.

The Republic also gave birth to the first mass social Catholic political party in Spanish history. Although caught off guard, Catholic politicians regrouped and laid the groundwork for what would eventually become the Confederación Española de Derechas Autónomas (CEDA) within two weeks of the Republic's inception, led by members of the ACNP connected to Catholic Action.<sup>33</sup> Acción Nacional (AN), the first effort, pro-

<sup>31.</sup> Ibid., p. 57.

<sup>32.</sup> *Ibid.*, pp. 106–11. The law required employers to seek workers first from the immediate vicinity of their enterprise before hiring any workers from a different municipality

<sup>33.</sup> For analysis of the conservative disorganization at the beginning of the Republic, see Shlomo Ben-Ami, *The Origins of the Second Republic in Spain* (Oxford, 1978), pp. 238–52. Emilio Grandío Seoane has published a very good explanation of the connection between the

vided some unity in the Republic's first elections. Working with Agrarians and Traditionalists for electoral purposes, AN won only a handful of parliamentary seats in the June 1931 elections, which were dominated by republican and socialist candidates.<sup>34</sup> Within two years, Acción Nacional grew into Acción Popular (AP) and became the basis for the CEDA—arguably Spain's largest single political affiliation—in March 1933. The CEDA brought together Acción Popular and other regional Catholic groups under a single umbrella for unified national action. In November 1933, Catholics propelled the CEDA to a plurality in the second national elections of the Republic, holding mass meetings attended by tens of thousands of supporters. The Republic, therefore, created the impetus to build something previously unattainable: a confessional political party specifically to pursue the interests of the Spanish Catholic masses.<sup>35</sup>

Acción Obrerista was conceived in controversy. In July 1931, the president of Acción Nacional, Angel Herrera Oria, urged the establishment of a "workers' group" to represent "genuine intellectual and manual workers." He argued that AN had a responsibility to help Catholic workers enter Parliament "with true liberty and with real independence" and envisioning that at least thirty to thirty-five of a predicted 125 to 150 right-wing deputies in Parliament should represent the working class. However, discord over whether Herrera called for a "workers' party" or a "workers' group," long remained an important discrepancy over the level of independence this new group should have. As José Ramón Montero points out, the members of Acción Obrerista "feared finding themselves isolated on a secondary level in the political dialectic of the Catholic Right," and its leaders bristled at any suggestion that it was not an independent and equal party to Acción Pop-

CEDA and Catholic Action. See Emilio Grandío Seoane, "Sobre el 'apoliticismo.' CEDA y Acción Católica: política y religión," in *La Acción Católica en la II República*, ed. Feliciano Montero (Alcalá de Henares, 2008), pp. 89–113.

<sup>34.</sup> Gil Pecharromán, *Historia de la Segunda República*, pp. 56–58. Agrarians generally represented the interests of large landholders opposed to agrarian reform, and the Traditionalists, or Carlists, summed up their goals as "for God, for the *Patria*, and for the King."

<sup>35.</sup> Cuenca Toribio, Catolicismo social y político, pp. 320–21.

<sup>36.</sup> *El Debate*, July 14, 1931, 8: "... grupo obrero ... genuinos trabajadores intelectuales y manuales"; "... con libertad verdadera y con independencia real." Herrera Oria later retired from politics to join the priesthood, becoming head of Spain's Catholic Action.

<sup>37.</sup> *Ideas*, December 7, 1932, 1; Monge Bernal, *Acción Popular*, pp. 314–15. Montero points out that Herrera compared AN to the Belgian Catholic party, which consisted of four sections: agrarians, syndicalists, the middle class, and business owners. This leads him to believe that Herrera said "group." The "party" version of the quote likely originated with Madariaga. See Montero, *La CEDA*, 1:748–50.

ular within the CEDA.<sup>38</sup> When Madariaga, Sanz de Diego, and Otero gathered a few months later to plan the foundation for their movement, they chose, perhaps unconsciously, to mimic socialist organization by establishing both a political party and a syndical confederation. The Coalición Española de Trabajadores (CET)—a labor union for "workers of intelligence or muscle, from the city or the country"—was formed in early 1932 and explicitly disavowed any revolutionary intentions.<sup>39</sup> It hoped to attract Spain's existing Catholic syndicates to the CET and provide unified political action in the accompanying party that was established several months after the CET. Never as large as its creators hoped, this union focused on the "professional and economic interests of the proletariat."<sup>40</sup>

Acción Obrerista came to life a few months after the CET, although it suffered a very uneven distribution of members throughout Spain and struggled financially even in areas with a healthy membership, such as Castile and the southern provinces. 41 Madariaga's home province of Toledo was an AO stronghold, where some members were elected to municipal councils and provided the party's only real political power. 42 In Seville, AO made a good start when a "group of workers" requested instructions for forming an AO committee, and "more than one thousand workers of Osuna" asked Madariaga to visit them. 43 Over the next few months, growth was rapid. 44 An assembly reportedly attended by 2000 members officially

<sup>38.</sup> Montero, *La CEDA*, 1:753: ". . . temía verse apartada a un plano secundario en la dialéctica política de la derecha católica."

<sup>39.</sup> *Ideas*, April 1, 1932, 1: ". . . los trabajadores de la inteligencia o del músculo, de la ciudad o del campo."

<sup>40.</sup> Monge Bernal, *Acción Popular*, pp. 315–16, 357; *Ideas*, July 1, 1932, 3: ". . . los intereses profesionales y económicos del proletariado."

<sup>41.</sup> Industrialized areas were especially hard on AO's development. Jorge Cera claimed a total of only 5000 AO members in Catalonia in early 1936—clearly a disappointment. Jorge Cera to Manuel Giménez Fernández, February 25, 1936, AGF B-XIII/36.

<sup>42.</sup> One local group boasted a membership of 800. See *El Castellano*, May 17, 1935, 1. AO claimed to have won thirty-one municipal seats throughout Spain, but an article giving a breakdown mentions only twenty-four. AO won at least sixteen seats in municipalities of Toledo province, but it is possible that AO won even more seats than that since the party designations given in newspapers were not always fully reliable. See *Ideas*, May 11, 1933, 3; *El Debate*, April 25, 1933, 4–6; *El Castellano*, April 24, 1933, 1; *ibid.*, April 25, 1933, 1.

<sup>43.</sup> Ideas, April 6, 1933, 3.

<sup>44.</sup> *Ideas*, February 23, 1933, p. 3; *ibid.*, August 24, 1933, p. 6. See also *El Correo de Andalucía*, March 21, 1933, 1; *ibid.*, August 3, 1933, 5; *ibid.*, August 24, 1933, 4; *El Debate*, March 22, 1933, 5, and March 28, 1933, 2; *ABC* (Seville), March 28, 1933, 19–20. Several groups joined wholesale, a process outlined in AO's statutes. See Monge Bernal, *Acción Popular*, pp. 333–34.

constituted AO in Seville in October. 45 Within months, AO had built an impressive array of services such as a *Bolsa de Trabajo* and a *mutualidad* to protect workers in case of unemployment or ill health, as well as a library to "foster the culture of our companions." 46 They also established a legal service staffed by attorneys belonging to Acción Popular; a "Delegación de Gestiones" that provided a number of services to members; and a sports section complete with a soccer team, boxing team, cycling team, and track team. 47 Yet even with these signs of prosperity, AO Seville faced significant financial problems, which it resolved in part by convincing the archdiocese to create a special section of Catholic Action to help fund its activities. 48 Such financial problems were not limited to Seville. The party even had to open a group called "Friends of Acción Obrerista," funded by members of "various parties," to afford its newspaper, *Ideas*. 49

AO's inability to support itself even in a place where it had achieved some level of growth indicated nationwide struggles. It never developed a solid support base, and in 1935 the CEDA essentially gave up on AO and began recruiting workers directly into Acción Popular, funneling these workers into professional unions without complicating the CEDA's political organization. This shift was most notable in the shuttering in 1934 of *Ideas*, the official mouthpiece for AO, and its replacement in early 1935 by *Trabajo*, a freely distributed weekly for Catholic workers that represented the Instituto Social Obrero, a "school of Christian syndicalism" created by Angel Herrera Oria in late 1932. The change in emphasis and loss of

<sup>45.</sup> El Correo de Andalucía, October 3, 1933, 1, 8. See also Ideas, October 17, 1933, 3; ABC (Seville), October 3, 1933, 29–30. El Debate refers to an attendance of "more than a thousand." AO's manifesto was written by the "ex-communist" Manuel Oria, AO Seville's unofficial poet.

<sup>46.</sup> El Correo de Andalucía, March 14, 1934, 7. A Bolsa de Trabajo acted as a labor pool through which employers could hire politically "trustworthy" workers. A mutualidad was an insurance system for workers, protecting them from losing wages to sickness or injury.

<sup>47.</sup> El Correo de Andalucía, March 16, 1934, 7; ibid., March 27, 1934, 12; ibid., April 14, 1934, 6; May 24, 1934; 11; ibid., November 19, 1935, 7; ibid., December 6, 1935, 12; ibid., December 11, 1935, 6; ibid., December 21, 1935, 6. All AO members and their children were eligible to participate in these activities.

<sup>48.</sup> Alvarez Rey, *La derecha*, p. 353. In essence, they requested the continuation of funding that had previously been given to the now-defunct Federación Local de Sindicatos Católicos.

<sup>49.</sup> *Ideas*, August 24, 1933, 1. In a twist of irony, a functionary of Acción Popular actually handled the funds from this group, rather than letting Acción Obrerista control the money. Madariaga presents this as a deliberate choice on the part of Acción Obrerista.

<sup>50.</sup> Benavides, El fracaso social, pp. 643–45; Richard A. H. Robinson, The Origins of Franco's Spain: The Right, the Republic, and Revolution 1931–1936 (Pittsburgh, 1970), p. 364n125.

CEDA support for the mission of AO meant that by early 1936 it faced collapse, and many of its members abandoned it, including Madariaga, its founder and president.

### The Clericalism of Acción Obrerista

Madariaga considered AO's primary goal to be "the defense of the fundamental principles of Christian civilization" as they related to the working class. 51 The encyclicals of Leo XIII and Pius XI heavily influenced the ideology of Acción Obrerista. Just as the Republic began, Pius XI's commemoration of the Rerum Novarum, Quadragesimo Anno, declared, "Just as the unity of human society cannot be founded on an opposition of classes, so also the right ordering of economic life cannot be left to a free competition of forces." Quadragesimo Anno strongly criticized communism and posited that even reform-oriented socialism "cannot be reconciled with the teachings of the Catholic Church because its concept of society itself is utterly foreign to Christian truth."52 AO's program and relevant documents indicate that its goals included the improvement of working conditions generally and the establishment of a corporate structure of labor relations based upon the development of a cross-class alliance between workers and employers. As the pontiffs had encouraged, AO proclaimed, "Work is not a humiliating load or a vile merchandise with which a worker is subordinated to a capitalist, but an ethical duty that ennobles and dignifies."53 The AO Decalogue declared that property ownership was the ultimate goal of work; that the title of laborer was "as high a patent of nobility as the most renowned lineage"; that "capital without my labor is nothing, and that without [capital] my labor would be nothing"; and that the "salvation of the national economy is found in agriculture."54 Ofelia Ochoa, a CEDA leader, reminded her listeners that "God was the first to work." 55 Other AO speakers and writers made numerous references to Christ the worker,

<sup>51.</sup> El Castellano, December 10, 1934, 1: "... defensa de los principios fundamentales de la civilización cristiana."

<sup>52.</sup> Pius XI, *Quadragesimo Anno*, May 15, 1931. Retrieved July 28, 2014, from http://www.vatican.va/holy\_father/pius\_xi/encyclicals/documents/hf\_p-xi\_enc\_19310515\_quadragesimo-anno\_en.html.

<sup>53.</sup> *Ideas*, April 6, 1933, 1: "... el trabajo no es una carga humillante o una vil mercancía con la que se subordina el trabajador al capitalista, sino un deber ético que le ennoblece y dignifica."

<sup>54.</sup> Monge Bernal, *Acción Popular*, pp. 358–59: ". . . de tan alta ejecutoria como el de más renombrada alcurnia...el capital sin mi trabajo no es nada, y que sin aquél mi trabajo nada sería ... la salvación de la economía nacional está en la agricultura."

<sup>55.</sup> La Unión, April 30, 1934, 15: "Dios fué el primero que trabajó."

telling audiences to "see in the curved figure of the worker over the plow the figure of the Nazarene." For AO, Christ the carpenter personified the dignity of work.

Not surprisingly, Acción Obrerista advocated class harmony, with an emphasis on the interdependence of capital and labor, just like the Rerum Novarum and Quadragesimo Anno. Madariaga argued that capital and labor were inseparable and that neither should feel that it could do without the other. The Decalogue of the CET declares that the organization is in favor of a "harmonic understanding between capital and labor, the basis of an equitable distribution of the benefits of production."57 Madariaga proclaimed, "Class struggle, we say, no; but we immediately add: War on the egoisms of all classes that dry the heart and pervert the conscience." Among working-class political parties, AO's leaders argued, the two main currents were "error and violence" of the Left and the social justice of the Right. Madariaga opposed the appeal to violence, but he admitted that real problems had precipitated the establishment of radical labor movements, yet he followed the path of early Catholic labor movements by encouraging not improved working conditions but improved morality among workers as the solution. He argued, "Justice is born from morality. Morality is founded in Religion."58 AO took up this fight as "the right wing of this great movement [AP] against the anti-patria and the anti-Christ."59 Its leaders argued that "those above, those in the middle, and those below, all have the same things to defend, we have the same duties to fulfill."60 When he spoke of the need for a fair salary and social securities, Madariaga told workers that they could argue about rights only after fulfilling their duty. 61 Angel Fernández, president of AO in Seville, believed that socialism had

<sup>56.</sup> *Ideas*, October 17, 1933, 3: "... ver en la figura curvada del labrador sobre el arado la figura del Nazareno." Madariaga's letter to "Juan Andaluz" also conveys a similar message, refering to Jesus Christ as the "Obrero Magnífico," and he evoked the image of Christ the worker in a speech in Seville in March 1933. See *Ideas*, September 22, 1933, 6, and *El Correo de Andalucía*, March 28, 1933, 5.

<sup>57.</sup> *Ideas*, August 24, 1933, 3: "... armónica compenetración entre el capital y el trabajo, base de un reparto equitativo de los beneficios de la producción."

<sup>58.</sup> El Correo de Andalucía, March 28, 1933, 5: "Esta justicia nace de la moral. La moral se funda en la Religión."

<sup>59.</sup> El Debate, January 14, 1936, emphasis added: ". . . el ala derecha de este gran movimiento contra la antipatria y el anti-Cristo."

<sup>60.</sup> El Correo de Andalucía, March 28, 1933, 7: "... los de arriba, los de enmedio y los de abajo, tenemos las mismas cosas que defender, tenemos los mismos deberes que cumplir." See also ABC (Seville) March 28, 1933, 20.

<sup>61.</sup> C. E. D. A., January 15, 1935, 9.

triumphed among the working class in nineteenth-century Germany because capitalists had ignored the bishops' calls for social justice. An "antirevolutionary" party, AO preferred class harmony. If workers gave their full effort, employers would naturally treat them fairly. Failing to do so, AO's leaders argued, would open the door to socialism.<sup>62</sup>

AO had an expansive definition of the term *worker*. As previously noted, the CET accepted "laborers of intelligence or muscle, from the city or the country" into its ranks.<sup>63</sup> AO's manifesto, published almost a year later, called to

you, workers, who in the factory, and in the office, and in the laboratory, and in the pit, and in the workshop, and in the store, and in the mines, and in the seas, work incessantly in the labor of civilization and of progress.<sup>64</sup>

At the local level, manual laborers tended to play a prominent role in party organization. In contrast, the national committee included numerous professionals. Signatories to the original AO manifesto had professions ranging from linotypist to lawyer and mason to doctor. One of them, lawyer Eleesbaán Serrano, even claimed working-class status because his *father* had worked in the fields. Madariaga regularly touted his bona fides as a former manual laborer and prided himself on continuing his employment as an accountant at a cookie factory, even after election to the Cortes. In the preface to Ramón Ruíz Alonso's book on corporativism, the CEDA's president, José María Gil Robles, lauded the fact that the author "comes from the workshop." By contrast, AO's press often accused socialist leaders of not truly representing workers and of leaving

<sup>62.</sup> El Correo de Andalucía, May 24, 1934, 9.

<sup>63.</sup> *Ideas*, April 1, 1932, 1: "... los trabajadores de la inteligencia o del músculo, de la ciudad o del campo."

<sup>64.</sup> Acción Obrerista manifesto, Madrid, Real Academia de la Historia (hereafter RAH), Fondo Diego Angulo, 11/8987: "Vosotros, Obreros, que en la fábrica, y en la oficina, y en el laboratorio, y en el tajo, y en el taller, y en la tienda, y en las minas, y en los mares, laboráis incesantes en la obra de la civilización y del progreso." Also published in *Ideas*, February 1, 1933, 8, and Monge Bernal, *Acción Popular*, pp. 326–31.

<sup>65.</sup> Quirosa-Cheyrouze, *Católicos*, pp. 45–46. In Seville, most leaders were manual workers, and in Almeria skilled workers led the committee.

<sup>66.</sup> See the Acción Obrerista manifesto, RAH, Fondo Diego Angulo, 11/8987; *Ideas*, February 1, 1933, 8. See also *El Castellano*, February 22, 1933, 1. Serrano had been active in the Catholic unions for fourteen years.

<sup>67.</sup> El Castellano, December 10, 1934, 1.

<sup>68.</sup> Ramón Ruíz Alonso, ¡Corporativismo! (Salamanca, 1937), p. 15: "... viene del taller."

their working-class occupations to become professional politicians driving around in fancy cars.<sup>69</sup>

### Tension on Both the Left and the Right

AO provoked hostility from left-wing movements in part because of its explicitly anti-Marxist, often vituperative, rhetoric. Statements made by AO and its allies are notable for their vitriol, arguing that Marxism was the "cause of ruin to those nations that rely on it" and declaring that "socialism does not build, it destroys, annihilates, only serves to distribute what has already been created." During the November 1933 elections the *Unión de Derechas*, composed of the CEDA (including AO) and other right-wing groups, based its campaign on the slogan "Vote for the Right! Vote against Marxism!" It claimed that Marxism had led Russia "to the most despicable barbarism, without any trace of true civilization" and announced:

WE DECLARE WAR ON MARXISM for its antireligious and materialist spirit; its anti-Spanish character, which obeys orders from foreign Internationals; and its doctrine of classes that, to tear each other apart, bring the destruction of the economy and the ruin of workers and employers.<sup>71</sup>

Three years later, it employed the same scare tactics in its campaign "Against the Revolution and Its Accomplices," warning voters that a victory by the left would bring "RUIN, HUNGER, DESTRUCTION, AND DEATH."<sup>72</sup> As José Otero put it, AO's leaders believed that "the workers themselves who have watered the fields with their blood" would be the primary victims.<sup>73</sup>

Such rhetoric did not endear AO to left-wing labor unions. As with other CEDA groups, AO kept track of its "martyrs," but there is no evi-

<sup>69.</sup> El Debate, December 2, 1933, 3.

<sup>70.</sup> *Ideas*, April 1, 1932, 1; *ibid.*, May 22, 1932, 3: "... causa de la ruina de aquellos pueblos que en él pusieron su confianza"; "El socialismo no construye, destruye, aniquila, sólo sirve para distribuirse lo ya creado."

<sup>71.</sup> RAH, Fondo Diego Angulo, 11/8987, emphasis in original: "DECLARAMOS LA GUERRA AL MARXISMO por su espíritu antirreligioso y materialista; su carácter anti-español, que obedece órdenes de Internacionales extranjeras, y su doctrina de clases, que, a despedazarse mutuamente, traen la destrucción de la economía y la ruina de obreros y patronos."

<sup>72.</sup> RAH, Fondo Diego Angulo, 11/8989, emphasis in original: "¡Contra la revolución y sus cómplices!" "RUINA, HAMBRE, DESTRUCCION, Y MUERTE."

<sup>73.</sup> El Castellano, March 1, 1934, 2; El Debate, February 27, 1934, 6: "Son los propios obreros que han regado con su sangre los campos."

dence that members of AO ever initiated violent confrontations or advocated physical violence.<sup>74</sup> Significant injuries were rare, but acute violence struck AO in Seville during autumn 1933, when gunmen killed one member and injured two others. In October Manuel Terán Rodríguez, one of AO's leaders, was shot in the neck, and on election day a month later, a gunman killed local member Juan Alonso Ferreira and wounded local AO president Juan Morales Clemente.<sup>75</sup> *El Correo de Andalucía* called the first attack AO's "baptism of blood," proclaiming that "once more revolutionism shows itself as it really is: savage, inhumane, and cowardly" and blaming the violence on left-wing jealousy toward AO.<sup>76</sup>

Madariaga had written in 1930 that Catholic labor movements "should defend [their] members' right to work" not only from the socialists but also from the employers of the Patronal.<sup>77</sup> During the Republic, however, warnings to employers tended to be vague and inconsistent. Language was generally more conciliatory than combative. For example, when Eugenio Díaz Sánchez, speaking for AO's youth section, announced that the section would protect "the most trivial right of the last worker," he failed to specify how it might do so. 78 Quadragesimo Anno clearly stated that "strikes and lock-outs are forbidden; if the parties cannot settle their dispute, public authority intervenes" but failed to describe what would happen if such recourse failed.<sup>79</sup> AO expressed willingness to strike only as a theoretical last resort to make a problem employer "listen to reason,' or make him retire from commercial life. These are our possible weapons. Never aggression, never vengeance for hate, never murder."80 Angel Fernández, the president of AO in Seville, said AO would never use violence but would try sticking to official avenues such as government agencies. He

<sup>74.</sup> Monge Bernal, *Acción Popular*, pp. 360–61. Monge Bernal listed three members of AO in his accounting of CEDA "martyrs" (from Seville, Jaen, and Malaga). Examples of violence directed against AO by other groups include an arson attempt at AO's Madrid headquarters and meeting disruptions. See *Ideas*, April 6, 1933, 1; *C. E. D. A.*, January 15, 1934, 11.

<sup>75.</sup> El Correo de Andalucía, October 10, 1933, 5; ibid., November 21, 1933, 3; ibid., November 25, 1933, 7; La Unión, October 21, 1933, 11; ibid., November 20, 1933, 8, 10; ibid., November 21, 1933, 7; ibid., November 22, 1933, 14; Ideas, October 17, 1933, 3.

<sup>76.</sup> El Correo de Andalucía, October 10, 1933, 1: "Bautizo de sangre"; "Una vez más se muestra el revolucionarismo tal como es: salvaje, inhumano y cobarde."

<sup>77.</sup> Madariaga, Mirando, p. 39: "... debe defender el derecho al trabajo de sus asociados."

<sup>78.</sup> Ideas, April 6, 1933, 1: "... el más leve derecho del último trabajador."

<sup>79.</sup> Pius XI, Quadragesimo Anno.

<sup>80.</sup> *Ideas*, September 28, 1933, 6: "... 'entrar en razón', o hacerle retirarse de la vida comercial. Estas son nuestras posibles armas. Nunca la agresión, nunca la venganza por odio, nunca el asesinato."

supported the use of strikes if all else failed, as long as they were supporting a just cause, were legal, and were backed by public opinion.<sup>81</sup>

AO never called a strike, however. To do so would have risked alienating business interests aligned with many of the CEDA's leaders, and they would not likely have had sufficient strength to win in any case. The rhetorical commitment to holding employers to account was especially unconvincing when employers tried to undercut socialist unions by hiring only members of AO.82 The CEDA confirmed its reputation as anti-labor in March 1934 when it helped break a graphic arts strike in Madrid precipitated by an attempt by ABC to break its closed shop.83 The confederation also encouraged its wealthy members to hire workers only through the anti-Marxist bolsas de trabajo.84 Although Acción Popular promised to expel members who failed in their "social duties" toward employees, this was intended mainly to prevent workers from violently redressing abuses on their own. 85 There was little worry that AO would follow through on any of its threats against employers, especially when AO ideologues continued to maintain that they sought "harmony and cordiality between capital and labor."86 Further undercutting worker efforts to fight employer abuses, José Monge Bernal thought that workers should avoid even legal rebellion in their struggle and believed that AO had to ensure that the working class "stops its unbridled race down the path of folly and prepares itself to achieve its legitimate aspirations by the only path that can give it a categorical triumph: by the path of class collaboration."87 Such state-

<sup>81.</sup> El Correo de Andalucía, November 6, 1935, 8.

<sup>82.</sup> Quirosa-Cheyrouze, *Católicos*, pp. 44–45. In Olula del Río (Almeria), for example, workers said employers wanted to force them out of the socialist UGT and into AO. Some employers in Seville province were also accused of forcing potential employees to join the CEDA as a condition of employment. See Leandro Álvarez Rey "Reforma y contrarreforma agraria durante la Segunda República: Carmona, 1931–1936," *Carel*, V, no. 5 (2007), 2197–245, here 2215.

<sup>83.</sup> Preston, *The Coming*, p. 144; Ruíz Alonso, *¡Corporativismo!*, pp. 130–35. Members of the JAP, the CEDA's youth section, helped distribute newspapers during the strike. Ruíz Alonso reveled in his role of strikebreaker.

<sup>84.</sup> El Debate, May 6, 1934, 1; ibid., June 6, 1934, 5.

<sup>85.</sup> El Correo de Andalucía, December 16, 1933, 12; ibid., December 22, 1933, 10: "... deberes sociales ..." There is no record of any actions ever being taken.

<sup>86.</sup> El Castellano, January 29, 1934, 1: ". . . armonía y cordialidad entre capital y trabajo . . ."

<sup>87.</sup> El Correo de Andalucía, September 28, 1933, 8: "... detenga su desenfrenada carrera por la senda de la insensatez y se disponga a conquistar sus legítimas aspiraciones por el único camino que puede darle un categórico triunfo: por el camino de la colaboración de clases." See also El Correo de Andalucía, April 17, 1934, 5.

ments would have unsettled workers who were suspicious of AO's willingness to challenge employers in a meaningful way and likely harmed efforts to enlarge the party's membership rolls. For many, it confirmed what they had argued all along: the CEDA was an enemy of the working class.

AO's problems attracting workers and tense relationship with the leftwing labor movement are unsurprising, but AO's relationship with Acción Popular was also tendentious. The two groups argued even over the basic question of whether they were independent yet allied parties or whether AO was simply a subsection of AP. AP even began recruiting workers into its own ranks, rather than pushing them to join its worker ally. 88 However, such conflicts varied significantly between provinces. In areas like Madrid and Toledo, where Madariaga exerted a strong influence over AO organization, the party maintained its fierce independence from AP, whereas Ideas accused AP of trying "to make our political organization [AO] or CET Syndicate their own, and even more: some of our affiliates of a certain locality have wavered before the tenacious requirements of the 'populistas."89 In Seville AO was publicly a "section of Acción Popular," its members voted to become a "social organization contained within the political discipline of Acción Popular," and they discussed eliminating AO's political role entirely. 90 In Almería the statutes of AO left open the possibility that "in cases unforeseen in the statutes, the leadership of Acción Obrerista would proceed in accordance with that of AP."91 The relationship between AO and AP in these areas presents a picture of the working-class affiliate subordinating itself to the larger party's interests.

Some CEDA leaders simply distrusted AO. Pedro Armero Manjón, count of Bustillo and president of Acción Popular in Seville, told Manuel Giménez Fernández, another AP leader, to ignore Seville's AO president

<sup>88.</sup> AP Madrid claimed that its membership had grown by more than 1175 workers during March and April 1934, including 755 "whose daily wage does not reach 15 pesetas." As the February 1936 elections approached, the same committee claimed to enroll sixty to seventy new members every day, half of whom were workers. See *C. E. D. A.*, May 15, 1934, 14, and *El Correo de Andalucía*, January 2, 1936, 4.

<sup>89.</sup> *Ideas*, June 23, 1934, 8: "... hacer suya nuestra organización política o el Sindicato de la C. E. T., y aún más: que nuestros afiliados de determinada localidad han titubeado ante los requerimientos tenaces de los 'populistas'."

<sup>90.</sup> El Correo de Andalucía, September 30, 1933, 1; *ibid.*, October 3, 1933, 1, 8; *ibid.*, March 14, 1934, 7; Álvarez Rey, La derecha, 353: "... sección de Acción Popular ..."; "... una organización de carácter social encajada dentro de la disciplina política de Acción Popular."

<sup>91.</sup> Quirosa-Cheyrouze, *Católicos*, p. 45: "... que en casos no previstos en los estatutos, la directiva de Acción Obrerista procedería de acuerdo con la de AP."

(meaning Angel Fernández), who the count thought did not reflect the opinion of the rich members of AP. It was important, Bustillo believed, to keep the "moneyed classes" within AP and convince them "gradually" to increase wages. He did not think AO's leaders understood Spain's political environment, just as opponents of female suffrage in 1931 had argued that women were unprepared for political responsibility, not that they were inherently incapable. As a result, AP's leaders adopted a paternalistic attitude toward AO, and there was often talk of cultural initiatives designed to educate the future leaders of the Catholic syndicates. In one typical example, Mariano Pérez de Ayala used "simple speech so that the explanations he gave easily reached the intelligences of his listeners." This attitude often led the CEDA and its leaders to neglect AO at crucial moments, sowing seeds of discontent among affiliated workers.

The relationship between the CEDA and AO deteriorated after the November 1933 elections, which were a disaster for peaceful relations. AO's leaders openly expressed betrayal that only two of their choices—Madariaga and Ruíz Alonso—would appear on the CEDA's candidate lists. In consequence, the CNSCO urged members to vote for the right-wing coalition only out of a sense of duty. Feeponding to the rising tension, Gil Robles urged Acción Popular to carry out a *política obrerista* [labor politics] even if it meant "sacrificing [some] interests of the conservative classes" so they could put private land ownership within reach of the working class. This was good election rhetoric, but when Manuel Giménez Fernández attempted to carry out land reform while minister of agriculture in 1934–35, the CEDA's own members frustrated his efforts and ultimately deposed him from his position. The conservative classes after the November 1934 and 1934 of the CEDA's own members frustrated his efforts and ultimately deposed him from his position.

<sup>92.</sup> Pedro Armero Manjón to Manuel Giménez Fernández, September 10, 1935, AGF B-XV-d/23; Braojos Garrido and Alvarez Rey, *Epistolario Político*, p. 163: ". . . las clases adineradas. . ."; ". . . evolutivamente . . ."

<sup>93.</sup> El Correo de Andalucía, October 27, 1934, 12; ibid., October 28, 1934, 12; ibid., November 1, 1934, 12. This was also the basic purpose of the Instituto Social Obrero. See Benavides, El fracaso social, p. 643.

<sup>94.</sup> El Correo de Andalucía, November 7, 1934, 11: "... palabra sencilla para que las explicaciones que daba llegasen fácilmente a las inteligencias de sus oyentes..."

<sup>95.</sup> *El Debate*, November 11, 1933, 2; *Ideas*, January 4, 1934, 1. Their sense of betrayal was evident in a vitriolic editorial in *Ideas* that castigated the CEDA for leaving Acción Obrerista off the election slate in Madrid.

<sup>96.</sup> El Debate, November 18, 1933, 2: "...sacrificar intereses de las clases conservadoras."

<sup>97.</sup> Giménez Fernández was a controversial character within the CEDA. Generally viewed as the leader of the confederation's "Christian Democrat" faction, he was minister of agriculture from October 1934 to April 1935 and worked to implement the Republic's

the confederation's motives. In late 1934, Madariaga accused Spanish conservatives of paying insufficient attention to workers, and AO's National Assembly declared, "The working class is tired of empty talk," expressing dismay that the CEDA was not observing "the postulates of social Catholic Doctrine that the confederal program defends." Madariaga finally threatened to separate AO from the CEDA in October 1935 because the confederation had broken its promises to workers.

AO did not survive much longer. In late December 1935, Madariaga publicly aired his grievances toward the "unión de derechas," which he no longer supported unconditionally. After strongly implying great displeasure with the CEDA and its allies, he declared, "I am a soldier. I am to do what they command me. Fight? Rest? The Committee of my party commands. I obey. I have the security that its members will be right." Madariaga's air of resignation hardly foretold a peaceful conclusion. As Spain geared up for new elections over the next months, members of AO's national committee expressed "bitter disappointment" with the CEDA's actions of the previous year. They joined the political coalition forming "against the revolution and its accomplices" but reserved the right to act independently to realize their goal of social justice. <sup>101</sup> By election day in February 1936, AO had declined in many regions, and the CEDA's strategy toward the working class had changed, believing that it should separate labor unions from direct political action. AO became superfluous and even

agrarian reform measures more effectively. Many conservative members of the CEDA considered him a "white Bolshevik" and helped force him out of his position. Javier Tusell and José Calvo provide an extensive discussion of Giménez Fernández's tenure in the ministry. See Javier Tusell and José Calvo, Manuel Giménez Fernández, precursor de la democracia española (Seville, 1990), pp. 57–116. For a more concise description of his time as minister of agriculture, see Edward Malefakis, Agrarian Reform and Peasant Revolution in Spain: Origins of the Civil War (New Haven, 1970), pp. 347–55.

- 98. El Correo de Andalucía, March 19, 1935, 1; El Debate, March 16, 1935, and March 19, 1935, 4; C. E. D. A., April 1, 1935, 12: "... la clase obrera está cansada de palabrerías ..."; "... los postulados de la Doctrina social católica que defiende el programa confederal."
- 99. El Castellano, October 18, 1935, 1; Carlos Rodríguez López-Brea, "Dos claves de la política de Acción Popular durante la II República: agrarismo y catolicismo. El Ejemplo de Toledo," in Estudios sobre la derecha española contemporánea, ed. Javier Tusell, Julio Gil Pecharromán, and Feliciano Montero (Madrid, 1993), pp. 527–47, here p. 542; Robinson, Origins, p. 215.
- 100. El Castellano, December 30, 1935, 1: "Soy un soldado. Lo que me manden he de hacer. ¿Luchar? ¿Descansar? Manda el Comité de mi partido. Yo obedezco. Tengo la seguridad de que sus componentes acertarán."
- 101. *El Debate*, December 15, 1935, 4: "... amarga decepción ..."; "... frente a la revolución y sus cómplices."

counterproductive to the CEDA's plans, which shifted away from direct political organization to the formation of the Confederación Española de Sindicatos Obreros (CESO), a federation of professional (aconfessional) unions formed in 1935.

### "Yellow" Syndicalism and the Abandonment of Acción Obrerista

Late 1934 had brought with it a change in the CEDA's approach to labor organization. A split occurred within AO as one of its two representatives in the Cortes, Ruíz Alonso, left the party, arguing that "politics poisons the worker" and that creating Catholic unions was more important than having an independent workers' political party. 102 The CEDA as a whole appears to have moved in that direction as well, helping explain Madariaga's frustration of this period. In the wake of Asturias, the CEDA and its syndical allies created the Frente Nacional de Trabajo (FNT), which brought together the CET, CNSCO, Federación Española de Trabajadores (FET), and Federación Andaluza de Trabajadores (FAT) with a few other small groups. 103 The FNT was a coordinating body for independent syndical organizations, tied together by a common acceptance of Catholic social doctrines, and did not create new syndicates or recruit members itself. The right-wing press told readers that the FNT would protect workers from "groups that interfere with liberty, put pistols in your hands and, sprinkling the soul with poison, incite you to destructive action."104 Scholars generally agree that the FNT and its successor, the CESO, had "a strict dependency on the CEDA and the ecclesiastical hierarchy." <sup>105</sup>

<sup>102.</sup> El Correo de Andalucía, November 18, 1934, 2: ". . . la política envenena al obrero . . ." Ruíz Alonso was a frequent target of socialist attacks, but his presence in AO was much less significant than Madariaga's. Although he was well known throughout Spain due to his frequent appearances at CEDA events, he had a very limited impact outside of Granada. He was a propagandist more than a leader, and he is far more notable for his activities after leaving AO than for anything he did while he belonged to the party.

<sup>103.</sup> Gil Pecharromán, *Historia*, p. 193; Benavides, *El fracaso social*, p. 665. Total membership was approximately 250,000, and individual groups had small numbers of affiliates. The Federación Andaluza de Trabajadores (FAT) had only 2000 members, for example. See *Trabajo*, January 2, 1935, 4.

<sup>104.</sup> El Castellano, July 30, 1935, 4: "... agrupaciones que mediatizan la libertad, ponen en vuestras manos las pistolas y regando con veneno el alma, os incitan a una actuación destructiva..."

<sup>105.</sup> Gil Pecharromán, *Historia*, p. 193; Preston, *The Coming*, p. 181: ". . . mantenía una estrecha dependencia de la CEDA y de la jerarquía eclesiástica." Paul Preston calls it "the CEDA's response to left-wing unionism" and links it to a simultaneous attempt by the Employer's Bloc to reduce its members' dependence on left-wing unions for workers.

In the FNT's first year, membership growth was negligible. With a tone of frustration, the editor of Trabajo told Alberto Martín-Artajo, president of Catholic Action's Social Secretariat, in late 1935 that he believed "[t]he FNT has not gone beyond the terrain of projects to the level of reality." He went on to recognize that when it was founded, the FNT "aspired to a sincere, effective, pure, energetic activity and not to copy the yellow [amarillista] methods of Catholic traditionalism." After a year, however, the FNT's unity was still very weak, and the CNSCO was "even willing to quit the FNT" because of FET attempts to steal its members. The CET had "little strength" but still could exercise "an enormously destructive power" if it combined with the CNSCO against the FET, and the FET had a "very superficial frame" that depended almost entirely on a single person. Workers remained suspicious because the FNT carried the "seal of approval" from Catholic Action, and they worried about external interference in their work. His overall assessment of the FNT in October 1935 was that it was "a fraud against the working class that trusts us." He believed that the leaders of the independent movements within the FNT wanted Catholic Action "to have faith in them" and give them "absolute liberty to organize themselves." The FNT's secretary, Angel Sabador, said that federation's members "lack syndical spirit and education and are a difficult to stabilize, fickle mass."107

A widespread belief that the FNT was falling apart led to the founding of the Confederación Española de Sindicatos Obreros (CESO), which claimed 276,000 members in 1058 syndicates at its foundation in December 1935. 108 Workers were "tired of so many groups and Confederations," and the CESO was intended to bring all Catholic working-class organizations together in a single movement. 109 The CESO denied that the work-

<sup>106.</sup> Benavides, El fracaso social, pp. 658-64: "El F. N. T. no ha pasado del terreno de los proyectos al plano de la realidad"; "... aspiraba a una actividad sincera, eficaz, pura, enérgica, y no a copiar los métodos amarillistas del tradicionalismo católico. . . "; ". . . están dispuestos incluso a retirarse del F. N. T. . . . "; ". . . tiene escasa fuerza . . . "; ". . . un enorme poder destructivo . . . "; ". . . de contextura muy superficial. . . "; ". . . marchamo. . . "; ". . . una estafa a la clase obrera que confía en nosotros"; "... Quieren que se tenga confianza en ellos y quieren libertad absoluta para organizarse."

<sup>107.</sup> Benavides, El fracaso social, p. 666: ". . . carecen de espíritu y de educación sindical y que es masa voluble de difícil estabilización . . ."

<sup>108.</sup> Trabajo, December 21, 1935, 1; El Debate, December 19, 1935, 3; ibid., December 21, 1935, 1; Robinson, Origins, p. 215.

<sup>109.</sup> Benavides, El fracaso social, p. 666: ". . . están cansados de tantos grupos y Confederaciones."

ing class was "lost to the cause of social harmony" and argued that even though hunger had driven many to extremist positions, they could recapture those individuals through education and social justice. 110 One of its leaders proclaimed, "We have been born because we love freedom. We, who have dignity, do not want to be the instruments of anybody nor will we ever renounce our freedom, because we are not slaves. 1111 Probably the most important aspect of the CESO's existence was its explicit rejection of confessionalism. Although speakers at CESO meetings often defended Catholic principles of labor organization, the confederation eliminated the word *Catholic* from its identity. Padre José Gafo had pushed for even more, attempting to eliminate all terminology that linked the Confederation to "church, sacristy, priests, and friars." 112

The working-class movement of the CEDA was collapsing in late 1935 and early 1936. AO's membership appears to have stagnated while AP poached workers for its own ranks, and the unions affiliated with the CESO remained dismally small. 113 The CESO's true membership might have been substantially lower than its claim of 276,000. Intended to bring cohesion and unity to the Catholic working-class movement, the CESO failed in its commission. Former members of the Sindicatos Libres called its adherents "ultra-tame social lambs . . . more yellow than obrerista." 114 Fundamentally, the CESO was simply disorganized. In March 1936, "the fusion of the old syndicates with the new ones has not yet been achieved." This hinted at a major problem of organization. The federations that joined together into the CESO were supposed to merge with it and end their individual activities, but the FET refused to do so, and without a unified central leadership, this was unlikely to happen. The CESO boldly proclaimed, "We prefer democratic and peaceful paths to reform the State in the sense of more social justice; but if there is no option, nobody will force us to be communists." A break with the ISO that spring effectively cut off

<sup>110.</sup> El Debate, January 25, 1936, 3: ". . . está perdida para la causa de la armonía social . . . "

<sup>111.</sup> El Debate, January 7, 1936: "Hemos nacido porque amamos la libertad. Nosotros, que tenemos dignidad, no queremos ser instrumentos de nadie ni renunciamos nunca a nuestra libertad, porque no somos esclavos."

<sup>112.</sup> Benavides, *El fracaso social*, p. 676: ". . . iglesia, sacristía, a curas y frailes." See also *Trabajo*, January 4, 1936, 3.

<sup>113.</sup> Quirosa-Cheyrouze, *Católicos*, p. 46. The largest union in Almería had only forty-six members; of thirty-six members in the union "El Lirio," twenty belonged to AP and sixteen to AO.

<sup>114.</sup> Winston, Catholics and the Right, p. 309.

a huge source of support for the confederation. When civil war broke out, the CESO "died begging and fighting among itself for some miserable funds."<sup>115</sup>

As Spain drifted toward civil war, Acción Obrerista collapsed entirely. During the war, the Catholic labor movement was subsumed into Franco's movement, which made confessional political and social actions unnecessary. After the February 1936 elections, Madariaga essentially stepped down as president. Jorge Cera, president of AO in Barcelona, succinctly described the dilemma facing his party after the CEDA's electoral failure when he wrote to Manuel Giménez Fernández,

Where are we going? With the CEDA or outside of it? The majority of the mass of workers is in favor of Sr. Giménez [Fernández], but not of the men of the CEDA, and therefore, request separation. It is lamentable that those Christian workers have not merited support and that the CEDA program's promises to them were not fulfilled. 116

Just as many disillusioned members of the JAP, the CEDA's youth organization, started leaving the party to join extremist groups like the Carlists and the fascist Falange Española, workers were abandoning Acción Obrerista. The Civil War, when it broke out in July 1936, brought a definitive end to the confessional labor movement. Acción Obrerista had already collapsed at the beginning of the war, and in its first weeks Madariaga was killed in republican territory. <sup>117</sup> Ruíz Alonso is well known for embracing the uprising and leading the party that detained Federico

<sup>115.</sup> *Trabajo*, April 18, 1936, 1: "Preferimos los caminos democráticos y pacíficos para reformar el Estado en sentido de mayor justicia social; pero si no hay opción, nadie nos obligará a ser comunistas." See also Benavides, *El fracaso social*, pp. 669–83. The right-wing newspaper *ABC* had collected funds to distribute to right-wing workers recently laid off and planned to distribute them through the right-wing syndicates.

<sup>116.</sup> Jorge Cera to Manuel Giménez Fernández, February 25, 1936, AGF B-XIII/36; Braojos Garrido and Alvarez Rey, *Epistolario Político*, pp. 178–79: "¿A dónde vamos? ¿Con la C. E. D. A. o fuera de ella? La mayoría de la masa obrera es partidaria del Sr. Jiménez [sic] Fernández, pero no de los hombres de la C. E. D. A., y por lo tanto, piden la separación. Es lamentable que esos obreros cristianos no hayan merecido el apoyo y no se haya cumplido el programa de la C. E. D. A., que se les había prometido."

<sup>117.</sup> Madrid, Archivo Histórico Nacional, "Testimonio del Secretario de la pieza segunda del Diario de Sesiones de Cortes de 1 de julio de 1936 relativo a la situación del campo y certificación del Secretario relativa al asesinato de Dimas Madariaga," Fuentes Contemporáneos, Causa General, legajo 1514, expedient 29; ABC, July 29, 1936, 33; La Vanguardia, July 29, 1936, 12; ABC (Seville), August 14, 1936, 1; and Preston, The Coming, p. 278. There is some dispute as to whether Madariaga died in a shootout or was murdered.

García Lorca.<sup>118</sup> In 1938, the CESO itself, which still barely existed, was "absorbed into the nascent national syndical system" and ceased to exist as a separate entity.<sup>119</sup>

In the end, then, the CEDA's attempts to use confessional syndicalism to attract workers fizzled just as its attempt to establish a confessional working-class political party had failed. Federico Salmón, a member of the CEDA and the minister of labor, bluntly described the confederation's attempts to attract the working class: "The unions hostile to the classstruggle have not yet generated in workers the conviction that they are honestly going to defend their rights and interests with independence and truth."120 It was a rather simple problem—workers trusted organizations other than Acción Obrerista to fight for them. Given the relative size of their memberships, most Spanish workers believed that socialism or anarchism would do more than the Catholic party. Even workers who agreed with Acción Obrerista's approach were scared away by its overt confessionalism, as the experience of the FNT indicates. What happened to AO during the Republic was essentially the same as what had always happened with confessional labor movements in Spain: most workers identified it with the employer class, more interested in peaceful relations than social justice. By the time the movement concluded that it needed to abandon its confessionalism, it was too late, and the Civil War put an emphatic end to the experiment.

<sup>118.</sup> Ian Gibson, El hombre que detuvo a García Lorca: Ramón Ruíz Alonso y la muerte del poeta (Madrid, 2007), pp. 109-40.

<sup>119.</sup> Stanley Payne, The Franco Regime 1936-1975 (Madison, WI, 1987), p. 203.

<sup>120.</sup> Robinson, Origins, p. 215. Translation by Robinson.

# Chinese Catholic Visionaries and the Socialist Education Movement in Shanxi (1963–65)

### HENRIETTA HARRISON\*

In spring-summer 1965 lay Catholics facing the pressures of the Socialist Education Movement in rural north China began to see visions and to preach. This article examines these events, their origins in local history, their relationship to the Chinese and international political context, and their interaction with the ongoing campaign that led into the Cultural Revolution. It argues that local context is crucial in understanding religious repression in the Maoist era and that these events are important to Catholics in the area today because the memory of them shapes ongoing relations between Catholics and the state.

Keywords: Catholic visions, China, Cultural Revolution, Shanxi, Socialist Education Movement

In early spring 1965 thousands of Chinese Catholics flocked to a narrow gully in the hills north of Taiyuan city in north China, where they knelt in the dark fields night after night, chanting prayers, and hoping to see the cross that had appeared on the face of a loess cliff. The visions had been sparked by news of Catholics being forced to apostatize during an ongoing political campaign known as the Socialist Education Movement or Four Cleanups (Siqing), and they continued until the militia was sent in to lock down several predominantly Catholic villages. The scale of these events was large—the province of Shanxi had around 10,000 Catholics concentrated in 300 villages, and in many of these communities almost every adult was involved.

This article examines the visions and the preaching that followed to understand the pressures on Catholics in the China of Mao Zedong and their interaction with Catholicism. Dramatic visionary movements of this sort are, by their nature, exceptional events. The experiences that gave rise to these visions and the government crackdown that followed grew out of

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a very specific local context: Catholicism in Shanxi had a history stretching back more than 300 years, and for many Catholics there, to leave their religion was also to renounce family and community—an almost impossible choice. Moreover, many Catholics lived in poor, rural villages of little interest to local government, with the result that they had been able to avoid pressures to leave their religion during earlier campaigns. Finally, there was the unusual violence of the Four Cleanups campaign in Shanxi, which was the result of the positioning of the provincial leadership within factional disputes in the central government. What linked the visions to a wider social and political context was the preaching that followed, performed mostly by laypeople and women. This preaching featured two main themes and rejected a central ideology of communist government. The first was a response to the Four Cleanups, rejecting the goals of rural revolution and calling on Catholics to return to traditional moral values. The second responded to the cold war with an apocalyptic vision of the end times that called on Catholics to return to the Virgin Mary. As a result, when the state cracked down, workteams and later student Red Guards who were sent to the villages condemned Catholicism—not because it was a religion, but because it was foreign and associated with imperialism. Catholics were not pressed to say that they did not believe in God but rather that Catholicism was a "bad religion" (huai jiao). These events live on today not as exemplars of a communist political structure (both the Chinese state and the international context have been transformed since the 1960s and today's Chinese government no longer promotes either rural revolution or a bipolar vision of a cold-war world), but because memories of them continue to shape the way in which Catholics in this area relate to the state.

Because memories of these events are so politically charged, piecing together what actually happened is a challenge. Catholics tell stories of visions and persecution to inspire the younger generation and to promote their successful local evangelism. These stories inspired this research, but they are often personal, fragmented, and strongly shaped by evangelistic goals, so that the sequence of events and their relation to state policy is easily lost. Instead, most of the information in this article is drawn from records written at the time by branches of the Chinese communist state, especially *Religious Work News* (*Zongjiao gongzuo tongxun*), a classified journal published in Beijing for cadres engaged in religious work. It also uses the archives of one of the villages involved, which include files on individuals and transcriptions of village meetings. These official sources provide a framework for the order of events and detail of government and workteam activities. However, they are also deeply problematic because of their hostility to the events they describe and especially because they were

created with the working assumption that visions and other supernatural experiences are impossible. From this perspective, any accounts of these phenomena must be fraudulent. Therefore, to understand fully what happened, it is essential to combine the written sources with interviews with participants. Working with and between these different sources, it is possible to create a narrative of the visions and the events that followed them.

#### 1. Catholicism in Shanxi

The Catholic villages of central Shanxi mostly predate the great age of Western imperialism in China, which began with the Opium War in 1838 (see figure 1). They were founded in the seventeenth or eighteenth centuries, when men who were active in long-distance trade brought new religious practices they encountered in Beijing and Guangzhou back to their families in this mountainous interior province. The practices spread and were reinforced by occasional visits from Jesuit missionaries, followed by the residence of Franciscan missionaries and Chinese priests. The villages at the center of the 1965 events nearly all date from this early period. In the hamlet of Changgou, where the visions began, two brothers were ordained in the 1880s, suggesting that the community had been Catholic for several generations. The nearest large village, Jianhe, had a Catholic community first mentioned by missionaries in 1727. When the police cracked down on the crowds in Changgou, the visions spread to Geliaogou, Honggou, and Liuhe, all of which were founded as new Catholic villages in the eighteenth century. Although Italian Franciscan missionaries were a substantial presence in the late-nineteenth and early-twentieth centuries, there were relatively few new conversions in areas around the old Catholic villages. Instead, Catholicism was passed down through families, and the Catholic participants in the 1965 events were almost all born into these old Catholic villages and connected by a dense web of marriage ties. These bonds facilitated travel between communities to listen to the preachers.<sup>2</sup>

<sup>1.</sup> The author conducted interviews on various occasions between 2000 and 2011 with more than thirty people in Shanxi, Beijing, Italy, and the United States; these interviews included clergy, laypeople, and non-Catholics. The interviews in Shanxi were conducted in Chinese. Because of the continuing political sensitivity of this subject in China, the interviews were not recorded, nor were details noted on the interviewees. Copies of the interview notes are in the Archives of *The Catholic Historical Review*, The Catholic University of America (hereafter cited as Interviews).

<sup>2.</sup> For Taiyuan and Yuci dioceses, see Henrietta Harrison, *The Missionary's Curse and Other Tales from a Chinese Catholic Village* (Berkeley, 2013); Arnulf Camps and Pat McCloskey, *The Friars Minor in China* (1294–1955), Especially the Years 1925–55, Based on



FIGURE 1. Map depicting the location of Catholic villages around Taiyuan, China.

Catholics were also bound together by shared memories of the Boxer Uprising in 1900 when local militias massacred thousands of members of their families and communities during China's struggles to resist increasing domination by the Western imperial powers. These events were still part of living memory in the 1960s. They influenced government perceptions of Catholics as a threat and Catholic fears of persecution. For Catholics, the memories had been reinforced by the Franciscans' promotion of many of those who died as martyrs. In the 1900s two missionaries traveled from village to village and held meetings, collecting the evidence of witnesses about those who had been given the opportunity to apostatize and had refused at the cost of their lives. From these accounts involving thousands of martyrs, a small group

the Research of Friars Bernward Willeke and Domenico Gandolfi, OFM (Rome, 1955); Jean Charbonnier, Guide to the Catholic Church in China (Singapore, 2008), pp. 154–61. For villages, see Qin Geping [秦格平], Taiyuan jiaoqu jianshi [太原教区简史] [A Simple History of Taiyuan Diocese], (Taiyuan, 2008), p. 111; Bernward H. Willeke, ed., "The Report of the Apostolic Visitation of D. Emmanuele Conforti on the Franciscan Missions in Shansi, Shensi and Kansu (1798)," Archivum Franciscanum Historicum, 84, no. 1–2 (1991), pp. 197–271, here 207. Francesco Garretto, May 8, 1727, Archivio Storico "De Propaganda Fide" (Rome) Scritture Originale della Congregazione Particolare Indie Orientali e Cina (hereafter APF SOCP), 33:452; Emmanuele Conforti, August 30, 1799, APF SOCP 69:386.

of missionaries and Chinese Catholics were beatified in 1943 (and ultimately canonized in 2000).<sup>3</sup>

In the early 1950s the communists expelled the missionaries and expropriated church property and institutions, but people in the old Catholic villages remained loyal to their ancestral religion. The Chinese priests in Taiyuan, which became an archdiocese in 1946, had a long tradition of resistance to the Italian missionaries, who occupied all the senior positions in the archdiocese, and great hopes for a Chinese church hierarchy. As a result, they joined the reformed church established by the communists as a body but continued to insist on their loyalty to Rome. A Chinese priest, Hao Nai, was appointed vicar general by the archdiocese's Italian Franciscan archbishop, Domenico Luca Capozi, who was expelled in 1953. Hao Nai was recognized by the government as ordinary of the archdiocese, but was arrested with a few of his clergy in the campaign that followed a crackdown on Catholics in Shanghai in 1955.<sup>4</sup> However, the impact of these arrests was felt by the clergy in Shanxi rather than the laity; West Jianhe parish near Changgou, for example, expanded so rapidly due to industrialization that more than 1000 people were attending Mass during major festivals, and a resident priest was appointed for the first time in 1956. Other Catholic villages continued to have regular prayers organized by the traditional lay leaders known as catechists (huizhang), host Catholic youth groups, offer summer catechism classes for children, and hold Sunday Mass throughout the 1950s and early 1960s.<sup>5</sup>

## 2. The Four Cleanups

William Christian has noted the particular resonance and impact of apparitions that occurred in the 1940s and 1950s at a time of strong

<sup>3.</sup> Giovanni Ricci, *Il Fratello di una Martire: Memorie del P. Barnaba da Cologna, O.F.M. Missionario Apostolico in Cina* (Torino, 1912), pp. 204–11; "Solemnis declaratio Martyrii Servorum Dei Gregorii Grassi O.F.M. Ep. Orthoniensis, Francisci Fogolla O.F.M. Ep. Bagensis, Antonini Fantosati O.F.M. Ep. Adrahensis et viginti sex sociorum in Sinis, anno 1900, in odium Fidei interemptorum," *Acta Ordinis Fratrum Minorum*, 62 (1943), 13–17.

<sup>4.</sup> Nicola Cerasa, Breve storia della Missione di Taiyuan Shansi (Rome, 1998); Giovanni Ricci, Le avventure di un missionario in Cina: Memorie di Mons. Luigi Moccagatta, O.F.M. Vescovo Titolare di Zenopoli e Vicario Apostolico del San-si (Modena, 1909).

<sup>5.</sup> Guo Chongxi [郭崇喜], "Taiyuan tianzhujiao shilue" [太原天主教史略] [A Brief History of Catholicism in Taiyuan], *Taiyuan wenshi ziliao* [太原文史资料], 17 (1992), 145–254, here 174; *Zongjiao gongzuo xuanchuan cailiao* [宗教工作宣传材料][Propaganda Materials for Religious Work] (Taiyuan, 1966) 13:9; Zhao Peicheng [赵培成] et al., *Xinzhou diqu zongjiao zhi* [忻州地区宗教志] [Xinzhou District Religion Gazetteer], (Taiyuan, 1993), p. 295.

Catholic hostility to communism and fears of a coming nuclear war.<sup>6</sup> Similar cold-war fears interacting with China's internal politics lay behind the visions in Shanxi. China was surrounded by enemies in an age of nuclear weapons: the split between the leaders of China and the Soviet Union was surfacing in the early 1960s, while the United States was rapidly increasing its presence in Vietnam. Domestically the Great Leap Forward, a campaign of 1958 for radical agricultural and industrial progress, had led to a catastrophic famine from which Shanxi had not fully recovered. In China, as elsewhere during the cold war, there was great fear of traitors and third-columnists. Catholics, regarded by most Chinese as converts through Western imperialism and followers of an explicitly anticommunist church, were among many groups that came under attack.

Spurred by the central government in 1963, the Four Cleanups was a campaign to clean up corruption by village leaders working in tandem with opponents of the regime, because they were believed to be a key cause of the famine. Workteams largely composed of educated urbanites and county government employees were sent out to investigate village leaders. When these workteams discovered that leaders had used community property, falsified the accounts, or beaten and abused peasants to get them to hand over their crops during the famine, the workteams labeled the leaders "revisionists" and "capitalist roaders" (in other words, followers of the Soviet Union), attacked them in humiliating sessions of public criticism, required them to make restitution for what they had stolen, and removed them from office. In the aftermath of the famine, feelings ran high. The public sessions became violent, village leaders were beaten, and some were so badly treated that they committed suicide. Other meetings were held to inculcate scientific thinking and socialist morality into villagers, thus remaking them into new communist citizens. Creators of the movement conceptualized it as a new revolution that would inculcate ideas of class struggle, empowering and transforming the poorest villagers, just as Land Reform had when the communists first came to power.<sup>7</sup>

<sup>6.</sup> William A. Christian Jr., "Religious Apparitions and the Cold War in Southern Europe," in *Religion, Power and Protest in Local Communities: The Northern Shore of the Mediterranean*, ed. Eric R. Wolf (Berlin, 1984), pp. 239–66.

<sup>7.</sup> Gao Hua [高华], "Da jihuang yu siqing yundong de qiyuan" [大饥荒与四清运动的起源] [The Great Famine and the Origins of the Four Cleanups Movement], *Ershiyi shiji* [二十一世纪] [Twenty-First Century], no. 60 (2000), 55–68; Li Huaiyin, *Village China under Socialism and Reform: A Micro-History, 1948–2008* (Stanford, 2009), pp. 107–38.

In 1964 the Four Cleanups took a special focus on Christian villages (Protestant as well as Catholic), with the national circulation of a report on the implementation of the campaign in Zhangzhuangpo, a desperately poor Catholic village near Jiangzhou in southern Shanxi. The Catholics there had originally rejected communist ideals. Attempts to mobilize them to attack their richer neighbors during Land Reform had failed. Since then, only three of the 611 villagers had joined the party's organizations (the Peasants' Association, Women's Association, and Youth League). The members of the Four Cleanups workteam in this village devoted themselves to changing the situation. For seven months they lived with the villagers and held endless meetings. They focused their efforts on the most impoverished villagers: giving them money, explaining the idea of social class, and pressing them to admit that the Church had exploited them. Those who conformed were then given science classes about weather and evolution. The culmination of the workteam's stay was a seven-hour mass meeting to attack the parish priest. By the end of the process, ninety of the villagers had renounced the Church.8

Religious affairs officials in Shanxi held meetings to study the report, and in November 1964 all priests and nuns working in the central part of the province were required to attend a study class in Taiyuan, the provincial capital. (This was effectively a form of detention, as the priest and nuns were confined first in the cathedral compound and later in a Buddhist temple; they were not released until 1979. Special workteams focused on religion were sent out to the Catholic villages, which were supposed to replicate the Zhangzhuangpo model through months of persuasion. However, in one village that has some documentation of the movement, the workteam simply gathered the Catholics together and told them that all heads of families must write letters renouncing the Church in the next three days. This was not a success; one young man announced that "even if there is a knife at my throat I won't renounce the religion." No one in that village did renounce the Church at that point, but the tense atmos-

<sup>8.</sup> Zongjiao gongzuo tongxun [宗教工作通讯] [Religious Work News], September 3, 1964, 2–11.

<sup>9.</sup> Zongjiao gongzuo tongxun, February 13, 1965, 6–10; Qin Geping, Taiyuan jiaoqu jianshi, pp. 362–64.

<sup>10.</sup> Tanbai cailiao, February 6, 1966, Shanxi daxue Zhongguo shehuishi yanjiu zhongxin [Shanxi University Chinese Social History Research Center [山西大学中国社会史研究中心], hereafter referred to as SD], X dadui danwei hui [X大队单位会] [X Brigade Unit Committee]. To preserve the confidentiality of these files, many of which relate to people who are still alive, the name of the village and names of individuals have been omitted.

<sup>11.</sup> Buchong cailiao, October 5, 1965, SD: 刀子放的脖子上我也不背教

phere created by the Four Cleanups' demands for Catholics to leave the Church made subsequent events meaningful.

### 3. The Visions at Changgou

The visions began the following spring. One day in March 1965, a man from the entirely Catholic village of Changgou, in the hills just north of Taiyuan, was working in the fields when he saw, high up on the cliffs that edged the narrow valley, the shape of a large cross in the soft sandy rock. The shape is still there and would appear to be the result of natural processes of erosion rather than any human intervention. Changgou already had a Four Cleanups workteam in place, made up of cadres from Taiyuan city. The stage was set for the campaign to intensify, since the village's Catholic families had become wealthy through coal mining in the early-twentieth century and three villagers had become priests. With their religion and their capitalist heritage, these families were just the kind of people targeted in the Four Cleanups as likely saboteurs and corrupters of village officials. Moreover, the workteam members were high-ranking officials, who were under huge pressure to obtain results and prove their loyalty to the party. It was in this tense context that the man who first saw the cross pointed it out to another man working nearby, who then told a relative. They thought that perhaps it was a sign; none of them could have guessed what would follow.12

The news spread quickly, drawing locals to come and see the cross. The days were still short, and they came after dark. Soon the arrivals were from further away: Taiyuan city, the mountains to the north, and the central Shanxi plain south of the city. There were even visitors from Hebei Province, Inner Mongolia, and the great coastal cities of Tianjin and Shanghai. In the case of one village south of Taiyuan, nearly a fifth of all the Catholic adults, including almost all the young men, went to Changgou. When they arrived, they knelt in the fields at the foot of the cliff, although some climbed up the opposite side of the gully for a better view. As the crowd knelt in the dark, the air was full of the rapid rhythmic chanting characteristic of Catholic prayers in this area. Some people ritually whipped themselves. Then the watchers would begin to see things and shout out, "Isn't it Jesus?", or claim to see the Virgin Mary or an angel. Many saw nothing, which they ascribed to their own sinfulness. They

<sup>12.</sup> Qin Geping, Taiyuan jiaoqu jianshi, pp. 111-12; Interviews, pp. 113-15.

<sup>13.</sup> Shanxi tongzhi [山西通志] [Shanxi Gazetteer], (Beijing, 1997), 46:423.

<sup>14.</sup> Data compiled from SD.

could only report lists of what others had seen: Jesus on the cross, Mary, angels, heaven, hell, a priest saying Mass, and a nun kneeling in prayer.<sup>15</sup>

Of those who reported seeing visions, most saw the cross on the cliff radiating light, but other people saw much more elaborate and detailed scenes. In one of the few descriptions recorded at the time, a man said that he had seen the cross shine and the Virgin Mary appear flashing, with trumpets sounding and electric lights shining. 16 A man who was one of the Liuhe catechists remembers seeing the Virgin Mary dressed in shining white walk in a circle and a great fiery pit with wide roads around it. In this vision, the roads were full of vehicles packed with people; they were drawn toward the pit and pushed into the fire, leaving only their heads visible. Another man saw a priest saying Mass. Three balls of light shot quickly toward the crowd and vanished. Then many little lights, each containing a tiny figure, came rapidly out toward the onlookers, signifying the real presence of Christ in this visionary Eucharist. 17 There are many similarities in these visions to the traditions of the great Buddhist shrines of the Wutai Mountains to the north, which have long been known for miraculous lights and fiery balls. 18 But, although a local visual culture shaped the visions of people, the meaning ascribed to their experiences was shaped by a distinctively Catholic worldview from the nineteenth century. This involved the Virgin Mary's arrival in the Last Days to urge repentance and a rejection of sin so that she might intercede with God to have mercy on the world.

Discussing a series of visions that occurred at Oliveto in Italy in the 1980s, Paolo Apolito argues that mass visionary experiences of this sort are transformational. They have the power to reconfigure individual personalities, providing a socially acceptable context for dramatic conversion experiences. They also have the power to create connections between strangers and reinforce previously weak links. <sup>19</sup> These all require someone to interpret the visions and give them meaning. In the absence of the imprisoned priests, that person was a young woman called Li Zhenxiang who lived in the small village of Fengshenghe in the hills just west of Taiyuan city, which

<sup>15.</sup> Huiyi jilu, "Tianzhujiao jiaodai wenti," September 23, 1965, SD Tianzhujiao zonghe dang'andai [General Files on Catholics, hereafter noted as Zonghe]; Qin Geping, *Taiyuan jiaoqu jianshi*, p. 366; Interviews, pp. 114–16.

<sup>16.</sup> Tanbai jianju cailiao kapian, June 2, 1966, SD.

<sup>17.</sup> Interviews, pp. 106, 176-77.

<sup>18.</sup> Raoul Birnbaum, "Light in the Wutai Mountains," in *The Presence of Light: Divine Radiance and Religious Experience*, ed. Matthew T. Kapstein (Chicago, 2004), pp. 204–07.

<sup>19.</sup> Paolo Apolito, *Apparitions of the Madonna at Oliveto Citra: Local Visions and Cosmic Drama*, trans. William A. Christian Jr. (University Park, PA, 1998), pp. 230–32.

was easily accessible from Changgou. She was a vowed virgin, following a long-standing tradition in Chinese Catholicism. These virgins usually lived with their natal families, although in the late-nineteenth and early-twentieth centuries, they often went to work in orphanages or as catechists. They were expected to be able to read and received some religious training, but their status in the Church was very low, especially after more Chinese women began to enter religious orders in the twentieth century. Nevertheless, they were active members of their parishes. Li Zhenxiang had been a member of the Legion of Mary, which was set up by the archdiocese in the 1940s as an explicitly anticommunist organization and was banned by the communists in 1951. She knew Hao Nai and other leading clergy, but she looked like an ordinary village woman, wearing a black jacket and her hair in long braids, and speaking in the simplest language.<sup>20</sup>

When the workteams asked people what Li Zhenxiang had said, some stated she had told them to live together in amity and to return anything they had gained through immoral means (bugongdao). Others said that she had called on them to pray and told them that God would punish those who did not pray well.<sup>21</sup> Both these themes were in full accord with church teaching and village morality, but in direct opposition to the Four Cleanups. The Four Cleanups workteams were trying to inculcate ideas of social class and class struggle, and were explicitly told to break the widespread ideas that "all believers in the world are one family" and "even believers you've never met are as close as family."22 They attempted to accomplish these goals by giving money and other help to the poorest families to win their allegiance. When Li Zhenxiang called on people to return anything gained through immoral means, people understood her to mean this aid as well as anything else that could be regarded as stolen. In Liuhe villagers handed back to the workteam cash, grain, and a great many vegetables.<sup>23</sup> In doing so, they rejected the moral order of class struggle, land reform, women's right to divorce, and cooperation with state campaigns in favor of a much more traditional morality tied to the Ten Commandments: not to steal, commit adultery, or bear false witness by making unproven allegations. Calling on Catholics to pray was also in direct conflict with the

<sup>20.</sup> Interviews, pp. 107, 139. For virgins, see R. G. Tiedemann, "Controlling the Virgins: Female Propagators of the Faith and the Catholic Hierarchy in China," *Women's History Review*, 17 (2008), 501–20.

<sup>21.</sup> Jibuqingming zai san yue jian, October 4, 1965, SD; Ziwo jiancha, April 28, 1970, SD.

<sup>22.</sup> Zongjiao gongzuo tongxun, January 18, 1964, 11: 天下教徒是一家, 人不亲教亲

<sup>23.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 16.

Four Cleanups. Shanxi Catholics have a long tradition of daily chanted community prayer that had continued through the early 1960s. When the workteams arrived, they enforced a rule originally issued during the Great Leap Forward in 1958 that church buildings could be opened and the church bell rung only if a priest was present. They locked up the churches or appropriated them for their own meetings.<sup>24</sup> Villagers who responded to Li Zhenxiang's call to prayer tried to get their churches reopened, gathered to pray outside the church, or attended prayers in other villages. By praying together, the Catholics publicly displayed their unity in the face of the Four Cleanups' demands for class struggle.

Li Zhenxiang's preaching had immense appeal—sometimes those who went to hear her found the courtyard of her home so crowded that they could not squeeze in.<sup>25</sup> Soon other villages were inviting her to preach. Events reached a crisis when Li Zhenxiang was invited to Liuhe by the man who had been moved by a dramatic vision of people being dragged down into hell. When she arrived on the evening of March 31, she stood in front of the village church loudly demanding that the locked doors be opened. A crowd packed the church courtyard. Suddenly the great doors swung open, the church bell rang out, and a lamp shone. People flooded into the building. Miraculously opening doors and tolling bells that mark the presence of a divinity are classic features of Chinese Buddhist holy sites and characterize stories from the Wutai Mountains. Soon it was being said that a miracle had taken place. The news spread quickly, so that while some people went home to sleep, others flocked to listen and join in the prayers.<sup>26</sup>

In Liuhe a sizable minority of Catholics had cooperated with the Four Cleanups, and some had handed in statements renouncing their religion. Now many of these people, too, were drawn into the crowded church. Li Zhenxiang sprinkled them with holy water and said prayers to drive out demons. Then, at some point that night, she led a crowd of several hundred people to the offices of the workteam to give back aid previously received from the government and demand that their letters of apostasy be

<sup>24.</sup> Chang Libing [常利兵], "Cong yishi dao saoluan—dui 1965 nian Qingxu xian H cun tianzhujiaotu de zhengzhi shiying zhi yanjiu" [从仪式到骚乱—对1965年清徐县H村天主教徒的政治适应之研究] [From Ritual to Riot—Research on the Catholics' Adaptation to Government in H Village, Qingxu County, 1965], paper presented at Zhongguo shehuishi huiyi [中国社会史会议] [China Social History Conference, Taiyuan], (2008), pp. 4–5.

<sup>25.</sup> Ziwo jiancha, February 3, 1966, SD.

<sup>26.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 12; Interviews, pp. 108, 177; Birnbaum, "Light in the Wutai Mountains," pp. 197–98.

returned. It was a dramatic scene. Accounts at the time claimed that a portrait of Chairman Mao fell to the floor as she entered and that she called the workteam members devils. People today recall the team leader sweating with fear in the chilly spring night, his hands shaking as he gave up the letters. The next morning, as dawn broke, a Liuhe catechist took up the parish's processional cross, and Li Zhenxiang led a noisy pilgrimage of more than 1000 people to the nearby shrine of Our Lady of the Seven Sorrows. She was arrested the next day. The Changgou and Liuhe parish priests, who had been confined in the study class in the cathedral, were also arrested and accused of orchestrating the events. Police warned villagers that they must not go to Changgou; anyone who did attempt the journey was stopped, briefly detained, and sent home. Property of the study class in the cathedral the journey was stopped, briefly detained, and sent home.

Li Zhenxiang had channeled the visions into a response to the Four Cleanups. The workteams called for class struggle, whereas she told Catholics to live in harmony with their neighbors. The workteams punished village officials who had stolen from the collective or the state, whereas she called on Catholics to return anything they had acquired as a result of government policies they felt to be wrong. The workteam called for Catholics to abandon their religion, whereas she demanded that they join in community prayers and reclaim their letters of apostasy. Crowds gathered to listen to her because what she said resonated. She is not remembered as a great speaker; rather, it is said that for a simple village woman to say these things at all was a miracle. At the time people called her a living saint. Her arrest marked the end of the visions at Changgou and a turning point in the events of that year.

#### 4. The Spread of the Supernatural

Li Zhenxiang's confrontation with the workteam dramatized the conflict between Catholic identity and the demands of the Four Cleanups, and the arrests that followed made abundantly clear the personal consequences of opposing the workteams. For the next three months Catholics continued to experience the supernatural, to gather for prayers and preaching, and to resist the demands of the workteams, but the nature of the supernatural experiences and the content of the preaching changed. A new kind

<sup>27.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 12, 15; Interviews, pp. 102–03; Di yi ci tianzhujiaotu X jiaodai tianzhujiao fangeming naoshi zaoyao, September 14, 1965, SD.

<sup>28.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 12; Geren jiancha, May 7, 1965, SD; Interviews, p. 177.

<sup>29.</sup> Qin Geping, Taiyuan jiaoqu jianshi, p. 366; Interviews, p. 123.

of seer emerged: young men and women who entered trance states. They, too, demanded that Catholics repent and return items regarded as obtained through immoral means, but their focus was on the imminent end of the world, the powers of the devil, and the need for redemptive suffering.

When Li Zhenxiang was arrested, many people believed that the end of the world was imminent. Rumors spread that God would punish mankind, that the sky would be dark for three days and three nights, and that the world would end.<sup>30</sup> A number of new visionaries and preachers spread these ideas, often deriving their authority from entering into trance states in a way that was quite new for Catholics in this area. They were called saints, and officials in charge of the Four Cleanups calculated that this term was applied to seventy-eight people (forty men and thirty-eight women).<sup>31</sup> Many were in their teens or early twenties, and like most villagers they had little education. Their preaching drew on the themes propounded by Li Zhenxiang, but added a much stronger emphasis on their personal experience of the supernatural: their visions of the Virgin Mary, their ability to see the demons that were lurking all around, and their inspired knowledge of people's sins. In preparation for the end of the world, they called on women to cut their hair and told Catholics to destroy anything made of plastic and other synthetic products: nylon socks, plastic sheeting, raincoats, rubber-soled sandals, and cigarette lighters.

One of these new visionaries was a twenty-year-old woman whose baptismal name was Agatha. That spring her mother had died, and she had married a man from a village with a large Catholic population. According to her own account, when she heard that there were miracles occurring nearby, she peered into a storage space for straw and saw little demons and deer running back and forth. She went on to Liuhe, to the home of a man who was already seeing visions; on the wall of his house she saw the Virgin Mary in a manifestation that resembled an image of Our Lady of Mount Carmel (whose scapular was very popular among Catholics in this area). The man gave her a strip of white cloth and told her to go home, spread blessings, and tell Jesus's sacred words. These tasks seemed impossible since she was inarticulate, illiterate, and unable to remember the lengthy Catholic prayers. After she went home two things happened. The first, which is what she remembers now, was that she began to preach and could recite lengthy

<sup>30.</sup> Qin Geping, Taiyuan jiaoqu jianshi, p. 366.

<sup>31.</sup> Zongjiao gongzuo xuanchuan cailiao 14:6.

prayers.<sup>32</sup> The second, which was even more striking at the time, was that she began to enter into trances. Her family and neighbors, who had never seen such a phenomenon before, had no term for it. When she collapsed, they said that she had died (sile). After they prayed for her and sprinkled holy water on her, she recovered. They were concerned that she might be ill, but were convinced after they took her to an old man who had once been in the seminary, and he said she was reciting the prayers correctly. For several weeks people came from considerable distances to see her and hear her preach. She told them to return their unjust gains, live in friendship with each other, rid themselves of plastic goods, and cut long hair. She also said that Li Zhenxiang was a saint. She explained that plastic was made from the bones of the saints and that nylon socks would attract fire (which was expected to come up from the earth). One woman cut off her braid; another discarded a plastic schoolbag and a pair of shoe soles. Sometimes, however, Agatha refused to preach, told people that she could see a devil in the room, and would then enter a trance. She also continued to see visions: hell as a place with iron doors and windows to which families who did not pray would be sent, a crucifix in a bottle of holy water, and the Virgin Mary on the tower of the village church.<sup>33</sup>

Agatha's trances were understood at the time as a kind of spiritual warfare sparked by a demon entering the room alongside a sinner and exorcised by the sprinkling of holy water. People were convinced that there were devils all around and that the devil prompted or possessed government cadres and supporters. They called members of the workteams "demons" (mogui) and even talked about the currency as "demon money" (guipiaozi). A woman who was imprisoned remembers seeing demons with horns and tails accompanying the prison staff members who were delivering the food. Demonic possession was also a familiar cultural form, especially for young married women. Indeed, it was a common reason for conversion to Catholicism, since Catholic priests and catechists were regarded as powerful exorcists. However, young women in Shanxi who were possessed by

<sup>32.</sup> Interviews, pp. 179–80; Jiancha jiaodai, September 13, 1966, SD. Agatha's baptismal name has been used as a pseudonym because she did not enter the published record and is still alive. Baptismal names are not registered by the church or state and are not used in daily life.

<sup>33.</sup> Tanbai cailiao, February 6, 1966, SD; Dayue shi liu yue, December [1965], SD; Jiaodai, April 15, 1970, SD; Jianchashu, October 1, 1965, SD; X de tanbai jiaodai cailiao, April 18, [1970], SD; Jianchashu, April 11, 1970, SD; Interviews, pp. 179–80.

<sup>34.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 15; X jiang shehuizhuyi jiaoyu, March 4, 1966, SD Zonghe.

<sup>35.</sup> Interviews, p. 189.

demons typically shook violently, and the demon spoke through them, whereas Agatha was described as "smiling coldly" and then collapsing as if dead like European Catholic visionaries of the early-twentieth century. After she collapsed, prayers and holy water revived her, and it was then that she preached.<sup>36</sup> Holy water, which was sprinkled or drunk, was seen as a powerful way of warding off demons, reflecting both European Catholic practice and Chinese tradition. People scattered holy water on the possessed, but also on members of workteams and the militia.<sup>37</sup>

There were many seers, and Agatha was quite typical in the form of her trances and the content of her preaching, but perhaps the most popular and widely respected response was provided by a young man in Liuhe village known by his baptismal name of Antony, who combined spiritual warfare with the Catholic tradition of redemptive suffering. At twenty-six, he was already older than many of the visionaries, and he was supported and directed by an elderly catechist. The latter may explain why his visions and preaching showed a familiarity with a much wider range of Catholic teaching and practice. He had been named after St. Anthony of Padua, a Franciscan famous for his conversion of heretics, his miraculous powers, and his vision of an apparition of the infant Jesus. The young man saw a vision of the saint in his home and adopted the slogan "to live and even to die to follow St. Antony."38 He preached on the Ten Commandments and the Stations of the Cross. In accordance with the attempts to identify with the suffering of Jesus promoted by the Italian missionaries, he also wore a belt to mortify the flesh, whipped himself, and placed hot coals on his bed. This self-chosen suffering was seen as a powerful weapon in the war between good and evil, and there were especially severe cases of demonic possession in the courtyard of his house. Visitors saw monkeys, bats, and balls of fire, which they exorcized with water from the well that had been made holy by pouring holy water into it. Antony himself performed exorcisms so dramatic that on one occasion the terrified onlookers began to wail and cry out to the Virgin Mary for mercy. Demonic possession presented evil as irrational, overpowering, and unavoidable, whereas in exor-

<sup>36.</sup> For local spirit possession, see letter from Aloysius Moccagatta, *Acta Ordinis Fratrum Minorum*, 4 (1885), 24–25. For European trances, see William A. Christian Jr., *Visionaries: The Spanish Republic and the Reign of Christ* (Berkeley, 1996), pp. 274–94.

<sup>37.</sup> Shengtu huiyi jilu, August 5, 1965, SD Zonghe; Kongsu: shi shei haisile wo ma? [控诉: 是谁害死了我妈?][Accusation: Who Killed My Mother?], (Taiyuan, 1966), p. 1; Steve A. Smith, "Local Cadres Confront the Supernatural: The Politics of Holy Water (Shenshui) in the PRC, 1949–1966," China Quarterly, 188 (2006), 999–1022.

<sup>38.</sup> Interviews, p. 109: 舍身致命, 跟随圣安多尼

cisms the battle between good and evil was publicly acted out when those present joined in the prayers.<sup>39</sup> This public drama rang true to the villagers, and one of the most dramatic events took place on May 26 when the police arrived to arrest Antony. People packed the streets, blocking the police vehicles. Some climbed onto the trucks and struggled with the police; others lay down in the road. The police had to fire their guns in the air to force a way through.<sup>40</sup>

Even so, new visionaries continued to appear over the next six weeks, and Catholics continued to travel to hear preachers or gather for prayers. Some of the largest gatherings were for prayers for rain, as the little that had occurred failed to assist the province in recovering from the famine that still continued after the Great Leap Forward. 41 Since 1958 annual village pilgrimages to pray for rain at the area's two major shrines—Mary Queen of Angels at Bansishan and Our Lady of the Seven Sorrows on the hill above Dongergou—had been banned, but young men had continued to go and were tacitly permitted to do so. In July 1965 huge numbers of Catholics visited these shrines, to pray for rain (as they explained to the workteams) and to pray to the Virgin Mary for protection in their troubled times (as they remember now). When rain eventually fell, crowds gathered to give thanks. At the shrine of Our Lady of the Seven Sorrows at Dongergou approximately 5000 Catholics carried the image of the Virgin up the mountain in procession. 42 One of the last visions took place two days later in Liuhe when a teenage boy called Wang Niuhai was attending to the irrigation of a vegetable patch. When neighbors came to investigate the water that had overflowed, he was found lying on his back under a tree. His hands were together as in prayer; his eyes were closed; and he was calling, "Mary Mother of God! Mary Mother of God!" The neighbors knelt down beside him and prayed. They could hear him speaking to Mary, who appeared to be giving him holy water to drink and telling him to pray. He then described a series of scenes, including a place where people were nailing together crosses for Jesus to carry and a journey to the gates of heaven.

<sup>39.</sup> Jiancha jiaodai, September 13, 1966, SD; Dayue shi liuyue, December [1965], SD; Interviews, pp. 103–04, 109; Paolo Apolito, *Apparitions of the Madonna at Oliveto Citra*, p. 142–45.

<sup>40.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 12, 16; Jiancha jiaodai, September 13, 1966, SD; Interviews, pp. 104, 109.

<sup>41.</sup> Chang Libing, "Cong yishi dao saoluan," p. 6; *Shanxi tongshi* [山西通史] [Shanxi History], (Taiyuan, 2001), 10:353.

<sup>42.</sup> Zongjiao gongzuo xuanchuan 2:11; Zongjiao gongzuo tongxun, December 28, 1965, 12.

When the boy's father heard the news, he fell to his knees in prayer, for everyone knew now that a major crackdown was inevitable.<sup>43</sup>

#### 5. The Crackdown

Two days later, on the night of July 15, the 2357 residents of Liuhe were surrounded by more than 2000 armed militia; 1000 cadres were sent into the village to check the occupants of each house. Visionaries and 120 people from outside the village were arrested and taken to the police station, which was soon chaotic with people wailing and tired, thirsty children. Everyone was required to provide a written account of their actions, and most were sent home the next day. Others, however, were taken to the provincial courts in Taiyuan where they were interrogated night after night and sometimes tortured with beatings and electric shocks. The Shanxi Communist Party announced that after seven months of reacting to events, it was now taking the initiative and had "used revolutionary violence to overpower the enemy."

New workteams were sent in, and the crackdown followed a familiar pattern. For months, there were constant meetings in the Catholic villages. These initially were huge rallies of 10,000 or even 20,000 people where some of those arrested earlier in the year would describe their various crimes and make accusations against the Church. One speaker was a young man whose mother had died after visiting the Bansishan shrine at the height of the visions. The family had tried to exorcize her by ritual flagellation on the stomach, heart, and temples. Now the young man accused the Church of poisoning his mother by making her drink (unboiled) holy water and then causing him to beat her to death to cover up its negligence. The proceedings were recorded and played to the Catholics in other villages. In other meetings, those who had taken part were made to re-enact the best-known miracles such as the opening of the church doors and ringing of the bell at Liuhe (by climbing through a rear window) to show that they had been faked. There were also exhibitions of damaged plastic items and nylon socks, the braids cut off by women, holy water, and other objects associated with the trouble. 46 The workteams singled out a small group of leaders who would be held responsible for what was now labeled a counter-

<sup>43.</sup> Interviews, pp. 157-58: 圣母, 圣母。

<sup>44.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 11–12; Interviews, pp. 178, 187–88.

<sup>45.</sup> Zongjiao gongzuo tongxun, November 27, 1965, 2: 用革命的暴力,治服敌人。

<sup>46.</sup> Zongjiao gongzuo tongxun, November 27, 1965, 2; December 28, 1965, 13; Kongsu: shi shei haisile wo ma?

revolutionary movement and pressed other Catholics to reject and denounce them.

At first there was considerable resistance. People said, "We had no guns or knives, we didn't kill anyone or set fire to anything. How can saying a few prayers have become counter-revolutionary?" They refused to speak in discussion groups, thought the recordings were unreliable, said that the people confessing on stage were only doing so because they had been starved in prison, reminded each other that they must not break the commandment not to bear false witness, and told each other that Li Zhenxiang was a true saint and had not in fact been captured. Those who were most vocal, especially if their families had prospered before 1949, were sent away to study classes often held in the county town. There they spent their days studying how Catholicism had been brought to China by imperialism and had turned Chinese people into loyal running dogs of imperialism. The evenings were spent in criticism sessions where anyone who did not criticize others would be next to come under attack. Only those who actively conformed would be allowed to return home.<sup>48</sup>

Meanwhile, more and more of the visionaries who had been arrested were brought to the meetings to confess to faking their trances, seducing and raping women, and cheating people out of their money.<sup>49</sup> Catholics understood the pressures brought to bear on these people; but they had believed them to be saints, with heroic virtues and supernatural powers, and now they felt betrayed. The most shocking case was Li Zhenxiang, who is not discussed by people today; they say only that she was very wicked. There were, in fact, also visionaries who did not refute their original accounts of divine intervention (like the sixteen-year-old Wang Niuhai who continued to insist that the Virgin Mary had spoken to him, despite severe beatings and immense pressure to accuse his father or the parish priest of prompting him), but these people remained in prisons or study classes.<sup>50</sup> Catholics who attended the meetings saw only those who incriminated themselves and betrayed others. Other villagers who had been confident were now less sure. Pressured to say that he had not seen a vision at Changgou, one man hesitated: "I experienced the miracle but I

<sup>47.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 13: 没枪,没刀,没杀人,没放火,念念经就能成了反革命?!

<sup>48.</sup> Jiancha, December 14, 1970, SD; Interviews, p. 110.

<sup>49.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 14; X tanbai jiaodai, September 27, 1965, SD Zonghe.

<sup>50.</sup> Interviews, pp. 189-90.

didn't see it. Under the light I sometimes saw it, but it was belief. I said I saw the Holy Mother . . . but now I realize that there was no miracle."51 Those who had been enthusiastic supporters of the visions came under particular pressure and were often active in denouncing them. Those who had been criticized by the seers and accused of having demons had obvious personal reasons for wanting to discredit their accusers. But most of all, people hated the fact that men and women who had promised so much were now blackening the name of the Catholic Church, even if their confessions were extorted and untrue.

By the end of the autumn, almost all the villagers had submitted short, written statements recounting where they had been since March, admitting that the leaders of the movement had been counter-revolutionaries using religion as a cloak, or that what they themselves had done was illegal, and promising that in future they would "obey the Party and Chairman Mao, work hard at production, labor quietly, and strive to become a Five Good Points commune member." There were also some who admitted that Catholicism was a tool of imperialism, but at this stage their numbers were very few. In the village for which statistics exist, they consisted of a retired urban worker who had ceased to go to church years earlier after leaving the village for the city in his teens and an impoverished man who had migrated to the village as a hired laborer and said that he had converted only to survive. Sa

The Shanxi Communist Party issued policies aimed at putting down any remnants of opposition, raising class consciousness among Catholics, destroying the reputation of the clergy, and winning over the young.<sup>54</sup> Repercussions were felt around the country: religious affairs officials were required to study a report on the events; 912 Catholic villages were especially targeted; and cities set up study classes on class struggle, imperialism, and scientific atheism for believers.<sup>55</sup> In January 1966 the Four Cleanups

<sup>51.</sup> Huiyi julu, "Tianzhujiao jiaodai wenti," September 23, 1965, SD Zonghe: 我相售圣吉。我但没有看过,在灯光下有时就看到了,但就是相信。 我说的看见圣母。。。我现在认识到是没有圣吉。

<sup>52.</sup> Jiancha, October 3, 1965, SD: 要听党的话和毛主席的话,努力生产,安息劳动,争取五好社员。The Five Good Points were being loyal to the nation and commune, taking part in collective labor, respecting the law, obeying the leadership, working as a team, and being frugal.

<sup>53.</sup> X xian X gongshe X cun [October 1965], SD Zonghe; Qingli jieji duiwu geren lüli dengjibiao, May 1, 1970, SD.

<sup>54.</sup> Zongjiao gongzuo tongxun, November 27, 1965, 4.

<sup>55.</sup> Zongjiao gongzuo tongxun, December 28, 1965, 19-20.

Religion Office in Taiyuan also issued a set of textbooks for the workteams operating in the Catholic villages. The title of the opening volume, which set the tone for the series, was Catholicism Is a Tool of Imperialist Invasion. There were volumes based on the writings of Marx and Lenin, anticlerical works attacking the medieval papacy, and several volumes dealing with what were perceived as the specific problems of the previous year: When Catholicism Promotes the Ideas of God, Jesus and the Holy Mother It Is Making the Laboring People into Cattle and Horses of the Reactionaries; Draw a Clear Line against the Enemy and Totally Smash the Reactionary Idea that All Catholics in the World Are One Family, A Criticism of the Catholic Ten Commandments; and The Wicked Activities of the Catholic Clergy in Taiyuan.<sup>56</sup> Using these teaching materials, the workteams began to push Catholics to renounce the Church. This usually took the form of an application to join the Party's mass organizations, combined with a declaration that Catholicism was a bad foreign religion. The numbers who agreed to do this remained very low; in the village for which there are statistics another three people renounced the Church at this stage. Meanwhile, the workteam had a great deal of trouble with absenteeism. As the movement wound down, Catholics skipped meetings and went to visit relatives in other villages.<sup>57</sup> The Four Cleanups in the Catholic villages ended in March 1966.

#### 6. The Cultural Revolution (1966-76)

Two months later Beijing announced the start of a major new campaign, the Great Proletarian Cultural Revolution. The targets were the much the same as those of the Four Cleanups, but the campaign was aimed at the highest levels of the Chinese Communist Party. In Shanxi the provincial government, which had close links to the faction under attack, initially resisted implementing the new campaign until Mao, exasperated with the slow pace of events, encouraged student Red Guards in Beijing to travel to exchange revolutionary experiences with Red Guards in other cities. The first Red Guards from Beijing arrived in Taiyuan on August 12, 1966, and soon thousands were arriving each day.<sup>58</sup>

Given the events of the previous year, Catholics in Shanxi were both a natural target for the Red Guards and a convenient distraction for the provincial government. From August 23 to September 15 the Catholic

<sup>56.</sup> Zongjiao gongzuo xuanchuan vols. 1-14.

<sup>57.</sup> Tianzhujiao X, X, X san ren de rutuan shenqingshu, March1966, SD; Zongjiao gongzuo baogao, March 22, 1966, SD Zonghe.

<sup>58.</sup> Shanxi tongshi 10:414.

clergy gathered in Taiyuan cathedral were put on display as a living exhibition, and groups of Red Guards arrived in the Catholic villages. Up to this point there had been considerable violence, but it had been narrowly targeted and out of sight in police lockups, prisons, and the so-called study classes. With the arrival of the Red Guards, violence was staged in full public view. Taken to see the exhibition of the clergy were 600,000 Catholic villagers, local schoolchildren, and others, who watched these priests, who had been deeply respected by their parishioners, humiliated and beaten. In the villages ordinary Catholics were badly beaten during public struggle sessions.<sup>59</sup>

It was at this point that ordinary villagers finally gave in and wrote statements denouncing the Church or gave their spoken agreement at meetings to the statement that Catholicism was a bad religion. In these highly formulaic written statements people wrote that they were hereditary Catholics but now understood that "Catholicism is a bad religion, a Western religion, a landlord religion, an exploitative religion, and a religion that hurts people" and that it was "a tool of the imperialist invasion of China."60 They promised to break with it, obey Chairman Mao, stand with the broad masses, and work hard. One of the few texts in the archive that is different comes from a woman who had divorced and then married a non-Christian. Her letter is a powerful attack on her neighbors for their attitude to the divorce. 61 Unsurprisingly, genuine feelings against the Church were more likely to be driven by family disputes and personal unhappiness, rather than imperialist behavior of the missionaries who had left twenty years earlier. Those who apostatized were then required to show their commitment in action—local Catholics demolished the churches most closely associated with the 1965 movement, and many other churches lost their bell towers.<sup>62</sup> The exhibition in Taiyuan ended when the Red Guards moved on to attack the provincial secretary of the Communist Party, but activists who had entered village government during the Four Cleanups and the early months of the Cultural Revolution continued to be in charge. Thus the pressure on the few individuals in each village who continued to refuse to denounce the Church was intense.

<sup>59.</sup> Qin Geping, *Taiyuan jiaoqu jianshi*, pp. 363–68; Jianchashu, September 9, 1966, SD.

<sup>60.</sup> Juexinshu, September 7, 1967, SD: 天主教是坏教,洋教,地主教,剥削教,害人的教。。。是侵略中国的工具。

<sup>61.</sup> Quanjia tuijiaoshu, September 1966, SD.

<sup>62.</sup> Guo Chongxi, "Taiyuan tianzhujiao shilue," pp. 184, 188, 190, 198–99, 219; Shanxi tongzhi, pp. 405, 407; Interviews, p. 179.

In 1970 Beijing took control again and allowed large-scale executions by lower level authorities in an attempt to stabilize the new political order. Among the large numbers of people killed at this time (most because they had been on the wrong side of factional struggles) were several Catholics accused of crimes connected with the visions. Hao Nai and Wang Shiwei, the Franciscan Superior, were publicly executed in the provincial capital. Wang is said to have shouted, "Long live Catholicism! Down with Communism!", as a truck carried him through the crowded main streets of Taiyuan, until someone leapt up onto the truck and drove a metal gag through his cheek. There were also quieter executions of ordinary Catholics who had insisted since their imprisonment in 1965 that Catholicism was a good religion. Many others remained in prison well into the 1970s while their families struggled to survive without them.<sup>63</sup>

#### 7. Conclusion

After 1966 churches were closed, families prayed together secretly if at all, and ordinary Catholics did not dare even to eat noodles to celebrate Christmas; but this is not the whole story. In 1979, when Deng Xiaoping came to power and government policy toward religion changed, the Catholic villages were quick to rebuild their churches. Fengshenghe, where Li had taught, reopened its church in 1980. In Liuhe, where the church had been razed to the ground, everyone in the village gave money to rebuild it in the same gothic style, but it would now seat a congregation of 4000. The new church was completed in 1985.<sup>64</sup> Clearly the attempt to teach Catholics not to believe in religion had failed. Villagers did have the ability to resist, and the state was unable to impose its will over the long term.

One of the reasons that the state efforts failed is that, although religious repression was extreme, it was intermittent and patchy. In each area local histories and provincial-level political dynamics shaped the events that occurred. The story of the Catholic villagers of central Shanxi and their experiences of the Four Cleanups is a story peculiar to them. It is not the same as the story of the Catholics of Shanghai who came under much more intense attack in the early 1950s and have been studied by Paul Mar-

<sup>63.</sup> Domenico Gandolfi, "Cenni di storia del vicariato apostolico di Taiyuanfu Shansi, Cina 1930–1953," *Studi Francescani*, 84 (1987), 356; Interviews, p. 151: 天主教万岁! 打倒共产主义!

<sup>64.</sup> Guo Chongxi, "Taiyuan tianzhujiao shilue," p. 219; *Shehui zhuyi chuji jieduan zongjiao zhuangkuang diaocha baogao xuanji* [Selections from the Report of Investigation on Religion during the Primary Stage of Socialism], (Beijing, 1987), p. 72.

iani, or of the rural Catholics of the northeastern province of Jilin who experienced a revivalist movement—apparently similar to that which took place in Shanxi—a few years earlier.<sup>65</sup> Our understanding of what happened has to move beyond a focus on events that occurred on a national level and especially beyond a focus on the Cultural Revolution, which was not always the defining moment.

However, memories of what happened in 1965 remain crucial for both Shanxi's Catholics and for local government. The stories of the visions and of those Catholics who consistently resisted demands that they renounce the Church are now an important part of the evangelism through which the Church has expanded at a rate not seen since the eighteenth century. On the other hand, members of the urban elite and local officials who share the nationalist feelings and secular ideals of the communist state also remember what happened. For them, the legacy of Catholicism as a bad religion lives on, as they describe Buddhists as obedient, and Catholics as problematic and potentially disruptive. Thus the visions of 1965 remain central to the identity of a new generation of Shanxi Catholics and to their ongoing relations with the local state.

<sup>65.</sup> Paul P. Mariani, Church Militant: Bishop Kung and Catholic Resistance in Communist Shanghai (Cambridge, MA, 2011); Zongjiao gongzuo tongxun, January 18, 1964, pp. 9–13.

### Forum Essay

ROBIN DARLING YOUNG, DAVID FRANKFURTER, ROBERT J. PENELLA, JILL HARRIES, AVERIL CAMERON, AND CHRISTOPHER P. JONES

Between Pagan and Christian. By Christopher P. Jones. (Cambridge, MA: Harvard University Press. 2014. xv, 207. \$39.95. ISBN 978-0-674-72520-1.)

INTRODUCTION BY ROBIN DARLING YOUNG (THE CATHOLIC UNIVERSITY OF AMERICA)

Was there a battle in late antiquity between Christians and pagans? Ancient ecclesiastical debaters and chroniclers, supported by their scriptures and theology, said so; and many modern historians have agreed. Gibbon's *Decline and Fall* erected a tableau of paganism's combat, struggle, and protracted death that has encouraged the modern historiography of dramatic conflict. Like an ancient Civil War, clear battles between Christian and pagan have provided meaning, entertainment—and even the possibility for reenactment in the form of recent *Kulturkämpfe*.

The very title of Christopher P. Jones's *Between Pagan and Christian* suggests another possible construal of late-ancient religious culture. Jones, emeritus professor of classics at Harvard, here scrutinizes Christian and pagan texts and monuments from the reign of Constantine through the sixth century. His highly distilled, clear, and calm account shows how the imperial sponsorship of the new, Christian religion still permitted traditional religious practice to continue and allowed double allegiances or ambiguous loyalties among late-ancient people both illiterate and cultured. In the West, Jones argues, medieval Christendom emerged only between the sixth and the eleventh centuries, and carried paganism in its genes; in the East, only Islam brought paganism to an end.

Jones does not begin his account in the first century, traditionally the beginning of the pagan-Christian clash. Instead, he arranges his examination with three narrative chapters at the beginning and two at the end of the book. The five middle chapters discuss topics: the Christian God and the idolatry of "other divinities" (p. 34); sacrifice, blood, and prayer;

debate; and conversion. A timeline of engagements discussed in the book follows an appendix, and the book's irenic tone reflects Jones's long engagement with the subject. Jones's fascination with the topic began decades ago, when his attention turned to a set of late-ancient inscriptions that seemed to evidence neither, or both, Christian and pagan beliefs. His philologist's attention to the nuances of language and text allows him to perceive, in a wide array of written texts and images, the ambiguity and mingling of pagan and Christian that the late-ancient Mediterranean world collected, often despite the austerity of episcopal or imperial commands to disentangle.

Chapter 1 begins with an encounter told by that most cosmopolitan of New Testament writings, the Book of Acts. Jones uses the exemplary story in Acts 17 to illustrate that the first interaction between Christianity and paganism happened during St. Paul's missionary journey to Greece. The Acts of the Apostles records Paul's speech on the Areopagus as an effort to show that an aspect of the Athenians' own devotion pointed toward the belief in one God and allowed for the recognition of the resurrection as its proof. If this speech actually occurred, then Paul may have been the origin of the idea that the following of Jesus was the specification and culmination of ideas implicit in Hellenism. As a Jew, Paul also expressed an idea shared and expounded in much greater detail and length by Philo, who found Greek philosophy and philosophical conduct anticipated in Judaism—as did Josephus, several decades later. Yet later Christian authors also condemned the religion of polytheism—and these views, too, were shaped by books of the Old Testament usually referred to as Deuteronomistic—those works insisting on a sharp line of demarcation between those faithful to the covenant of Abraham and those who followed the religion of "outsiders" such as the Philistines or the Egyptians.

Christians themselves harbored a similar ambivalence toward paganism, based on the library of Jewish works they took with them as churches and synagogues separated (and on their local experiences), and it deepened regarding all religious expressions that were not Christian and not Jewish. But what should contemporary scholars call these groups? Jones spends the first chapter of his book discussing the terms available for those "outsiders" from the Christian perspective. He considers *pagan*, *Hellene*, *gentile*, and *polytheist*—but finally settles on a modified use of the term *pagan*. "It is best therefore," he writes, "not to think of the distinction between pagans and Christians as a single spectrum running, like modern party-lines, from full or 'committed' Christians at one end and 'committed' pagans at the other, with 'center-pagans' and 'center-Christians' toward the middle."

What counts as "pagan depends very much on the outlook of the contemporary observer. . . . Paganism is always a blurred and shifting category that defies neat taxonomies." Jones wants to show that paganism is consistently a "blurred and shifting category that defies neat taxonomies" and to examine their interaction and combination on the edges (the above three quotes are from p. 7).

The second chapter discusses Constantine, the first Christian emperor whose "sudden and mysterious conversion . . . was to be a turning point in the relations of Christianity in the pagan world" (p. 9). Jones does not dispute that up to Diocletian, the imperial government could impose prosecution and gruesome capital punishments for refusing to sacrifice to gods or to emperors—yet, although Christians were under threat for two and a half centuries from Nero to Constantine, they continued to develop their church by "the slow and patient work of teaching and example" (p. 9). Constantine's conversion was downplayed by pagan historians and emphasized by Christian historians (like Eusebius), yet the emperor's true depth of belief is difficult to ascertain. Jones speculates that Constantine may have been similar to earlier emperors known to be more sympathetic to Christianity such as Caracalla and Severus Alexander. He may himself been a pagan monotheist and therefore tolerant of Christianity. To demonstrate how his contemporaries could have interpreted Constantine as either Christian or pagan, Jones compares a series of five Latin, pagan panegyrics for Constantine (307–21) with one for his father Constantius (297). None of these discusses Constantine's Christianity; indeed, they portray him in terms completely unlike the Praise of Constantine that Eusebius wrote after the emperor's death. Jones writes that even in 321, a pagan orator "could fit a Christian emperor into a frame of pagan thought" (p. 14). Like the 313 panegyric, the Arch of Constantine (provided by the Roman Senate to honor the new emperor in 315) also "glides over the space between paganism and Christianity" by speaking of the emperor's "divine mind" (p. 15) but—unlike Eusebius—without comparing him to the Logos, the second person of the Christian Trinity.

Constantine favored, but did not enforce, Christianity, Jones maintains—even though he ordered the destruction of a temple of Aphrodite in Jerusalem to make way for the pilgrimage church of the Anastasis. Constantine acted like a pagan emperor while encouraging Christianity; for him, the two positions were not incompatible. Nonetheless, his practice of Christianity encouraged the conversion of subjects, as did, in the next century, the conversion of the royal houses of Armenia, Georgia, and Ethiopia. Finally, Jones suggests that in the case of the first two countries,

a significant feature of Constantine's conversion was the example of the great rival to Rome—the Sassanian emperors of Persia. Uniting and strengthening their lands with the religion of Ahura-Mazda—Zoroastrianism—their "unifying cult," complete with a network of temples and a powerful priesthood, they provided an unsettling example worthy of imitation and particularly useful in encouraging the restoration of social order after the Roman Empire's chaotic third century. "Part of the impulse for the emperor's conversion to Christianity," Jones concludes drily, "may have come from the supreme God of the Persians" (p. 22).

Chapter 3 evaluates Constantine's immediate successors. Did they campaign against paganism? Rather, Jones writes, they followed the precedent of Constantine, who was not overly anxious about the "persistence of paganism" (p. 23). Indeed, with the exception of the Platonic-pagan emperor and self-styled restaurator templorum, Julian ("more fanatical than most of the Christian emperors" [p. 23] in his attempt to restore traditional religious practice), all subsequent emperors were Christian and followed, albeit unevenly, Constantine's policy of "Christianization from above" (p. 24). The imperial legislation of Theodosius II and Justinian's Code both legislate against paganism, but such legislation does not dominate those emperors' legal legacy. Even when they did make laws restricting pagan practices like temple sacrifices and subsequent feasting, they did so with limited success, for those activities were popular, resistant to change, adaptable—and passed with minor adjustments into Christianity over the several centuries after Constantine. Unlike Julian, most of his successors did not enjoy the religious fervor of the Constantinian dynasty. Even Theodosius I's antipagan legislation, a watershed in the imperial treatment of the ancient religion, did not lead to the complete exclusion of pagans from imperial service or from public life. It is true that Theodosius's reign marks "a visible hardening of imperial attitudes toward paganism" (p. 26). Theodosius and his co-rulers forbade in 381 the practice of divinatory sacrifice in public and private; and in 391 Theodosius outlawed sacrifices, visiting shrines, and "rever[ing] images made by human hand, lest he become liable to divine and human sanctions" (p. 26). These laws he targeted at all ranks of the imperial service—cutting off, in effect, the connection between imperial rule and the customary guardianship of the Roman pantheon, and providing another incentive, at least among civil servants, for the abandonment of the prior customs of sacrifice. Yet even Theodosius did not ban prominent pagans from participation in high imperial office or in public discourse, and the policies of Theodosius's immediate successors, Jones writes, "show a consistent but selective movement toward restriction [of pagan worship]" (p. 27). Even after 435, when animal sacrifice was forbidden, and the destruction of temples and shrines was ordered, numerous places—from villages to cities—continued their practice quietly. The pattern in the early-fifth century seemed to be dual—as Jones wryly notes, "In 423, the emperors in one and the same ordinance suppose that there are no longer any pagans, and decree that pagans and Jews are to remain unmolested so long as they live quietly and break no law" (p. 27). Up through the reign of Anastasius (491–518), antipagan measures were taken by the emperors, but without any thorough attempts to eradicate paganism.

Yet the empire was brought to a stricter policy when the emperor Justin (518–27) and his nephew, Justinian (527–65), tried to reorganize and stabilize an empire under attack from its enemies; the issuance of the Code of Justinian marked a rise in imperial strictures against both pagans and heterodox Christians, the latter of whom had usually been punished more strictly than pagans in previous reigns. Justinian reinforced the empire's sponsorship of Christianity by rejecting leniency toward Christians who relapsed into paganism. Pagans as yet unbaptized had to take their households and families to local churches for catechizing and baptism; no pagans could teach or be paid by the empire to operate schools, so that they could not influence young students. Sacrifice was considered a plot against the state, and officeholders who had converted for the sake of holding office but had let their families remain pagan were to be punished. Still, however, Jones reminds his readers that even though the charge of paganism could be a political weapon used against a rival, Justinian did not force all pagans to convert to Christianity, choosing instead, like his predecessors, merely to forbid pagan practice. Although the laws were used to "restrict freedom of [pagans'] action and offered inducements to convert," yet those laws did not amount to "instruments of oppression such as have been used by modern states against dissenters or those of alien religions" (p. 29).

Instead, local actions on the part of Christians, often bishops and monks, against pagans were far more numerous and severe than any imperial action. Thus in Egypt, the Christian mob killing (415) of Hypatia, the Alexandrian pagan philosopher, or the attacks on "idols" at Menouthis in the late-fifth century, took place at the instigation of bishops encouraging monastic violence. Likewise, the purges approved by Justinian and launched by John, the miaphysite bishop of Ephesus in Constantinople, demonstrate that pagans were still plentiful enough to make lynchings effective. Similarly, under Tiberius in about 579 there was a purge against pagans in Syria, in which investigations by Christian bishops resulted in the torture and confession of pagans under an imperial visitor.

Finally, Jones concludes that the emperors from Constantine through Justinian acted unevenly against paganism—sometimes restricting it, sometimes leaving it alone. Since Constantine, emperors wanted the assistance and divine protection granted only by an effective religion, and then

as secular rulers, the emperors were always more concerned with preserving Christian unity than with crushing paganism; their disfavor fell less on pagans, whose fault was a curable blindness, than on the Jews, who in the Christian view had deliberately closed their eyes to the divine revelation offered to them and instead had killed God's own Son and Messenger. (p. 32)

Yet even in the Christian empire, Judaism survived despite increasing restrictions on the rights of Jewish communities. Not all Christian voices were brutal ones. Jones quotes the fifth-century historian Socrates, who wrote disapprovingly of Hypatia's murder and noted that "murders, fights and similar things are completely alien to those whose minds are Christian" (p. 33). Persuasion and instruction still constituted the real entry into Christianity. As Jones writes, "there was another strain in Christianity that held that persuasion was a better way to ensure true conversion, and this strain, which historically precedes the use of force, was to survive well into Late Antiquity" (p. 33).

After his historical survey of the relationship between the imperial promotion of Christianity and customary paganism, Jones turns to matters of belief and practice, devoting the next five chapters to the relationship between Christianity and paganism. Chapter 4, "God and Other Divinities," discusses how Christianity developed as an ambiguously monotheistic religion. Its mother, second-Temple Judaism, was itself not strictly monotheist in any contemporary sense; the labeling of pagans as "polytheists" and "idolaters" by Christian authors belied Christianity's own populous heaven. Jones writes:

Christians took from Judaism a complex picture of the higher powers that not only allowed for a conception of multiple gods, even if one god alone was supreme, but also acknowledged an opposing power, Satan or "the Devil" who could even count as a god. (p. 34)

He might have added that canonical Jewish scriptures preserved traces of goddess-worship opposed by the prophets later recorded in the Old Testament, and the panoply of angels and demons observable in the postexilic Tobit, I Enoch, or 4 Ezra resemble the invisible Mesopotamian powers also absorbed into Persian Zoroastrianism. Jones discusses this legacy and

the complex Christian understanding of divinity that built on it, adding a triadic Godhead, and retaining its demons and angels. This set of heavenly powers, although not as complex as pagan conceptions, still bridged paganism and Platonic teaching, which allowed Christianity to absorb pagan conceptions and pagan philosophical teachings about those powers. Christians like Clement of Alexandria or Eusebius of Caesarea could think thus that much pagan philosophy was an anticipation of Christianity and its teaching—especially when pagan teaching emphasized one divine principle behind all these powers. According to Jones, "in many ways pagan and Christian beliefs resembled one another. The effect of this resemblance was like a magnet, creating both positive and negative force, both attraction and repulsion" (p. 42). Certain Christian groups—the Carpocratians, or the Hypsistarians to whom the father of Gregory Nazianzus belonged, were evidently groups that freely combined pagan and Christian beliefs. Because Christianity—"like most religions" (Jones notes) "was inherently fissile from the start, liable to divisions temporary or permanent," it both resembled and rebuked pagan polytheism; yet "the distinction between one god and plural gods was more than a boundary between Christianity and paganism: it was a mine buried beside Christianity's onward path" (p. 46). The subsequent history of Christian belief, up to and including its Mormon child, may demonstrate Jones's acuity here: the careful Constantinopolitan creed, hedging in Trinity with monotheism, was one thing; Christian belief, discussion, and fragmentation was another.

Chapter 5, "Idolatry," addresses the conflict within Christianity—a conflict externalized against pagan practice—inherited, like demons and angels, from Judaism. Not only do doctrine and belief often diverge but also there may be irreducible conflicts in opinion. On the one hand, depiction of the divine is forbidden as early as the Book of Exodus; on the other hand, ancient synagogues portrayed divine interactions with humans and decorated their floors and walls with potent symbols of God. Behind the prohibition against idols—recorded in early Christian discussions (in the "Jerusalem council" and Paul's writings)—was "a tendency common to Christians and pagans alike, to regard images, especially those in the round, as having some of the qualities of the person or the being that they represented" (p. 49). Later Christian apologists attacked idolatry, but pagans responded that Christians were "staurolaters" (worshipers of the cross). Yet as paganism weakened, Christian veneration of the cross increased, as did their love of the portraits of holy peoples. Formally, Christians continued to resist images—either statuary or flat depictions in mosaics or paintings, with Eusebius of Caesarea and Epiphanius of Salamis as two of the last representatives of this older prohibition. Yet

thanks to imperial sponsorship and largesse, Christian portraits and statues abounded. Sometimes, during late antiquity, Christians "saved" pagan art by interpreting it as Christian, or at least not anti-Christian, whenever possible. Yet they still occasionally sought to destroy idols, and people remaining pagan sometimes hid their respected statues in houses—in other words, measures against pagan idolatry drove the veneration of statues underground. The measures taken by the emperor Leo III in 726, inaugurating the period of iconoclasm in the east, marked the widening of a conflict within Christianity itself over what was idolatry and what was not—a conflict that, in a way, moved from the area between religions to an area within one religion, Christianity, and continues to characterize it.

In "Sacrifice, Blood, and Prayer," Jones in his sixth chapter comes to the heart of ancient religion. Sacrifice—whether it took the form of the actual slaughter of an animal near a temple, followed by a communal feast; or metaphorical sacrifice, often interpreted in a philosophical way—was at the heart of all ancient religious practice. Jones writes:

Greeks and Romans valued sacrifice not only because it was thought a traditional and powerful form of communication with the gods, but also . . . because it was closely connected with feasting, so much so that the Greek word for "sacrifice," *thysia*, had the secondary meaning of "banquet." (p. 62)

Sacrifices in the pagan world were organized public rites, not unopposed in late antiquity by philosophical teaching, but so central that Julian tried to restore them in his brief reign, as a way restore and strengthen pagan practice. Christianity had a complex attitude toward sacrifice—again, because it was an outgrowth of Judaism. As in the case of images, the Old Testament and other scriptural books cherished by Christianity also contained contrary attitudes toward animal sacrifice and the Jerusalem Temple where it occurred: on the one hand, elaborate commandments for sacrifice are contained in it, and the erection of the Temple in Jerusalem detailed—the central purpose of which was sacrifice pleasing to God and beneficial for his people. But prophetic discourses also contained in the same book "proclaimed God's disapproval of sacrifice when unaccompanied by true piety, and such prophetic utterances later provide textual justification for Christians to reject all material sacrifice" (p. 65).

Nonetheless, Christianity itself could not avoid attraction to sacrifice at least at the theological level—following from "commemorating the sacrifice of Christ, the central rite of Christianity, the Eucharist itself came to be thought of as a sacrifice" (p. 66). Their admirers (like Origen) called the

Christian martyrs participants in Christ's redeeming action through their own sacrificial deaths, and the collection of their garments or parts of their bodies laid the groundwork for later Christian veneration (and, ironically, feast-days in their honor, sometimes with the slaughter of animals for communal feasting). Sacrifice, too, became part of the dialogue between Christianity and enduring paganism in late antiquity. Although Jones does not say so explicitly, the development of Christian ideas of sacrifice ultimately allowed the displacement of pagan sacrifice—not just by forbidding it as a menace to public order and (sometimes) the health of the emperor but also by providing an alternative. Sacrifice remained such a powerful form of communal and personal religious life that prayer itself became seen as a sacrifice, so that although blood sacrifice persisted, Christianity offered an alternative, both building upon earlier pagan ideas and combining Jewish ritual with its own. Ultimately Christian liturgy offered both verbal and metaphorical sacrifice in its prayers, hymns, and Eucharistic offering. Here, too, pagan practice persisted, but it did so by infusing new garments and rituals.

Chapter 7, "Debate," returns to the scene of Paul's speech on the Areopagus of Athens and traces the evolving literary argument between Christian and pagan authors. Disputes or debates in this written form could be adapted to Christian arguments against Judaism, ultimately becoming the adversus Judaeos tradition. In the Christian Roman Empire, Jews could not respond in kind—although they struck back with appropriate insults from the safety of Persian Mesopotamia. But pagans could and did respond to Christian criticism, learning more about Christianity as it grew in the second and third centuries. They viewed Christians as irrational and as impious; their blame of Christianity for the invasion of Italy led Augustine of Hippo to write On the City of God. Christian ascendancy did not obviate the need for a Christian response to paganism, and the fifth century produced significant, lengthy defenses of Christianity:

Paganism continued to be a threat, not only because some pagans refused to be converted, but because Christians could be led astray by their reading of secular works, or by events that suggested that their opponents were in the right. (p. 79)

Thus appeared the *Apocriticos* of Macarios of Magnesia, who perhaps drew on Porphyry's lost work against the Christians, as well as the *Against Julian* of St. Cyril of Alexandria, who responded decades later to Julian's *Against the Galilaeans*. There are *Cure of Hellenic Maladies* by Theodoret, bishop of Cyrrhus; *Theophrastus* by Aeneas of Gaza; and *On Creation* by Zacharias of Mytilene. The two latter works contrast in detail neo-Platonist teachings

with Christian—declaring Christianity the victor. Jones thinks that even in the sixth century, pagan philosophy continued to draw adherents:

Even if [Zacharias's] work does not report actual encounters in [a] schoolroom, it shows how pagan thinkers continued to resist the doctrines of Christianity, and how Christian writers still felt the need to counteract the influence of such unbelievers on their Christian listeners. (p. 89)

Two final examples from the sixth century show the ongoing power of platonic philosophy: [pseudo-] Dionysius the Areopagite, whose purported transmission of Pauline teaching makes the pagan neo-Platonist philosopher Proclus a main source for the metaphysics of Christian office, liturgy, and mystical experience; and Boethius, whose *Consolation of Philosophy* was "famously free from any overt trace of Christianity" (p. 89). Jones concludes that Christian victory in the debate with paganism "was a victory by absorption rather than by conquest" (p. 89).

In chapter 8, "Conversion," Jones introduces the one clear difference between Christianity and paganism in late antiquity—the Christian view of salvation offered to the repentant and the conversion required to participate in that salvation. Jones writes:

The idea that God himself wished to "save" humanity from sin, and that an institution set up on earth by God's own son could forgive sin, was a radical departure from the [pagan] idea that a human could escape divine wrath only by sacrifice and other means of appearament. (p. 104)

He does not discuss the origins of this difference, but it clearly originates in first-century Judaism, in which (according to some) the favor extended by God to his elect people could now potentially encompass "all nations" by conversion and entry into the elect people understood as the worldwide ekklesia (a word that, after all, differs little in meaning from synagogos). Here, as throughout the book, Jones strives for balance: some who responded to Christianity did not stay with the Church, and some (like Constantine) delayed baptism until their deathbeds out of a concern for the seriousness of their actions. Families like Augustine's could be divided among Christian and pagan; and although Augustine's conversion (like that of Marius Victorinus) was deep and inward, not all conversions resembled his. Family members were influential (again, like Augustine's mother), but gentle deathbed conversions occurred that followed a long life of paganism. According to St. Gregory of Nyssa, numerous conversions in Neocaesarea came about through medical cures given by saints, often in

competition with the offerings of other religions. The demolition of pagan shrines also caused conversions, as the substitution of churches for shrines resulted in the attendance of Christians new and old—either in new churches built near old shrines or in shrines repurposed for Christian use. Pagan rituals, too, were converted—perhaps most famously the "rowdy celebrations of martyrs" (p. 99) on the anniversaries of their deaths, alike in almost every particular to the memorials of the dead on their anniversaries. But West and East were to be different in this regard: while Christian Europe began to be established in the West, the Roman East yielded much of its territory to Islam and a new form of conversion. But before the triumph of the Ummayads and finally the Ottomans, the population of the Greek-speaking East was learning the language of sin and salvation—or of final damnation—a theology with little resemblance to pagan ideas about the afterlife.

Chapters 9 and 10 take up, respectively, the history of paganism and its waning in the East and the West. The city of Rome, unlike Constantinople, had firm attachments to the old religion, and members of its aristocracy remained proudly pagan into the fifth century. The spread of Christianity was widely blamed for its fall, and the old culture remained after Alaric's sack of Rome in 410. Jones explores the poem of Rutilius Namatianus, discouraged and disgusted with the "root of stupidity" (p. 117) of the Jews that had blossomed as Christianity, and the wretchedness of the monks who lived near Rome. Similar was the Saturnalia of Macrobius, probably a pagan neo-Platonist like the younger Anthemius, a learned patrician and politician whom some pagans hoped would revive Hellenism. Some pagan rituals survived well into the late-fifth century. "It is not surprising that this blend of paganism and Christianity," Jones writes, "persisted in Rome" (p. 120). Just because the empire was now Christian did not mean that Christianity had won the villages of the countryside: bishops Maximus of Turin, Caesarius of Arles, and Martin of Braga in Galicia all wrote about the paganism of the peasants they tried to shepherd; the latter's sermon On the Correction of Peasants gives details of the inherited religion of the unlettered; and as Jones points out, the continuous recopying and translation of the sermon well into the Middle Ages indicates its usefulness to pastors and bishops working, decade after decade, at the same thankless job as Martin. Although pagan practices remained, the conversion of kings like Clovis the Frank and his successors spurred the Christianization of peasants in the fifth and sixth centuries.

In the East, the situation differed, although some pagan cities like Harran and Baalbek in Syria persisted as wholly pagan, as did others in Egypt; the high prestige of Hellenistic culture allowed for wealthy and literate people to inhabit both Christianity and non-Christian, philosophical paganism. Reasons are lost for which exceptions were made: Jones might have mentioned the bishop Synesius of Cyrene (373–414), appointed by the very same Alexandrian bishop Theophilus who destroyed the Serapeum with the instrument of a monastic gang; the same Synesius, the friend of Hypatia who agreed to serve but reserved a blended Christian and pagan philosophy and rhetoric for himself, consented to teach Christian rudiments to the unwashed, and insisted on the use of marriage after his consecration so that his family line would continue. Jones's history of the Platonic school in Athens is also illustrative; it persisted discreetly and without much antagonism, unlike the relationship between Christians and pagans in Alexandria. But neo-Platonism nonetheless declined in Athens with the removal of cult statues from temples and their conversion to churches. In Attica, as elsewhere, writes Jones, "erudite pagans from the city were sustained by the cults of the surrounding territory, which their interest helped to perpetuate" (p. 130). Eleusis did not become Christian until the sixth century, but in the later fourth century Corinth's temples fell in earthquakes, and the city gained large churches and "pagans now worshiped less obtrusively at natural springs, where they jostled with Christians" (p. 131). In Asia Minor, too, Christianity spread unevenly; Jones points to the survival of paganism in Aphrodisias until the later fifth century. In the eastern Mediterranean, outside of cities, "old cults continued to flourish, and Christian communities could scarcely be distinguished from pagan" (p. 135). Jones explores the continuing pagan practice of Gaza (again until the late-fifth century) and Harran—cities where pagan practice proved durable, as well as in the country. Egypt, too, gives an example of stubborn paganism, shown in the obstreperous campaigns against paganism of the abbot Shenoute in 430-60. Even in Alexandria, pagan philosophy and worship survived the assaults of Theophilus in the fourth century and the anti-Julian treatise of Cyril in the mid-fifth. In the earlysixth century the warfare of gangs of Christian and pagan students resulted in the discovery of pagan worship in suburban Menouthis-leading to an imperially ordered investigation. Yet along the Nile to the south, in territory that remained Roman, a Christian bishop had to struggle in the midfifth century against "barbarians" (nomadic tribes including the Blemmyes), and the situation had not improved a century later.

Christianity did not have as secure a hold in the East as in the West; although the emperor was "a defender of the faith," the church was divided after the Chalcedonian controversy. No central ecclesiastical authority held sway in the East, as the bishop of Rome would achieve eventually in the

West (thanks, perhaps, to the loss of rival North African bishoprics to Islamic conversion), and the conversion of the formerly Arian Germanic kingdoms further spread its authority. Interestingly, the mission of Augustine to England, writes Jones, "occurred only a few years before Muhammad received his summons from the angel Gabriel" (p. 143) and overturned the imperial religions of both Rome and Persia.

Jones uses his concluding chapter 11 to make a general statement of the shifting of religious practice and doctrine in the Roman Empire. Christianity expanded because it became a governmentally sponsored religion. With Christianity attaining a subsidized footing, bishops gaining local political jurisdiction, emperors influencing bishops' meeting in councils, and Christians achieving a favored status for social advancement, paganism began to fade. Yet Christianity continued to split, and even when whole kingdoms on the border of the empire became Christian— Ethiopia, for instance, and Armenia—they did not necessarily adhere to the emperor's theology, but tended to follow that of their own rulers. Competition with Persia remained, weakening the empire and its religion; with the coming of the Arabs and Islam, Christianity did not die, "but decline was inevitable" (p. 146). Because Christianity ceased to be the religion of the rulers, the "history of Christianity in the Arab world partly replicated the history of paganism after the conversion of Constantine" (p. 146). In the Latin West, paganism haunts a Christianity that managed to become the majority religion for a much longer time. It persisted as the label for corruption in another's Christian practice—for the Inquisition, for the Protestant reformers, and for the Enlightenment as well. Edward Gibbon himself, for eighteen months of his youth a convert, recovered and came to believe, with his Protestant countrymen that his now-spurned Roman Catholicism contained paganism as well.

So in the Latin West, paganism—despite the reorientation of shrines and the Christianizing of certain pagan practices, following the explicit instructions of Gregory the Great to Augustine of England—never really died. Gibbon, Jones points out, could write about "The Final Destruction of Paganism" over a fifty-year period between Constantine and Theodosius I. "Yet in another sense," Jones writes, "paganism was indestructible, in that it had never really existed except as an entity in the eyes of its beholders" (p. 145).

## Comments of David Frankfurter (Boston University)

Coming on the immediate heels of Alan Cameron's enormous Last Pagans of Rome (Oxford, 2011), which largely rejects the notion of any continuing "paganism"; of Ramsay MacMullen's Christianity and Paganism in the Fourth to Eighth Centuries (New Haven, 1997), which demonstrated the utter complexity of "pagan" versus "Christian" boundaries in late antiquity; and of Frank Trombley's Hellenic Religion and Christianisation (Leiden, 1993), which managed in two volumes to deconstruct any triumph of Christianity in the Eastern Mediterranean, Jones's succinct and engaging book conjures a world of shared discourses, religious and intellectual resistance, and outright conflict between these two (putatively distinct) religious ideologies well into the sixth century.

A book seeking to encompass so subtle a topic over so great a swathe of geography and time (c. 200-600 AD), and in so few pages, is bound to incur specialists' criticisms. A good number of reviewers will certainly object to Jones's overly credulous use of hagiographical sources as historical witnesses to the realities of Christianity and local religions and of the New Testament as theological witness to an essential Christianity. I would like, however, to raise a larger point about the dichotomy that Jones uses to frame the book (and that he astutely worried in an earlier essay<sup>1</sup>). "Paganism," he admits, "is always a blurred and shifting category that defies neat taxonomies" (p. 7)—indeed, "that it had never really existed except as an entity in the eyes of its opponents" (p. 145). Throughout, he finds, "Pagan and Christian motifs can seem so close that it is difficult to decide between direct influence and independent creativity" (p. 51); or the two are "blended," as in festival practices in the West (pp. 120–23); or "in many ways Pagan and Christian beliefs resembled one another" (p. 42) and even merged in some Eastern cults. It is this fundamental messiness in the historical record, loudly denied by early Christian authors asserting thick boundaries, that has led a new generation of historians to take more seriously the self-defeating nature of the term pagan for scholarly work.

The problem is this: *even if* one begins with caveats about "paganism" as a Christian construct that denigrates its subjects and mischaracterizes the diverse worlds of traditional religion into which Christianity assimilated (as Jones laid out in "Fuzziness" and suggests in chapter 1 here), one

<sup>1.</sup> Christopher P. Jones, "The Fuzziness of 'Paganism,"  $Common\ Knowledge,\ 18\ (2012),\ 249-54.$ 

inevitably comes to embrace monolithic generalizations about "paganism's" inevitable idolatry, blood-sacrifices, and rustic conservatism, which required a psychological "conversion" to appreciate Christianity's higher theology of sin and redemption (see pp. 102–05). Essentially, in the course of characterizing "paganism," one inevitably comes to depict a kind of Catholicism in Protestant caricature.

Jones's otherwise compelling chapter on discourses of sacrifice is a case in point. We have been led by public altar friezes, certain Roman authors, and, even more, early Christian authors redefining Jewish concepts of Avodah zera to imagine that "the usual form of both Greek and Roman sacrifice involved the slaughter of animals . . . and consumption of the blood and meat" (61). With this image we can simultaneously gasp at the public butchery that sustained ancient cities, cringe at its (putative) extension into martyrdoms of Christians, and shift beatifically to Christ's own metaphorical sacrifice that supplanted it all. But thusia, as Jones himself points out, really had the sense of feasting, while the usual form of ritual offering across the Mediterranean world involved wine, cakes, and oils. It is possible to acknowledge Christian authors' near-obsession with bloody animal slaughter while contextualizing this ideological topos against a religious world where such slaughter was not the norm in interacting with gods and where—when it did take place—it had the character of a holiday pig-roast, not some crude perversion of the Eucharist. Avoiding the stereotype of "paganism and its blood-sacrifices" allows us more easily to understand the integration of animal slaughter and feasting into Christian festival life, as Paulinus of Nola celebrates for the cult of St. Felix and Sozomen for the cult of Mamre. The language of "paganism" turns the one into "animal sacrifice" and the other into "animals humbly brought for God," whereas a more circumspect terminology sees simply the vicissitudes of festival animal slaughter.

I cannot propose a simple replacement for "paganism," since any attempt to capture the overwhelming diversity of local, civic, and imperial religious practices in the Roman world, as well as the new intellectual trends that Jones addresses, will intrinsically conjure a theological phantom of little historical value for discussing either continuities or the innovative local forms of Christianity that fill the pages of saints' lives and bishops' sermons. Jones ("Fuzziness," p. 253) and I have independently returned to "heathen" as a sufficiently extreme term of ancient alterity that readers can grasp the prejudice in its use; but this term can only be used to gloss the perspective of Christian authors. What of the historian's? Perhaps the answer is simply more precision in specifying the religious worlds of intel-

lectuals or of late-antique Panopolis, of Rome or Hierapolis or the Iberian countryside, and to describe those worlds in such a way that Christianity is not so much an encroaching absolutist ideology to which one converts as a selection of symbols and stories that people could appropriate as they were inclined, leaving *religion*, properly conceived, in perpetual contestation and syncretism.

## COMMENTS OF ROBERT J. PENELLA (FORDHAM UNIVERSITY)

Jones has written his own account of the rise of Christianity and the decline of paganism. It is grounded in broad learning, and marked by crystal clarity and economy. The examples and case studies of each chapter are felicitously chosen. Jones inevitably revisits much-discussed topics, although always with an eye on recent scholarship. Among points less commonly made, I appreciated his observations that the fourth-century conversions to Christianity of the royal houses of Armenia, Iberia, and Ethiopia may be helpful analogues to Constantine's conversion and that that conversion may owe something to the third-century unification of Persia under Zoroastrianism (pp. 18–22).

In line with recent trends, Jones issues calls to unsimplify and to appreciate the gray. He warns against misunderstanding paganism as a simple entity: it is the construct of an in-group describing a heterogeneous out-group.<sup>2</sup> He looks for the "gray" common ground between paganism and Christianity, for similarities between them, whether coming from a shared culture or from the influence of the one on the other. The search is remarkably fruitful, although some walls of separation were immediately or fast in place (e.g., in views of sacrifice and sin). Jones is interested mainly in paganism's showing itself in Christianity; the influence of the latter on the former would also be an interesting theme to pursue (e.g., Asclepius or Apollonius of Tyana as consciously intended counters to Christ, or the scripturalization of texts like the Chaldaean Oracles or even of the classical canon itself), although doubtless a less fecund one.

The notion of a spectrum can be helpful with two aspects of pagan-Christian interplay. I find Alan Cameron's spectrum "committed Christians, center-Christians, center pagans, committed pagans," with a middle

<sup>2.</sup> Cf. the terms Arianism and Monophysitism (Miaphysitism), which can erroneously be taken to describe entities when, in fact, they refer to ranges of opinion. The term Christianity itself is better replaced by Christianities when speaking of its early centuries.

category of those who "resisted straightforward classification," to be useful, despite Jones's criticism that "[w]ho or what counts as 'pagan' depends very much on the outlook of the contemporary observer" (p. 7). Cameron's spectrum can co-exist with Jones's observation, because the former tries to describe objective reality, whereas the latter concerns human perception.<sup>3</sup> Another useful spectrum, hinted at by Jones (pp. 113, 136), is one that begins with the Bible and the Christian encyclopedia and ends with the Greco-Roman classics and encyclopedia, with various degrees of mixing in-between. This spectrum represents a range found in the writings of educated Christians; the far end of it would conceal the writer's Christianity (see Jones's appendix for the pertinent and problematic case of Macrobius). This welcome book—on a subject fundamental not only for the Roman Empire but also for Western civilization—will be read by specialists, but it is also accessible to students and to serious general readers.

## COMMENTS OF JILL HARRIES (UNIVERSITY OF ST. ANDREWS)

In what terms should we discuss the process that, from the early fourth to the seventh centuries, resulted in the (partial) replacement of "paganism" by Christianity? In the West, the transformation was largely, although not universally, successful; in the East, Christianity would be challenged by the rise of Islam and take a separate path resulting in the evolution of Byzantine Christian Orthodoxy.

"Paganism," writes Jones, was "indestructible, in that it had never really existed, except as an entity in the eyes of its opponents" (p. 145). True indeed, but it is risky to concede that paganism was a label, rather than an entity; labels, being the product of rhetoric and polemic, are, as tools of analysis, fluid and elusive. "Paganism," as a Christian construct, encompasses a huge diversity of religious experience, belief, and cultic practice, as the book in general well explains. But in describing the "progress" of Christianity, Jones buys into the Christian agenda, assuming a religiously bipolar world in which those "between" were "progressing" from one religious camp to the other, assisted from 312 onward by Constantine's placing his favored religion on an "official basis" (pp. 53, 144).

<sup>3.</sup> See Alan Cameron, *The Last Pagans of Rome* (New York, 2011), pp. 176–77. Jones fails to mention Cameron's middle category. He objects (p. 168n12) to Cameron's placing of both time-servers and sincere Christians not interested in or well informed about theology in the center-Christian category. But such problems of classification do not in themselves nullify the utility of Cameron's scheme.

Such an achievement would have bemused the ruler of an empire that never had an official religion; significantly, he would retain the title of Pontifex Maximus, traditionally the head expositor of (pagan) Roman ritual law, until his death.

Under Constantine, the Roman senators (p. 15) and the citizens of the empire as a whole (p. 16) would not have categorized themselves as "overwhelmingly" or "largely" pagan, in contrast to the Christians; religious culture, whether polytheist or monotheist, was more nuanced. Constantine was a man of his time and therefore less radical than Jones assumes. For example, the rescript to Hispellum in Italy (p. 18) is not problematic in the context of its time (330s AD); in answer to a petition that is largely echoed in the inscription, Constantine (or, rather, his son Constans) insists on the ban on sacrifices known to have been Constantine's policy (see pp. 61–74) and outlaws "superstition" (which the petitioners are expected to define for themselves). In this bipolar world of "pagan" versus Christian, there is little room for those who really were "between" the two and stayed there, such as Olympios, the Christian friend of the pagan Libanius, or the Christian bishop Pegasios, who was encountered by Julian at Ilion and carefully tended the shrines and statues of Hector and Achilles while he carried out his ecclesiastical duties.

Jones rightly argues that Christianity progressed through local initiatives rather than a centrally driven phenomenon. Laws against paganism were comparatively rare (p. 24), and their efficacy depended on local enforcement. But emperors themselves were implicated in driving some local enforcement, as in the cleansing of the shrine of Abraham at Mamre at the initiative of Constantine's ferociously interventionist mother-in-law, Eutropia. Yet Jones does not note that the local council left unpunished the angry pagans who incinerated an overzealous bishop (pp. 96–97) for destroying their sacred shrine. For many such religious neutrals, civic disorder or the disruption of the local elite consensus were more pressing concerns than the consequences of "wrong" belief. These were the real inbetweeners, whose history has yet to be written.

## COMMENTS OF AVERIL CAMERON (UNIVERSITY OF OXFORD)

Jones's new book represents decades of thinking and teaching about the ambiguities of religion in the Roman Empire and especially about the elusive categories "Christian" and "pagan." How can we be sure on the basis of a possibly laconic inscription, or from what people said or wrote them-

selves—usually tendentiously—or from the lifestyles they chose and the possessions they owned, what their religion really was? How many of us are so sure now, whether about ourselves or about others? Jones is interested in the difficult areas of overlap, where it is hard to be clear on the basis of the evidence we have, as well as in the methods by which Christians and pagans sought to express or assert their identities. The old narrative involved a "triumph" of Christianity and its march toward becoming not only the religion of the Roman Empire but also a world religion. Now that this has been clearly revealed as based on Christianizing assumptions, the task of interpretation is made much harder. How to deal with the mass of ambiguous or misleading evidence, and especially the assertions of contemporary Christians with their self-serving agendas, is the question that Jones asks.

Getting to the real meaning behind the available evidence is a major problem. Christianization was a slow process. Starting from the earliest stages and continuing over a period of several centuries, Christians used every tool they had to claim the high ground; but Jones's account makes it clear just how hard they had to work. This continued to be the case, despite the boost given by state support, the growing wealth of the Church and the influence of highly visible and articulate bishops. A central issue was that of sacrifice, solved by Christians by appropriating and reinventing it through the ideas of Christ's sacrifice and the sacrifice of the Eucharist. Jones agrees here with the prominence given to the issue in Guy Stroumsa's book, *The End of Sacrifice* (Chicago, 2009), and adds interesting observations on how Christian attitudes to prayer constituted another such process.

Christians in the Roman Empire had to engage in a lengthy process of differentiation, which would establish them as definitively different from pagans. To that end they produced an enormous literature, at once philosophical, ethical, spiritual and imaginative. Yet, as Jones rightly emphasizes, they were still struggling to convince their rivals until as late as the sixth century and, I would say myself, also beyond.

Jones lays more stress on the coercive efforts of Justinian than on the Constantinian "revolution," and he is right to tell the story in gradual rather than dramatic terms. This is both refreshing and profound. As he puts it, "emperors labored in vain" (p. 144), and indeed they continued to try, and to fail, for centuries after the book ends. Jones does not deal directly with the coming of Islam, but he makes clear his view that it brought about gradual decline rather than any clash of religions, with a telling comparison between Christians under Islam and pagans in the Roman Empire after the conversion of Constantine.

This is a much-needed and salutary book, to be taken as an excellent remedy against many others.

# Comments of Christopher P. Jones (Harvard University)

I am very grateful to Robin Darling Young for organizing this forum and for her critique, as well as to the respondents for their thoughtful and helpful comments.

Almost all the respondents picked up on the word between. I intended it in several ways, as a term both of process and of position. Of process, because one of my themes was the way in which Christianity developed out of Judaism and evolved into something recognizably different, while it absorbed elements from its pagan environment or defined itself more sharply by contrast with that environment. As for position, Jews and pagans could move or "be converted" from their previous way of thinking about the divine to a new one that involved acceptance of Jesus, son of Joseph, as the Messiah: for Jews, the notion of the Messiah, although post-Exilic, was familiar, whereas pagans had to accept both the concept of a Messiah and the idea that someone condemned to death as an ordinary criminal could be the Son of God and his "Anointed."

Between also means that some in late antiquity, perhaps many or most, had beliefs that combined elements of paganism, Judaism, and Christianity to differing degrees. As Averil Cameron observes, "How can we be sure ... what their religion really was?" (pp. 788–89). This uncertainty, moreover, could not be remedied by words alone. Even the Creed of Nicea was subject from the start to different interpretations and later to important modifications: one need only think of the Filioque controversy. So I remain skeptical of placing Christians or pagans in a linear continuum that spans "marginal," "moderate," and "committed," and prefer to think of a religious interzone, in which many Christians, Jews, and others moved and met while others stayed aloof. Was such a stance, a position of unaggressive paganism, still available to a Macrobius or a Volusianus in the 420s? We are not yet in the New Rome of Justinian, and we do not have to suppose that the debacle of the Frigidus changed everything overnight.

David Frankfurter finds me to have been "overly credulous" (p. 784) in using hagiographical sources, and Jill Harries similarly holds that "in describing the 'progress' of Christianity, [I buy] into the Christian agenda" (p. 787). I agree that St. Paul's speech before the Areopagus may well be

as much of a historical fact as the Flight into Egypt. I would plead, however, that my main concern was with the period from 300 to 600 and that in talking about the prior centuries, I did not think it necessary to use the subjunctive or to flag the uncertainties that would belong in a detailed study of them. I would also distinguish between tendentious or fictional narrative (including speeches) and documents such as the Pauline and pseudo-Pauline letters or the extracts contained in Eusebius's *Life of Constantine*.

Robert Penella makes a related but different point: "The term *Christianity* itself is better replaced by *Christianities* when speaking of its early centuries" (p. 786n2). I would go further and say that there has never been a single Christianity; indeed, like most religions, it was fissile from the beginning. Nor do the documentary sources of the early Christians conceal the fact: I *Corinthians* 1.12 ("Each of you says, 'I am Paul's,' 'I am Apollo's,' 'I am Cephas's,' 'I am Christ's'") is enough to show that the first Christian decades were anything but unitary. But, as when exploiting early Christian sources, I would plead that my lens was focused on late antiquity and that, as in a photograph, the background must be blurred if the subject is to stand out clearly.

### **Review Essay**

### New Perspectives on the Spanish Civil War: The Gomá Archive

WILLIAM J. CALLAHAN\*

Archivo Gomá: Documentos de la Guerra Civil. Edited by José Andrés Gallego and Antón M. Pazos. Vols. 5–13. (Madrid: Consejo Superior de Investigaciones Científicas. 2003–10. Vol. 5: Pp. 628; €47,43; ISBN 978-84-00-08149-2. Vol. 6: Pp. 704; €49,41; ISBN 978-84-00-08222-2. Vol. 7: Pp. 672; €48,08; ISBN 978-84-00-08302-1. Vol. 8: Pp. 752; €57,69; ISBN 978-84-00-08335-9. Vol. 9: Pp. 672; €47,12; ISBN 978-84-00-08429-5. Vol. 10: Pp. 520; €45,19; ISBN 978-84-00-08640-8. Vol. 11: Pp. 584; €47,12; ISBN 978-84-00-08589-6. Vol. 12: Pp. 784; €66,35; ISBN 978-84-00-08800-2. Vol. 13: Pp. 488; €39,42; ISBN 978-84-00-09261-0.)

The publication of the final volumes of the archive of Cardinal Isidro Gomá y Tomás (1869–1940), archbishop of Toledo and primate of Spain during the Spanish Civil War, concludes one of the most ambitious editorial projects in Spanish ecclesiastical history. Together with the published archive of Cardinal Francisco Vidal y Barraquer, archbishop of Tarragona and effective head of the hierarchy between 1931 and 1935 (Arxiu Vidal i Barraquer: Esglesia i Estat durant la Segonda Repúlica Espanyola, 1931–1936, ed. Miguel Batilori and Victor Manuel Arbeloa, 4 vols., Barcelona, 1971-91), the Gomá archive provides a wealth of material for the study of the Spanish Church during the most turbulent period of its modern history.<sup>1</sup> Some of the documents have been published previously, particularly those related to the complex and difficult relations between the Holy See and the Francisco Franco regime over the extension of full diplomatic recognition. But the archive covers a broad range of subjects affecting every aspect of ecclesiastical and religious life during the Civil War. There are, to be sure, materials on minor topics such as the cardinal's intervention with the

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<sup>1.</sup> Vols. 1–4 were reviewed by William J. Callahan, in *ante*, 90 (2004), 341–44; vols. 7–8 were reviewed by Callahan in *ante*, 93 (2007), 686–88.

Nationalist authorities to expedite the export of olive oil to the Vatican or to secure reduced railway fares for the clergy. Some of the correspondence is formulaic such as the numerous letters of congratulation received by Gomá from Spanish and foreign prelates on the occasion of the publication of the *Collective Letter* (1937) written by the cardinal on behalf of the Spanish hierarchy to the world's bishops to justify the Nationalist cause as a defense of Christian civilization. But there is abundant documentation on the central issues affecting the Church, including relations with the papacy, the immense task of reconstruction in the former Republican zone where nearly 7000 clergy and religious had perished, the very nature of the Nationalist regime and its ideology, the problem of the Church's reaction to the determination of the military to root out the autonomist sympathies of many Basque clergy in one of the country's most Catholic areas, and the educational role of the Church under Franco.

Little in Gomá's background prepared him for the formidable difficulties he would face during the Civil War. Ordained in 1885 for his native Tarragona archdiocese, he served briefly as a parish priest, then received doctorates in theology and canon law. He spent more than two decades as a seminary professor before he assumed diocesan administrative posts and was promoted to the obscure bishopric of Tarazona in 1927. Pope Pius XI, using the power to appoint bishops freely as a result of the separation of church and state by the Republic, surprised ecclesiastical pundits of the day by appointing Gomá archbishop of Toledo and primate of Spain in 1933. It is not entirely clear why the pope did not follow the customary practice of naming the prelate of a larger diocese to the most important position in the hierarchy.

But Gomá possessed important strengths. Although he was sixty-six when the war began and suffered from bouts of poor health, he worked tirelessly at the monumental task before him. His correspondence with bishops, clergy, government officials, generals, diverse figures in the Vatican, and even individuals of modest social standing reached impressive proportions. His wide-ranging contacts provided a constant flow of material that made him well informed about the country's political and religious situation. His numerous reports to papal Secretary of State Eugenio Pacelli and later to the nuncio Gaetano Cicognani accurately assessed the diverse political currents and tensions that lay beneath the surface of the Franco regime in spite of the image of unity it projected to the public.

It is interesting that the cardinal continued to correspond with figures viewed, he knew, with open hostility by the regime such as Canon Alberto Onaindia, a Basque priest forced into exile before the repressive policy of the

military authorities toward clergy sympathetic to Basque autonomy and a severe critic of the regime. He also maintained an extensive correspondence with Cardinal Vidal y Barraguer, whom the authorities were determined to remove as archbishop of Tarragona and prevent his return from exile on the grounds that he was a Catalan separatist and had followed an excessively compliant policy before the Republic's anticlerical policies. The documentation shows that Gomá was aware of the climate of official hostility directed against the man who had consecrated him as a bishop in 1927. There were differences between the two cardinals over Vidal's refusal to sign the Collective Letter of 1937 and on the issue of restoring the public cult in Catalonia, a project briefly considered by the Republic in the later stages of the war. But Gomá continued to treat Vidal as a functioning member of the hierarchy, perhaps hoping that the regime would permit Vidal to return to his diocese following the Nationalist conquest of Catalonia. Gomá did not choose to confront the regime on the fate of Vidal, although he continued to insist that, as far as the Church was concerned, Vidal should be treated with full respect. Gomá's caution in this case and in another—the efforts of the Nationalist military authorities to expel Bishop Mateo Múgica of Vitoria from the country on similar grounds—were characteristic of the cardinal's leadership style. He sought to avoid open confrontation with the regime, working behind the scenes to achieve his primary goal of restoring the Church within a new political order in the process of formation. One has the impression from these volumes that Gomá saw the task of securing his objectives in Franco's "New Spain" as a kind of minefield to be navigated with caution, an awareness of hard political realities, the necessity for compromise, and scenarios that would require grudging acceptance. There may have been some who believed that the Nationalist victory would simply mean the restoration of the Church's position as the established church of the state based on the Concordat of 1851. Gomá realized early on that Franco's triumph meant that a new game had begun.

The cardinal supported the military rising as a means of saving country and religion. He emerged from his first meeting with Franco convinced that he was a sincere Catholic committed to respecting what ecclesiastics of the day called the "liberty of the Church," meaning its right to conduct its religious and social work free of government control and interference. But Gomá's reports to the Vatican and the papal nuncio, as well as his own recollections of his many meetings with the general, reveal a far more complex situation.

Gomá did not express a preference for any particular form of government, although like many of his episcopal colleagues, he shared their his-

toric suspicion of liberalism and democratic political movements. But he knew what he did not want—a totalitarian regime inspired by the ideology of Nazi Germany. The documentation shows how apprehensively he viewed the possibility of such a development. From the war's early stage, his network of correspondents made him aware of Nazi propaganda activities in Spain, particularly at Franco's headquarters in Salamanca. The cardinal's suspicions also focused on the Falange, the country's quasi-fascist party that had rallied enthusiastically to the military rebellion. He saw one of the party's leaders, Manuel Hedilla, as guilty of pro-Hitler sympathies and welcomed his dismissal by Franco, who also forced the Falange's merger with the Carlist Traditionalist Communion in 1937 to form the country's only authorized party, the Falange Española Tradicionalista (FET). Although it lacked real political teeth, as Franco intended, the new organization was not entirely free of totalitarian pretensions. True to form, Gomá never challenged the new party directly. It was, after all, Franco's creation. But the cardinal's skirmishes with the organization were frequent. For example, he strongly opposed priests holding official positions in the FET and rejected outright its proposal to organize anniversary funeral Masses throughout the country for José Antonio Primo de Rivera, the founder of the Falange executed in the Republican zone during the early months of the war. The Church, he maintained, should not support a political device designed to elevate the slain Falange leader to a nearly divine status.

The cardinal also feared the introduction of Nazi racist ideology into Spain. Although he delayed publishing Pius XI's celebrated encyclical, Mit Brennender Sorge (1937), on the subject, fearing the reaction of a regime deeply indebted to Germany for financial and military support, he eventually did so, while affirming in a letter to the minister of the interior that his views on Nazism corresponded entirely with the pope's. Although Franco repeatedly assured Gomá in their periodic meetings that he would not permit the introduction of an ideology opposed to Spain's Catholic traditions, the cardinal remained wary. The final two documents in this collection are drafts of letters to Franco and the minister of the interior expressing deep concerns over the impact of a recently concluded treaty between the regime and Germany. The treaty provided for cultural exchanges that involved sending young Spaniards to Germany, a move that Gomá feared would expose them to an ideology opposed to Christian values. The cardinal's persistent fear of the Nazi danger was understandable, but it is doubtful that Franco intended to implant a fully blown version of the German totalitarian model. He cultivated Germany, his most powerful ally in the Civil War, and allowed the FET to display fascist trappings. But in the end, he was a military man more concerned with maintaining his position by manipulating the factious ranks of the Spanish Right on which his power ultimately depended.

Gomá had precise ideas about what the Church expected from the regime. He expected it to abrogate the Republic's anticlerical legislation, restore the Church's role in education that had been severely curtailed in 1933, provide for the financial well-being of the clergy, and respect the "liberty of the Church" in carrying out a wide range of activities to fulfill its religious function. By 1939, these objectives had been achieved more or less except for the last. The regime had a very different idea from the cardinal of what the "liberty of the Church" entailed. Since 1900, the Spanish Church had developed an elaborate network of institutions passing well beyond purely religious activities. There was a substantial Catholic press, a large Catholic agrarian syndicate, a smaller group of trade unions, associations of university students and teachers, as well as the Catholic Action organization made up of laity committed to advance the Church's mission within the broader society. These were put at risk before the regime's determination to impose a new form of social organization controlled by the state through a corporatist system patterned, in part, on the Italian fascist model.

Gomá did not challenge the new system. Initially, he imagined that it would be possible to secure a degree of autonomy for Catholic associations within the official syndicates. But before a constant stream of complaints from members of Catholic federations of teachers, university students, and agriculturalists about the regime's bullying tactics, he soon realized that his many representations to Franco and his ministers on the subject were futile, as the government insisted on the incorporation of many Catholic organizations into the official syndicates. The regime also imposed rigorous censorship and a barrage of bureaucratic regulations on the press, including publications of the Church. For an institution that had operated, for the most part, with freedom of the press since the days of the Restoration (1875–1923) and even during the dictatorship of General Miguel Primo de Rivera (1923–30), the new press legislation was a heavy blow. A steady flow of representations came to the cardinal from ecclesiastical authors and Catholic journalists protesting the draconian censorship now imposed on them. Although occasionally Gomá was able to persuade the authorities to relent, the regime remained adamant in most cases. He was more successful in preserving Catholic Action, although the organization and its former president during the Republic, Angel Herrera, were viewed with deep suspicion by elements of the regime on the grounds that they had been less than vigorous in their opposition to what they saw as a government hostile to the country's national and religious values. Gomá devoted considerable time to warding off these attacks. In the end, the regime allowed Catholic Action to survive, although the government insisted that the organization must confine its activities to purely religious ends.

Relations between the Franco regime and the papacy form an important part of the documentation. Franco expected Pius XI to extend full diplomatic recognition in 1936 and pressed Gomá, who served briefly as the pope's personal representative to the general in 1936-37, to use his influence to secure this objective. The cardinal did his best, but the Vatican for various reasons moved slowly until it finally acceded in 1938. But it was not disposed to fulfill another of the regime's goals: the signing of a concordat that would guarantee the regime's patronage rights over episcopal appointments, a provision contained in the Concordat of 1851 that had governed civil-ecclesiastical relations until 1931. Having so recently acquired the right of free appointment of bishops under the Republic, the Vatican had no desire to return to a system that it had long disliked. Gomá fully supported the papal position. But, characteristically, he sought a compromise by suggesting that the Holy See should accede to pre-notification (that is, the pope advising the government of a potential appointment to ascertain if there were strong official objections to it). This suggestion was not accepted, as an impasse developed between the Vatican and the regime. Although Pius XI was able to name a few bishops freely, the government soon refused to accept further appointments until the patronage issue was resolved. Thus numerous episcopal vacancies occurred until an agreement was finally reached in 1941, a year after Gomá's death.

The cardinal's role during the Civil War has been controversial. Critics of the time, particularly progressive French Catholics, took him to task for throwing the cover of religion over the Nationalist rising in the *Collective Letter* of 1937. Some historians, too, have taken a similar position, notably the distinguished scholar of the Church's role in the Civil War, Hilari Raguer. Advocates of the Basque autonomous government approved by the Republic shortly before July 18 and historians of modern Basque nationalism have reproached the cardinal for defending a regime openly hostile to the region's aspirations for autonomy. During its brief existence, the new Basque government and its Catholic president, José Antonio Aguirre, won substantial support from the local clergy, some of whom backed the decision to remain loyal to the Republic as the Civil War began. This situation placed Gomá between the proverbial rock and hard place. Abundant material in these volumes deals with the cardinal's efforts

to navigate through dangerous waters. As a Catalan, he was aware of the strong appeal that autonomous sentiments exercised over much of the Basque and Catalan populations, including the clergy. Indeed, some within the Nationalist government viewed the cardinal suspiciously as a separatist simply because he was a native of Catalonia. He also knew from the information received from his correspondents that the military authorities, especially in the Basque Provinces, were engaged in a ruthless purge of autonomist sympathizers, including priests.

Gomá's extensive correspondence with the minister, generals, and military officers immediately responsible for governing the Basque Provinces after their conquest reveals a contorted attempt to manage an impossible situation. He recognized that his influence over the region's military, committed to eliminating "separatism" root and branch, was limited. Always sensitive, perhaps excessively so, to the reaction of the authorities, he accepted that priests accused of alleged subversive activities could be tried and sentenced if found guilty, although with the proviso that any conviction should be based on credible evidence and not on rumor and innuendo. But he also defended ecclesiastical administrators in the region against the charge often levied by the military that they were not acting aggressively enough against "separatist" priests. The cardinal also informed Franco directly that he and the pope were resolutely opposed to the imposition of the death sentence on clerical prisoners. The cardinal and other bishops also resisted pressure to transfer less dangerous but still suspect priests (in the regime's view) to other dioceses. The cardinal protested that the proposal violated canon law—not an argument likely to divert the authorities from their single-minded obsession with "separatism." In the end, the hierarchy reluctantly accepted the transfer scheme. The cardinal's policy with respect to the Basque clergy was based on the recognition of hard political reality and efforts to mitigate a situation that he could not control. Ironically, in this, as in other aspects of his relations with the Franco regime, Gomá followed an "avoid the worst" strategy similar to that pursued in the case of Vidal under the Republic.

Some historians have criticized the cardinal for his lack of force in condemning the wave of repression directed by the regime against its enemies, which may have reflected his unwillingness to confront the authorities directly. But he received many letters from friends and relatives of individuals imprisoned or sentenced to death that asked him to seek clemency for the victims. He usually did so, even when he knew that the person accused was viewed with implacable hostility by the regime. Such was the case for Manuel Carrasco Formiguera, a Catholic activist and advocate of Catalan

autonomy, who received a death sentence. Gomá was also aware of the destructive implications for the future if the bitter divisions dividing Spaniards were not healed. In his first pastoral letter after the end of the war, he called for a sweeping pardon. The letter also revealed his continuing apprehension with the possible triumph of totalitarian tendencies within the regime, an opinion that caused the authorities to ban the letter's publication and led to a personal dressing-down by Franco himself. The cardinal remained loyal to Franco, but until the end, he feared that the regime would move in a totalitarian direction hostile to the Church and religion.

By 1939, Gomá viewed the future of the Spanish Church with pessimism. He had doubts about its ability to carry out the immense task of religious reconstruction in the former Republican zone. He realized, of course, that the Church has secured substantial concessions from the Franco regime. But he was also aware of the price that had been paid, whether in the form of the absorption of Catholic trade unions, agrarian movements, and other church-related associations into the state corporatist system or the muzzling of a once free Catholic press in spite of his best efforts.

The constant battles and skirmishes with the regime between 1936 and 1939 exacted a toll. As the years passed, his health worsened. He often suffered from physical exhaustion and occasional bouts of depression, as his letters to personal friends reveal. His role as the leader of the Spanish Church will remain controversial, but these volumes taken as a whole show that this is not a simple black-or-white story but, rather, an extraordinarily complex narrative of a man facing a daunting task. There is no question that this collection, so professionally done by the editors, will be invaluable to scholars concerned with the history of the Spanish Church and Spain itself during the most conflictive time of the country's modern history.

# **Book Reviews**

### ANCIENT

Jews, Christians, and the Roman Empire: The Poetics of Power in Late Antiquity. Edited by Natalie B. Dohrmann and Annette Yoshiko Reed. [Jewish Culture and Contexts.] (Philadelphia: University of Pennsylvania Press. 2013. Pp. x, 388. \$69.95. ISBN 978-0-8122-4533-2.)

This set of thirteen papers on Jews and Christians in the Roman Empire assesses how Jews and Christians functioned as "Romans." All but one or two of the contributors are specialists in Judaism in late antiquity, and Jewish topics and materials are the major focus of the collection. The papers treat a wide variety of literary genres, and archaeological and artistic evidence, over a broad expanse of space (from Gaul and Spain to Mesopotamia) and time (from the third century to the early Middle Ages). The unifying theme is Judaism's and Christianity's experience of and response to Romanization, both before and after Constantine's conversion, when Christianization further complicated Romanization. Rather than seeing Jews and Christians as stuck between the stark alternatives of assimilation or resistance, however, the papers approach them as subgroups carrying on their lives in what to them was "normalcy," both subject to and at the same time exploiting the particular legal, social, and cultural conditions attached to "being Roman." The perspective thus owes something to postcolonial theorizing, but most of the contributions are mercifully sparing in their use of fashionable terminology.

Space limitations only permit comments on a few especially noteworthy papers. William Adler's "The Kingdom of Edessa and the Creation of a Christian Aristocracy" studies the third-century Eastern Christians Bardaisan of Edessa and Julius Africanus, who illustrate the book's theme of creative and self-serving provincial accommodation to Western invasion, first via Greek *paideia*, then via Roman *imperium*. Readers unfamiliar with the swashbuckling figure of Africanus should read this well-informed portrait of a cultural entrepreneur, whose Christianity sat easily with his cultural pluralism and service to pagan royalty, first in Edessa and then in Rome.

Natalie B. Dohrmann's "Law and Imperial Idioms: Rabbinic Legalism in a Roman World" asks why rabbinic legality triumphed so totally as to eliminate any surviving mention of the many other types of authority and literary genre that prevailed in pre-1970s Judaism. She identifies three Roman aspects that the rabbis might have been inspired to imitate in their devotion to scholastic jurisprudence: Roman imperial administration, which offered a model of efficient governance and social order that invited and needed local cooperation; the second-century emergence both of scholastic jurists and Greek rhetors, whose prestige grew rapidly (pro-

viding a model of "meritocratic cultural dualism," p. 74); and Roman law's success as political propaganda, which convinced the locals to seek out Roman justice and thus provided the rabbis "a galling competitor" (p. 75) with which they had to work.

Joshua Levinson's "There Is No Place Like Home: Rabbinic Responses to the Christianization of Palestine" denies that rabbinic texts ignored the rapid Christianization of Palestine after Constantine and identifies strategies such as imitating Christian pilgrimage to sacred graves; "de-territorializing the sacred" (God is everywhere, p. 110); and "relocating" God's Presence such as from the Temple to the Mount of Olives and then to heaven. Note the "comic burlesque" (p. 118) in Sifre on Deuteronomy, in which imperial commissioners are miraculously led on a wild-goose chase for the grave of Moses that undermines Christian triumphalist narratives about marvelous sites in Palestine.

Oded Irshai's "Christian Historiographers' Reflections on Jewish-Christian Violence in Fifth-Century Alexandria" analyzes the account by church historian Socrates of a violent action by Alexandrian Jews against local Christians. Irshai proposes that recent changes in imperial law and policy, along with newly elected patriarch Cyril of Alexandria's aggressive posture, pushed Jews to fear that a tipping point had been reached in interreligious relations and that they needed to defend themselves while they could still expect support from the local administration, Christian though it was. He suggests that Socrates used Cyril's high-handedness (with which he contrasts the leadership of Atticus, patriarch of Constantinople) to demonstrate how Christians themselves bore partial blame for Jewish failure to acknowledge Christianity's claims.

Ophir Münz-Manor's article "Narrating Salvation: Verbal Sacrifices in Late Antique Liturgical Poetry" compares Jewish and Christian liturgical texts that can be regarded as verbal sacrifices and that reflect "differing degrees of contrast and continuity between sacrifice and prayer, blood and word, ritual and story" (p. 166). These are, first, a Jewish liturgical poem for the Day of the Atonement, the Seder 'avodah, compared with a Christian Eucharistic prayer, the Anaphora in the late-fourth-century Apostolic Constitutions; and second, several liturgical poems on the Aqedah, the binding of Isaac, that singles out the sacrificial function and discusses parallels with near-contemporary Christian Syriac verse homilies and the sixth-century Christian poet Romanos the Melodist.

University of Saint Thomas St. Paul, MN MICHAEL HOLLERICH

The Invention of Peter: Apostolic Discourse and Papal Authority in Late Antiquity. By George E. Demacopoulos. [Divinations: Rereading Late Ancient Religion.] (Philadelphia: University of Pennsylvania Press. 2013. Pp. vi, 262. \$69.95. ISBN 978-0-8122-4517-2.)

This account of the early history of the bishop of Rome has a provocative title. For George E. Demacopoulos, "invention" is not simply a metaphor; he under-

stands the term quite literally to designate a kind of discourse, what he calls the "Petrine topos" (p. 2), created by the early popes to shape and control events and to establish the unique authority of the successor to St. Peter. The term *discourse* does not, however, refer simply to words. Drawing on Michel Foucault, Demacopoulos uses it to designate, actions, institutions, and rituals as well as words.

A persistent theme is that claims of papal primacy were most forcibly asserted at times of papal weakness and insecurity. Rome's hegemony "was intermittent and often contested" (p. 8). In contrast to earlier histories such as the works of Erich Caspar and Walter Ullman, Demacopoulos argues that the rise of the papacy is not an ascent from "strength to strength" (p. 8). This is most evident in the language chosen by Demacopoulos to depict how the bishops of Rome dealt with ecclesiastical, jurisdictional, and political challenges: "rhetorical performance," "display," "self-aggrandizement," "anxiety," "frustration," "bluster," and the like (pp. 2, 41, 42, 74, 75).

The Invention of Peter is not, however, a polemical work. Demacopoulos is a serious scholar with deep knowledge of the sources of papal history and an impressive command of the modern literature. In particular he makes good use of recent specialized studies of the social world of ancient Rome. Pope Gelasius, for example, had great difficulty, as bishop of Rome, asserting his authority over the religious practices in the homes of the senatorial elite in the city and the clergy who served them.

The central argument of the book rests on the analysis of three popes: St. Leo the Great in mid-fifth century, St. Gelasius at the end of that century, and St. Gregory the Great at the end of the sixth century, with brief sections on papal dealings with the Gothic king Theodoric and the emperor Justinian. As is well known, Leo was the first bishop of Rome to identify himself with Peter. Demacopoulos calls this the "single most important rhetorical development in the history of papal self-aggrandizement" (p. 42). Significantly, Leo was less likely to invoke the "Petrine topos" when speaking to the laity or lesser clergy. In this pope's dealings with the East and Christological debates, the "Petrine topos" appears most often when Leo's authority was in question. The Petrine topos was a "marker of papal insecurity rather than ecclesiastical strength" (p. 71).

The tomb of St. Peter was a key factor in the celebration of papal authority and a "prime site for papal performance." When Emperor Valentinian III visited Rome in 450, Leo made certain he took part in a vigil at St. Peter. A century later, when the Gothic king Theodoric visited Rome, Pope Symmachus saw to it that the king visited the basilica. One hundred years later, Pope Gregory required those who served as his agents to swear an oath at the tomb of St. Peter before taking up their assignments.

Leo used the term *apostolic see* to refer to the See of Alexandria and the See of Antioch. Gelasius, however, reserved the term for the See of Rome.

Gregory does not fit the pattern developed by earlier popes. In his writings the emphasis on Peter's authority is muted. In Gregory's theological works Peter serves

as a model of the Christian life. In fact, Gregory uses Peter's shortcomings to highlight his humility. In dealing with affairs in Sicily, he rarely appealed to the "Petrine topos." Gregory did, however, believe that Peter was "mysteriously active" (p. 150) in his day through miracles and relics at his tomb. On the other hand, Gregory was vigorous in his effort to suppress the title "Ecumenical Patriarch" for the patriarch of Constantinople. Only Rome deserves that title, said Gregory, but as a gesture to the whole Church the Roman bishops have not used it.

There is much here that is illuminating, at least to someone who is not a specialist in papal history. There is no question that the office of the bishop of Rome as it came to be practiced in later centuries was the creation of the popes of the early centuries. In dealing with the many challenges faced by the Church as it was seeking language to express its central teachings and giving enduring form to its institutional structures, the early popes had a sophisticated grasp of the language they used, the rituals they celebrated, and the actions they took. They knew full well, as any astute leader of people and institutions knows, that words and actions have a horizon of meaning that is not exhausted by their presumed intention.

Yet there is more to the story than Demacopolous presents. For example, he mentions Irenaeus's statement about the pre-eminence of Rome and its role in ensuring faithfulness to the apostolic faith in the face of gnostic challenges. Here, the attribution of authority of the bishop of Rome comes from outside of Rome: from a bishop in Gaul. It is not Rome that is pressing the case. Rome also had the good fortune to judge matters rightly and to be vindicated by later events in, for example, the controversy in the second century over the date of Easter and in the third over rebaptism.

Demacopoulos has little to say about the bishop of Rome as teacher. In fact, he has little interest in the substance of the theological controversies that divided the Church, which means that questions of theological truth are bracketed. There is no discussion of how the bishop of Rome came to be recognized as teacher. Early papal authorities dealt in the main with moral and disciplinary matters, but by the fifth century they began to address doctrinal issues. The role of appeals judge imperceptibly became that of teacher who, as it turned out, usually came down on the right side of things.

Perhaps it is inevitable in dealing with ecclesiastical/political matters that one is drawn to a psychological vocabulary to interpret words and depict actions of the players. But is it really possible from this historical distance to use terms such as "insecurity," "frustration," "anxiety," "self-aggrandizement," "bluster," and "rhetorical performance" with confidence? Nevertheless, or perhaps for this reason, *The Invention of Peter* is a stimulating book that offers a unique perspective on early papal history.

Costantino e il suo secolo: L'"editto di Milano" e le religioni. By Massimo Giudetti. [Di fronte e attraverso, 1090.] (Milan: Editoriale Jaca Book. 2013. Pp. x, 223. €18,00 paperback. ISBN 978-88-16-41190-6.)

The term *Edict of Milan*, which occurs in no ancient source, was invented by Cardinal Baronius in the 1590s. Hence, it is most unfortunate that this purely hypothetical document, which never in fact existed, has dominated so much modern scholarly writing about Constantine. It is incomprehensible why this "edict" continued to dominate debate even after Otto Seeck completely exploded it in 1891, when he acidly observed that the so-called "Edict of Milan" was neither issued in Milan nor by Constantine, but issued by Constantine's imperial colleague Licinius specifically and exclusively for the eastern parts of the Roman Empire. Massimo Giudetti, who is a careful and judicious writer, is fully aware of this, and he avoids most of the notorious pitfalls of his subject, since for the most part he deals directly and honestly with the ancient evidence. In particular, unlike some very famous twentieth-century historians of the period, he records Lactantius's report that immediately after his proclamation as Augustus in York in 306, Constantine "aveva deciso la restituzione dei cristiani al loro culto e al loro Dio" [had decided on the restoration of the Christians to their worship and their God], correctly noting the sharply different modern evaluations and interpretations of what Lactantius says (p. 35).

Giudetti shows a good working knowledge of the vast modern bibliography on Constantine and "the Constantinian question." Yet there are some surprising blind spots in his knowledge, which result in unfortunate episodes where he goes seriously astray. As is required of everyone who writes about the emperor, Giudetti discusses the vision of Constantine and its relevance to his conversion to Christianity, which was announced to the world in 312 (pp. 18-23). But Giudetti makes no reference to the important and original article by Peter Weiss, published in German in 1993 and translated into English by Anthony Birley with addenda and corrections by the author.1 In this reviewer's opinion Weiss has solved the long controversy over the conversion of Constantine by showing that both the panegyric of 310 and Eusebius describe the same well-known celestial phenomenon: Constantine and his army saw a solar halo in the sky in northern Gaul in spring 310, which the emperor initially credited to the Sun-god Apollo, but subsequently in 312 (or possibly already in 311) reinterpreted in a Christian sense, and it was this "sign of God in the sky" (caeleste signum Dei) that, according to Lactantius, Constantine saw in a dream before the Battle of the Milvian Bridge. Another central and familiar crux interpretationis is the Speech to the Assembly of the Saints, which Constantine delivered at Eastertide in 325 in the city of Nicomedia, a city that he had "liberated" from Licinius some months earlier. Giudetti denies both the unity

<sup>1.</sup> Peter Weiss, "Die Vision Constantins," Colloquium aus Anlass des 80. Geburtstages von Alfred Heuss, ed. J. Bleicken. Frankfurter Althistorische Studien 13 (Kallmünz, 1993), 143–69; "The Vision of Constantine," Journal of Roman Archaeology, 16 (2003), 237–59.

and Constantine's authorship of the *Speech*, which he describes as a composite that the imperial chancellery cobbled together from statements made on various occasions to justify imperial policies (p. 25). But Giudetti fails to analyze the detailed content of the *Speech*, which fits perfectly into its historical context between Constantine's conquest of the East and the forthcoming Council of Nicea.

Giudetti writes with a clarity, elegance, and lack of bombast that makes his book a better introduction to Constantine than almost anything else available in Italian.

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T. D. BARNES

The Funerary Speech for John Chrysostom. Translated with an introduction and commentary by Timothy D. Barnes and George Bevan. [Translated Texts for Historians, Vol. 60.] (Liverpool: Liverpool University Press. Distrib. University of Chicago Press. 2013. Pp. xiii, 193. \$34.95 paperback. ISBN 978-1-84631-888-7.)

As the first translation into English of a work in Greek available to scholars in edited form only in 2007 (and then in an obscure Italian series)—a work until the 1970s dismissed as late and derivative, now acknowledged as the earliest source for the life of the influential early-fifth-century bishop John Chrysostom—this is an essential resource for students and scholars alike. Add in the status of the translators and annotators—the eminent emeritus classicist, Timothy Barnes, and his former student, George Bevan, now exciting interest in his own right for his application of new technologies to numismatics and archaeology—and one gains some idea of the importance and impact of this seemingly unassuming volume.

Although the core of the volume brings to life the funeral oration composed by a supporter on receipt of news of the death of John in exile in late 407, the translators have enriched the text further not just with the detailed introduction and notes typical of this series but also with the translation of thirty letters composed by John from exile and a further three related texts of historical significance (appendices A-C). The latter are the acts of the Council of the Oak (403) preserved by the ninth-century bishop of Constantinople, Photius (A); the summary of five lost orations by Theodoret of Cyrrhus on John, likewise preserved by Photius (B); and the neglected segments on John in the tenth-century Constantinopolitan synaxary (C). Of these texts, only a single letter has been published previously in an English translation. The letters, selected from those addressed to persons of status at Constantinople and to prominent Western bishops, are prefaced by their own detailed introduction. Because of the confusing history of a number of these key sources, resulting in a variety of citations by scholars, Barnes and Bevan supply additional tools (appendices D-F). The first (D) is a concordance between the chief manuscript of the funeral oration (Parisinus Graecus 1519, available in a preliminary edition in a doctoral thesis in 1974), the 2007 edition by Martin Wallraff, and the small portion of the text published by Migne in PG 47. The second (E) is a concordance between the two editions of the other chief witness to John's life, Palladius's *Dialogue*, and the sole English translation (in the series Ancient Christian Writers) by Robert Meyer. The latter appeared prior to the more recent edition. The third (F) is a concordance between the Malingrey edition of the first seventeen letters written by John in exile (to Olympias) and the order in which these same letters were published (in PG 52) by Migne, supplemented by Roland Delmaire's conclusions regarding their probable date and place of composition. An equally useful chronology of John's life and rehabilitation prefaces the volume, supplemented at the volume's close by a map of Asia Minor showing John's route in exile.

Although one could quibble about the certainty of some of the facts and dates asserted in the introductions and notes across the volume, in the case of the funeral oration the translators make good sense of a not always elegant or clear text. This unique and unashamedly partisan witness to John's life provides snippets of information unattested elsewhere. By providing such a richly contextualized translation in a readily available, affordable, and respected series, Barnes and Bevan have taken the next step toward ensuring that this largely neglected historical source receives the attention it deserves.

Australian Catholic University

WENDY MAYER

Prophecy and Kingship in Adomnán's "Life of Saint Columba." By Michael J. Enright. (Dublin: Four Courts Press. Distrib. ISBS, Portland, OR. 2013. Pp. iv, 202. \$70.00. ISBN 978-1-84682-382-4.)

Adomnán's *Life of Saint Columba* has been a text of deep interest for Michael J. Enright for many years, and a full exposition of his views on the *Life* is thoroughly welcome. As the title suggests, the book is mainly concerned with the interaction between two themes: Adomnán's conception of St. Columba as an Old Testament prophet, and his views on the Irish (and to some extent also Anglo-Saxon and Pictish) kingship that encompass the previous 150 years and his own time. The *Life*, written *c*. AD 700, was divided into three books: book I was devoted to prophecies, book II to miracles that often had a basis in prophecy, and book III to visions of angels. Enright's book is similarly divided into three long chapters: "Adomnán's 'call' for an Old Testament-style regime"; "Claims, agendas and a prophetic culture in the Lives of Patrick and Columba"; and "A Columban covenant in Northumbria: interpreting *VC* I 1 and II 46."

The argument in the first chapter is that Adomnán shaped his picture of Columba so as to present him as a prophet similar to Samuel, Elijah, and Elisha; that an implication of this picture was Columba's divine authority in his dealings with kings; and that Columba's authority as a prophet served a "reform plan" put forward by Adomnán himself. Up to a point, this is not especially controversial; as Enright notes, Adomnán himself compares Columba to Old Testament prophets as well as to New Testament apostles. One must also note the qualification made by Enright at the beginning of his conclusion—namely, that his book does not

claim to present a full analysis of the *Vita Columbae*, but simply offers "evidence for a new reading of those parts of the text that focus on kingship and prophetic status and awareness" (p. 185). It soon becomes evident, however, that Enright is as much concerned to defend arguments presented in an earlier book—*Iona, Tara and Soissons: The Origins of the Royal Anointing Ritual* (Berlin, 1985)—as he is to propound something new.

The defensive aspect of the book may have interfered with the positive. For example, Enright argued in the earlier book (reiterated in the present one) that Adomnán saw Columba "ordaining" kings in a ceremony of unction that made the person anointed a king by divine authority, just as Samuel anointed Saul and David. A counterargument has been advanced: that "ordaining" at the time could be by unction but that there were other ways of ordaining kings. "Ordaining," therefore, would not bear quite the weight that Enright places on it. One of the kings said to be ordained in the Vita Columbae is Diarmait mac Cerbaill, ancestor of the Southern Uí Néill, "ordained by God's will as king of all Ireland." Since Enright believes (and thinks Adomnán believed) that Diarmait was a pagan, he has to explain what this divinely authorized ordination of a pagan king involved. Enright's explanation includes the claim that Adomnán saw Diarmait as a latter-day Cyrus, pagan and yet the agent of God in conquering Babylon and freeing God's people to return to their homeland. In this way Enright comes to the conclusion that, for Adomnán, Diarmait underwent "God's mystical anointing" (p. 30). This is all very ingenious, but one has to ask: what is the evidence that Diarmait was a pagan? For Enright, the evidence is in annals for 558 and 560, which are commonly understood as deriving from a "Chronicle of Ireland" extending to 911. The earliest contemporary entries of this chronicle derive from an Iona chronicle beginning soon after the foundation of Iona, perhaps c. 565 and thus within a decade of the events in question. The Chronicle of Ireland is established by comparing the extant Annals of Ulster with a family of chronicles deriving from Clonmacnois, a midland monastery that had a particular interest in Diarmait. The paganism of Diarmait is deduced from an entry on Diarmait's holding the "Feast of Tara," which appears twice in the Annals of Ulster (in 558 and 560). The Clonmacnois chronicles have a version of the 560 entry in which it is said to be "the *last* Feast of Tara." This is then interpreted as a pagan ritual by which the king married his kingdom, a ritual that was abandoned by subsequent (and Christian) kings of Tara. But one has to be careful before concluding that Diarmait must have been a pagan because he participated in a ritual of pagan origins (compare the survival of the Lupercalia at Rome until the end of the fifth century); and one most certainly has to be careful before putting any weight on the qualifying adjective "last," which is not in the Annals of Ulster and thus cannot be attributed on textual grounds to the Chronicle of Ireland.

Another piece of supporting evidence is cited as from the Annals of Ulsternamely, that Diarmait fought a battle in 561 with the aid of a "druidic fence." But this is wrong: the "druidic fence" is not in the original Annals of Ulster, but in the Clonmacnois chronicles, from where it was probably taken and added in the margin of the primary manuscript of the Annals of Ulster. The early Irish chroni-

cles are a wonderful source, but only when compared with one another and treated with all due textual care. The elaborate comparison with Cyrus, king of the Persians, is quite redundant.

It is a pity that Enright does not treat the evidence, whether of the chronicles or of the *Vita Columbae*, with more care. The book could then have been much more convincing.

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T. M. CHARLES-EDWARDS

#### Medieval.

The Companion to Medieval Society. By Franco Cardini. Translated by Corrado Federici. (Montreal: McGill-Queen's University Press. 2012. Pp. 288. \$49.95. ISBN 978-0-7735-4103-0.)

Recently some major publishers have produced an array of "companions" and "handbooks" on a variety of topics associated with the humanities. Among the most recent additions to this growing body of literature is *The Companion to Medieval Society* by Franco Cardini. Cardini is one of the foremost (and also one of the most prolific) Italian historians of the Middle Ages. A professor at the University of Florence, he has published on an impressive range of subjects, including knighthood, magic and witchcraft in the Middle Ages, St. Francis of Assisi, the significance of 1492 for Europe, St. Joan of Arc, and the history of Florence and Tuscany, among many others. *The Companion to Medieval Society* is the English translation of the Italian text that appeared the same year, *La società medioevale* (Milan, 2012), and it is a book that contains impressive flashes of insight and sumptuous illustrations. It is also a text marred by numerous errors.

Unlike most other recent "companions" or handbooks associated with the Middle Ages, such as those published by Oxford and Cambridge, The Companion to the Middle Ages is not intended for an audience of scholars, graduate students, and undergraduates. Rather, lavishly illustrated, it seems primarily aimed at the general, educated reader. It is meant more for the living-room table than the research or undergraduate library. Written without footnotes or endnotes, it has a short select bibliography of only thirty-four titles. Organized both chronologically and topically, the book tackles a wide variety of subjects, framed by the first and last chapters: "What Are the Middle Ages?" and "Toward the Renaissance." Among its other twenty-four chapters are "The Christianization of Europe," "Women in the Church and in Society," "The New Figurative Art," and "Internal and External Enemies." Cardini is very careful to stress that generalizations about the Middle Ages, which he defines roughly as the fourth through fifteenth centuries, are difficult to make, given the "profound changes" (p. 17) of the period. Along with its sumptuous pictures and maps, the book includes some valuable insights. The author notes for example that recent scholarship recognizes that early economic expansion in Europe probably commenced in the eighth and not the eleventh century. In chapter 12 there are some illuminating observations drawn between northern European and Italian cities. The chapters on "Kings" (chapter 8), "The Aristocracy" (chapter 9), "Science and Magic" (chapter 22), and "Languages and Literature" (chapter 23) are especially insightful, perhaps because they draw on his particular expertise in the history of magic and knighthood.

The overall quality of the text, however, is disappointing. Some shortcomings are conceptual. The application of the term medieval "solely to the Western world" (p. 17) oddly relegates the Islamic world and Byzantium to minor, peripheral roles in the narrative. The stated aim of the book is to explore themes that "provide a possible meaning for the term, 'medieval" (p. 16), but the book seems to present no argument that summarizes what those themes may be. Words like "feudalism" and the "feudal system" (as on page 42) appear frequently, but some readers will not know that these are now very vexed and disputed terms, often now avoided altogether by historians. Did Abelard and Heloise really invent "love as it would come to be understood in modern times"? (p. 179). There are also numerous errors of fact. For example, King Cnut died in 1035, but we learn that he attacked England in 1055 (p. 84). Bernard of Clairvaux was born in 1090, but he was canonized in 1104 (p. 98). In what must have been an error in translation, we learn on page 124 that Coluccio Salutati (1331-1406) was writing in the thirteenth century. These examples and others like them were avoidable mistakes that could have been corrected by careful proofreading.

Saint Michael's College Colchester, VT GEORGE DAMERON

The Life of Patriarch Ignatius. By Nicetas David. Text and translation by Andrew Smithies, with notes by John M. Duffy. [Corpus Fontium Historiae Byzantinae, Vol. LI.] (Washington, DC: Dumbarton Oaks Research Library and Collection. Distrib. Harvard University Press, Cambridge, MA. 2013. Pp. xxxviii, 194. \$30.00. ISBN 978-0-88402-381-4.)

About twenty-five years ago, Andrew Smithies submitted as a doctoral dissertation a critical text and translation of the *Life of Ignatius*, ascribed to Nicetas David the Paphlagonian. Since then he has pursued a career in librarianship, and his thesis has been consulted frequently, but with inevitable difficulty. This text and translation has now been published, with notes added by John M. Duffy. The *Vita Ignatii* is a (very partisan) account of Ignatius, who was the son of Michael II Rangabe, was originally named Nicetas, and was briefly emperor in the confused years between the death of Emperor Nicephorus (whose skull ended up, inlaid with silver, as a drinking bowl for the Bulgarian Khan Krum) and the accession of Emperor Leo V, who reintroduced iconoclasm. Later in the ninth century, Nicetas (now Ignatius, and emasculated and tonsured by Leo) succeeded Methodius, the patriarch who had overseen the end of iconoclasm. It was most likely a political appointment, and as the political climate changed, Ignatius was deposed as patriarch and replaced by Photius who, with another shift in the political landscape, found himself deposed and Ignatius reinstated. From the point of view of the supporters of Ignatius,

Photius was a figure of hate, and this *Vita* expresses their point of view eloquently. Nicetas David, the biographer, acknowledges Photius's vast intellectual culture and wealth, with which "every book found its way into his possession" (Vita 21, p. 35); he acknowledges, too, that, once a churchman by per saltum ordination, he devoted himself to ecclesiastical learning. Nevertheless, he is presented as a man of overbearing pride, whose learning and culture became the basis for corruption and compromise with the secular authorities. The Vita Ignatii is one of the main sources for the vilification of Photius. The supporters of Ignatius called on Pope Nicholas to investigate Photius's accession to the patriarchal throne: a strategic opportunity to exercise papal claims within the Byzantine Empire. This set in motion a sequence of events, which included Khan Boris's attempts to play Rome off against Constantinople as he came to embrace Christianity, that led to the Photian schism in the 860s. Duffy's clear and concise notes to the translation set the evidence provided by the Vita in the context of the other accounts we have of these events and scholarly discussion of them. The ninth century was an important and complex century for Byzantium, as the empire emerged from the troubled years of iconoclasm into a world in which the rift between East and West had become more firmly established, and both papacy and patriarchate found themselves able to develop a more defined identity. History-writing in the ninth century in Byzantium is, more than ever, an attempt to tell a story from the perspectives of various groups claiming to define the world in which they were living. Within Byzantium, these encompassed the newly confident patriarchal court and various monastic groups, most obviously the Studites. The papal court, too, was busily gathering material to support a papal view of the history of the Empire, notably in the material translated by Anastasius the Librarian. The Vita Ignatii is an important element in this bid to interpret the past with a view to the future. It is very good to have it available in an excellent critical edition and accurate translation, supported by invaluable notes.

University of Durham, UK

Andrew Louth

The Cistercian Order in Medieval Europe, 1090–1500. By Emilia Jamroziak. [The Medieval World.] (New York: Routledge. 2013. Pp. viii, 315. \$39.95 paperback. ISBN 978-1-4058-5864-9.)

Emilia Jamroziak has written an ambitious book about the Cistercian order in medieval Europe that will on many issues replace Louis J. Lekai's *The Cistercians, Ideal and Reality* (Kent, OH, 1977). Her study is unusually strong in its inclusion of Cistercians on the periphery of medieval Europe as well as those in the center, and the linguistic abilities that allow that to be done are impressive. This work has also begun to incorporate the history of the order's nuns, citing an unusually complete series of recent studies in a separate chapter, but one that is admirable as more than an "add-on." Although the author begins the task of integrating the history of Cistercian nuns into chapters on economies, architecture, and relations with donors, much more could be said on buildings built for Cistercian nuns, on their women donors and patrons, on their record-keeping and management of resources, and on their creation of devotional images and needlework.

It was pleasant to find that this reviewer's notion of the gradual development of the Cistercians from "ordo" to order had been incorporated into the opening chapter on Cistercian origins. Jamroziak goes beyond the argument that Cistercian abbeys were rarely founded in the wilderness, rejecting both the "ideal and reality" notions that we associate with Lekai and the notion of "golden age" followed by decline that has been the traditional way of telling the history of monastic reform for centuries. Yet this leads to a certain blandness, for Jamroziak refrains from describing the complex individuals involved in what history inevitably has to be-the account of change over time-when she lumps together the twelfth and thirteenth centuries throughout Europe in a narrative of a "multinational" religious group; attributes the late-medieval order's difficulties to outsiders like the papacy; or presents Stephen of Lexington, Arnaud Amaury, and Jean of Cirey as flawless. Sadly, some errors mar this fine book such as "utility" for "futility" and "Cherlieu" for "Châalis," which no doubt could have been addressed through more diligent copyediting. Readers also may wish that the book could have included additional images of Cistercian buildings, manuscripts, and landscapes.

Less convincing for Jamroziak are this reviewer's arguments that solid dates for foundation accounts must be based on the careful dating of a manuscript in Trent once dated to c. 1135, but which was remade for Cistercian use considerably later.<sup>2</sup> Indeed, Jamroziak defers a little too much to M. Chrysogonus Waddell's "sound methodological principles" (p. 25). In "The Myth of Cistercian Origins," Father Waddell disagreed with this reviewer regarding methodology, but many Cistercian scholars now recognize that this reviewer had examined the original twelfth-century manuscripts under discussion and thus had a legitimate basis for her argument. Given the importance of Jamroziak's book and the ways in which she incorporates new views of the order, that record should be set straight.

University of Iowa

CONSTANCE H. BERMAN

Orthodoxy and Controversy in Twelfth-Century Religious Discourse: Peter Lombard's Sentences and the Development of Theology. By Clare Monagle. [Europa Sacra, Vol. 8.] (Turnhout: Brepols. 2013. Pp. xx, 194. \$102.00. ISBN 978-2-503-52795-6.)

The present book is interested in the rise of the *clerici*, the schoolmen, during the twelfth century. These men were well trained in the techniques needed by popes,

<sup>1.</sup> Constance H. Berman, *The Cistercian Evolution: The Invention of a Religious Order in Twelfth-Century Europe* (Philadelphia, 2000).

<sup>2.</sup> See Constance H. Berman, "The Cistercian Manuscript, Trent 1711, Version One and Its Exemplar," in *Scraped, Stroked, and Bound. Materially Engaged Readings of Medieval Manuscripts*, ed. Jonathan Wilcox (Turnhout, 2013), pp. 159–76, and color plate 7, p. 231; the latter considerably clarifies that argument.

<sup>3.</sup> Chrysogonus Waddell, "The Myth of Cistercian Origins: C. H. Berman and the Manuscript Sources," *Citeaux: Commentarii Cistercienses*, 51 (2000), 299–386.

princes, and town councils—that is, "systematization and codification" (p. xii). Among them, Peter Lombard stands out as the author of the most influential collection of patristic sentences in medieval times. When the Fourth Lateran Council in 1215 emphatically endorsed his trinitarian theology, "the figure of Peter Lombard was constructed as the voice of orthodoxy and as the builder of a reverent and authoritative system of theological speculation" (p. xiii). This was, however, far from self-explanatory, since there had been severe criticism of the Lombard's Christological reasoning around 1179 and of his Trinitarian theology, uttered by Richard of St. Victor and Joachim of Fiore. The author investigates the history of theological controversies from mid-eleventh to mid-twelfth century (chapter 1), introduces the Lombard and his Sentences (chapter 2), analyzes Christological thought and debate in his later work and its critics (chapter 3) and in schools of the period after 1160 (chapter 4), and finally explains the endorsement of the Lombard by the Fourth Lateran Council (chapter 5).

The trials of Berengar of Tours, Roscelin, Peter Abelard, and Gilbert of Poitiers set the scene for the "discursive tradition of both attacking and endorsing the schools" (p. 41) and thus for the Lombard's life and work. Methodological innovations are hinted at in the Magna Glosatura on the Psalms (pp. 52-53) and come to the fore with the Four Books of Sentences, whose organization of the matter is "held together through his authorial explanations" (p. 54). The Lombard managed to articulate "the crucial relationship between God, language, and virtue" on which the twelfth-century scholars concentrated (for example, John of Salisbury; p. 68). This did not save the Lombard from criticism of his Christology, in which he stressed "the absolute reality of Christ's participation in humanity" (p. 75). Such accusations of heresy can be traced back to the Lombard's lifetime (Robert of Cricklade, p. 87); they continued with Gerhoh of Reichersberg, John of Cornwall, and Walter of St. Victor and reached a peak with the Lateran Council of 1179, whereas the Lombard's legacy was defended by Peter Comestor and Peter of Poitiers (p. 126). They produced different interpretations of the Christology of the Sentences and thus each "another Peter Lombard" (p. 129), culminating in the perfectly orthodox Peter of Lateran IV, who "was constructed as a thinker who enabled the possibility of orthodoxy expressed notionally" (p. 149), against Joachim and the Amalricians (pp. 152-53).

In sum, this is a readable book with a clear-cut argument that will greatly contribute to our understanding of twelfth-century debates. The argument is mainly convincing, although the wide horizon of "orthodoxy and controversy" is not always in the foreground, as the title might suggest. Following the seminal work of Marcia Colish and others, Monagle has succeeded in placing the *Sentences* within the debates and developments of its time and has explained convincingly how "theology became a tool for reform" with Pope Innocent III (p. 169) and why the Lombard's work finally succeeded as hallmark of orthodoxy, although there had been substantial suspicions of heresy. The book thus reminds us that even this most influential book initially had to overcome severe obstacles and needed strong patronage before dominating the theological discourse and education for centuries.

The Social Life of Illumination: Manuscripts, Images, and Communities in the Late Middle Ages. Edited by Joyce Coleman, Mark Cruse, and Kathryn A. Smith. [Medieval Texts and Cultures in Northern Europe, Vol. 21.] (Turnhout: Brepols. 2013. Pp. xxiv, 552. €120,00. ISBN 978-2-503-53212-7.)

In *The Social Life of Illumination*, art and literary historians examine French and English illuminated manuscripts produced between the thirteenth and early-sixteenth centuries. The volume's essays demonstrate that manuscript imagery expresses, instigates, and solidifies social interactions and relationships.

The volume's first section, "Spiritual Community," analyzes illuminations that integrate the reader-viewer into communities of people with similar devotional practices, religious beliefs, or theological agendas. Marlene Villalobos Hennessey argues that illuminations depicting Christ's blood indicated that the book itself signified Christ's suffering body, a medieval metaphor that spread to varied audiences through communal viewing of these images or sermons preached to the laity. Alixe Bovey asserts that illuminations depicting the Eucharistic ritual reinforce the viewer's participation in the ceremony of the Mass. Lucy Freeman Sandler articulates that the creation and use of an Old Testament picture cycle necessitated communication between the patron's household and the Augustinian friars who worked in their service as artists and spiritual guides. Kathryn Smith claims that the prevalence of heraldic imagery in Books of Hours allowed the patron to pray while contemplating marital and feudal alliances. David Joseph Wrisley argues that images of an imagined debate between a Christian and a Muslim express the mid-fifteenthcentury Burgundian court's shared anxiety regarding the expansion of the Islamic Ottoman empire. Robert Clark and Pamela Sheingorn suggest that the illuminations depicting scenes from a passion play enable viewers to envision themselves as audience members witnessing a performance. Laura Weigert asserts that images depicting the destruction of Jerusalem c. 70 AD motivated readers to share the ideology of late-fifteenth-century French crusaders in their desire to invade Jerusalem.

The book's second section, "Social and Political Community," examines images that inspire a collective awareness of worldly values and shape secular relationships. Logan Whalen examines mnemonic devices in illuminations illustrating Marie de France's Fables that allow a reader to remember Marie's moral commentary. Nancy Freeman Regalado discusses images that locate an allegorical triumph of Virtues over Vices in early-fourteenth-century Paris, a victory that readers likely linked to their hopes for good government under Philip V. Anne Hedeman investigates illuminations that chronicle the legal activity of French kings such as King Philip VI of France presiding over dukes, counts, and bishops at a trial; such images present semi-fictionalized versions of historical events to legitimize royal authority and political alliances. Mark Cruse posits that an illuminated copy of the Roman d'Alexandre functions as a social agent by encouraging communal reading, proper courtly conversation, communication via vernacular language, and empathetic responses to the story's events. Joyce Coleman considers illuminations depicting the text's author presenting the book to its patron. Such "presentation miniatures"

not only express the social relationship between creator and recipient but also reveal the social prestige ascribed to political texts. By examining another presentation miniature, Dhira Mahoney explores the idealized visual construction of relationships between the manuscript's recipient (King Edward IV), his family members, the text's translator, and the text's initial compiler. Elizabeth Morrison argues that King James IV of Scotland presented his English bride, Margaret Tudor, with a Book of Hours as a wedding gift; images of the Holy Family emphasize Joseph's role as Mary's husband and, by analogy, the potential for a harmonious marriage between James and Margaret. Mary Erler examines royal inscriptions in a Book of Hours owned by an English female courtier. The inscriptions expose the emotional and obligatory bonds between a courtier and the court that she served.

Taken together, these essays thoroughly support the editors' contention that "illuminated manuscripts . . . were constitutive of social bonds that would not have existed, or not in the same way, without them" (p. 2).

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SARAH BROMBERG

Thomas Aquinas: A Portrait. By Denys Turner. (New Haven: Yale University Press. 2013. Pp. xi, 300. \$28.00. ISBN 978-0-300-18855-4.)

Introductions to St. Thomas Aquinas, which have been legion in recent decades, fall into three categories—the historian's, the philosopher's, and the theologian's—although there is inevitably a degree of overlap among them. This study by Denys Turner (Horace Tracy Pitkin Professor of Historical Theology at Yale), despite a chapter of contextualization of Aquinas the Dominican and subsequent references to such controversies as the Parisian quarrels over mendicant university chairs and the crisis over Latin Averroism, does not fall into the category of the historian's book. Although the only slip noted was the (seeming) identification of Hugh of St.-Victor as a monk rather than canon regular, the weakness of the "portrait," historically considered, lies in its relative inattention to Aquinas the biblical commentator (although the interesting suggestion is made that a Thomasian synthesis might be constructed from Aquinas's lectures on St. John's Gospel) and its almost complete silence on Aquinas the eager collector of patristic texts. This of itself may alert the reader to the fact that Turner's Thomas Aquinas is not a theologian's study either. It is, in fact, a philosopher's book—although one of an unusual philosopher passionately wedded to Christian orthodoxy and greatly stimulated by theological themes.

Turner's own intellectual odyssey is unusual. It involved a training in Anglo-Saxon analytical philosophy combined with an early commitment to Marxism and more recently a delight in exploring the experiential claims, or assumptions, of the medieval mystics. These tools—and concerns—surface in Turner's treatment of Aquinas that emphasizes the logical defensibility of some of his characteristic positions such as the "materialism," or high doctrine of matter, found in his writing and the apophaticism of his account of God. More specifically, the book is much

indebted to the late-twentieth-century English Dominican Herbert McCabe, whose inspiration is suitably noted. The notion of human beings as linguistic animals, the dislike of assertoric theologies of divine being, the minimalization of the Platonist elements in Aquinas's thought, the presentation of grace as divine friendship, the robust rejection of logical critiques of the two-natures doctrine of Chalcedon, the account of the Eucharistic conversion as trans-signification or transformation of meaning, even the downplaying of the monastic (or "canonical") elements in the Dominican life—these are hallmarks of Herbertianism even if Turner gives some of them original twists such as that on the rationale of the Incarnation (an especially fine section).

A less attractive feature shared with the same source is the rhetorical trope whereby the reader is knocked off balance by some maximally radical statements in the hope that he or she will not recover in time to establish its implausibility. A good example runs: "It is, for sure, no overstatement to say that for Thomas theology is but an extended meditation on the meaning of bread and wine, a reflection on what they *really* are" (p. 268, emphasis in original). Overstatement is, of course, exactly what this assertion is.

With some help from the publisher (according to the author), the style adopted aims at accessibility to a general audience beyond the academy. In this aim *Thomas Aquinas. A Portrait* succeeds very well indeed. The book buzzes with excitement, but its relentless exclusion of so many of the biblical and creedal topics of *sacra doctrina* in Aquinas's work makes it more of a personal testimony to a twofold debt (Thomas and McCabe) than a rounded account of a thirteenth-century divine.

Blackfriars Cambridge, UK AIDAN NICHOLS, O.P.

Magic in the Cloister: Pious Motives, Illicit Interests, and Occult Approaches to the Medieval Universe. By Sophie Page. [The Magic in History Series.] (University Park: Pennsylvania State University Press. 2013. Pp. xii, 232. \$79.95. ISBN 978-0-271-06033-0.)

There is something thrilling for the researcher about working in a library for the first time, familiarizing oneself with its contents, both their riches and their lacunae, figuring out its organizational principles, stumbling upon evidence of past users and important benefactors, and then by ever more extended use, discerning the patterns and trajectory of the library's development over time. The experience encompasses both archaeological and forensic dimensions, and can be of far greater and longer-term value than getting to the individual volumes that brought the researcher to the library in the first place. As Sophie Page demonstrates in *Magic in the Cloister*, the thrill is not limited to a summer spent in a scrupulously maintained *Fachbibliothek* at a twenty-first-century university institute, but can also be won through a more constructed visit to a library in the distant past.

The library in question in *Magic in the Cloister* is the late-medieval library of the Abbey of St. Augustine in Canterbury, especially its collection of learned magic. The collection amounts to some thirty volumes and warrants Page's efforts on account of the pre-eminence of the abbey in English ecclesiastical and intellectual life. Her self-stated aim is to ascertain the internal rationality of the magic collection and to evaluate the rationale for its possession and use in a religiously orthodox monastic context.

Magic in the Cloister is the substantially revised dissertation submitted by Page for her doctorate at the Warburg Institute in 2000. Those origins would suggest that Page has been working in this medieval library, whose contents were dispersed during Britain's early-sixteenth-century monastic dissolution, for about two decades. The familiarity that comes from such a long association enriches the analysis. Three highlights follow: First, the monograph contributes to a current research priority in the study of magic that magical texts should be analyzed in their codicological and librarious contexts. The series Magic in History has done much to shape this research agenda and includes this volume, Richard Kieckhefer's Forbidden Rites (1998) and Benedek Lang's Unlocked Books (2008). Page's chapter on the monks who acquired the magic books for the abbey is exemplary in this regard. Second, the monograph attends with sophistication to the medieval diffusion in Western Europe of magical works of Mediterranean origin. Her analysis of the liber vaccae in the second chapter and her consideration of theurgy in the sixth shed important light on the appropriation of Arab and Jewish magical thought into the Western Christian world. Third, Page includes two translated texts as appendices, the Glossulae super librum imaginum lunae and the Liber de essentiali spirituum. These are shorter texts that would not likely otherwise find their way to press, that are important to particular chapters in the monograph, and that are now happily available for broader classroom use. Their inclusion is to be applauded.

Weaknesses are apparent only in contrast to the volume's overriding strengths: the epilogue on John Dee, although at points intriguing, is unclearly linked to the substantive chapters that precede it. Furthermore, the concern to establish the "orthodoxy" of the texts' possessors is overwrought at points: Cecco d'Ascoli's execution in Florence would be more the exception than the rule and too far away to have been of real concern to readers at St. Augustine's. Nonetheless, *Magic in the Cloister* is a stimulating work: its research is meticulous, its insights compelling, and its prose limpid. For this reviewer, the first visit to the library of St. Augustine's was thrilling indeed.

Georgetown University

DAVID J. COLLINS, S.J.

The Beguines of Medieval Paris: Gender, Patronage, and Spiritual Authority. By Tanya Stabler Miller. [The Middle Ages Series.] (Philadelphia: University of Pennsylvania Press. 2014. Pp. iv, 293. \$55.00. ISBN 978-0-8122-4607-0.)

In her fine contribution to the study of medieval beguines Tanya Stabler Miller focuses on thirteenth-century Paris, whose enormous beguinage has not before been

the subject of a detailed analysis. This focus allows her to examine the role of the saintly King Louis IX in the foundation, and his and his descendants' continued patronage and protection of the biggest "court" beguinage in France (chapters 1, 7); to use Parisian tax rolls to explore the beguines' financial status and professional activities (chapters 2, 3); to show how university scholars like Robert of Sorbon used beguine ideals in their teaching and preaching (chapter 4); to take another look at the educational activities of beguines (chapter 5) and at the debates concerning the origin of the term *beguine* (chapter 6). The heart of the book, containing the most interesting and innovative findings, is to be found in chapters 2–4.

Chapters 1 and 7 provide an excellent framework for understanding the importance of royal support for the Paris beguinage, especially after the Council of Vienne (1311–12), which made the beguines' life and work very difficult by raising suspicions about their lifestyle and attempting to suppress them (unsuccessfully). Chapter 5 addresses such diverse topics as the beguines' religious education and book ownership, as well as the importance of the vernacular, followed by an analysis of two texts (studied many times before, notably by Barbara Newman and Sylvia Huot, who are both acknowledged) that link beguines to love by using a courtly vocabulary. Chapter 6, in addition to revisiting the term *beguine*, deals with the case of Marguerite Porete (executed in 1310) but adds little to Sean Field's recent findings.

So what is in the heart of this book? Real lives of real beguines. By digging into tax records, wills, and other relevant documents, Miller has been able to recreate the world of the Paris beguinage. We see women preaching, interacting with university clerics, trying to dispose of their property, and drawing up careful wills that leave their property to other beguines (not their families). We especially see women working in the manufacture and trade of textiles, specifically those of silk. In the process some new angles appear, encouraging us to rethink the dynamics between women with religious aspirations and clerics by privileging, as do some other recent studies (notably by Fiona Griffiths), "interaction and collaboration over marginalization and persecution" (p. 13). That beguines retained control over their property distinguished them from traditional religious and enabled them to ensure, for example, that their houses stayed within the enclosure of the beguinage even after their deaths and would continue to be owned by beguines. Their role in the skilled silk manufacture and trade, only possible for non-enclosed women of course, assured their livelihood and made possible their active charity. The links between "economic success and lay religiosity" (p. 59) refocus debates about religious poverty, especially for the thirteenth century. That Robert of Sorbon adduced the beguines as exemplars of charity and humility to teach his book-obsessed clerics a lesson will surprise some readers. The author's nuanced analysis of varying degrees of literacy also is a useful contribution to recent debates. An appendix provides the names and occupations (when known) of beguines listed in the Parisian tax rolls. Several maps and later images of some of the beguines' tombs help us imagine this community in its Parisian location. In sum, The Beguines of Medieval Paris is an informative and lively book that will make readers see these women not as the hypocritical figures of the satirical tradition nor as the targets of hostile papal pronouncements but as active and charitable women who carved out an important place for themselves in a city replete with religious orders and institutions.

University of Pittsburgh

RENATE BLUMENFELD-KOSINSKI

Speculum Curatorm: A Mirror for Curates. By Ranulph Higden. Introduction, edition and translation by Eugene Crook and Margaret Jennings. [Dallas Medieval Texts and Translations, Vol. 13.] (Leuven: Peeters. 2012. Pp. xvi, 444. €58,00 paperback. ISBN 978-90-429-2487-1.)

The appearance of Eugene Crook and Margaret Jennings' elegant edition and translation of the first of three books of Ranulph Higden's *Speculum Curatorum* could not be more timely. Among medievalists Higden is better known for his universal history, *Polychronicon*, and preaching manual, *Ars componendi sermones*. His *Speculum*, however, is beginning to enjoy a renaissance, particularly in regard to fraternal correction and postmedieval integration of theology and law. A product of a Benedictine monk based in Chester, the *Speculum* is a compendium that draws on materials ranging from Christian doctrine and legal discourse to folklore. It exists in two versions: one produced in 1340 and extant in four manuscripts; the other revised around 1350 and extant in a single manuscript.

The 1350 recension of the *Speculum* has a distinctive tripartite structure, with the first part dealing with the commandments, the second with the deadly sins, and the third with the sacraments. As the edition and translation by Crook and Jennings of the first part or book of the *Speculum* are based on the 1350 recension, it should be noted that the two recensions differ significantly with regard to intended audience, form, substance, and length. Oriented not only to priests but also to the Christian laity, the revised version of the *Speculum* is much longer (with 130 more chapters, of which fifty alone are devoted to the commandments). In revising the earlier version, Higden shifts the focus of the *Speculum* away from Archbishop John Pecham's educational model for priests to Bishop Robert Grosseteste's catechetical agenda as found in his *Templum Domini*.

To read Crook and Jennings' edition is to encounter a voice at once familiar and fresh: familiar, because, as the editors helpfully suggest, Higden's work belongs to the rich harvest of fourteenth-century pastoralia (such as Pagula's Oculus sacerdotis, John de Burgo's Pupilla oculi, and Mirk's Manuale sacerdotis); and fresh, because Higden draws on both canon and civil law in a manner that would be comprehensible to a nonacademic audience, whether lay or clerical.

Crook and Jennings have done admirable justice to Higden's text. To begin with, unlike many other parallel translations of medieval texts, their translation is exceptionally careful in matching the Latin text with regard to paragraph breaks and thus ensures easy comparisons between the Latin and English. Their edition is particularly well suited to the modern scholar, who can access not only Higden's own text but also its legal sources. Crook and Jennings have taken painstaking care

to highlight Higden's acknowledgment of his precise debts to canon and civil law: embedded in their translation are citations pointing to the relevant texts of the *Corpus iuris canonici* or the *Corpus iuris civilis*. Equally important and laudable, their succinct notes on each of the fifty chapters of book 1 and the index to its sources encourage and enable the reader to check cross-references without any difficulty. The translation is refreshingly literal without being leaden.

A few liberties have been taken in translating from the Latin, but they do not undermine the integrity of this well-executed edition and its translation. On pages 50-51, "canum sectatores, diurni potatores, nocturni peccatores" is translated as "cheats, drunkards, perverts," whereas a slightly more accurate translation would be "followers of dogs [hunters], drunkards by day, sinners by night." On pages 56–57, the biblical precept "neminem ad perfectum adduxit lex" is translated as "the law brought nothing to perfection," which is no doubt the correct translation of the text in the Bible, but Higden changes the Bible reading from "nihil" to "neminem" ("no one"). On pages 190-91, the translation of "qui autem suscipit habitum professionis ignoranter adhuc non solempnizat" misses the adverb "ignoranter." On page 282-83, "si dominus rem illam habet pro derelicto" is translated as "if the owner has abandoned the property" rather than, as the Latin and Higden's Justinian source indicate, "if the owner considers that he has abandoned the property." On page 284, there appears to be a typo: "improbus" (qualifying the neuter noun "furtum") should be "improbum" in "Set improbus cum quis spoliatur set improbissimum quod fit per rapinam. Omnis namque raptor est fur, set non econtrario." Also, in the quotation just cited, they mistake rapina ("plunder") for raptus ("sexual rape") and hence translate the words "rapina" as "rape" and "raptor" as "rapist."

This edition, translation, and comprehensive contextualization of the *Speculum* are a tour de force and enrich the scholarship on the subject of pastoral care. Like W. A. Pantin, Leonard E. Boyle, Joseph Goering, Michael Haren, and H. A. Kelly, Crook and Jennings have done for the twenty-first-century medievalist something analogous to what Higden did for his intended audience: bring to light a text useful to dispel the *ignorantia scolarum hodie* about the *cura animarum* in fourteenth-century England.

University of California at Los Angeles

ARVIND THOMAS

The Saint and the Chopped-Up Baby: The Cult of Vincent Ferrer in Medieval and Early Modern Europe. By Laura Ackerman Smoller. (Ithaca, NY: Cornell University Press. 2014. Pp. xx, 343. \$45.00. ISBN 978-0-8014-5217-8.)

The Dominican preacher Vincent Ferrer was an ardent critic of the Great Schism who nonetheless remained close to the Avignon pope, Benedict XIII, until nearly all others had abandoned him. A confidant of the count-kings of the Crown of Aragon, he (after Martin I died without an heir) helped shape the Compromise of Caspe that moved Catalonia into the Castilian orbit. Born in 1350, he died in 1419 in Vannes, where he was preaching at the invitation of the duke of Brittany.

In old age his fiery preaching and apocalyptic message attracted crowds of self-mutilating followers and caused riots that led to forced conversions and deaths. Despite all of this, Laura Ackerman Smoller turns our basic assumption of Ferrer's profound importance on its head; perhaps his lasting influence is due not to his own achievements but to the powerful persons who promoted his saintliness to advance their own agendas.

This book is not a biography but rather an assessment of the uses of recollection. Much of the book treats the politics and processes that led to Ferrer's canonization in 1455, concentrating foremost on the canonization inquest at Vannes. The single "cult" of the book's subtitle should be read in the plural, since it is one of Smoller's central assertions—one for which she presents ample evidence—that there were a number of ways to read Ferrer's sanctity after his death as well as various ways of promoting and acting upon the many readings.

Smoller argues that Ferrer's cause succeeded because powerful persons who had the money and political capacity to pursue their agendas saw that Ferrer's canonization would serve them well. The canonization in 1450 of the Franciscan Bernardino of Siena lit a fire under the Dominicans that moved them to make claims for a new saint of their own; once they put their institutional muscle behind it, the canonization process moved along quickly. The dukes of Brittany similarly attached themselves to Ferrer in competition against French kings who quite usefully rode the coattails of St. Louis. The papacy and the Catalan count-kings had their own reasons for advancing Ferrer's sainthood and their own stories to tell about why his saintliness mattered. Even ordinary people found ways of benefiting from the canonization fervor. Given the complexity of voices and interests, it seems no surprise to find evidence of "whitewashing" of Ferrer's record, of leading witnesses along a preapproved script, and of a *vita* written to redress and obscure.

The ample nuance and complexity here may leave some readers feeling that the book is disjointed or that they have occasionally lost the main line of argument. Others might want more or less substance in this or that citation or wish that some really good material was not relegated to sparse notes, as for example, in the story of the man who lost his intestines after murmuring against Ferrer. Smoller brings odd humor to her work when she describes the cooking of the chopped-up baby as Valencian paella and when she implies that Ferrer, after death, found several occasions to tell his supporters that he would do them some good once they succeeded in having him canonized. Quibbles and curiosities aside, the author has done well to let facts, legends, and evidentiary threads open one onto another into nets of questions and resources for future Ferrer studies. There is much to learn from this exemplary study of Ferrer's afterlife.

# EARLY MODERN EUROPEAN

Papato e politica internazionale nella prima età moderna. Edited by Maria Antonietta Visceglia. (Rome: Libreria Editrice Viella. 2013. Pp. 649. €42,00 paperback. ISBN 978-88-6728-019-3.)

This is a wide-ranging collection of more than twenty studies representing the work of several different centers of research and coordinated by Maria Visceglia of the Sapienza in Rome. Most are in Italian (except for three in English, four in French, and one in Spanish), but after the index, there are English summaries of them all. Visceglia herself contributes (in English) a synthesizing introduction packed with interesting ideas and learning. The main purpose of the book is to explore strategies employed to restore and reinterpret papal authority, both spiritual and temporal, from the end of the Great Schism to the early-eighteenth century; there is some stress on developments during and after the 1580s with new initiatives of Pope Gregory XIII and his successors. Political and diplomatic operations in Europe and the Mediterranean region are discussed and, in global perspective, wider perceptions about the papacy and missions conducted by new religious orders.

A first grouping, focused on ideology and political expedients, begins with the policy of compromise. Marco Pellegrini (the only contributor much concerned with the fifteenth century) provides a masterly analysis of the concordats between the papacy and secular powers from 1418 to 1516 (when he shows that King Francis I retreated slightly from Gallican claims to support Pope Leo X's neo-crusading agenda). Concordantia is also the subject of Maria Rosa's contribution, but in an eighteenth-century context, after other authors expound on some policies that are more robust. First, revisiting Prodi's theme of a monarchy with two souls, a revival of papal universalism is perceived by Heinz Schilling, with reference to the claims of sacrality and visual splendor intended to make Rome seem a truly world capital. Alain Taillon then discusses papal attempts to act—not very successfully—as a neutral force or as arbiter in international disputes even though punitive violence was also sometimes pursued (and not only in defense of Italian temporalities). There follow Silvano Giordano's useful analysis of curial officialdom, including the role of the cardinal-nephew, and Giovanni Pizzorusso on the foundation in 1622 and functions of Propaganda Fide.

The second grouping is largely devoted to the theme of "the frontier," meaning the frontier regions of Catholic Christendom. It starts, perhaps surprisingly, with two essays concerned with Protestant Swiss, the first of them interestingly focused on Milan's role as a religious and military border city. Two studies consider Inquisitorial policy in the Empire and on the crucial importance of Bohemia; Stefano Villani deals with England, underlining the near possibility of a reconciliation with Rome under King Charles I through the network of agents around Queen Henrietta Maria. He draws attention to the Scotsman George Conn, a rather unlikely candidate for a pro-English cardinal's hat, and some little-known correspondence of a gossipy Frenchman, from which, disappointingly, he does not quote

directly. The frontier then moves east, to border regions of Islam: different studies discuss Spanish attempts to make the Magreb an urgent field for crusading initiatives, provide curious details about the mixed Christian minorities in Albania and their connections with nearby Apulia, and explore the situation in nearby Ragusa and Venetian Cattaro. There is an investigation, perhaps out of place here, tending to authenticate Pope Alexander VI's dubious dealings with the Ottoman sultan and, finally, two studies of attempted Catholic penetration of the Slav lands and Syria that seem to suggest that reconciliation with the Eastern Churches was not a papal priority, and in the case of Russia, a hopeless cause. The final section moves into the transoceanic world, with one essay about the South American missionary field, as well as a rather miscellaneous trio about relations with the Safavid court of Persia, about oriental languages taught and used for publishing purposes in Rome, and about the papal legation in Peking in the eighteenth century—this reveals the unacceptability or incomprehensibility of papal claims of universal authority to the Chinese mind.

This is an impressive collection even if the thematic structure is not always as well organized as it could be; all the authors (to whom justice cannot be done individually) provide innumerable multilingual bibliographical references (unfortunately, there is no overall bibliography) and testify to the vast quantity of new research and revision recently undertaken and still in progress.

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DAVID CHAMBERS

Popularizing Anti-Semitism in Early Modern Spain and Its Empire: Francisco de Torrejoncillo and the Centinela contra Judios (1674). By François Soyer. [The Medieval and Early Modern World, Vol. 54.] (Leiden: Brill. 2014. Pp. xxv, 319. \$135.00. ISBN 978-90-04-25047-5.)

François Soyer offers here the first academic study and English translation of the most widely read vernacular Iberian manifesto of antisemitism. Fray Francisco de Torrejoncillo's *Centinela contra Judios*, a relatively brief but comprehensive catalog of both religious and social hysteria about Jews, went through nine editions in Spanish between 1674 and 1736, plus a blatant plagiarism (p. 67), and four editions in Portuguese between 1684 and 1748. Soyer demonstrates its impressive dissemination among literate "Old-Christians," although it encountered some mixed responses after 1750 (pp. 61–63); and reading the *Centinela* even persuaded one Old-Christian priest in Galicia to become a Judaizer (p. 64). This enthusiastic defense of the Spanish Inquisition (by a Franciscan unaffiliated with it) also spread throughout Spain's American empire and was partially reprinted in Mexico in 1775 (pp. 65–66).

Soyer's densely annotated translation fills more than half of the book and incorporates two lengthy *décima* poems (pp. 146–50, 162–71; texts on 285–99). Torrejoncillo probably composed these himself, but attributed the first to an

unnamed Judaizer sentenced ten years previously at a local *auto da fe* and the other to the founder of *limpieza* statutes. The author, who lived near the Portuguese border, also included firsthand knowledge of a few local Jewish atrocities (pp. 226n27, 232n43, 255). This literary cesspool flaunted an impressive display of erudition by citing more than 100 authorities, some of them truly obscure (e.g., p. 242n23). However, Soyer shows that the *Centinela* relied heavily on four authors, often cited either without acknowledgment or inaccurately (pp. 79–80). It most often pillaged a little-known Portuguese antisemite, Vicente da Costa Mattos, plagiarizing him almost verbatim throughout chapter 13 (p. 264n3). Two others were fellow Franciscans from Portugal; Torrejoncillo's only major Spanish source, used in eight of his fourteen chapters, was a pseudonymous sixteenth-century defense of Spain's *limpieza de sangre* statutes.

More might have been done with the biography of the author of this farrago. Soyer demonstrates that Torrejoncillo became a missionary to the Philippines before his manuscript was printed (thus some of its many errors were not his fault), but cannot decide when he was born, suggesting 1604 or 1607 (p. 49). However, note 7 on page 49 suggests he was forty-six when he completed the *Centinela* in 1672; this accords better with serving three decades in the Philippines before dying at Manila in 1704. His later years in Asia, when he probably never saw an Iberian "New Christian" or even a copy of his own book, were remembered for minor feats involving force-fed Hosts and the cord of his robe. They never mention his book, but do record his botched attempt at self-castration (p. 53)—an odd contrast with the *Centinela*'s castigation of eunuchs as despised even by Jews (p. 141).

Northwestern University (Emeritus)

WILLIAM MONTER

Enlightenment and Catholicism in Europe: A Transnational History. Edited by Jeffrey D. Burson and Ulrich L. Lehner. (Notre Dame: University of Notre Dame Press. 2014. Pp. x, 482. \$46.00 paperback. ISBN 978-0-268-02240-2.)

Many students of church history, especially non-Catholics, assume that the Roman Catholic Church takes little or no account of general social, political, and intellectual developments, even among Catholics. After all, the doctrines of the Church rest on an unchanging Bible and on supposedly infallible pronouncements by church authorities over many centuries. The concept of a "Catholic Enlightenment" or "Enlightened Catholicism" can easily seem an absurdity, especially given the ridicule to which the literal Bible story and the pronouncements of the popes were subjected by leaders of the Enlightenment in Catholic countries such as Voltaire. But "the Catholic Enlightenment" and "Enlightened Catholicism" are now themes widely studied and discussed by Catholics and non-Catholics, reflecting the fact that the Church, while claiming to be "always the same," has produced numerous critics and innovators whose "Enlightened" views have eventually become orthodox, or at least accepted by church authorities as worthy of consideration. This is a phenomenon perhaps especially difficult for British students to grasp, since their countries were largely cut off from internal Roman Catholic

debates from the time of the Reformation onward, and little of the relevant literature is in English. Furthermore, in the history of the United Kingdom Catholic Irish inflexibility has been much more conspicuous than Continental subtleties. It is scarcely surprising that Ireland hardly figures in this volume.

The volume is introduced by a valuable essay from Jeffrey Burson titled "Catholicism and Enlightenment, Past, Present, and Future," which gives some account of the history of the concept, together with a short bibliography. But the book's great contribution is that it supplies English-language accounts of some of the most significant Catholic writings of the eighteenth and early-nineteenth centuries from many European countries, not only France, Italy, and Germany but also Spain, Austria, Poland, and Scotland. In each case a bibliography is also supplied. No other book conveys so well the pan-European nature of Catholic discussion, or its range and depth. Of course, many of these pieces were originally published in Latin or French, but some appeared first in German, Italian, Spanish, Polish, or Portuguese. Burson has adopted a very wide definition of Catholic Enlightenment, which more or less amounts to "any sign of sympathy with Enlightenment or of dissent from the more reactionary papal pronouncements and policies." This approach has the great merit of introducing Anglophone readers to many texts from the long eighteenth century that are very little known in Britain and, in some cases, anywhere. The editors deserve congratulation for having ranged so widely and for having insisted on publishing short accounts of works by many authors, so that their variety and geographical range can be appreciated. It is refreshing to find snatches of Johann Pezzl's Vienna journalism included in a volume otherwise almost entirely the work of serious-minded clergy. A unique note is struck in Mark Goldie's reprinted essay on Alexander Geddes, an "extremist" (p. 426) who held an extraordinary range of views that he claimed were based on Catholicism, applauding the French Revolution and rejecting the temporal power of the pope.

A collective volume such as this naturally raises many questions. To marshal so many authors from many countries and keep them to the plan of the book has been a major editorial achievement. But the fact that the index has been ruthlessly confined to listing names is unfortunate, making it impossible, for example, to find easily the references in the book to Jansenism and its suppression, and similarly to the Jesuits. No doubt the fate of the Jesuits has been well studied, but their suppression surely deserves some discussion here.

The risks of punishment and even death run by dissident Catholic authors have been decidedly underplayed. It seems strange that Lord Acton and his work are nowhere mentioned. The translations from the books discussed are usually good, but it is disconcerting to find Nicolas-Sylvestre Bergier's *Combien les moeurs donnent d'éclat au talent* rendered as "How Many Morals Make Talent Resplendent" (p. 64).

## LATE MODERN EUROPEAN

Corporate Holiness: Pulpit Preaching and the Church of England Missionary Societies, 1760–1870. By Bob Tennant. (New York: Oxford University Press. 2013. Pp. xii, 342. \$99.00. ISBN 978-0-19-956785-0.)

Bob Tennant's work on the eighteenth-century British sermon dates back to at least 2004, when he published a book chapter on an antislavery sermon by Beilby Porteus, bishop of Chester from 1776 to 1787. Since then, he has also published essays on John Tillotson, the Scottish Episcopalian Robert Morehead, and sermons about charity schools in England and mission work abroad. This is his second book-length study, after Conscience, Consciousness and Ethics in Joseph Butler's Philosophy and Ministry (Rochester, NY, 2011).

For most of the book, the meaning of the main title is not entirely clear. This is certainly a study of corporate Christianity, specifically the Incorporated Society for the Propagation of the Gospel in Foreign Parts (SPG), the Society for Promoting Christian Knowledge (SPCK), and the Church Missionary Society (CMS). "Holiness," however, receives just a passing mention in the second chapter (p. 80). Only in the conclusion do we finally learn that the title comes from "William Warburton, who conceived of corporate holiness as an expression of national spirituality and practice, grounded on . . . the mutually reinforcing platforms of Church and State" (p. 287). This reasoning is sound, but it would have been preferable to find it in the introduction, where it could help set the stage for the chapters to come.

The appropriateness of the subtitle, in contrast, is evident from the start. The first three chapters examine sermons preached at the annual meetings of each of the three missionary societies. Tennant then traces the overall phenomenon of the "anniversary sermon" through three stages: the "heroic phase" (1810–32), "Christian Empire" (1820–60), and "From Christian Empire to Global Communion, 1850–70" (the title of the final chapter). By the end of the book, a complete trajectory has been traced: the sermon began as a vehicle for introducing corporate policy, then ceased to have an administrative function, and eventually became a "mainly ceremonial" event (p. 255).

Throughout these chapters, we see some of the interests pursued by Tennant in other projects: "directionality," or the use of pronouns in preaching (p. 14); the frequency with which preachers invoke various scripture texts (appendix 2, pp. 293–95); and especially Butlerian philosophy. He also introduces the new idea of preaching as a "conversation." This can take place within a single service, a "communal" event where the preacher invites the congregation to think with him, if not actually talk with him, about his topic for the day (p. 14). It can also involve the idea of preachers being in dialog with one another, using their sermons to endorse or refute ideas presented in earlier addresses. This is an important element of the anniversary sermons, which gave preachers annual platforms for engaging with their colleagues' work. It also has applications beyond Tennant's immediate subject, and it strikes me as adding an important new dimension to homiletic theory.

Tennant concludes by describing his book as "an essay in criticism" (p. 287). This may be a nod to Alexander Pope's 1711 poem, in which he offers this advice to aspiring critics: "In ev'ry Work regard the Writer's End, / Since none can compass more than they Intend; / And if the Means be just, the Conduct true, Applause, in spite of trivial Faults, is due." This is sound advice for the book reviewer as well. *Corporate Holiness* is not what Pope would call "a faultless Piece," because there is no such thing as a perfect work of scholarship. In this case, for example, some of the earlier chapters may end a bit abruptly, and the references to Butler's thought seem overdone at times. On the whole, however, Tennant has largely accomplished the task he set for himself, and this book is a welcome addition to the growing field of sermon studies.

Marshall University

ROBERT H. ELLISON

Religious Institutes and Catholic Culture in 19th- and 20th-Century Europe. Edited by Urs Altermatt, Jan De Maeyer, and Franziska Metzger. [KADOC Studies on Religion, Culture and Society, 13.] (Leuven: Leuven University Press. 2014. Pp. 216. €49,50 paperback. ISBN 978-94-6270-000-0.)

The title of this volume of eleven contributions by eleven authors is exact and informative, once the meaning of "Religious Institutes" becomes clear. The term refers to congregations and orders of religious sisters, brothers, and priests. Most of the essays, all in English, treat the intellectual or broader cultural influence of these religious institutions in their different settings. They treat cases in Belgium and Switzerland, the home countries of the editors, as well as France, Germany, the Netherlands, the United Kingdom, and Scandinavia. In their framing pieces, Altermatt and Metzger suggest that historians and sociologists of Catholicism have not yet uncovered the broader significance and implications of these foundations for the shape and nature of modern European Catholicism. Left unspoken is the relevance to comparative church history of North America.

The individual essays will be of interest not only to specialists in the national history of the countries treated and to connoisseurs of specific congregations but also to scholars of such fields as journals of opinion, education (especially convent schools), and retreats for forming a working-class elite. The volume is part of a larger undertaking housed principally in the KADOC series. Volume 2 of the series set the stage: Religious Institutes in Western Europe in the 19th and 20th Centuries: Historiography, Research and Legal Position, edited by Jan de Maeyer, Sofie Leplae, and Jochim Schmiedl (2004). Students of religious history and cultural studies will find a wealth of careful scholarship and bibliography offered in these publications (cf. http://www.kadoc.kuleuven.be/relins/eu). Volume 11 in the series, The Economics of Providence, edited by Maarten Van Dijck, Jan de Maeyer, Jeffrey Tyssens, and Jimmy Koppen (2013), takes up a quite different angle: how these "institutes" financed themselves, as political economies changed.

Another focus of analysis is something quite new to this reviewer. Two articles in the collection deal with children's literature "as *lieu* of the construction and

promulgation of Catholic identities, focusing on narratives and narrative modes as well as on the social historical questions of how and where, during the 19th and 20th centuries, this literature was produced" (p. 9). This work follows up on volume 3 of the same KADOC series: *Religion, Children's Literature and Modernity in Western Europe 1750–2000*, edited by Jan De Maeyer (2005).

Based on the results achieved thus far, the participants in the "Relins" endeavor see their project also as promising in view of a more adequate understanding of religious developments in the second half of the twentieth century. One generalization that the individual studies as well as the framing essays by the editors sustain is that the religious congregations underwent the intense paradigm shift (some would say breakdown) that European Catholicism experienced in the same period. Again, another volume of the KADOC series (no. 6, 2010) offers corroboration: *The Transformation of the Christian Churches in Western Europe 1945–2000*, edited by Leo Kenis, Jaak Billiet, and Patrick Pasture. Academic libraries should acquire this series of important explorations for the use of students and researchers.

Marquette University (Emeritus)

PAUL MISNER

## American

Mission Cemeteries, Mission Peoples: Historical and Evolutionary Dimensions of Intracemetery Bioarchaeology in Spanish Florida. By Christopher M. Stojanowski. (Gainesville: University Press of Florida. 2013. Pp. xx, 304. ISBN 978-0-8130-4463-7.)

For many decades now, archaeologists working in Spanish Florida have been concerned with mission churches. Not only did these structures represent the heart of the Indian communities in which they were built, but they have been key to investigating facets of the colonial experience unavailable from other sources. Some specific areas of interest have been religious architecture, construction techniques, building orientation, and the spatial relationship of churches to other buildings in the native communities in which missions were established.

Another primary focus of these studies has been the cemeteries found beneath the nave floors. The location and manner of burial is often suggestive of social standing, material wealth, and cultural influences—particularly when compared to pre-mission burial practices. Archaeologists have found a positive correlation among burials near the altar, coffin burials, and grave goods. Although each individual seems to have been carefully placed in pits large enough to accommodate their fully extended bodies, there was generally far less disturbance and superimposition of burials close to the altar. By contrast, it was common practice to dig burial pits into earlier ones farther back in the nave, creating tremendous admixture of skeletal remains and associated materials. Most coffin burials, which were relatively rare and labor intensive, were located close to the altar. The greatest concentrations

of grave goods (both native and European in origin) were also generally associated with individuals interred near the sanctuary.

The other fascinating component of mission cemetery investigations has been the study of the human remains themselves. The pioneer in this field was Clark Spencer Larsen (Ohio State University), who initiated the widely respected and productive La Florida Bioarchaeology Project and has written the foreword for this book. Larsen and his colleagues examined a range of variables, including ethnicity, age at death, certain diseases, injuries, activity levels, physical and/or nutritional stress, and sometimes even the direct cause of death (for example, gunshot). They were able to identify a complex of factors that resulted in the near extinction of the missionized native populations. Although epidemics were certainly a major factor, their impact was exacerbated by an overall nutritional decline, increased workloads, and poor living conditions.

The current study by Christopher Stojanowski adds a new dimension to the research discussed above. Using skeletal data from San Pedro y San Pablo de Patale, San Martín de Timucua, and three distinct burial populations on Amelia Island (Santa Catalina de Guale—Santa María, Ossuary at Santa Catalina, and Santa María de Yamassee), the author takes an evolutionary approach to re-evaluating mission cemeteries known as biodistance analysis. Through the spatial analysis of dental phenotypic and pathological variation within each assemblage, Stojanowski is able to identify familial similarities (kin-groupings) through their heritable traits revealing distinct mortuary patterns at the various missions. He has also used this approach to clarify chronological sequencing and to suggest possible in-migration of nonlocal natives at Amelia Island.

Stojanowski's study is fascinating and thought provoking. Although this book is not light reading, it is clearly written and contextualizes its findings within the broader realm of Spanish Florida research. It will undoubtedly help lay readers appreciate the frontiers of science and how bioarchaeology is making unique contributions to our understanding of the Spanish colonial-mission experience.

Mission San Luis Tallahassee, FL BONNIE G. McEWAN

Sister Thorn and Catholic Mysticism in Modern America. By Paula M. Kane. (Chapel Hill: University of North Carolina Press. 2013. Pp. xiv, 313. \$39.95. ISBN 978-1-4696-0760-3.)

Sister Mary Crown of Thorns (neé Margaret Reilly, 1884–1937), a sister of the Congregation of Our Lady of Charity of the Good Shepherd at Peekskill, New York, reportedly endured the stigmata from September to November 1921. The manifestations of a cross on her breast and on the walls of her cell were witnessed by some of her sisters and were brought to the attention of Archbishop Patrick Hayes of New York. However, their publicity beyond the convent walls was the result of communications from overzealous clergy. The appeal of the story could

not be quashed, despite the best efforts of Hayes, and newspapers promptly splashed headlines of the Peekskill stigmatic for public consumption.

Kane's monograph is a work of American studies, not church history, and still less a biography. It examines an unusual spiritual narrative arising in New York's Gilded Age. It occurs to an Irish American woman with serious health problems. Kane calls herself a *bricoleur*—one who casually observes the detritus of life, mining it for shards of meaning. As a method, it is wanting. Through some valuable archival work, however, Kane alights on a very intriguing subject whose crosshatches traverse the piety of Irish Catholic New York, convent culture, and authority structures that do as much to promote as to try to contain a story of stigmata.

The book relies on primary source data found in archives in the United States and London and an extensive, if tangential, secondary literature. After an initial survey of material related to Sister Thorn's case in the archives of the Good Shepherds, a sudden change in policy there closed the files for the author's research. Similarly, she had difficulty in obtaining information from the archdiocesan archives in New York. Kane did not consult a large file in the Secret Vatican Archives (Archivio della Delegazione degli Stati Uniti d'America, Subseries XIX: Istituti religiosi, Posiz. 1229) pertaining to Thorn's case and the havoc raised over her among the Good Shepherd sisters. Doubtless the book would have been enhanced with further engagement of the sources.

In seven chapters, Kane examines Thorn's family, vocation to the religious life, the motivations of her champions, Catholics and the scientific study of supernatural phenomena, devotional culture in the United States, and the "Americanization of modern sanctity" (p. 217). A final chapter covers the possibility of the supernatural in a modern Catholic context. The author often attempts to psychologize Thorn, using Freudian studies and even Jacques Lacan to gain insight into her mind. Among Thorn's contemporary examiners was James Walsh (author of The Thirteenth, Greatest of Centuries, New York, 1907), who had studied at the Pitié-Salpêtrière Hospital in Paris and was fascinated by supernatural phenomena. In Kane's view, Walsh and other misogynistic physicians who sought to treat her dismissed Thorn's visions as hysterical ravings, just as other purported stigmatics— Theresa Neumann or Marie Rose Ferron among them—had their experiences disregarded and even subjected to ridicule. Faulting these men with the lash of feminist critique has the effect of impugning their diagnoses as somehow sinister and uncaring, uncoupling their decisions from their context and uncritically accepting Thorn's stigmata as genuine.

Ultimately Kane's portrayal of Thorn, her religious order, ecclesiastical culture, and Catholicism generally is cast under the pall of a perceived medievalism. Her claims are titillating but tendentious and often mistaken. For instance, Thorn's alleged cherishing of suffering and pain, she insists, melds perfectly with the rise of devotion to the Sacred Heart of Jesus—never considering that this cult was based upon the Savior's love for humanity, not some divine desire for sacrificial misery or baroque asceticism. Kane cites this reviewer's work on the interplay between cult

and commerce in the case of an alleged miracle site in Massachusetts, although she supplies the name of the protagonist incorrectly (it is Father Patrick Power, not "Powers") and misreads this article.¹ Worse, though, are purely fanciful motives ascribed to Hayes, who Kane believed sought his cardinal's hat at the expense of this nun. There is simply no evidence for such an assertion. Insofar as Kane's reconstruction of the period and personages involved displays a crabbed view of the reality that permeated and enveloped the life of Sister Mary Crown of Thorns, she remains the stuff of so much legend.

Redemptorist Archives Brooklyn, NY PATRICK J. HAYES

Living on Fire: The Life of Brent Bozell, Jr. By Daniel Kelly. (Wilmington, DE: ISI Books. 2014. Pp. x, 253. \$27.95. ISBN 978-1-610-17086-4.)

The late Daniel Kelly, the author of a well-regarded biography of conservative *National Review* editor James Burnham, has written an excellent, lucid, and brief overview of the life of L. Brent Bozell Jr., a major influence on *National Review* conservatism and the founder and editor of the "radical conservative" Catholic magazine *Triumph*, which was published from 1966 to 1975. Bozell is one of the few central figures in the conservative intellectual movement to be without a biographer, and in Kelly's skillful narrative, the oversight has been rectified at last.

The apt title of the book demonstrates not only Bozell's passion and belief in the conservative cause in America but also his eventual disenchantment with movement conservatism by the 1960s and 1970s. A Yale-educated, Catholic convert, Bozell was long overshadowed by his prominent debate colleague, coauthor, and brother-in-law, William F. Buckley Jr., who gained more notoriety as a result of his status as *National Review* editor and conservative celebrity. Kelly depicts how Bozell resented Buckley's greater fame and influence, especially as Bozell's began to wane by the mid-1960s. Eventually, the two men broke with one another over Bozell's embrace of traditional Catholicism and his dissatisfaction with *NR*'s response to the Second Vatican Council reforms as well as Buckley's sharp critique of Bozell's decision to embrace a traditional Catholic conception of American life.

What is most surprising in this biography is that Bozell turned so strongly away from not only American conservatism but also American constitutionalism and society in general (his book, *The Warren Revolution*, remains a well-regarded conservative critique of modern Supreme Court jurisprudence). But by the late-1960s, Bozell regarded America (which he took to spelling with a k, similar to the New Left) to be morally bankrupt and the Constitution a document that encour-

<sup>1.</sup> Patrick J. Hayes, "Massachusetts Miracles: Controlling Cures in Catholic Boston, 1929–1930," in *Saints and Their Cults in the Atlantic World*, ed. Margaret Cormack (Columbia, SC, 2006), pp. 111–27.

aged such moral drift. Finding solace in Catholic Spain and in the Carlist movement, Bozell founded *Triumph* magazine in 1966 and dedicated the remainder of his public career to create a traditional Catholic position in the United States.

He failed to do so. As *Triumph* floundered in the mid-1970s, Bozell turned more to Spain as a place to build a Catholic movement that would educate young Catholics in traditionalism. The result of this was the founding of a Catholic college in Escorial, later renamed Christendom College when it moved to Front Royal, Virginia.

Increasingly, Bozell was plagued by the demons of alcoholism and a diagnosis of bipolar disorder, which led him to suffer from manic episodes that contributed to myriad health problems. Kelly describes several of these episodes, which caused his ten children and wife, Trish, much grief and worry. With treatment, Bozell remained out of the public spotlight until *Mustard Seeds*, a collection of writing from *Triumph*, was published in 1986. The remainder of his life was spent living the Gospel of Christ, ministering to the poor, the downtrodden, and AIDS victims in Washington, DC, the fire of his early years as a combatant for conservatism and traditional Catholicism fading like his fiery red hair. Later a Third Order Discalced Carmelite, Bozell found an inner peace lacking in his passionate and restless life, dying reconciled to his brother-in-law and to his family, and with God's grace, as Kelly attests, in 1997.

Bozell has been a neglected figure in the story of the development of American conservatism. A staunch anticommunist who worked for Joseph McCarthy, a tremendous speaker who was quite popular on campuses in the 1960s, Bozell's work and life are well captured and documented by Kelly in this biography. *Living on Fire* is an important addition to the literature on conservatism and to a brief episode in Catholic history in America as well.

Emporia State University Emporia, KS Gregory L. Schneider

#### LATIN AMERICAN

Violent Delights, Violent Ends: Sex, Race & Honor in Colonial Cartagena de Indias. By Nicole von Germeten. (Albuquerque: University of New Mexico Press. 2013. Pp. xii, 304. \$29.95 paperback. ISBN 978-0-8263-5395-5.)

This monograph explores provocative case studies that analyze how Cartagena's residents negotiated issues surrounding gender, sexuality, and politics in the Spanish Indies from 1600 to 1800. Eleven chapters provide compelling vignettes: protagonists debate a dubious virginity; women practice love magic; witches fly to night beach orgies; elite males duel and kill defending their honor; married women engage in prostitution; almost everyone flees from the Inquisition. Such narratives provide enticing introductions for undergraduates as well as historical grist for specialists.

Yet, the ensuing analysis does raise the ever-persistent question concerning the methodology of selection. As the author notes, since "local archives do not survive in Cartagena" (p. 188), the cases derive from Inquisition documents from the Archivo Histórico Nacional in Madrid, from appeals to the Council of the Indies located in the Archivo General de Indias in Seville, and from the Criminal section of the Archivo Histórico Nacional in Bogotá. So why these particular choices and not others? Lacking guidance as to authorial options—was the choice topical, the most dramatic, the most colorful—what was available, what was left out—the absence of any stated rationale as to choice problematizes generalizations. For example, if, as suggested, the concept of matrimonial love seems rare in these stories, how much might authorial selection have influenced any conclusion?

Where the author's thick analysis of these case stories yields historical gold is less in broad generalizations than in explication of processes. Embedded throughout these very different stories are consistencies: underlying patterns providing oblique but telling insight into how things worked. For example, whether dealing with duels, witches, or inquisitors, the author explores how the testimony of those involved revealed mutually-held conceptualizations about the difference between the public and private spheres, gendered definitions concerning the salience of honor, dynamics surrounding constructions of public reputation, and tactics to secure reputable witnesses for favorable outcomes. Other themes—the particular use of the word *enemy* to denote known detractors or the ubiquity of the dismissive phrase "Go with God" as an attempt to bring a contretemps to a close—might also have received closer analysis.

Most revisionist is the author's deft explications revealing how female and male sexuality impacted politics from the local to the viceregal level, particularly how "factions used female sex and the language of honor as weapons or a means of settling scores" (p. 5). For example, the court ordered one "thoroughly disgraced" lover, appropriately named Don Juan, to provide a dowry for a women with dubious virginity; the scandal, promoted by his "enemies," led to the "ruin" of his "political standing in Cartagena" (p. 29). He was not alone, as other cases show how members of Cartagena's elite "combated their political rivals by exposing female sexuality in judicial cases" (p. 35). Stories from succeeding chapters reveal that "women's sex lives were eminently political," because "female sex and sexual reputation were popular tools to publicly manipulate status" (p. 91). Men also proved vulnerable, as their opponents might use a "sex scandal" as a way "to bring down a political rival" (p. 98). The result was that both men and women found that "private sexual acts" might become part of "public disputes" as "seemingly petty local fights" could become entwined with "imperial political issues" (p. 45). In sum, Violent Delights provides nuanced and rich interpretations exposing the complexities of the intimate worlds of the inhabitants of colonial Cartagena de Indias, and, by extension, of patterns characteristic throughout Spanish America.

## **BRIEF NOTICE**

Karraker, Meg Wilkes. *Diversity and the Common Good: Civil Society, Religion, and Catholic Sisters in a Small City.* (Lanham, MD: Lexington Books. 2013. Pp. x, 165. \$60.00. ISBN 978-0-7391-8152-2.)

In the introduction to this book (p. 17), the author states that its purpose is to explore how a small city can create civil society, and the role that religion (specifically, the role that Catholic sisters) might play in this. However, she does not really get around to addressing this question until page 120-a mere nine pages before the end. It is there that she mentions the key role of "small communities of critical thinkers in developing new ideas and inspiring their dissemination"; it is there that she lists requirements for effective community building and notes the role that social networks play in expanding social capital. What is missing in the previous 119 pages, however, are specific descriptions of how the various communities of sisters have enacted these roles. For example, the activities of SET (Sisters Engaging Together) could have been better described (beyond a mention that it erected a billboard urging the community to welcome immigrants). When and how did this group interface with the rest of the community? How did the sisters display instances of embeddedness, assets, and centrality, which were listed as essential on page 109? Exactly how did the networks of sisters mentioned on page 106 function: were they densely or loosely linked, and what links did they have to the larger community? On page 102, the author states that the sisters were "not well-known in the larger community outside of the civic leaders," so is it enough only to have links to the leaders? This book could potentially have been an exciting dialogue among several literatures in sociology, history, and the study of nonprofit organizations, but it falls far short of its promise. There are also minor factual inaccuracies (St. Francis de Sales was not a Jesuit; St. Cloud is a diocese, not an archdiocese; making simple vows predates the Second Vatican Council), instances of sloppy editing ("Peter" instead of "Robert" Wuthnow on p. 2, Roger Finke's name is missing a final "e," the NAACP and the ACLU are switched around on p. 46), and grammatically confusing sentences. It is a shame that such an important and neglected topic was not better covered. PATRICIA WITTBERG, S.C. (Indiana University Purdue University Indianapolis)

# **Notes and Comments**

#### CELEBRATIONS AND EXHIBITIONS

To commemorate the 600th anniversary of the Council of Constance (1414–18), the Badisches Landesmuseum is sponsoring the exhibition "1414–1418 Weltereignis des Mittelalters" in the city of Constance in the Konzilgebäude ending on September 21. Among the items on display are the lavishly illustrated Richental Chronicle of 1465, contemporary paintings and statues, reliquaries, and processional crosses. A 400-page catalog with 500 color illustrations and seventy-two essays can be purchased for €29,90. Other events are planned for the coming years, with the celebrations ending in 2018. For more information, visit http://www.konstanzer-konzil.de.

To mark the 200th anniversary of the Restoration of the Society of Jesus, Loyola University of Chicago's Museum of Art at 820 N. Michigan Avenue is sponsoring the exhibition "Crossings and Dwellings: Restored Jesuits, Women Religious, American Experience, 1814–2014." Curated by Stephen Schloesser, S.J. (Loyola University), with the assistance of David Miros (Jesuit Archives of the Central United States in Saint Louis), the exhibition highlights the connections between Europe and the United States. It will last until October 19. For more information, visit http://LUC.edu/crossings.

On September 14, 2014, the parish of Notre-Dame-de-Québec celebrated the 350th anniversary of its foundation. The church is considered the "mother-church" of all the parishes in Canada. Jaime Lucas Ortega y Alamino, cardinal-archbishop of San Cristóbal de La Habana in Cuba, was the personal representative of Pope Francis at this celebration.

### Causes of Saints

On July 8, 2014, Pope Francis authorized the promulgation of decrees acknowledging the heroic virtues of the following Servants of God: Antonio Ferreira Viçoso, C.M. (1787–1875), Portuguese bishop of Mariana in Brazil; Saturnino Lopez Novoa (1830–1905), Spanish priest and cofounder of the Congregation of the Little Sisters of the Abandoned Elderly; Joseph-Auguste Arribat (1879–1963), French professed priest of the Salesians of Don Bosco; Mary Veronica of the Passion (neé Sophie Leeves, 1823–1906), British professed nun of the Order of the Discalced Carmelites and foundress of the Sisters of the Apostolic Carmel; Elena da Persico (1869–1948), Italian lay foundress of the Secular Institute of the Daughters of the Queen of the Apostles; Gaetana of the Blessed Sacra-

ment (neé Carlotta Fontana, 1870–1935), Italian superior general of the Poor Daughters of St. Cajetan; and Marcello Candia (1916–83), Italian layman.

#### Conferences

On May 14–17, 2015, the 50th International Congress on Medieval Studies at Western Michigan in Kalamazoo, Michigan, will hold its annual conference. At this conference the Stephan Kuttner Institute of Medieval Canon Law will sponsor a panel on "Medieval Canon Law and Social Issues." Proposals for papers should be sent by September 15, 2014, to Mary Sommar (Millersville University of Pennsylvania) at msommar@gmail.com. The International Society of Medieval Canon Law/Iuris Canonici Medii Aevi Consociatio (ICMAC), in conjunction with the Hagiography Society, will sponsor the panel "Saints, Heretics, and Canon Law: Re-thinking the Significance of the Fourth Lateran Council (1215)," which will be organized by ICMAC President Kathleen G. Cushing (Keele University). She invites the submission of abstracts of papers (no more than 200 words), together with participant information, to k.g.cushing@keele.ac.uk by September 15, 2014. The complete call for papers for the Congress can be found at http://wmich.edu/medieval/files/call-for-papers-2015.pdf. For proposal information, visit http://wmich.edu/medieval/files/pif-2015.pdf.

On July 6–9, 2015, the Leeds International Medieval Congress and ICMAC will cosponsor a number of sessions in conjunction with the Church, Law, and Society in the Middle Ages Network (CLASMA) under the theme "Reform and Renewal." Scholars are invited to submit proposals for 20-minute papers to be presented at the conference, preferably in English. An abstract of a maximum of 200 words should be submitted before September 1, 2014, to Danica Summerlin (d.j.summerlin@gmail.com).

On July 14–18, 2015, the Australian and New Zealand Association of Medieval and Early Modern Studies will hold its tenth biennial conference at the University of Queensland. The conference organizers welcome proposals for papers on themes from the period 600 to 1800 in such disciplines as history, theology and religious studies, art history, music, culture, philosophy, literature, politics, gender studies, and other areas. Papers are assigned twenty minutes with ten minutes for discussion. The deadline for submission of proposals is October 31, 2014. They should be sent to anzamems2015@uq.edu.au.

On November 24–29, 2015, a conference will be held to commemorate the 800th anniversary of the Fourth Lateran Council (1215). Peter Clarke, professor of ecclesiastical history at the University of Southampton in England, is organizing a conference and invites scholars to submit to fourthlateranat800@gmail.com by November 1, 2014, abstracts of a maximum of 200 words for 30-minute papers in English, French, German, Italian, or Spanish. For more information, visit http://www.lateraniv.com.

#### **PUBLICATIONS**

Cities of Mary in Italy are studied in the third number for 2013 (vol. XLIX) of the *Rivista di Storia e Letteratura Religiosa* under the heading "Città di Maria: Tradizioni civiche e devozioni tra medioevo ed età moderna." After an introduction by Maria Pia Paoli, "Città italiane e pietà mariana: una storia millenaria" (pp. 479–99), there are five articles: "Tra devozione e politica: aspetti del culto mariano nella Firenze del Duecento" by Anna Benvenuti (pp. 501–29); "*Madonne all'angolo*: Tabernacoli fiorentini tra patrimonio, segnaletica e devozione" by Valeria E. Genovese (pp. 531–75); "Pisa città di Maria in età medievale: storia di una tradizione in(in)terrotta" by Vittoria Camelliti (pp. 577–602); "La devozione mariana a Genova in Antico Regime tra politica e dissidenza religiosa" by Paolo Fontana (pp. 603–39); and "«Siena, questa figlia prediletta di Maria». Episodi e forme del culto mariano a Siena in età moderna" by Aurora Savelli (pp. 641–85).

In anticipation of the quincentenary of the Reformation, Evangelische Theologie has devoted its second number of 2014 (vol. 74) to that theme. Ute Gause has contributed both the introduction (pp. 83–86) and the article "Dekonstruktion der Reformation?" (pp. 87–95). The four other contributors and their articles are "Spurensuche? Die Reformation im Blick der Lutherdekade" by Lucian Hölscher (pp. 96–111); "Auf den Spuren der Reformation. Anmerkungen zu Lucian Hölschers »Spurensuche?«" by Johannes Schilling (pp. 112–17); "Reformation und politisch-gesellschaftliche Emanzipation" by Bernd Oberdorfer (pp. 118–26); and "The Freedom of a Christian: Martin Luther's Reformation of Law & Liberty" by John Witte Jr. (pp. 127–35).

An interdisciplinary symposium was held at the University of Fribourg in Switzerland on September 13–16, 2012, on the theme "Mission und Evangelisierung als Thema von Synoden und Konzilien." The second part of the papers presented there have now been published in Heft 2 of Jahrgang 44 (for 2012 but actually printed this year) of the *Annuarium Historiae Conciliorum*, as follows: "La evangelización en los concilios celebrados en América Latina entre 1899 y 1957" by Carmen José Alejos (pp. 214–62); "The Catholic Missions in the XXth Century" by Willi Henkel, O.M.I. (pp. 263–90); "Una tappa importante del passaggio dalla missione alla Chiesa locale in Estremo Oriente. La recezione della *Maximum illud* nei testi del Primo Concilio Cinese del 1924" by Carlo Pioppi (pp. 291–342); "Diözesansynoden in den 1920er Jahren in Ungarn" by Tibor Klestenitz (pp. 343–58); "Das Program der Evangelisierung der Diözesansynoden von Vác (Waitzen) in der Zwischenkriegzeit" by Andor Lénár (pp. 359–78); and "Il tema dell'evangelizzazione nel Concilio Ecumenico Vaticano II" by Agostino Marchetto (pp. 379–94).

The *Journal of Early Modern Europe* has devoted its fifth issue for 2014 (vol. 18) to the theme of war and conscience. The introduction, "War, Conscience, and Counsel in Early Modern Catholic Europe," is written by Nicole Reinhardt (pp. 435–46). The other four articles are "Conscience and Catholic Discipline of War: Sins and Crimes" by Vincenzo Lavenia (pp. 447–71); "Conscience and Empire:

Politics and Moral Theology in the Early Modern Portuguese World" by Giuseppe Marcocci (pp. 473–94); "Just War, Royal Conscience and the Crisis of Theological Counsel in the Early Seventeenth Century," also by Nicole Reinhardt (pp. 495–521); and "Beyond the Public Sphere: Opinions, Publics, Spaces in Early Modern Europe" by Robert von Friedeburg (pp. 523–28).

The bicentenary of the birth of Frédéric Ozanam (1813-53) has been commemorated in the issue for January-June 2014 (vol. 100) of the Revue d'histoire de l'Église de France. There are a dozen articles under the subtitle "Facettes d'un itinéraire": "Ozanam 2013. De l'usage scientifique d'un bicentenaire" by Matthieu Brejon de Lavergnée (pp. 7-12); "Ozanam, un étudiant dans le Paris des années 1830" by Bernard Barbiche (pp. 13-22); "Une autre «famille». Frédéric Ozanam et le milieu universitaire: carrière, relations, influence" by Rémy Hême de Lacotte (pp. 23–35); "Frédéric Ozanam et l'Allemagne: extériorité et attirance" by Catherine Maurer (pp. 37-47); "Universitaire et catholique: Ozanam, un modèle fondateur?" by Charles Mercier (pp. 49-64); "La croisade de l'aumône: Frédéric Ozanam et les évêques" by Séverine Blenner-Michel (pp. 65-80); "Frédéric Ozanam et l'art" by Christine Franconnet (pp. 81-94); "La correspondance Amélie-Frédéric, un exemple de l'écriture de l'intime dans la France du XIXe siècle" by Léonard de Corbiac (pp. 95-105); "Ozanam sous le regard du psychanalyste: la passion d'une destinée" by Jacques Arènes (pp. 107-19); "Frédéric Ozanam et la mort" by Guillaume Cuchet (pp. 121-41); "De Dupront à Ozanam: la conversion biographique" by Gérard Cholvy (pp. 143-50); and "Ozanam, une voix" by Pierre Brunel (pp. 151–55).

"Les médias confessionnels et la prise de pouvoir d'Adolf Hitler en 1933" is the theme of the articles published in the second number of volume 71 (2014) of *Mélanges de Science Religieuse*. Following a *préambule* by Jean Heuclin, "La presse et la montée du pouvoir d'Hitler" (pp. 3–6) are "La montée au pouvoir d'Adolf Hitler dans la presse catholique américaine [between 1933 and 1937 as reflected in two weekly magazines, *America* and *Commonweal*, and one monthly, *The Catholic World*]" by Raymond Ledru (pp. 7–21); "La presse catholique espagnole face à l'arrivée au pouvoir du nazisme, mars 1932–juillet 1933" by Álvaro Fleites Marcos (pp. 23–33); "Comment comprehendre les événements outre-Rhin de '33: les protestants français et l'accession au pouvoir d'Adolf Hitler" by Martin Bray (pp. 35–44); "*The Church Times* [of London] face à l'arrivée au pouvoir d'Adolf Hitler en 1933" by Thibault Sigiez (pp. 45–57); and "L'arrivée d'Hitler au pouvoir vue par deux quotidiens catholiques des ex-départements occupés [*La Croix du Nord* and *Le Journal de Roubaix*]" by Jean-Paul Visse (pp. 59–76).

Ökumenische Rundschau, in its issue for October–December 2013, observes the fiftieth anniversary of the Second Vatican Council with perspectives from outside and inside. The "Perspektiven von Aussen" are "Das Zweite Vatikanum und die Anglikanische Kirche" by Claire Amos (pp. 470–80); "Alt-Katholische Kirche und Zweites Vatikanisches Konzil" by Günther Esser (pp. 481–502); "Das Ökumenische am Zweiten Vatikanum. Eine orthodoxe Sicht" by Evgeny Pilipenko (pp. 503–

12); and "Hat 'die Lehre der Kirche, dass niemand zum Glauben gezwungen werden darf . . . die Zeiten überdauert'? Die geschichtliche Entwicklung der Lehre von der Religionsfreiheit und das Zweite Vatikanische Konzil" by Neal Blough. There follow the "Perspektiven von Innen": "Die Hermeneutik des Zweiten Vatikanischen Konzils und die Zukunft des ökumenischen Dialogs" by Massimo Faggioli (pp. 526–36); "Konzil und Rechtsstrukturen. Eine erforderliche gegenseitige Herausforderung" by Myriam Wijlens (pp. 537–45); and "Andere Zeichen der Zeit. Skizzen zur Rezeption des Zweiten Vatikanischen in Polen" by Elzbieta Adamiak (pp. 546–55).

The issue for winter 2014 (vol. 32, no. 1) of *U.S. Catholic Historian* contains articles dealing with Catholics of Eastern rites, as follows: "Bishop Soter Stephen Ortynsky: The First Eastern Catholic Bishop in the Western Hemisphere" by Ivan Kaszczak (pp. 1–22); "Becoming What We Always Were: 'Conversion' of U.S. Greek Catholics to Russian Orthodoxy, 1890–1914" by Joel Brady (pp. 23–48); "The Liturgy and the Ukrainian Catholic Church in the United States: Change through the Decades" by Mark M. Morozowich (pp. 49–69); "The Maronite Church in the United States, 1854–2010" by Georges T. Labaki (pp. 71–85); and "The San Fernando Bell: Repatriation Efforts Spanning Christian East and West" by Raymond A. Bucko, S.J. (pp. 87–104).

The next issue (spring 2014) is focused on the process of conversion to Catholicism in the nineteenth and twentieth centuries. Following a thematic essay, "The Contours of Conversion to Catholicism in the Nineteenth Century" by Lincoln A. Mullen (pp. 1–27), are five biographical studies: "Jane will be useful, and because useful, happy': An Elite New England Family Confronts Conversion in the 1850s" by Erin Bartram (pp. 29–49); "Whatever they considered would be most conducive to His glory': The Religious Conversion of Thomas Fortune Ryan" by Stephanie A. T. Jacobe (pp. 51–66); "Anti-Semitism and Catholic Aesthetics: Jacques Maritain's Role in the Religious Conversion of Emmanuel H. Chapman" by Charles R. Gallagher, S.J. (pp. 67–90); "Intellectum Quaerens Fides: Mortimer J. Adler's Journey of Mind and Heart" by Tim Lacy (pp. 91–116); and "Catholics Like Me: The Conversions of John Howard Griffin" by Justin D. Poché" (pp. 117–42).

#### PERSONALS

Rosa Bruno-Jofré (Queen's University, Ontario, Canada) has been awarded a Social Sciences and Humanities Research Council Connection Grant for a study titled "Catholicism and Education: Fifty Years after Vatican II (1962–1965): A Transnational Interdisciplinary Encounter." She is the principal investigator and will work with Paulí Dávila (University of the Basque Country, Gipuzkoa campus, Spain).

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